

Domestic & International Market Highlights:

- **Top exporter India's 5% broken parboiled variety prices was unchanged at \$380-\$385 per tonne** from the previous week. India's rice exporters are struggling to fulfil orders due to limited availability of containers and workers at mills and the country's biggest rice handling port due to surging coronavirus cases. As per trade sources, loading is still limited at Kakinada port due to labour shortage.
- **Andhra Pradesh, an important agricultural producing state of South India, has received very good** southwest monsoon rains this time, which has excited farmers and is showing great interest in sowing kharif crops. During the current year, the target of production area of Kharif crops in Andhra Pradesh has been increased to 39.60 lakh hectares, which is 2.20 lakh hectares more than the normal average area of 37.40 lakh hectares. Paddy, cotton, groundnut, pigeon pea, coarse cereals and sugarcane etc. are widely cultivated during the Kharif season in Andhra Pradesh. The target of paddy production area has been reduced from 16.25 lakh hectare last year to 15.90 lakh hectare this time. The agriculture department is hopeful that the production area of kharif crops will reach the fixed target by the end of the current month. Out of target area around 6.49 lakh hectares is completed as of 7th August which was 6.33 lakh hectares corresponding year last year.
- **Besides timely and sufficient monsoon rains, the record pace of planting has been supported by** higher labour availability resulting from the migration of the urban/industrial un/semi-skilled labourers in May/June. Due to the COVID19 lockdown imposed at the end of March, and resultant economic crisis leading to job losses in urban areas, literally hundreds of thousand workers returned to their home village in the late spring/early summer months. About 321.79 lakh ha area coverage under rice as compared to 274.19 lakh hectares during the corresponding period of last year. Thus 47.60 lakh ha more area has been covered compared to last year.
- **Myanmar exported over 2.25 million tons of rice and broken rice as of July 17-2020, according to a data** release from the Myanmar Rice Federation. Traders are expecting to reach target of 2.4 million tons of rice export in present fiscal year which will end in two months. According to the figures released by the federation, the country exported over 1.4 million tons of rice and 839,956 tons of broken rice, earning over 678.29 million U.S. dollars.
- **Export prices of Indian rice rose this week while overriding the worsening coronavirus crisis in the** country leading to logistical snags. The prices of India's 5-percent broken parboiled variety went up from last week's price of USD 377- USD 382 per tonne to USD 380- USD 385 per tonne.
- **In Bangladesh the pervading floods severely damaged crops. According to the agriculture ministry** of Bangladesh the on-going floods has impacted nearly 50,000 hectares of paddy fields.
- **Due to shortage of containers and workers at mills at the Kakinada port, Indian rice exporters are** struggling to fulfil the export demand. The existing capacity of Kakinada port has gone down to around 8,000 tonnes of rice per day through only five vessels. This has slowed down the loading of rice and compelled others to wait in anchorage.
- **The strengthening of Thailand's Bhat against Dollar has pushed the prices of benchmark 5-percent** broken rice which rose to USD 465-USD 483 as compared to USD 450-USD 482 quoted last week. According to trade sources, supply remains a concern in Thailand. Thai's market is expecting a new batch of off-season rice next month that may lead to the prices to go down.
- **During the current year till July 31, the area of all kharif crops in India has increased to 88.22 million** hectares, which is about 14 percent more than the sowing area of 77.44 million hectares in the same period last year. This time the general average area of kharif crops is estimated at 1063.65 lakh hectares. According to the latest weekly data of the Union Ministry of Agriculture,

the area under paddy has increased from 22.395 million hectares to 26.66 million hectares as compared to last year.

- **India's support price for rice under WTO lens as US, EU question 'peace clause'.** India's minimum support programme (MSP) for rice is under scrutiny at the World Trade Organisation with the US and the EU challenging the increase in subsidies beyond ceiling (de minimis) limits in the marketing year 2018-19. Invocation of the 'peace clause' by India to justify the subsidies was also questioned by the opposing members who posed several queries on the various conditions
- **Corona has Less Effect on Paddy Cultivation in Myanmar:** Although, like many countries of the world, there is a serious outbreak of corona virus disease in Myanmar, but paddy cultivation is not affected much. The good monsoon rains are helping farmers to plant paddy, but farmer's economic condition is very weak and they are finding it difficult to get government loans. Compared to 2018-19, there was an increase of 4 lakh tonnes in export volume. Rice exports from Myanmar are expected to rise above 2.5 million tonnes by the end of the current financial year, ie, 30 September 2020.
- **Uttar Pradesh farmers expect bumper paddy crop this year with good monsoons:** While there is considerable gloom on the industrial front in Uttar Pradesh, paddy farmers in the state are expecting a good crop due to above-average rain this monsoon. After several years, UP farmers completed paddy plantation in more than 80 per cent of crop area in the third week of July. In most of the paddy-rich districts above average rain has been recorded this year in July. In most of the districts the plantation of early variety of paddy has been completed

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		10-Aug-20	08-Aug-20	
Delhi (Naya Bazar)	1121 Paddy	3060	3100	-40
	1509 Paddy	2375	2375	Unch
	DB Paddy	2700	2700	Unch
	Traditional Basmati Paddy	4000	4000	Unch
	Basmati Rice (Raw Wand)	8500	8500	Unch
	Sarbati Sella Wand	4000	4000	Unch
	SBT Raw Wand	4100	4100	Unch
	Parmal Sella wand	3700	3700	Unch
	Parmal Steam Wand	3800	3800	Unch
	Parmal Raw	2700	2700	Unch
	DB Raw Wand	5700	5700	Unch
	1121 Raw Wand	6500	6500	Unch
	1121 Sella Wand	5400	5400	Unch
	1121 Steam Wand	6700	6700	Unch
	1509 Steam Wand	6000	6000	Unch
	1509 Sella Wand	4500	4500	Unch

	Sugandha Steam	5100	5100	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3850	3850	Unch
	Sarbati Raw Rice	3950	3950	Unch
	Sarbati Steam(New Crop)	4150	4150	Unch
	Basmati Rice Raw	8350	8350	Unch
	Basmati Paddy	3850	3850	Unch
	Parmal Govt Quality/47	2700	2700	Unch
	Parmal Steam Wand/47	3650	3650	Unch
	1121 Steam Wand	6250	6250	Unch
	1121 Sella Wand	5150	5150	Unch
	1121 Paddy	3060	3100	-40
	1509 Paddy	2375	2375	Unch
	1509 Sella	4350	4350	Unch
	1509 Steam	5350	5350	Unch
Haryana (Karnal)	Basmati Rice Raw	8400	8400	Unch
	Sarbati Steam(New Crop)	4200	4200	Unch
	Sarbati Sella	3900	3900	Unch
	Parmal Raw Rice/14/13/47	2600	2600	Unch
	IR8	2800	2800	Unch
	1121 Sella Wand	5300	5300	Unch
	1121 Paddy	3060	3100	-40
	Parmal Sella/47	2600	2600	Unch
	DB Sella Wand	5100	5100	Unch
	DB Steam	5000	5000	Unch
	1121 Steam	6200	6200	Unch
	Basmati Paddy 31no.	3500	3500	Unch
	PR-Steam	3700	3700	Unch
	1509 Paddy	2375	2375	Unch
	1509 sella	4400	4400	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2350	2350	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	3000	3000	Unch
	Gobind Bhog	5700	5700	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4000	4000	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3200	3200	Unch
Chhattisgarh (Bhatapara)	HMT	3900	3900	Unch

	Shri Ram	4500	4500	Unch
	Vishnu Bhog	7200	7200	Unch
	Dugraj	3500	3500	Unch
	Swarna	2400	2400	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	2750	2750	Unch
	BPT Steam	3170	3170	Unch
Maharashtra (Nagpur)	HMT Raw	4100	4100	Unch
	Shri Ram Best	4300	4300	Unch
	Best Chinnur	4500	4500	Unch
	BPT	3000	3000	Unch
	Rupali	3100	3100	Unch
Maharashtra (Gondia)	IR-36 SELLA	2520	2460	60
	HMT RAW	3650	3650	Unch
	BPT Parboiled	2950	2950	Unch
Karnatka (Raichur)	Sona Steam	3900	3900	Unch
	Sona Raw	3700	3700	Unch
	Ganga Kaveri	3300	3300	Unch
	HMT	4300	4300	Unch
Telangna (Nizamabad)	BPT Steam	3100	3150	-50
	BPT raw	3150	3400	-250
	Steam kolam Sortex	4600	4600	Unch
	Shri Ram kolam	5300	5300	Unch
	IR-64	2300	2300	Unch
	Kinki	1900	1900	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2400	2400	Unch
	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
Uttrakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati(New Crop)	8500	8500	Unch
	1121 Sela (New Crop)	7200	7200	Unch
	1509 Steam(New Crop)	5700	5700	Unch
	Sugandh Sella	4300	4300	Unch
	Parmal Sela(New Crop)	3000	3000	Unch
	Sharbati Steam(New Crop)	4400	4400	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2550	2550	Unch
	Parmal Sortex	2600	2600	Unch
	Kolam Sortex	2600	2600	Unch

PADDY

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Chattisgarh					
Amoda	6.8	Fine	1450	1450	1450
Bagbahra	28.2	Paddy fine	1430	1520	1475
Bardewri	9	Fine	1450	1450	1450
Basana	62	MTU-1001	1330	1360	1340
		MTU-1010	1360	1400	1385
Bastar	1	Paddy fine	1350	1400	1375
Belarbahara	3	I.R. 36	1450	1450	1450
Belargaon	10	I.R. 36	1350	1350	1350
Bhanupratappur	30	MTU-1010	1500	1500	1500
Bhavarpur	48	MTU-1001	1370	1380	1375
		MTU-1010	1410	1420	1415
Boraee	10	I.R. 36	1450	1450	1450
Charama	93	Other	1500	1550	1525
Chura	9	I.R. 36	1410	1410	1410
Devbhog	16	I.R. 36	1500	1500	1500
Devda	1	Paddy Coarse	1350	1400	1375
Dhamtari	378.6	1001	1400	1400	1400
		B P T	1760	1785	1775
		I.R. 64	1500	1536	1535
		MTU-1010	1460	1547	1530
		Swarna Masuri (OLD)	1435	1445	1440
Dudhawa	5.5	Fine	1450	1450	1450
Gariyaband	14.3	I.R. 36	1410	1410	1410
Gattasilli	15	I.R. 36	1400	1400	1400
Gidam	5	Paddy Medium	1200	1300	1250
Jaitgiri	1	Paddy Coarse	1250	1450	1350
Kanker	4	Fine	1450	1450	1450
Karpawand	1	Paddy fine	1450	1500	1475
Kasdol	5	Paddy	1200	1400	1300
Katghora	1	Paddy	1815	1815	1815
Kawardha	7.1	MTU-1010	1400	1400	1400

		Swarna Masuri (New)	1466	1517	1496
Keshkal	44.6	Paddy Coarse	1300	1400	1350
		Paddy fine	1400	1500	1450
Korar	40	MTU-1010	1500	1500	1500
Kusmee	6	I.R. 36	1840	1840	1840
Lakhanpuri	19	Other	1500	1550	1525
Lohandiguda	1	Paddy Coarse	1350	1450	1400
Muli	1	Paddy fine	1450	1500	1475
Nagari	20	I.R. 36	1400	1400	1400
Narayanpur	11	Paddy Coarse	1200	1300	1250
Narharpur	45	Other	1500	1550	1525
Sambalpur	50	MTU-1010	1500	1500	1500
Sarayapali	140.5	MTU-1001	1340	1352	1350
		MTU-1010	1345	1382	1376
Sarona	10.7	Fine	1450	1450	1450
Takhatpur	16.7	Paddy	1450	1450	1450
Tokapal	1	Paddy fine	1450	1500	1475
Gujarat					
Dahod	25.5	Paddy Coarse	1380	1400	1390
		Paddy fine	1450	1500	1475
Devqadhbaria	0.5	Common	1200	1220	1210
Mandvi	0.43	Other	1350	1350	1350
S.Mandvi	0.43	Other	1350	1350	1350
Valod(Buhari)	4	Other	1400	1530	1500
Vyra	5.25	Common	1550	1585	1567
Karnataka					
Mandya	42	Jaya	1650	1650	1650
Raichur	2	Sona Mahsuri	1101	1569	1569
Odisha					
Bonai	3	Other	1815	1835	1815
Godabhaga	0.1	Other	1815	1835	1815
Karanjia	3.8	Other	1550	1815	1750
Rajasthan					
Baran	7.5	Other	1600	2401	1900
Tamil Nadu					
Koradacheri	0.01	B P T	2050	2330	2100
Thammampati	NR	Other	1710	1750	1730
Telangana					
Chandur(Mungodu)	1	I.R. 64	1835	1835	1835
Huzurnagar	0.1	B P T	1835	1835	1835
Kodad	0.1	B P T	1835	1835	1835

Nalgonda	0.1	B P T	1835	1835	1835
Neredcherla	0.1	B P T	1815	1815	1815
Suryapeta	37.4	B P T	2112	2112	2112
		HMT	1669	2029	1942
		I.R. 64	1206	1611	1569
Uttar Pradesh					
Rura	4	Common	1750	1760	1755
Salon	8	Common	1700	1750	1725
West Bengal					
Khatra	9	Swarna Masuri (New)	1815	1835	1815

RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Gujarat					
Dahod	2.1	Coarse	4000	4400	4200
Karnataka					
Bangalore	2623	Medium	4800	5100	4950
Chintamani	10	Hansa	2400	2600	2500
		Sona	3900	5200	4000
Gangavathi	969	Other	1900	2300	1900
Karatgi	83	Kachha Basmati	2050	2180	2119
Mandya	517	Jaya	1920	2830	2200
Manvi	100	Other	1700	1700	1700
Shimoga	27	Coarse	1950	2300	2125
		Fine	3600	5700	4650
		Medium	2400	4600	3500
Sindhanur	32	Broken Rice	1450	1880	1880
Kerala					
Kottayam	7	Other	3000	3600	3500
Manjeri	290	Other	3450	3550	3500
Maharashtra					
Alibagh	1	Other	2000	2500	2200
Murud	1	Other	2000	2500	2200
Odisha					
Junagarh	34.71	Other	2100	2400	2200
Kalahandi(Dharamagarh)	20.46	Other	2100	2400	2200

Karanjia	6.8	Other	2450	2470	2460
Tripura					
Champaknagar	0.6	Masuri	2900	3100	3000
Dasda	0.25	Masuri	2800	3000	2900
Gandacharra	1	Masuri	2800	3000	2860
Kalsi	0.1	Masuri	2800	3000	2900
Melaghar	1	Coarse	2600	2800	2700
		Fine	3350	3500	3400
		Masuri	2900	3100	3000
Pabiacherra	0.6	Masuri	2720	2800	2760
Panichowki	1.5	H.Y.V.	2800	3000	2900
Teliamura	35	Masuri	2700	2900	2800
Uttar Pradesh					
Achalda	4	III	2400	2600	2540
Achnera	0.6	III	2600	2620	2610
Ajuha	7	Common	2450	2650	2500
Akbarpur	1.6	Common	2400	2430	2410
Aligarh	40	III	2530	2570	2550
Anandnagar	1.2	III	2485	2610	2545
Atarra	6	III	2400	2500	2450
Azamgarh	95	III	2500	2620	2565
Baberu	1.8	III	2335	2510	2420
Bahraich	26	III	2350	2440	2400
Ballia	50	III	2540	2680	2600
Balrampur	19	III	2400	2450	2420
Banda	7.5	III	2350	2500	2435
Bareilly	12	Common	2575	2625	2590
Barhaj	100	III	2550	2600	2580
Basti	35	III	2530	2620	2570
Bharthna	11	Coarse	2350	2650	2550
Bharuasumerpur	1.5	III	2400	2600	2500
Bindki	80	Common	2400	2540	2500
Chandoli	4	III	2500	2680	2580
Chhibramau(Kannuj)	3.4	III	2410	2510	2460
Chitwadagaon	3	III	2540	2640	2590
Chorichora	23	III	2510	2660	2560
Choubepur	38.5	III	2475	2600	2500
Dadri	125	Fine(Basmati)	5900	6050	5950
		III	2700	2850	2780
Devariya	7.5	III	2550	2595	2585
Etah	9	III	2550	2650	2600

Etawah	10	III	2300	2700	2535
Faizabad	36	III	2380	2435	2400
Farukhabad	11	III	2400	2500	2460
Fatehpur	4.6	III	2400	2600	2500
Fatehpur Sikri	3.2	III	2550	2630	2590
Firozabad	34	III	2520	2620	2570
Gazipur	14	Fine	3230	3270	3250
		III	2650	2690	2670
Gorakhpur	53	III	2500	2650	2550
Gurusarai	0.4	III	2420	2500	2485
Hapur	25	III	2700	2840	2760
Hardoi	60	III	2410	2480	2450
Jahangirabad	4	III	2600	2680	2640
Jangipura	11	III	2640	2680	2660
Jaunpur	38	III	2600	2650	2625
Jhansi	1.6	III	2370	2580	2475
Jhijhank	10	III	2450	2650	2520
Kannauj	4	III	2450	2550	2520
Kanpur(Grain)	50	III	2275	2375	2325
Karvi	10	III	2340	2510	2430
Kasganj	6	III	2550	2630	2600
Kayamganj	15	III	2480	2500	2490
Khalilabad	50	III	2460	2660	2550
Kopaganj	59	III	2525	2625	2570
Kosikalan	3	III	2500	2610	2540
Lalganj	1	III	2300	2400	2350
Lucknow	3.4	Coarse	2400	2500	2430
Madhoganj	35	III	2400	2450	2430
Mainpuri	25	III	2530	2700	2610
Mathura	27	III	2450	2650	2550
Mau	59	III	2525	2625	2570
Mawana	10	III	2650	2850	2780
Meerut	28.5	III	2710	3100	2830
Milak	2.5	Common	2510	2660	2580
Mirzapur	5	Coarse	2625	2725	2680
Mohamadabad	8	III	2430	2520	2480
Mugrabaadshahpur	3.2	III	2430	2560	2510
Muradabad	35	Common	2600	2640	2620
Muskara	1.5	III	2300	2500	2400
Muzzafarnagar	20	III	2740	2830	2780
Naanpara	4	III	2360	2420	2390

Nautnava	0.2	III	2300	2400	2350
Nawabganj	13	III	2350	2800	2420
Paliakala	23	Coarse	2400	2440	2420
Pratapgarh	12	III	2410	2450	2425
Pukhrayan	10	III	2370	2570	2470
Raath	6.8	III	2100	2400	2350
Raibareilly	7	Common	2460	2500	2470
Rampur	20	Common	2600	2650	2620
Rasda	12	III	2520	2640	2575
Risia	0.6	III	2360	2400	2380
Safdarganj	1	III	2400	2470	2450
Saharanpur	48	III	2620	2825	2720
Sahiyapur	12	III	2510	2610	2560
Sehjanwa	50	III	2550	2570	2560
Shahjahanpur	190	Common	2550	2640	2605
Shamli	35	III	2680	2860	2775
Shikohabad	1	III	NR	NR	2600
Sirsaganj	17	III	2500	2700	2600
Soharatgarh	NR	III	2555	2575	2565
Tundla	3.5	III	2600	2650	2620
Unnao	7.8	III	2425	2475	2450
Utraula	18	Common	2400	2450	2430
Varanasi(Grain)	20	III	6500	6800	6650
Vilaspur	20	Common	2600	2660	2630
West Bengal					
Balarampur	0.5	Other	2500	2800	2600
Bankura Sadar	24	Common	2500	2700	2600
Beldanga	35	Other	2650	2800	2700
Bishnupur(Bankura)	2.1	Common	2550	2650	2600
		Fine	2760	2900	2800
Champadanga	16	Ratnachudi (718 5-749)	3150	3250	3200
Garbeta(Medinipur)	1.5	Fine	2750	2850	2800
Guskara(Burdwan)	28	Common	2450	2550	2500
Indus(Bankura Sadar)	5	Fine	2700	2900	2800
Jangipur	66.5	Fine	2970	3010	2995
Jiaganj	12	Fine	2850	2930	2890
Kalipur	64	Common	2300	2400	2350
		Fine	3200	3300	3250
Kalyani	3.5	Fine	3200	3600	3400
		Other	2800	3200	3000
		Sona	2200	2600	2400

Karsiyang(Matigara)	26.2	Other	4500	5500	5000
Kasimbazar	65	Other	2610	2700	2660
Kasipur	0.56	Other	2550	2630	2590
Katwa	27	Common	2450	2550	2500
Khatra	1	Common	2550	2650	2600
Lalbagh	11.9	Other	2860	2900	2875
Medinipur(West)	18	Fine	2800	2950	2900
Nadia	5	Fine	3500	3700	3600
Purulia	12	Other	2560	2600	2580
Rampurhat	12.3	Common	2600	2620	2610
Ranaghat	2.5	Other	4000	4200	4100
Sainthia	74	Common	2600	2620	2610
Sealdah Koley Market	55.8	Fine	2700	2800	2700
Siliguri	280	Other	3400	3900	3600
Uluberia	2.8	Other	2500	2700	2600

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