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Domestic & International Market Highlights:

- More farmers seek to shirk paddy, Haryana eyes 12% water savings.** Haryana government hopes to save 12 per cent water this crop season, with farmers applying to shift to alternatives to the water-guzzling paddy, like cotton, bajra and maize in over 2.86 lakh acres under the government scheme 'mera pani-meri virasat', this year. It is a matter of great satisfaction that farmers have given their consent for growing alternative crops other than paddy in over around one lakh hectare (2.47 lakh acres) of land. Around 12-13 per cent water will be saved this way, said Haryana Chief Minister. Paddy is cultivated in about 30 lakh acres in the state. This includes water savings from all sources including canal and underground water which is pumped through tubewells for the paddy crop. However, an official of the agriculture department cautioned to wait till July-end, when the transplantation of basmati variety of paddy will conclude. The alternative crops require 80 per cent less water than the needs of paddy cultivation
- Paddy sowing Shows a Decreasing Trend in Andhra Pradesh:** On the back of a normal monsoon in the State, the cultivation target for paddy in the kharif season is 15.90 lakh hectares. It is less than the last year's target of 16.25 lakh hectares. In fact, the target was less last year also when compared to the 2018 kharif season which was 16.26 lakh hectares. Normal sowing during the season was 16.03 lakh hectares in the 2016 kharif season. Now, the normal sowing during the season is just 14.97 lakh hectares. The normal sowing has been on decline since 2016. Districts such as East and West Godavari and Krishna, which are known for paddy cultivation, have shown a decline trend in paddy sowing. For instance, the normal paddy sowing in Krishna was 2,45,279 hectares in 2016 kharif. It has slipped to 2,30,375 hectares now (2020). Similarly, it was only 2,23,431 hectares in East Godavari as against 2,29,617 hectares in 2016. Likewise, the normal sowing was 2,38,524 hectares in West Godavari in 2016 and is now 2,27,161 hectares
- Trade with Bangladesh opens doors for India's non-basmati rice exports:** The resumption of trade with Bangladesh through the West Bengal border has raised hopes among India's non-basmati rice traders of getting fresh orders from the neighbouring country. Trucks carrying rice are currently going through the Petrapole-Benapole border, fulfilling orders which were placed prior to the Covid-19 outbreak. Bangladesh largely buys non-basmati rice. We have come to know that Bangladesh will import rice from India this year. India had exported 7,599,552.15 metric tonnes of non-basmati rice worth Rs 21,184.85 crore in 2018-19.
- Australian rice planting and output have slumped more than 90% since the 2017-18 season. Its national 2019-20 crop is expected to be 57,000 tons, the second-smallest output on record and the lowest since the 2007-08.**
- With the support of good monsoon rains, Indian farmers have hastened sowing of kharif crops this time,** which has now touched a gross area of over 580 lakh hectares by July 10. Similarly, the area under paddy has increased by 26.16 percent from 95.73 lakh hectare last year to 120.77 lakh hectare. The area of coarse cereals has also increased by 29.55 percent and its area has increased from 71.96 lakh hectare last year to 93.24 lakh hectare at this time.
- Under the pandemic situation of COVID-19, Indian government decided to distribute free grains to around 80 crore people till November-2020.** Under the scheme of Pradhan Mantri Garib Kalyan Ann Yojana (PMGKAY), 203 lakh tonnes of food grains are to be distributed from April to November, of which 201.1 lakh tonnes will be allocated in July to November, which includes 91.14 lakh tonnes of wheat, 110 lakh tonnes of rice.
- Punjab govt had targeted 3 lakh hectares for diversification.** Though spring maize (March to June) hasn't fetched good prices for farmers in the on-going harvesting season, farmers in Punjab are still diversifying from paddy to maize (June to October) in the on-going kharif season. Acreage under maize has already increased by 4 per cent as compared to the last kharif season

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while sowing is still underway and will continue till the end of this month. Acres under maize in Punjab this year are among the highest in the last two decades. Kharif season maize is always encouraged because it is one of the best alternatives to water guzzling paddy. The state government has set a target of 3 lakh hectares (LH) to be brought under maize. Last year, 1.59 LH areas was under maize and this year till June 30, the total area touched over 1.65 LH — which is 6,000 hectares (14,820 acres) more than last year. In the past two decades since 2000-01, the state could touch 1.65 LH thrice in the year 2000-01, 2001-02 and 2014-15, but this year it has already gone a little above 1.65 LH, while sowing will continue all of July.

- **During the current year in Tamil Nadu, the target of paddy area has been set of 3.50 lakh acres and 6.07 lakh tonnes of paddy in the Kuruvai for this (Kharif) season.** So far, paddy cultivation has been completed on 2.17 lakh acres there. The Cauvery Delta consists of seven districts comprising Thanjavur, Thiruvarur, Mayiladuthurai, the entire part of Nagapattinam and some parts of Gichi, Cuddalore and Ariyalur districts. In the Kuruvai (Kharif) season last year, there was paddy cultivation area of 2.90 lakh acres and 4.99 lakh tonnes of paddy was produced. The planting season of Kuruvai paddy usually starts from June and continues till August. Sometimes, transplanting continues till some time beyond this. But this time it is likely to be finished by the end of July.
- **According to Indian Prime Minister, around 80 Cr. BPL people would be benefitted under PMGKAY** which has already started from 1 July. Around 200 lakh tons of food grains (either wheat or rice) and 9.78 lakh tons of gram will be distributed under this scheme.
- **India's rice stocks in the central pool as on June- 1, 2020 stood at 41.44 million tons up by 16.35%** from 35.62 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's rice stocks in the central pool are down by 6.19% by from 44.18 million tons recorded on Feb-01, 2019. Highest stock could be seen in the state of Punjab (108.47 lakh tons) followed by A.P (25.76 lakh tons) Haryana (24.61 Lakh Tons) and Chhattisgarh (15.80 lakh tons).

| Rice Daily Prices: | | | | |
|--------------------|---------------------------|-----------------|-----------|--------|
| State/Centre | Variety | Prices (Rs/Qtl) | | Change |
| | | 18-Jul-20 | 17-Jul-20 | |
| Delhi (Naya Bazar) | 1121 Paddy | 3040 | 3090 | -50 |
| | 1509 Paddy | 2380 | 2400 | -20 |
| | DB Paddy | 2500 | 2500 | Unch |
| | Traditional Basmati Paddy | 4000 | 4000 | Unch |
| | Basmati Rice (Raw Wand) | 8400 | 8400 | Unch |
| | Sarbati Sella Wand | 4000 | 4000 | Unch |
| | SBT Raw Wand | 4100 | 4100 | Unch |
| | Parmal Sella wand | 3700 | 3700 | Unch |
| | Parmal Steam Wand | 3700 | 3700 | Unch |
| | Parmal Raw | 2900 | 2900 | Unch |

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|-----------------------|------------------------------------|------|------|------|
| | DB Raw Wand | 6000 | 6000 | Unch |
| | 1121 Raw Wand | 6700 | 6700 | Unch |
| | 1121 Sella Wand | 5300 | 5300 | Unch |
| | 1121 Steam Wand | 6600 | 6600 | Unch |
| | 1509 Steam Wand | 5600 | 5600 | Unch |
| | 1509 Sella Wand | 4600 | 4600 | Unch |
| | Sugandha Steam | 4700 | 4700 | Unch |
| Punjab (Amritsar) | Sarbati Sella Rice | 3900 | 3900 | Unch |
| | Sarbati Raw Rice | 4000 | 4000 | Unch |
| | Sarbati Steam(New Crop) | 4250 | 4250 | Unch |
| | Basmati Rice Raw | 8300 | 8300 | Unch |
| | Basmati Paddy | 3500 | 3500 | Unch |
| | Parmal Govt Quality/47 | 2700 | 2700 | Unch |
| | Parmal Steam Wand/47 | 3600 | 3600 | Unch |
| | 1121 Steam Wand | 6500 | 6500 | Unch |
| | 1121 Sella Wand | 5200 | 5200 | Unch |
| | 1121 Paddy | 3040 | 3090 | -50 |
| | 1509 Paddy | 2380 | 2400 | -20 |
| | 1509 Sella | 4500 | 4500 | Unch |
| | 1509 Steam | 5500 | 5500 | Unch |
| Haryana (Karnal) | Basmati Rice Raw | 8400 | 8400 | Unch |
| | Sarbati Steam(New Crop) | 4350 | 4350 | Unch |
| | Sarbati Sella | 4000 | 4000 | Unch |
| | Parmal Raw Rice/14/13/47 | 2900 | 2900 | Unch |
| | IR8 | 3000 | 3000 | Unch |
| | 1121 Sella Wand | 5300 | 5300 | Unch |
| | 1121 Paddy | 3040 | 3090 | -50 |
| | Parmal Sella/47 | 2900 | 2900 | Unch |
| | DB Sella Wand | 5500 | 5500 | Unch |
| | DB Steam | 5700 | 5700 | Unch |
| | 1121 Steam | 6600 | 6600 | Unch |
| | Basmati Paddy 31no. | 3500 | 3500 | Unch |
| | PR-Steam | 3700 | 3700 | Unch |
| | 1509 Paddy | 2380 | 2450 | -70 |
| | 1509 sella | 4600 | 4600 | Unch |
| West Bengal (Kolkata) | Swarna Parboiled 5% Silky Sortex | 2400 | 2400 | Unch |
| | Swarna Parboiled 100% Silky Sortex | 2300 | 2300 | Unch |

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|---------------------------------------|----------------------------------|-------|-------|-------|
| | IR-36 Parboiled 5% Silky Sortex | 2300 | 2300 | Unch |
| | IR-64 Parboiled 25% Silky Sortex | 2350 | 2350 | Unch |
| | Miniket 5% Broken | 2900 | 2900 | Unch |
| | Gobind Bhog | 5600 | 5600 | Unch |
| Andhra Pradesh (Kurnool) | Sona Fine (Rice) | NA | NA | - |
| Andhra Pradesh (Machilipatnam) | B.P.T Raw (Rice) | NA | NA | - |
| Chhattisgarh (Bhatapara) | HMT | 4100 | 4100 | Unch |
| | Shri Ram | 4600 | 4600 | Unch |
| | Vishnu Bhog | 7100 | 7100 | Unch |
| | Dugraj | 3500 | 3500 | Unch |
| | Swarna | 2400 | 2400 | Unch |
| Chhattisgarh (Rajim) | Swarna 5% Broken | 2425 | 2425 | Unch |
| | BPT Boiled | 2875 | 2875 | Unch |
| | BPT Steam | 3200 | 3200 | Unch |
| Maharashtra (Nagpur) | HMT Raw | 4000 | 4000 | Unch |
| | Shri Ram Best | 4200 | 4200 | Unch |
| | Best Chinnur | 4800 | 4800 | Unch |
| | BPT | 2900 | 2900 | Unch |
| | Rupali | 3100 | 3100 | Unch |
| Maharashtra (Gondia) | IR-36 SELLA | 260 | 2460 | -2200 |
| | HMT RAW | 3650 | 3650 | Unch |
| | BPT Parboiled | 2950 | 2950 | Unch |
| Karnatka (Raichur) | Sona Steam | 3900 | 3900 | Unch |
| | Sona Raw | 5000 | 5000 | Unch |
| | Ganga Kaveri | 3300 | 3300 | Unch |
| | HMT | 4200 | 4200 | Unch |
| Telangna (Nizamabad) | BPT Steam | 3700 | 3700 | Unch |
| | BPT raw | 3700 | 3700 | Unch |
| | Steam kolam Sortex | 4700 | 4700 | Unch |
| | Shri Ram kolam | 5400 | 5400 | Unch |
| | IR-64 | 2400 | 2400 | Unch |
| | Kinki | 1800 | 1800 | Unch |
| Telangana (Hyderabad) | 64-Bold Sortex/IR-64 | 2400 | 2400 | Unch |
| | Sona Maruti Steam | 3800 | 3800 | Unch |
| | IR-SILKI SORTEX | 2340 | 2340 | Unch |
| Uttrakhand (Uddhamsingh Nagar) | Organic Basmati (New Crop) | 10000 | 10000 | Unch |
| | Dehraduni Basmati(New Crop) | 8500 | 8500 | Unch |

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|----------------------------|--------------------------|------|------|------|
| | 1121 Steam(New Crop) | 7250 | 7250 | Unch |
| | 1509 Steam(New Crop) | 5800 | 5800 | Unch |
| | Sugandh Sella | 4300 | 4300 | Unch |
| | Parmal Sella(New Crop) | 3000 | 3000 | Unch |
| | Sharbati Steam(New Crop) | 4400 | 4400 | Unch |
| Gujarat (Ahmedabad) | IR 8-Jaya Sortex | 2550 | 2550 | Unch |
| | Parmal Sortex | 2600 | 2600 | Unch |
| | Kolam Sortex | 2600 | 2600 | Unch |

PADDY

| Market Center | Arrivals(in tonnes) | Variety | Minimum Prices(in Rs/quintals) | Maximum Prices(in Rs/quintals) | Modal Prices(in Rs/quintals) |
|----------------------------|---------------------|--------------|--------------------------------|--------------------------------|------------------------------|
| Cereals | | | | | |
| Paddy(Dhan)(Common) | | | | | |
| Andhra Pradesh | | | | | |
| Banaganapalli | 1 | Sona Mahsuri | 1500 | 1900 | 1700 |
| Chattisgarh | | | | | |
| Amoda | 4 | 1001 | 1400 | 1500 | 1450 |
| Arang | 12.8 | Paddy Medium | 1400 | 1400 | 1400 |
| Balodabazar | 48 | Paddy | 1375 | 1500 | 1375 |
| Bardewri | 3.1 | Fine | 1400 | 1500 | 1450 |
| Basana | 125 | MTU-1001 | 1320 | 1340 | 1330 |
| Bastar | 1 | Paddy Coarse | 1375 | 1450 | 1400 |
| Bazar Atriya | 1.3 | Paddy | 1300 | 1500 | 1400 |
| Bhanupratappur | 4 | MTU-1001 | 1450 | 1450 | 1450 |
| Charama | 75 | Other | 1450 | 1450 | 1450 |
| Chura | 30 | 1001 | 1380 | 1380 | 1380 |
| Devbhog | 10 | 1001 | 1390 | 1390 | 1390 |
| Devda | 560 | Paddy Coarse | 1375 | 1450 | 1413 |
| Dongargarh | 61.8 | 1001 | 1590 | 1620 | 1610 |
| Dudhawa | 2.9 | Fine | 1400 | 1500 | 1450 |
| Gariyaband | 36.4 | I.R. 64 | 1400 | 1400 | 1400 |
| Jaitgiri | 1 | Paddy Coarse | 1375 | 1450 | 1412 |
| Kanker | 5.2 | 1001 | 1400 | 1500 | 1450 |
| Karpawand | 3.1 | Paddy Coarse | 1317 | 1362 | 1339 |
| Kasdol | 75 | Paddy | 1200 | 1400 | 1300 |
| Katghora | 2 | Paddy | 1815 | 1815 | 1815 |
| Kharora | 16.9 | Common | 1450 | 1550 | 1500 |
| Kheragarh | 4.5 | Paddy | 1300 | 1500 | 1400 |

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|-----------------------|--------|--------------|------|------|------|
| Korar | 6 | MTU-1001 | 1450 | 1450 | 1450 |
| Lakhanpuri | 21 | Other | 1450 | 1450 | 1450 |
| Lohandiguda | 1 | Paddy fine | 1450 | 1500 | 1475 |
| Lormi | 7.8 | Paddy fine | 1490 | 1500 | 1500 |
| Muli | 1 | Paddy fine | 1450 | 1500 | 1475 |
| Narayanpur | 25.3 | Paddy Coarse | 1200 | 1300 | 1250 |
| Narharpur | 14 | Other | 1450 | 1450 | 1450 |
| Neora | 40.5 | Common | 1450 | 1620 | 1550 |
| Sakri | 5 | Paddy | 1450 | 1450 | 1450 |
| Sambalpur | 20 | MTU-1001 | 1450 | 1450 | 1450 |
| Sarona | 9.8 | Fine | 1400 | 1500 | 1450 |
| Shakti | 437.52 | Paddy | 1350 | 1350 | 1350 |
| Takhatpur | 23.2 | Paddy | 1500 | 1500 | 1500 |
| Gujarat | | | | | |
| Dahod | 32 | Paddy Coarse | 1425 | 1450 | 1435 |
| | | Paddy fine | 1570 | 1650 | 1600 |
| Mandvi | 0.26 | Other | 1500 | 1500 | 1500 |
| S.Mandvi | 0.26 | Other | 1500 | 1500 | 1500 |
| Sanad | 81 | Other | 1780 | 1780 | 1780 |
| Vyra | 1.05 | Common | 1550 | 1575 | 1562 |
| Karnataka | | | | | |
| Hanagal | 94 | Paddy | 1780 | 2000 | 1800 |
| Honnali | 5 | Paddy Medium | 1700 | 1700 | 1700 |
| Mandya | 613 | Jaya | 1600 | 1650 | 1600 |
| Sorabha | 10 | Paddy | 1700 | 1900 | 1900 |
| T. Narasipura | 18 | Paddy | 1600 | 1600 | 1600 |
| Madhya Pradesh | | | | | |
| Sheopurkalan | 4.8 | Other | 2135 | 2450 | 2293 |
| Maharashtra | | | | | |
| Gandchiroli | 19 | Other | 1825 | 2100 | 1974 |
| Mul | 101 | Other | 1900 | 2341 | 2210 |
| Odisha | | | | | |
| Godabhaga | 0.1 | Other | 1815 | 1835 | 1815 |
| Karanjia | 3.5 | Other | 1550 | 1815 | 1750 |
| Rajasthan | | | | | |
| Baran | 20 | Other | 1818 | 2551 | 2161 |
| Tamil Nadu | | | | | |
| Chengalpattu | 1 | ADT 37 | 1359 | 1621 | 1490 |
| Kanchipuram | 0.02 | B P T | 1670 | 2000 | 1850 |
| Koradacheri | 0.01 | B P T | 2050 | 2330 | 2100 |
| Kudavasal | 0.01 | B P T | 2050 | 2330 | 2100 |

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|----------------------|-------|---------------------|------|------|------|
| Madurai | NR | Ponni | 2248 | 2308 | 2278 |
| | | Sona | 2248 | 2308 | 2278 |
| Maduranthagam | 1.26 | B P T | 1650 | 1980 | 1800 |
| Mannargudi | 0.01 | B P T | 2050 | 2330 | 2100 |
| Poonthottam | 0.01 | B P T | 2050 | 2330 | 2100 |
| Thammampati | NR | Other | 1790 | 1810 | 1800 |
| Thirumangalam | NR | Ponni | 2200 | 2300 | 2250 |
| Thiruvavur | 0.01 | B P T | 2050 | 2330 | 2100 |
| Tiruthuraiipoondi | 0.01 | B P T | 2000 | 2125 | 2100 |
| Vaduvur | 0.01 | B P T | 2050 | 2330 | 2100 |
| Valangaiman | 0.01 | B P T | 2050 | 2330 | 2100 |
| Telangana | | | | | |
| Armoor | 10 | MTU-1010 | 1830 | 1830 | 1830 |
| Bodhan | 10 | MTU-1010 | 1835 | 1835 | 1835 |
| Chandur(Mungodu) | 1 | I.R. 64 | 1835 | 1835 | 1835 |
| Huzurnagar | 0.1 | B P T | 1835 | 1835 | 1835 |
| Medchal | 0.1 | I.R. 64 | 1835 | 1835 | 1835 |
| Miryalaguda | 0.1 | MTU-1010 | 1835 | 1835 | 1835 |
| Nakrekal | 0.1 | MTU-1010 | 1835 | 1835 | 1835 |
| Suryapeta | 213.1 | 1001 | 1362 | 1362 | 1362 |
| | | B P T | 2039 | 2309 | 2301 |
| | | HMT | 1662 | 2169 | 1989 |
| | | I.R. 64 | 1301 | 1696 | 1676 |
| Yellandu | 340 | 1001 | 1750 | 1835 | 1800 |
| Uttar Pradesh | | | | | |
| Devariya | 11.5 | Paddy Coarse | 1740 | 1760 | 1750 |
| Lakhimpur | 70 | Common | 1600 | 1700 | 1630 |
| Salon | 8 | Common | 1700 | 1750 | 1725 |
| Utraula | 3 | Common | 1600 | 1700 | 1630 |
| West Bengal | | | | | |
| Kalipur | 70 | Common | 1815 | 1835 | 1815 |
| | | Paddy fine | 1860 | 1900 | 1880 |
| Khatra | 11 | Swarna Masuri (New) | 1815 | 1835 | 1815 |
| Rampurhat | 130 | Common | 1820 | 1840 | 1830 |
| Sainthia | 121 | Common | 1820 | 1840 | 1830 |

RICE

| Market Center | Arrivals(in tonnes) | Variety | Minimum Prices(in Rs/quintals) | Maximum Prices(in Rs/quintals) | Modal Prices(in Rs/quintals) |
|---------------|---------------------|---------|--------------------------------|--------------------------------|------------------------------|
|---------------|---------------------|---------|--------------------------------|--------------------------------|------------------------------|

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| Cereals | | | | | |
|------------------------|-------|---------------------------|------|------|------|
| Rice | | | | | |
| Gujarat | | | | | |
| Dahod | 37.2 | Coarse | 4000 | 4400 | 4200 |
| Karnataka | | | | | |
| Chintamani | 28 | Broken Rice | 2400 | 2600 | 2500 |
| | | Sona | 3800 | 5200 | 3900 |
| Gangavathi | 98 | Other | 1955 | 1968 | 1960 |
| Mandya | 760 | Broken Rice | 1520 | 1520 | 1520 |
| | | Jaya | 1900 | 3300 | 2500 |
| Mysore (Bandipalya) | 423 | Fine | 3200 | 6600 | 4900 |
| Maharashtra | | | | | |
| Ulhasnagar | 34 | Other | 3000 | 5000 | 4000 |
| Odisha | | | | | |
| Junagarh | 31.05 | Other | 2100 | 2400 | 2200 |
| Kalahandi(Dharamagarh) | 28.71 | Other | 2100 | 2400 | 2200 |
| Karanjia | 10 | Other | 2450 | 2470 | 2460 |
| Tripura | | | | | |
| Bishalgarh | 1.9 | Fine | 3500 | 3700 | 3600 |
| | | Masuri | 3300 | 3500 | 3400 |
| Dasda | 0.25 | Masuri | 2900 | 3100 | 3000 |
| Gandacharra | 0.8 | Masuri | 2700 | 2900 | 2800 |
| Kalsi | 0.15 | Masuri | 2800 | 3000 | 2900 |
| Pabiacherra | 1.6 | Masuri | 2720 | 2920 | 2860 |
| Panichowki | 1.2 | H.Y.V. | 2900 | 3020 | 2970 |
| Sonamura | 1.6 | Coarse | 2700 | 2900 | 2800 |
| | | Fine | 3400 | 4000 | 3600 |
| | | Masuri | 3100 | 3300 | 3200 |
| Uttar Pradesh | | | | | |
| Anandnagar | 0.7 | III | 2500 | 2615 | 2550 |
| Bharwari | 6 | Common | 1800 | 1900 | 1850 |
| Devariya | 12.5 | III | 2560 | 2600 | 2580 |
| Risia | 0.6 | III | 2410 | 2450 | 2430 |
| Utraula | 14.5 | Common | 2400 | 2435 | 2420 |
| West Bengal | | | | | |
| Balarampur | 1.8 | Other | 2600 | 2750 | 2700 |
| Bishnupur(Bankura) | 2.5 | Common | 2550 | 2650 | 2600 |
| | | Fine | 2750 | 2900 | 2800 |
| Champadanga | 12 | Ratnachudi (718 5-749) | 3150 | 3250 | 3200 |
| Haldibari | 2.2 | Common | 2750 | 2850 | 2800 |
| Kalipur | 84 | Common | 2350 | 2450 | 2400 |

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| | | Fine | 3200 | 3300 | 3250 |
|----------------------|------|---------------------------|------|------|------|
| Khatra | 1 | Common | 2550 | 2650 | 2600 |
| Nadia | 4 | Fine | 3600 | 3800 | 3700 |
| Purulia | 14 | Other | 2600 | 2640 | 2620 |
| Rampurhat | 12.9 | Common | 2600 | 2620 | 2610 |
| Sainthia | 66 | Common | 2600 | 2620 | 2610 |
| Sealdah Koley Market | 54.6 | Fine | 2700 | 2800 | 2700 |
| Sheoraphuly | 11.1 | Ratnachudi (718 5-749) | 3000 | 3200 | 3100 |
| Uluberia | 3.2 | Other | 2600 | 2800 | 2700 |

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