

Domestic & International Market Highlights:

- **Myanmar exported over 2.25 million tons of rice and broken rice as of July 17-2020, according to a data release from the Myanmar Rice Federation.** Traders are expecting to reach target of 2.4 million tons of rice export in present fiscal year which will end in two months. According to the figures released by the federation, the country exported over 1.4 million tons of rice and 839,956 tons of broken rice, earning over 678.29 million U.S. dollars.
- **Export prices of Indian rice rose this week while overriding the worsening coronavirus crisis in the country leading to logistical snags.** The prices of India's 5-percent broken parboiled variety went up from last week's price of USD 377- USD 382 per tonne to USD 380- USD 385 per tonne.
- **In Bangladesh the pervading floods severely damaged crops. According to the agriculture ministry** of Bangladesh the on-going floods has impacted nearly 50,000 hectares of paddy fields.
- **Due to shortage of containers and workers at mills at the Kakinada port, Indian rice exporters are struggling to fulfil the export demand.** The existing capacity of Kakinada port has gone down to around 8,000 tonnes of rice per day through only five vessels. This has slowed down the loading of rice and compelled others to wait in anchorage.
- **The strengthening of Thailand's Bhat against Dollar has pushed the prices of benchmark 5-percent broken rice** which rose to USD 465-USD 483 as compared to USD 450-USD 482 quoted last week. According to trade sources, supply remains a concern in Thailand. Thai's market is expecting a new batch of off-season rice next month, that may lead to the prices to go down.
- **During the current year till July 31, the area of all kharif crops in India has increased to 88.22 million hectares,** which is about 14 percent more than the sowing area of 77.44 million hectares in the same period last year. This time the general average area of kharif crops is estimated at 1063.65 lakh hectares. According to the latest weekly data of the Union Ministry of Agriculture, the area under paddy has increased from 22.395 million hectares to 26.66 million hectares as compared to last year.
- **India's support price for rice under WTO lens as US, EU question 'peace clause'.** India's minimum support programme (MSP) for rice is under scrutiny at the World Trade Organisation with the US and the EU challenging the increase in subsidies beyond ceiling (de minimis) limits in the marketing year 2018-19. Invocation of the 'peace clause' by India to justify the subsidies was also questioned by the opposing members who posed several queries on the various conditions
- **Corona has Less Effect on Paddy Cultivation in Myanmar:** Although, like many countries of the world, there is a serious outbreak of corona virus disease in Myanmar, but paddy cultivation is not affected much. The good monsoon rains are helping farmers to plant paddy, but farmer's economic condition is very weak and they are finding it difficult to get government loans. Compared to 2018-19, there was an increase of 4 lakh tonnes in export volume. Rice exports from Myanmar are expected to rise above 2.5 million tonnes by the end of the current financial year, ie, 30 September 2020.
- **Uttar Pradesh farmers expect bumper paddy crop this year with good monsoons:** While there is considerable gloom on the industrial front in Uttar Pradesh, paddy farmers in the state are expecting a good crop due to above-average rain this monsoon. After several years, UP farmers completed paddy plantation in more than 80 per cent of crop area in the third week of July. In most of the paddy-rich districts above average rain has been recorded this year in July. In most of the districts the plantation of early variety of paddy has been completed

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		06-Aug-20	05-Aug-20	
Delhi (Naya Bazar)	1121 Paddy	3031	3052	-21
	1509 Paddy	2300	2350	-50
	DB Paddy	2400	2400	Unch
	Traditional Basmati Paddy	4000	4000	Unch
	Basmati Rice (Raw Wand)	8500	8500	Unch
	Sarbati Sella Wand	4000	4000	Unch
	SBT Raw Wand	4100	4100	Unch
	Parmal Sella wand	3700	3700	Unch
	Parmal Steam Wand	3800	3800	Unch
	Parmal Raw	2700	2700	Unch
	DB Raw Wand	5700	5700	Unch
	1121 Raw Wand	6500	6500	Unch
	1121 Sella Wand	5300	5300	Unch
	1121 Steam Wand	6400	6400	Unch
	1509 Steam Wand	5500	5500	Unch
	1509 Sella Wand	4500	4500	Unch
	Sugandha Steam	4700	4700	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3850	3850	Unch
	Sarbati Raw Rice	3950	3950	Unch
	Sarbati Steam(New Crop)	4150	4150	Unch
	Basmati Rice Raw	8350	8350	Unch
	Basmati Paddy	3850	3850	Unch
	Parmal Govt Quality/47	2700	2700	Unch
	Parmal Steam Wand/47	3650	3650	Unch
	1121 Steam Wand	6250	6250	Unch
	1121 Sella Wand	5150	5150	Unch
	1121 Paddy	3031	3052	-21
	1509 Paddy	2300	2350	-50
	1509 Sella	4350	4350	Unch

	1509 Steam	5350	5350	Unch
Haryana (Karnal)	Basmati Rice Raw	8400	8400	Unch
	Sarbati Steam(New Crop)	4200	4200	Unch
	Sarbati Sella	3900	3900	Unch
	Parmal Raw Rice/14/13/47	2600	2600	Unch
	IR8	2800	2800	Unch
	1121 Sella Wand	5200	5200	Unch
	1121 Paddy	3031	3052	-21
	Parmal Sella/47	2600	2600	Unch
	DB Sella Wand	5100	5100	Unch
	DB Steam	5400	5400	Unch
	1121 Steam	6300	6300	Unch
	Basmati Paddy 31no.	3500	3500	Unch
	PR-Steam	3700	3700	Unch
	1509 Paddy	2300	2350	-50
	1509 sella	4400	4400	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2350	2350	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	3000	3000	Unch
	Gobind Bhog	5700	5700	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4000	4000	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3200	3200	Unch
Chhattisgarh (Bhatapara)	HMT	4100	4100	Unch
	Shri Ram	4600	4600	Unch
	Vishnu Bhog	7100	7100	Unch
	Dugraj	3500	3500	Unch
	Swarna	2400	2400	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	2750	2775	-25
	BPT Steam	3170	3160	10
Maharashtra (Nagpur)	HMT Raw	4100	4100	Unch
	Shri Ram Best	4300	4300	Unch
	Best Chinnur	4500	4500	Unch
	BPT	3000	3000	Unch
	Rupali	3100	3100	Unch
Maharashtra (Gondia)	IR-36 SELLA	2460	2460	Unch

	HMT RAW	3650	3650	Unch
	BPT Parboiled	2950	2950	Unch
Karnatka (Raichur)	Sona Steam	3900	3900	Unch
	Sona Raw	3700	3700	Unch
	Ganga Kaveri	3300	3300	Unch
	HMT	4300	4300	Unch
Telangna (Nizamabad)	BPT Steam	3150	3150	Unch
	BPT raw	3400	3400	Unch
	Steam kolam Sortex	4600	4600	Unch
	Shri Ram kolam	5300	5300	Unch
	IR-64	2300	2300	Unch
	Kinki	1900	1900	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2400	2400	Unch
	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati(New Crop)	8500	8500	Unch
	1121 Sela (New Crop)	7200	7200	Unch
	1509 Steam(New Crop)	5700	5700	Unch
	Sugandh Sella	4300	4300	Unch
	Parmal Sela(New Crop)	3000	3000	Unch
	Sharbati Steam(New Crop)	4400	4400	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2550	2550	Unch
	Parmal Sortex	2600	2600	Unch
	Kolam Sortex	2600	2600	Unch

PADDY

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Chattisgarh					

Arang	25.8	Paddy Medium	1520	1530	1525
Basana	190.4	MTU-1001	1330	1350	1340
		MTU-1010	1350	1420	1400
Bastar	4.5	Paddy Coarse	1375	1425	1400
Bhanupratappur	4.5	MTU-1001	1500	1500	1500
Champa	2.4	Paddy	1400	1400	1400
Charama	90	Other	1500	1500	1500
Devda	5.5	Paddy fine	1450	1500	1475
Gandai	30	Swarna Masuri (OLD)	1500	1800	1750
Jagdalpur	7.5	Paddy Coarse	1370	1400	1385
Jaitgiri	3	Paddy Coarse	1375	1425	1400
Kasdol	85	Paddy	1200	1400	1300
Katghora	35.1	Paddy Coarse	1800	1800	1800
Keshkal	28.3	Paddy Coarse	1300	1400	1350
Korar	5.5	MTU-1001	1500	1500	1500
Lakhanpuri	25	Other	1500	1500	1500
Lormi	7	1001	1400	1400	1400
		Paddy fine	1500	1500	1500
Muli	1	Paddy Coarse	1400	1450	1425
Narharpur	42	Other	1500	1500	1500
Pathalgaon	10	Common	1500	1500	1500
Raigarh	23.6	Paddy Coarse	1530	1530	1530
Ramanujganj	60.2	Paddy fine	1835	1850	1843
Sambalpur	9.2	MTU-1001	1500	1500	1500
Takhatpur	72	Paddy	1400	1500	1400
Tokapal	1	Paddy Coarse	1375	1425	1400
Gujarat					
Dahod	41	Paddy Coarse	1425	1450	1435
		Paddy fine	1570	1650	1600
Devgadhbaria	0.5	Common	1250	1280	1260
Vyra	1.47	Common	1500	1575	1537
Karnataka					
Hanagal	21	Paddy	1450	1450	1450
Honnali	15	Paddy fine	1850	1850	1850
Mandya	795	Jaya	1650	1650	1650
Raichur	54	Sona Mahsuri	1259	2222	1889
Santhesargur	337	Paddy	1710	1800	1717
Sorabha	4	Paddy	1700	1700	1700
Kerala					
Pulpally	2	Other	1850	2050	1950
Madhya Pradesh					

Sheopurkalan	2.9	Other	1160	2490	2011
Odisha					
Bonai	3.5	Other	1815	1835	1815
Karanjia	3.5	Other	1550	1815	1750
Pondicherry					
Karaikal	8.1	B P T	2240	2240	2240
Thattanchavady	3.52	ADT 37	1281	1281	1281
		Papatla	1361	1361	1361
Rajasthan					
Baran	9	Other	1100	1891	1800
Kota	138	Other	1901	2751	2400
Tamil Nadu					
Ammoor	152.46	ADT 37	1033	1426	1230
		Other	946	1386	1166
		Sona	1534	2168	1851
		Super Ponni	1048	1265	1157
Avalurpet	37.5	ADT 37	1292	1425	1359
		Ponni	1200	2549	1875
Chengalpattu	1	ADT 37	1359	1621	1490
Cheyyar	224.2	ADT 37	1025	1318	1212
		Other	949	1313	1230
Cumbum	NR	Other	1880	2020	1950
Gingee	150	B P T	1821	1849	1835
		Other	1760	1798	1779
		Ponni	2643	2949	2796
Kanchipuram	0.02	B P T	1650	1900	1750
Kaveripakkam	8.61	Other	1753	1780	1760
Koradacheri	0.01	B P T	2050	2330	2100
Kudavasal	0.01	B P T	2050	2330	2100
Madurai	NR	Ponni	2100	2153	2123
		Sona	2248	2308	2278
Maduranthagam	0.02	B P T	1650	1850	1700
Mannargudi	0.01	B P T	2050	2330	2100
Poonthottam	0.01	B P T	2050	2330	2100
Thammampati	NR	Other	1710	1750	1730
Theni	NR	Other	1900	2000	1950
Thirukovilur	22.5	ADT 37	1317	1373	1360
Thirumangalam	NR	Ponni	2250	2350	2300
Thiruvavur	0.01	B P T	2050	2330	2100
Tiruthuraiipoondi	0.01	B P T	2000	2125	2050
Vaduvur	0.01	B P T	2050	2330	2100

Valangaiman	0.01	B P T	2050	2330	2100
Vellore	22.09	ADT 37	1360	1373	1370
		HMT	1973	2081	2000
		Other	1363	1453	1450
		Sona	1945	1945	1945
Telangana					
Amangal	2	1001	1740	1760	1750
Bodhan	10	MTU-1010	1835	1835	1835
Chandur(Mungodu)	1	I.R. 64	1835	1835	1835
Charla	NR	MTU-1010	1810	1835	1820
Huzurnagar	0.1	B P T	1835	1835	1835
Kodad	0.1	B P T	1835	1835	1835
Medchal	0.1	I.R. 64	1835	1835	1835
Nakrekal	0.1	MTU-1010	1835	1835	1835
Nalgonda	0.1	B P T	1835	1835	1835
Neredcherla	0.1	B P T	1815	1815	1815
Pitlam	10	MTU-1010	1835	1835	1835
Suryapeta	66.2	B P T	1866	2209	1966
		HMT	1509	1939	1749
		I.R. 64	1429	1681	1681
Yellareddy	10	MTU-1010	1815	1835	1835
Uttar Pradesh					
Chorichora	13	Paddy Coarse	1730	1775	1750
Choubepur	20	Common	1831	1940	1880
Devariya	7.5	Paddy Coarse	1730	1765	1750
Gonda	246	Common	1610	1650	1630
Gorakhpur	18	Paddy Coarse	1740	1775	1755
Jayas	4	Common	1650	1700	1670
Khalilabad	10	Paddy Coarse	1750	1875	1835
Lakhimpur	50	Common	1620	1750	1670
Lalganj	6.5	Common	1700	1760	1750
Madhoganj	44	Paddy Coarse	1650	1750	1700
Partaval	19	Paddy Coarse	1700	1800	1760
Pratapgarh	5.5	Paddy Coarse	1620	1645	1630
Raibareilly	9	Common	1750	1775	1760
Rura	5	Common	1850	1900	1900
Safdarganj	2	Common	1550	1670	1650
Sahiyapur	26	Paddy Coarse	1700	1750	1750
Salon	6	Common	1600	1650	1625
Sehjanwa	8	Paddy Coarse	1740	1760	1750
Sitapur	35.5	Paddy Coarse	1620	1720	1660

Soharatgarh	4	Paddy Coarse	1735	1755	1745
Tulsipur	5	Common	1600	1650	1630
West Bengal					
Bankura Sadar	28	Common	1700	1835	1815
Birbhum	58	Common	1800	1835	1820
Burdwan	132	Common	1815	1835	1815
Guskara(Burdwan)	78	Common	1815	1835	1815
Indus(Bankura Sadar)	8	Common	1650	1835	1815
Jangipur	67.5	Common	1785	1825	1810
Kalipur	58	Common	1815	1835	1815
		Paddy fine	1880	1920	1900
Katwa	88	Common	1815	1835	1815

RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Gujarat					
Dahod	2.4	Coarse	4000	4400	4200
Karnataka					
Bangalore	1243	Medium	4500	4800	4650
Bangarpet	451	Broken Rice	2000	2200	2100
		IR 20 Fine Raw	3280	3880	3680
Chintamani	12	Broken Rice	2000	2200	2100
		Hansa	2400	2600	2500
		Sona	3900	5200	4000
Mandya	179	Broken Rice	2000	2000	2000
		Jaya	2100	2550	2390
Manvi	45	Other	1700	1700	1700
Santhesargur	20	Broken Rice	2100	2100	2100
Kerala					
Manjeri	290	Other	3450	3550	3500
Odisha					
Bonai	3.5	Other	3000	4000	4000
Junagarh	34.71	Other	2100	2400	2200
Kalahandi(Dharamagarh)	24.87	Other	2100	2400	2200
Tripura					
Dasda	0.2	Masuri	2800	3000	2900

Kalsi	0.1	Masuri	2800	3000	2900
Kalyanpur	2	Masuri	3000	3100	3050
Melaghar	1	Coarse	2700	2900	2800
		Fine	3300	3500	3400
		Masuri	2900	3100	3000
Panichowki	1.3	H.Y.V.	2900	3000	2950
Uttar Pradesh					
Achalda	4	III	2500	2600	2520
Agra	20	III	2600	2650	2630
Ajuha	7	Common	2450	2650	2500
Akbarpur	3	Common	2400	2460	2450
Aligarh	50	III	2520	2560	2540
Allahabad	35	Coarse	2400	2700	2500
Anandnagar	1.1	III	2500	2615	2555
Atarra	7	III	2400	2500	2450
Atrauli	0.6	III	2510	2600	2560
Auraiya	3.5	III	2350	2650	2530
Azamgarh	50	III	2500	2600	2565
Baberu	1.5	III	2330	2510	2420
Ballia	40	III	2600	2700	2660
Banda	6	III	2380	2540	2455
Bareilly	7.5	Common	2525	2625	2585
Barhaj	100	III	2550	2600	2580
Bharthna	14	Coarse	2340	2640	2540
Bharuasumerpur	1.8	III	2450	2550	2500
Bharwari	10	Common	1850	1950	1900
Bijnaur	6	Common	2575	2650	2630
Charra	2	III	2500	2570	2550
Chhibramau(Kannuj)	3.5	III	2410	2510	2460
Chitwadagaon	2	III	2600	2680	2640
Chorichora	15	III	2500	2665	2565
Choubepur	24.5	III	2515	2630	2570
Dadri	100	Fine(Basmati)	5850	6030	5930
		III	2700	2850	2770
Devariya	9	III	2550	2575	2565
Etah	7	III	2520	2650	2580
Farukhabad	13	III	2400	2600	2500
Fatehpur	6.5	III	2400	2600	2520
Fatehpur Sikri	3.4	III	2520	2600	2560
Gazipur	15.5	Fine	3230	3270	3250
		III	2580	2630	2600

Ghaziabad	60	III	2825	2875	2850
Gonda	110	III	2410	2430	2420
Gorakhpur	45	III	2500	2660	2560
Gurusarai	0.9	III	2400	2500	2485
Hamirpur	11.5	III	2450	2550	2500
Hapur	35	III	2600	2730	2670
Jafarganj	18	III	2400	2500	2460
Jahangirabad	4.5	III	2600	2700	2650
Jangipura	14	III	2570	2630	2600
Jaunpur	31	III	2575	2630	2600
Jayas	2.8	III	2200	2400	2300
Jhansi	1.6	III	2380	2580	2480
Kannauj	4	III	2450	2550	2500
Kanpur(Grain)	45	III	2250	2400	2300
Karvi	9	III	2325	2505	2420
Kasganj	4	III	2550	2630	2590
Kayamganj	10	III	2510	2530	2520
Khair	2	III	2560	2600	2590
Khalilabad	35	III	2435	2650	2550
Kopaganj	52	III	2525	2625	2580
Kosikalan	2.6	III	2500	2600	2550
Lakhimpur	35	Coarse	2400	2500	2450
Lalganj	1.5	III	2300	2400	2350
Lalitpur	26	III	2450	2520	2480
Lucknow	4.8	Coarse	2400	2500	2450
Madhoganj	25	III	2400	2450	2435
Mahoba	3.5	III	2420	2500	2460
Mainpuri	27	III	2510	2700	2600
Mathura	26	III	2460	2660	2560
Maudaha	0.6	III	2250	2450	2360
Mawana	7	III	2650	2900	2790
Meerut	35	III	2720	3000	2810
Mohamadabad	7	III	2400	2520	2480
Mugrabaadshahpur	1.8	III	2430	2560	2515
Muradabad	35	Common	2580	2620	2600
Muskara	1.6	III	2400	2500	2450
Muzzafarnagar	15	III	2740	2840	2785
Naanpara	4.2	III	2370	2440	2400
Naugarh	10	III	2550	2565	2555
Nawabganj	19	III	2350	2800	2410
Paliakala	17.5	Coarse	2410	2450	2430

Partaval	18	III	2500	2600	2550
Pratapgarh	15.5	III	2400	2425	2415
Raath	6	III	2100	2400	2350
Raibareilly	8.5	Common	2450	2500	2465
Rampur	14	Common	2610	2670	2630
Rasda	11	III	2560	2720	2630
Richha	0.06	Common	2740	2830	2780
Risia	0.5	III	2400	2440	2420
Robertsganj	14	III	2360	2675	2490
Safdarganj	2	III	2300	2430	2400
Saharanpur	29	III	2620	2830	2750
Sahiyapur	30	III	2510	2610	2560
Sehjanwa	30	III	2550	2570	2560
Shahjahanpur	300	Common	2580	2640	2610
Shamli	22.5	III	2685	2860	2785
Sirsaganj	18.5	III	2420	2620	2520
Soharatgarh	11	III	2540	2560	2550
Tulsipur	3	III	2400	2450	2420
Tundla	4.5	III	2580	2660	2630
Unnao	8	III	2425	2500	2460
Utraula	21	Common	2400	2450	2420
West Bengal					
Asansol	23.56	Fine	3050	3150	3100
Balarampur	0.7	Other	2600	2800	2700
Bankura Sadar	24	Common	2500	2700	2600
Bethuadahari	9.5	Fine	3700	3900	3800
Birbhum	60	Common	2500	2550	2530
Burdwan	35	Common	2450	2550	2500
Champadanga	18	Ratnachudi (718 5-749)	3150	3250	3200
Durgapur	24	Fine	2720	2800	2760
		Other	2520	2600	2560
Egra/contai	18	Coarse	2500	2700	2600
		Fine	2900	3100	3000
Guskara(Burdwan)	25	Common	2500	2600	2550
Indus(Bankura Sadar)	6	Fine	2700	2900	2800
Islampur	14	Fine	3250	3350	3300
Jangipur	66.5	Fine	2955	3000	2975
Kaliaganj	10	Fine	3000	3100	3050
Kalipur	65	Common	2350	2450	2400
		Fine	3200	3300	3250
Karimpur	45	Other	3350	3500	3480

Karsiyang(Matigara)	24.5	Other	4500	5500	5000
Kasimbazar	62.5	Other	2625	2700	2660
Katwa	26.4	Common	2500	2600	2550
Medinipur(West)	15	Fine	2850	2950	2900
Nadia	5	Fine	3700	3900	3800
Raiganj	12	Fine	3150	3250	3200
Ramkrishanpur(Howrah)	1.6	Other	3300	3500	3400
Ranaghat	2.5	Other	4100	4250	4200
Sealdah Koley Market	56	Fine	2700	2800	2700
Siliguri	272	Other	3400	3900	3600
Uluberia	2.7	Other	2600	2800	2700

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2020 Indian Agribusiness Systems Ltd.