

### Domestic & International Market Highlights:

- Punjab Government has urged Union Minister Ram Vilas Paswan to restore the commission of "arhtiyas"** (commission agents) to the statutory norm of 2.5 per cent of minimum support price (MSP). Any deviation from the existing policy could cause serious disruptions to paddy procurement process. The flat rate commission provided for rabi marketing season (RMS) was contrary to the statutory norm of 2.5 per cent of MSP. The chief minister requested Paswan to accordingly amend the provisional cost sheet for RMS 2020-21, issued by the Department of Food and Public Distribution, Government of India. As per the sheet, arhtiyas' commission has been allowed at a flat rate of Rs 46 per quintal, which appears to be based on certain estimates of the actual expenditure incurred
- The offer price of 5 percent broken sela-grade rice export in India, remains stable at the previous** level of USD 377-382 per tonne.
- More farmers seek to shirk paddy, Haryana eyes 12% water savings.** Haryana government hopes to save 12 per cent water this crop season, with farmers applying to shift to alternatives to the water-guzzling paddy, like cotton, bajra and maize in over 2.86 lakh acres under the government scheme 'mera pani-meri virasat', this year. It is a matter of great satisfaction that farmers have given their consent for growing alternative crops other than paddy in over around one lakh hectare (2.47 lakh acres) of land. Around 12-13 per cent water will be saved this way, said Haryana Chief Minister. Paddy is cultivated in about 30 lakh acres in the state. This includes water savings from all sources including canal and underground water which is pumped through tubewells for the paddy crop. However, an official of the agriculture department cautioned to wait till July-end, when the transplantation of basmati variety of paddy will conclude. The alternative crops require 80 per cent less water than the needs of paddy cultivation
- Paddy sowing Shows a Decreasing Trend in Andhra Pradesh:** On the back of a normal monsoon in the State, the cultivation target for paddy in the kharif season is 15.90 lakh hectares. It is less than the last year's target of 16.25 lakh hectares. In fact, the target was less last year also when compared to the 2018 kharif season which was 16.26 lakh hectares. Normal sowing during the season was 16.03 lakh hectares in the 2016 kharif season. Now, the normal sowing during the season is just 14.97 lakh hectares. The normal sowing has been on decline since 2016. Districts such as East and West Godavari and Krishna, which are known for paddy cultivation, have shown a decline trend in paddy sowing. For instance, the normal paddy sowing in Krishna was 2,45,279 hectares in 2016 kharif. It has slipped to 2,30,375 hectares now (2020). Similarly, it was only 2,23,431 hectares in East Godavari as against 2,29,617 hectares in 2016. Likewise, the normal sowing was 2,38,524 hectares in West Godavari in 2016 and is now 2,27,161 hectares
- Trade with Bangladesh opens doors for India's non-basmati rice exports:** The resumption of trade with Bangladesh through the West Bengal border has raised hopes among India's non-basmati rice traders of getting fresh orders from the neighbouring country. Trucks carrying rice are currently going through the Petrapole-Benapole border, fulfilling orders which were placed prior to the Covid-19 outbreak. Bangladesh largely buys non-basmati rice. We have come to know that Bangladesh will import rice from India this year. India had exported 7,599,552.15 metric tonnes of non-basmati rice worth Rs 21,184.85 crore in 2018-19.
- Australian rice planting and output have slumped more than 90% since the 2017-18 season. Its national** 2019-20 crop is expected to be 57,000 tons, the second-smallest output on record and the lowest since the 2007-08.
- With the support of good monsoon rains, Indian farmers have hastened sowing of kharif crops this time,** which has now touched a gross area of over 580 lakh hectares by July 10. Similarly, the area under paddy has increased by 26.16 percent from 95.73 lakh hectare last year to

120.77 lakh hectare. The area of coarse cereals has also increased by 29.55 percent and its area has increased from 71.96 lakh hectare last year to 93.24 lakh hectare at this time.

- **Under the pandemic situation of COVID-19, Indian government decided to distribute free grains to around 80 crore people till November-2020.** Under the scheme of Pradhan Mantri Garib Kalyan Ann Yojana (PMGKAY), 203 lakh tonnes of food grains are to be distributed from April to November, of which 201.1 lakh tonnes will be allocated in July to November, which includes 91.14 lakh tonnes of wheat, 110 lakh tonnes of rice.

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		22-Jul-20	21-Jul-20	
Delhi (Naya Bazar)	1121 Paddy	3020	3020	Unch
	1509 Paddy	2450	2450	Unch
	DB Paddy	2500	2500	Unch
	Traditional Basmati Paddy	4000	4000	Unch
	Basmati Rice (Raw Wand)	8400	8400	Unch
	Sarbati Sella Wand	4100	4100	Unch
	SBT Raw Wand	4200	4200	Unch
	Parmal Sella wand	3600	3600	Unch
	Parmal Steam Wand	3700	3700	Unch
	Parmal Raw	2900	2900	Unch
	DB Raw Wand	6000	6000	Unch
	1121 Raw Wand	6700	6700	Unch
	1121 Sella Wand	5200	5200	Unch
	1121 Steam Wand	6500	6500	Unch
	1509 Steam Wand	5700	5700	Unch
	1509 Sella Wand	4500	4500	Unch
	Sugandha Steam	4700	4700	Unch
Punjab (Amritsar)	Sarbati Sella Rice	4000	4000	Unch
	Sarbati Raw Rice	4100	4100	Unch
	Sarbati Steam(New Crop)	4200	4200	Unch
	Basmati Rice Raw	8300	8300	Unch
	Basmati Paddy	3500	3500	Unch
	Parmal Govt Quality/47	2700	2700	Unch
	Parmal Steam Wand/47	3600	3600	Unch
	1121 Steam Wand	6400	6400	Unch
	1121 Sella Wand	5100	5100	Unch

	1121 Paddy	3020	3020	Unch
	1509 Paddy	2450	2450	Unch
	1509 Sella	4400	4400	Unch
	1509 Steam	5600	5600	Unch
<b>Haryana (Karnal)</b>	Basmati Rice Raw	8400	8400	Unch
	Sarbati Steam(New Crop)	4300	4300	Unch
	Sarbati Sella	4100	4100	Unch
	Parmal Raw Rice/14/13/47	2900	2900	Unch
	IR8	3000	3000	Unch
	1121 Sella Wand	5200	5200	Unch
	1121 Paddy	3020	3020	Unch
	Parmal Sella/47	2900	2900	Unch
	DB Sella Wand	5700	5700	Unch
	DB Steam	5800	5800	Unch
	1121 Steam	6500	6500	Unch
	Basmati Paddy 31no.	3500	3500	Unch
	PR-Steam	3700	3700	Unch
	1509 Paddy	2450	2450	Unch
	1509 sella	4500	4500	Unch
<b>West Bengal (Kolkata)</b>	Swarna Parboiled 5% Silky Sortex	2400	2400	Unch
	Swarna Parboiled 100% Silky Sortex	2300	2300	Unch
	IR-36 Parboiled 5% Silky Sortex	2300	2300	Unch
	IR-64 Parboiled 25% Silky Sortex	2350	2350	Unch
	Miniket 5% Broken	2900	2900	Unch
	Gobind Bhog	5600	5600	Unch
<b>Andhra Pradesh (Kurnool)</b>	Sona Fine (Rice)	NA	NA	-
<b>Andhra Pradesh (Machilipatnam)</b>	B.P.T Raw (Rice)	NA	NA	-
<b>Chhattisgarh (Bhatapara)</b>	HMT	4100	4100	Unch
	Shri Ram	4600	4600	Unch
	Vishnu Bhog	7100	7100	Unch
	Dugraj	3500	3500	Unch
	Swarna	2400	2400	Unch
<b>Chhattisgarh (Rajim)</b>	Swarna 5% Broken	2425	2425	Unch
	BPT Boiled	2875	2875	Unch
	BPT Steam	3200	3200	Unch
<b>Maharashtra (Nagpur)</b>	HMT Raw	4000	4000	Unch
	Shri Ram Best	4200	4200	Unch
	Best Chinnur	4800	4800	Unch

	BPT	2900	2900	Unch
	Rupali	3100	3100	Unch
Maharashtra (Gondia)	IR-36 SELLA	2460	2430	30
	HMT RAW	3650	3650	Unch
	BPT Parboiled	2950	2950	Unch
Karnatka (Raichur)	Sona Steam	3900	3900	Unch
	Sona Raw	5000	5000	Unch
	Ganga Kaveri	3300	3300	Unch
	HMT	4200	4200	Unch
Telangna (Nizamabad)	BPT Steam	3700	3700	Unch
	BPT raw	3700	3700	Unch
	Steam kolam Sortex	4700	4700	Unch
	Shri Ram kolam	5400	5400	Unch
	IR-64	2400	2400	Unch
	Kinki	1800	1800	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2400	2400	Unch
	Sona Maruti Steam	3800	3800	Unch
	IR-SILKI SORTEX	2340	2340	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati(New Crop)	8500	8500	Unch
	1121 Sela (New Crop)	7250	7250	Unch
	1509 Steam(New Crop)	5800	5800	Unch
	Sugandh Sella	4300	4300	Unch
	Parmal Sela(New Crop)	3000	3000	Unch
	Sharbati Steam(New Crop)	4400	4400	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2550	2550	Unch
	Parmal Sortex	2600	2600	Unch
	Kolam Sortex	2600	2600	Unch

**PADDY**

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Paddy(Dhan)(Common)</b>					
<b>Andhra Pradesh</b>					
Banaganapalli	1	Sona Mahsuri	1500	1900	1700
<b>Chattisgarh</b>					

Amoda	4	1001	1400	1500	1450
Arang	12.8	Paddy Medium	1400	1400	1400
Balodabazar	48	Paddy	1375	1500	1375
Bardewri	3.1	Fine	1400	1500	1450
Basana	125	MTU-1001	1320	1340	1330
Bastar	1	Paddy Coarse	1375	1450	1400
Bazar Atriya	1.3	Paddy	1300	1500	1400
Bhanupratappur	4	MTU-1001	1450	1450	1450
Charama	75	Other	1450	1450	1450
Chura	30	1001	1380	1380	1380
Devbhog	10	1001	1390	1390	1390
Devda	560	Paddy Coarse	1375	1450	1413
Dongargarh	61.8	1001	1590	1620	1610
Dudhawa	2.9	Fine	1400	1500	1450
Gariyaband	36.4	I.R. 64	1400	1400	1400
Jaitgiri	1	Paddy Coarse	1375	1450	1412
Kanker	5.2	1001	1400	1500	1450
Karpawand	3.1	Paddy Coarse	1317	1362	1339
Kasdol	75	Paddy	1200	1400	1300
Katghora	2	Paddy	1815	1815	1815
Kharora	16.9	Common	1450	1550	1500
Kheragarh	4.5	Paddy	1300	1500	1400
Korar	6	MTU-1001	1450	1450	1450
Lakhanpuri	21	Other	1450	1450	1450
Lohandiguda	1	Paddy fine	1450	1500	1475
Lormi	7.8	Paddy fine	1490	1500	1500
Muli	1	Paddy fine	1450	1500	1475
Narayanpur	25.3	Paddy Coarse	1200	1300	1250
Narharpur	14	Other	1450	1450	1450
Neora	40.5	Common	1450	1620	1550
Sakri	5	Paddy	1450	1450	1450
Sambalpur	20	MTU-1001	1450	1450	1450
Sarona	9.8	Fine	1400	1500	1450
Shakti	437.52	Paddy	1350	1350	1350
Takhatpur	23.2	Paddy	1500	1500	1500
<b>Gujarat</b>					
Dahod	32	Paddy Coarse	1425	1450	1435
		Paddy fine	1570	1650	1600
Mandvi	0.26	Other	1500	1500	1500
S.Mandvi	0.26	Other	1500	1500	1500
Sanad	81	Other	1780	1780	1780

Vyra	1.05	Common	1550	1575	1562
<b>Karnataka</b>					
Hanagal	94	Paddy	1780	2000	1800
Honnali	5	Paddy Medium	1700	1700	1700
Mandya	613	Jaya	1600	1650	1600
Sorabha	10	Paddy	1700	1900	1900
T. Narasipura	18	Paddy	1600	1600	1600
<b>Madhya Pradesh</b>					
Sheopurkalan	4.8	Other	2135	2450	2293
<b>Maharashtra</b>					
Gandchiroli	19	Other	1825	2100	1974
Mul	101	Other	1900	2341	2210
<b>Odisha</b>					
Godabhaga	0.1	Other	1815	1835	1815
Karanjia	3.5	Other	1550	1815	1750
<b>Rajasthan</b>					
Baran	20	Other	1818	2551	2161
<b>Tamil Nadu</b>					
Chengalpattu	1	ADT 37	1359	1621	1490
Kanchipuram	0.02	B P T	1670	2000	1850
Koradacheri	0.01	B P T	2050	2330	2100
Kudavasal	0.01	B P T	2050	2330	2100
Madurai	NR	Ponni	2248	2308	2278
		Sona	2248	2308	2278
Maduranthagam	1.26	B P T	1650	1980	1800
Mannargudi	0.01	B P T	2050	2330	2100
Poonthottam	0.01	B P T	2050	2330	2100
Thammampati	NR	Other	1790	1810	1800
Thirumangalam	NR	Ponni	2200	2300	2250
Thiruvarur	0.01	B P T	2050	2330	2100
Tiruthuraipoondi	0.01	B P T	2000	2125	2100
Vaduvur	0.01	B P T	2050	2330	2100
Valangaiman	0.01	B P T	2050	2330	2100
<b>Telangana</b>					
Armoor	10	MTU-1010	1830	1830	1830
Bodhan	10	MTU-1010	1835	1835	1835
Chandur(Mungodu)	1	I.R. 64	1835	1835	1835
Huzurnagar	0.1	B P T	1835	1835	1835
Medchal	0.1	I.R. 64	1835	1835	1835
Miryalaguda	0.1	MTU-1010	1835	1835	1835
Nakrekal	0.1	MTU-1010	1835	1835	1835

Suryapeta	213.1	1001	1362	1362	1362
		B P T	2039	2309	2301
		HMT	1662	2169	1989
		I.R. 64	1301	1696	1676
Yellandu	340	1001	1750	1835	1800
<b>Uttar Pradesh</b>					
Devariya	11.5	Paddy Coarse	1740	1760	1750
Lakhimpur	70	Common	1600	1700	1630
Salon	8	Common	1700	1750	1725
Utraula	3	Common	1600	1700	1630
<b>West Bengal</b>					
Kalipur	70	Common	1815	1835	1815
		Paddy fine	1860	1900	1880
Khatra	11	Swarna Masuri (New)	1815	1835	1815
Rampurhat	130	Common	1820	1840	1830
Sainthia	121	Common	1820	1840	1830

**RICE**

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Rice</b>					
<b>Gujarat</b>					
Dahod	37.2	Coarse	4000	4400	4200
<b>Karnataka</b>					
Chintamani	28	Broken Rice	2400	2600	2500
		Sona	3800	5200	3900
Gangavathi	98	Other	1955	1968	1960
Mandya	760	Broken Rice	1520	1520	1520
		Jaya	1900	3300	2500
Mysore (Bandipalya)	423	Fine	3200	6600	4900
<b>Maharashtra</b>					
Ulhasnagar	34	Other	3000	5000	4000
<b>Odisha</b>					
Junagarh	31.05	Other	2100	2400	2200
Kalahandi(Dharamagarh)	28.71	Other	2100	2400	2200
Karanjia	10	Other	2450	2470	2460
<b>Tripura</b>					
Bishalgarh	1.9	Fine	3500	3700	3600

		Masuri	3300	3500	3400
Dasda	0.25	Masuri	2900	3100	3000
Gandacharra	0.8	Masuri	2700	2900	2800
Kalsi	0.15	Masuri	2800	3000	2900
Pabiacherra	1.6	Masuri	2720	2920	2860
Panichowki	1.2	H.Y.V.	2900	3020	2970
Sonamura	1.6	Coarse	2700	2900	2800
		Fine	3400	4000	3600
		Masuri	3100	3300	3200
<b>Uttar Pradesh</b>					
Anandnagar	0.7	III	2500	2615	2550
Bharwari	6	Common	1800	1900	1850
Devariya	12.5	III	2560	2600	2580
Risia	0.6	III	2410	2450	2430
Utraula	14.5	Common	2400	2435	2420
<b>West Bengal</b>					
Balarampur	1.8	Other	2600	2750	2700
Bishnupur(Bankura)	2.5	Common	2550	2650	2600
		Fine	2750	2900	2800
Champadanga	12	Ratnachudi (718 5-749)	3150	3250	3200
Haldibari	2.2	Common	2750	2850	2800
Kalipur	84	Common	2350	2450	2400
		Fine	3200	3300	3250
Khatra	1	Common	2550	2650	2600
Nadia	4	Fine	3600	3800	3700
Purulia	14	Other	2600	2640	2620
Rampurhat	12.9	Common	2600	2620	2610
Sainthia	66	Common	2600	2620	2610
Sealdah Koley Market	54.6	Fine	2700	2800	2700
Sheoraphuly	11.1	Ratnachudi (718 5-749)	3000	3200	3100
Uluberia	3.2	Other	2600	2800	2700



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