

### Domestic Market Highlights:

- **The Central Agricultural Department estimated the crop production to be 2960 lakh tonnes in the third advance production, Which is 2.7% more than the production of the previous year.**
- **According to the third advance production estimate, the Central Agriculture Department gave the figures of paddy production to be 117.94 million tons, which is about 5 lakh tons more than the second estimate, in the second production estimate, the figures of 117.47 million tons of paddy production were given, i.e. the production increased by 4.7 lakh tons from the previous estimate.**
- **The government can declare a reserve price of Rs 2250 rice under the OMSS scheme for the 2021 season.** The government is planning to sell 5 million tonnes of rice this season under the OMSS scheme, which is equivalent to the previous year's sales.
- **Haryana chief minister, Manohar Lal has appealed to the farmers to adopt crop diversification and sow crops which consume less water like Maize, Arhar, sesame, Guar, Moong, etc,** instead of Rice. Giving detailed information about this, the Chief Minister said that the dark zone, depleting level of groundwater and its excessive exploitation has become a challenge for us and we have started to solve these challenges for the coming generations. The Chief Minister said that he had already made this appeal while talking to the leaders of various farmers associations of the State to encourage the farmers to adopt crop diversification and sow crops consuming less water.
- **FCI sold 450 metric tonnes of rice to Gujarat Bulk Consumers at a price of Rs 2,250 per quintal on 13 May under the OMSS scheme and On May 13, Delhi sold 1,500 metric tons of rice at a price of Rs 2,580-2,695 per quintal.**
- **After almost a 40 per cent decline in shipments during last financial year, India's non-basmati rice exports** are set for a rebound this year on demand from new buyers such as Malaysia and the Philippines, exporters said. Firming prices, coupled with a decline in rupee, is seen aiding the shipments of the cereal. The demand from new buyers such as Malaysia and the Philippines should help the recovery in exports this year. The non-basmati rice exports slumped by about 40 per cent to 5-6 million tonnes in 2019-20, according to trade estimates. Though global prices have firmed up in recent months on short supplies in the Asian countries, Indian prices are still competitive, attracting buyers
- **Improvement in prices of Pusa 1121 Basmati rice due to lack of demand for rice.** Increased the lockdown duration due to corona virus and relaxation of rules also accelerated the purchase of domestic rice. It is not possible for rice to remain stable without export demand. Rice consumption during Ramadan also weakened due to corona virus.
- **The third advance estimate of various crops produced in the entire season 2019-20 has been released** in Karnataka. This estimate report released by the state agriculture department shows that there was an increase in the production of rice.
- In Karnataka, rice production improved from 34.48 lakh tonnes to 36.14 lakh tonnes during the 2019-20 season as compared to 2018-19 season.
- **According to rice industry experts, many exporters could not succeed in signing a new rice export contract** due to the lock-down. The acute shortage of trucks and labourers was causing serious problems in transporting rice. Although the situation is gradually improving now, there is also an atmosphere of rapid and strong prices of Indian rice.
- **Experts of PAU are suggesting farmers to pay more attention to the cultivation of such species and varieties** of paddy in the upcoming kharif season, which can be cultivated through direct sowing,

which reduces the labourer in this pandemic period. Punjab is expected to cultivate paddy in an area of about 70 lakh acres in the Kharif season of Crop year 2020-21 which will start from July.

- **Haryana government will give Rs.2000 to farmers who will not cultivate paddy in coming kharif season of MY-2020-21.** Government encourage farmers to other crops in which water requirement will be low.
- **APEDA recently tweeted that it has been approved to export 4,15,698 tonnes of rice under RCAC during corona virus.**
- **Kharif area sown to rice in India increased by 37.70 percent to 34.73 lakh hectare so far in the kharif (summer) season of the 2020-21 crop years.** Farmers had planted rice in 25.22 lakh hectare area in the year-ago period in the same season. With regard to rice planting, the ministry has advised states to promote Direct Seeded Rice (DSR) which require less labour and tend to mature faster than transplanted crops. It has also asked them to promote cultivation of hybrid rice. Currently, 8 percent farmers use this method especially in states like Jharkhand, Odisha, Chhattisgarh and Madhya Pradesh. The government is targeting 102.6 million tonne of rice production in the kharif season of the 2020-21 crop year (July-June).
- **The Punjab Agriculture Ministry has targeted to reduce the area of non-basmati paddy from 23 lakh hectare in the next season to 19 lakh hectare.**

### International Market Highlight:

- **Pakistan, in the current marketing year, has so far exported 1.2 MMT of rice compared to 1.3 MMT** during the same period a year ago. Vietnam, Thailand, and India are the main export competitors for Pakistani rice. MY 2019/20 and 2020/2021 rice exports are projected at a steady 4.4 MMT.
- **Myanmar to resume maritime and border rice exports. Myanmar will resume rice exports from May** at regular volumes of 150,000 tonnes. The Myanmar Rice Federation (MRF) said 100,000 tonnes will be shipped overseas while the remaining 50,000 tonnes will be traded at the border. Government estimates indicate that more than two million tonnes will be allocated for export in the current fiscal year. About 10 per cent will be retained as food reserves for Myanmar. A total of 112 companies will handle the maritime exports while 200 companies will be involved in the border trade for May. The MRF said about 60 per cent of the two million tonnes will consist of equal allocations from all the companies. The remaining volumes will consist of additional allocations from companies involved in contract farming and which made investments in mills or warehouses over the last three years.
- **Vietnam's rice exports ready to flow again as premier ends curbs. Vietnam will end rice export restrictions** from the start of May, bringing closure to a month-long saga that sparked fears over food protectionism and caused global prices to spike. Farmers in the Mekong delta, the country's rice belt, have produced sufficient rice despite a drought, Prime Minister Nguyen Xuan Phuc said at a Cabinet meeting Tuesday. Shipments will be allowed to return to normal. As well as food security, it's necessary we ensure food exports are stable and guarantee the rights of rice farmers. The world's third-largest exporter interrupted the free-flow of exports in late March on fears for its own supplies, placing a quota on how much it could ship and causing

thousands of rice containers to pile up at ports. That helped push up prices as concerns grew that Vietnam's decision would prompt more nations to take protectionist measures.

- Bangladesh Govt to procure 19.5 lakh tonnes of boro paddy, rice this season. The government will procure 11.5 lakh tonnes of rice (boiled and non-boiled) and eight lakh tonnes of paddy during the current boro season.** Besides, some 75,000 tonnes of wheat will be procured from local markets in the season. Some 10 lakh tonnes of boiled rice will be procured at Tk 36 per kg, 1.5 lakh tonnes of non-boiled (atap) rice at Tk 35 per kg and six lakh tonnes of paddy at Tk 26 per kg.

| Rice Daily Prices: |                           |                 |           |        |
|--------------------|---------------------------|-----------------|-----------|--------|
| State/Centre       | Variety                   | Prices (Rs/Qtl) |           | Change |
|                    |                           | 16-May-20       | 15-May-20 |        |
| Delhi (Naya Bazar) | 1121 Paddy                | 3000            | 3060      | -60    |
|                    | 1509 Paddy                | 2580            | 2625      | -45    |
|                    | DB Paddy                  | 2500            | 2500      | Unch   |
|                    | Traditional Basmati Paddy | 3500            | 3500      | Unch   |
|                    | Basmati Rice (Raw Wand)   | 7200            | 7200      | Unch   |
|                    | Sarbati Sella Wand        | 3800            | 3800      | Unch   |
|                    | SBT Raw Wand              | 4000            | 4000      | Unch   |
|                    | Parmal Sella wand         | 3600            | 3600      | Unch   |
|                    | Parmal Steam Wand         | 3600            | 3600      | Unch   |
|                    | Parmal Raw                | 2700            | 2700      | Unch   |
|                    | DB Raw Wand               | 4900            | 4900      | Unch   |
|                    | 1121 Raw Wand             | 6400            | 6400      | Unch   |
|                    | 1121 Sella Wand           | 5200            | 5200      | Unch   |
|                    | 1121 Steam Wand           | 6300            | 6300      | Unch   |
|                    | 1509 Steam Wand           | 5700            | 5700      | Unch   |
|                    | 1509 Sella Wand           | 4650            | 4650      | Unch   |
|                    | Sugandha Steam            | 4800            | 4800      | Unch   |
| Punjab (Amritsar)  | Sarbati Sella Rice        | 3700            | 3700      | Unch   |
|                    | Sarbati Raw Rice          | 3900            | 3900      | Unch   |
|                    | Sarbati Steam(New Crop)   | 4000            | 4000      | Unch   |
|                    | Basmati Rice Raw          | 7100            | 7100      | Unch   |
|                    | Basmati Paddy             | 3500            | 3500      | Unch   |
|                    | Parmal Govt Quality/47    | 2800            | 2800      | Unch   |
|                    | Parmal Steam Wand/47      | 3500            | 3500      | Unch   |
|                    | 1121 Steam Wand           | 6200            | 6200      | Unch   |

|                                       |                                    |      |      |      |
|---------------------------------------|------------------------------------|------|------|------|
|                                       | 1121 Sella Wand                    | 5100 | 5100 | Unch |
|                                       | 1121 Paddy                         | 3000 | 3060 | -60  |
|                                       | 1509 Paddy                         | 2580 | 2625 | -45  |
|                                       | 1509 Sella                         | 4550 | 4550 | Unch |
|                                       | 1509 Steam                         | 5600 | 5600 | Unch |
| <b>Haryana (Karnal)</b>               | Basmati Rice Raw                   | 7200 | 7200 | Unch |
|                                       | Sarbati Steam(New Crop)            | 4000 | 4000 | Unch |
|                                       | Sarbati Sella                      | 3800 | 3800 | Unch |
|                                       | Parmal Raw Rice/14/13/47           | 3300 | 3300 | Unch |
|                                       | IR8                                | 3000 | 3000 | Unch |
|                                       | 1121 Sella Wand                    | 5200 | 5200 | Unch |
|                                       | 1121 Paddy                         | 3000 | 3060 | -60  |
|                                       | Parmal Sella/47                    | 3000 | 3000 | Unch |
|                                       | DB Sella Wand                      | 4600 | 4600 | Unch |
|                                       | DB Steam                           | 4900 | 4900 | Unch |
|                                       | 1121 Steam                         | 6300 | 6300 | Unch |
|                                       | Basmati Paddy 31no.                | 3500 | 3500 | Unch |
|                                       | PR-Steam                           | 3600 | 3600 | Unch |
|                                       | 1509 Paddy                         | 2580 | 2625 | -45  |
|                                       | 1509 sella                         | 4650 | 4650 | Unch |
| <b>West Bengal (Kolkata)</b>          | Swarna Parboiled 5% Silky Sortex   | 2400 | 2400 | Unch |
|                                       | Swarna Parboiled 100% Silky Sortex | 2300 | 2300 | Unch |
|                                       | IR-36 Parboiled 5% Silky Sortex    | 2300 | 2300 | Unch |
|                                       | IR-64 Parboiled 25% Silky Sortex   | 2350 | 2350 | Unch |
|                                       | Miniket 5% Broken                  | 3450 | 3450 | Unch |
|                                       | Gobind Bhog                        | 5600 | 5600 | Unch |
| <b>Andhra Pradesh (Kurnool)</b>       | Sona Fine (Rice)                   | 4300 | 4300 | Unch |
| <b>Andhra Pradesh (Machilipatnam)</b> | B.P.T Raw (Rice)                   | 3500 | 3500 | Unch |
| <b>Chhattisgarh (Bhatapara)</b>       | HMT                                | 4100 | 4100 | Unch |
|                                       | Shri Ram                           | 4800 | 4800 | Unch |
|                                       | Vishnu Bhog                        | 7100 | 7100 | Unch |
|                                       | Dugraj                             | 3500 | 3500 | Unch |
|                                       | Swarna                             | 2500 | 2500 | Unch |
| <b>Chhattisgarh (Rajim)</b>           | Swarna 5% Broken                   | 2350 | 2350 | Unch |
|                                       | BPT Boiled                         | 3000 | 3000 | Unch |
|                                       | BPT Steam                          | 3275 | 3275 | Unch |
| <b>Maharashtra (Nagpur)</b>           | HMT Raw                            | 4000 | 4000 | Unch |
|                                       | Shri Ram Best                      | 4250 | 4250 | Unch |

|                                |                             |       |       |      |
|--------------------------------|-----------------------------|-------|-------|------|
|                                | Best Chinnur                | 4800  | 4800  | Unch |
|                                | BPT                         | 3000  | 3000  | Unch |
|                                | Rupali                      | 3300  | 3300  | Unch |
| Maharashtra (Gondia)           | IR-36 SELLA                 | 2540  | 2540  | Unch |
|                                | HMT RAW                     | 3650  | 3650  | Unch |
|                                | BPT Parboiled               | 2900  | 2900  | Unch |
| Karnatka (Raichur)             | Sona Steam                  | 3300  | 3400  | -100 |
|                                | Sona Raw                    | 5000  | 5200  | -200 |
|                                | Ganga Kaveri                | 3300  | 3300  | Unch |
|                                | HMT                         | 3700  | 3900  | -200 |
| Telangna (Nizamabad)           | BPT Steam                   | 3300  | 3300  | Unch |
|                                | BPT raw                     | 3300  | 3300  | Unch |
|                                | Steam kolam Sortex          | 4250  | 4250  | Unch |
|                                | Shri Ram kolam              | 5500  | 5500  | Unch |
|                                | IR-64                       | 2300  | 2300  | Unch |
|                                | Kinki                       | 2100  | 2100  | Unch |
| Telangana (Hyderabad)          | 64-Bold Sortex/IR-64        | 2400  | 2400  | Unch |
|                                | Sona Maruti Steam           | 3800  | 3800  | Unch |
|                                | IR-SILKI SORTEX             | 2340  | 2340  | Unch |
| Uttrakhand (Uddhamsingh Nagar) | Organic Basmati (New Crop)  | 10000 | 10000 | Unch |
|                                | Dehraduni Basmati(New Crop) | 8000  | 8000  | Unch |
|                                | 1121 Steam(New Crop)        | 6000  | 5800  | 200  |
|                                | 1509 Steam(New Crop)        | 5800  | 5800  | Unch |
|                                | Sugandh Sella               | 4250  | 4250  | Unch |
|                                | Parmal Sela(New Crop)       | 3050  | 3050  | Unch |
|                                | Sharbati Steam(New Crop)    | 4000  | 4000  | Unch |
| Gujarat (Ahmedabad)            | IR 8-Jaya Sortex            | 2375  | 2375  | Unch |
|                                | Parmal Sortex               | 2475  | 2475  | Unch |
|                                | Kolam Sortex                | 2750  | 2750  | Unch |

PADDY

| Market Center              | Arrivals(in tonnes) | Variety      | Minimum Prices(in Rs/quintals) | Maximum Prices(in Rs/quintals) | Modal Prices(in Rs/quintals) |
|----------------------------|---------------------|--------------|--------------------------------|--------------------------------|------------------------------|
| <b>Cereals</b>             |                     |              |                                |                                |                              |
| <b>Paddy(Dhan)(Common)</b> |                     |              |                                |                                |                              |
| <b>Andhra Pradesh</b>      |                     |              |                                |                                |                              |
| Allagadda                  | NR                  | Sona         | 1750                           | 1850                           | 1800                         |
| <b>Chattisgarh</b>         |                     |              |                                |                                |                              |
| Charama                    | 11                  | Other        | 1400                           | 1500                           | 1450                         |
| Lakhanpuri                 | 3                   | Other        | 1400                           | 1500                           | 1450                         |
| Narharpur                  | 4                   | Other        | 1400                           | 1500                           | 1450                         |
| <b>Kerala</b>              |                     |              |                                |                                |                              |
| Pulpally                   | 1                   | Other        | 1850                           | 2050                           | 1950                         |
| <b>Odisha</b>              |                     |              |                                |                                |                              |
| Bonai                      | 100                 | Other        | 1815                           | 1835                           | 1815                         |
| Godabhaga                  | 0.1                 | Other        | 1815                           | 1835                           | 1815                         |
| <b>Telangana</b>           |                     |              |                                |                                |                              |
| Kesamudram                 | 0.1                 | HMT          | 1950                           | 1950                           | 1950                         |
| Kodad                      | 0.1                 | B P T        | 1835                           | 1835                           | 1835                         |
| Medchal                    | 0.1                 | I.R. 64      | 1835                           | 1835                           | 1835                         |
| Nakrekal                   | 0.1                 | MTU-1010     | 1835                           | 1835                           | 1835                         |
| Nalgonda                   | 0.1                 | B P T        | 1835                           | 1835                           | 1835                         |
| Neredcherla                | 0.1                 | B P T        | 1815                           | 1815                           | 1815                         |
| <b>Uttar Pradesh</b>       |                     |              |                                |                                |                              |
| Gadoura                    | 1.5                 | Paddy Coarse | 1750                           | 1780                           | 1760                         |
| <b>West Bengal</b>         |                     |              |                                |                                |                              |
| Kalipur                    | 18                  | Common       | 1800                           | 1835                           | 1815                         |
|                            |                     | Paddy fine   | 1940                           | 1980                           | 1960                         |
| Memari                     | 19                  | Common       | 1800                           | 1835                           | 1815                         |
|                            |                     | Paddy fine   | 1835                           | 1885                           | 1865                         |

# RICE

| Market Center  | Arrivals(in tonnes) | Variety | Minimum Prices(in Rs/quintals) | Maximum Prices(in Rs/quintals) | Modal Prices(in Rs/quintals) |
|----------------|---------------------|---------|--------------------------------|--------------------------------|------------------------------|
| <b>Cereals</b> |                     |         |                                |                                |                              |
| <b>Rice</b>    |                     |         |                                |                                |                              |
| <b>Kerala</b>  |                     |         |                                |                                |                              |
| Perinthalmanna | 2.9                 | Jaya    | 2800                           | 3600                           | 3200                         |
|                |                     | Other   | 2800                           | 3200                           | 3000                         |
| <b>Odisha</b>  |                     |         |                                |                                |                              |
| Bonai          | 4                   | Other   | 3000                           | 3500                           | 3000                         |
| <b>Tripura</b> |                     |         |                                |                                |                              |
| Boxonagar      | 0.8                 | Coarse  | 2800                           | 3000                           | 2900                         |
|                |                     | Fine    | 3500                           | 4000                           | 3800                         |

|                      |      |                           |      |      |      |
|----------------------|------|---------------------------|------|------|------|
|                      |      | Masuri                    | 3300 | 3500 | 3400 |
| Panichowki           | 2.8  | H.Y.V.                    | 2900 | 3030 | 2980 |
| Sonamura             | 2.1  | Coarse                    | 2800 | 3000 | 2900 |
|                      |      | Fine                      | 3500 | 4000 | 3800 |
|                      |      | Masuri                    | 3300 | 3500 | 3400 |
| <b>Uttar Pradesh</b> |      |                           |      |      |      |
| Gadoura              | 1    | III                       | 2200 | 2400 | 2300 |
| Sirsaganj            | 13   | III                       | 2550 | 2750 | 2650 |
| <b>West Bengal</b>   |      |                           |      |      |      |
| Bankura Sadar        | 16   | Common                    | 2500 | 2700 | 2600 |
| Beldanga             | 30   | Other                     | 2750 | 2900 | 2800 |
| Champadanga          | 12   | Ratnachudi<br>(718 5-749) | 3550 | 3650 | 3600 |
| Indus(Bankura Sadar) | 4    | Fine                      | 2800 | 2900 | 2850 |
| Islampur             | 1.4  | Fine                      | 3600 | 3700 | 3650 |
| Kaliaganj            | 1.5  | Fine                      | 3400 | 3600 | 3450 |
| Kalipur              | 24   | Common                    | 2550 | 2650 | 2600 |
|                      |      | Fine                      | 3600 | 3700 | 3650 |
| Karsiyang(Matigara)  | 20.5 | Other                     | 4000 | 5000 | 4500 |
| Kasimbazar           | 15   | Other                     | 2730 | 2800 | 2760 |
| Memari               | 17   | Common                    | 2350 | 2450 | 2400 |
|                      |      | Fine                      | 2650 | 2750 | 2700 |
| Pandua               | 25   | Ratnachudi<br>(718 5-749) | 3550 | 3700 | 3600 |
| Raiganj              | 1    | Fine                      | 3500 | 3600 | 3550 |
| Sheoraphuly          | 10.8 | Ratnachudi<br>(718 5-749) | 3500 | 3800 | 3700 |
| Siliguri             | 245  | Other                     | 3400 | 3900 | 3600 |

### Disclaimer

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