

### Domestic & International Market Highlights:

- India's basmati rice production to be higher than last year's level due to monsoon boost.**  
 India's basmati rice production this year is likely to be 7% higher than last year's level at 8 million tonnes because of good rains and availability of farm hands during the sowing period. Production of basmati rice will be higher this year, which is good for the industry. Domestic consumption is increasing and newer markets for exports are opening up. Even though payments from Iran is still due, but country is getting good export orders from Middle-east countries like Saudi Arabia and Iraq. Eastern European countries are also keen to buy basmati rice from India. In the last kharif season, the country had produced 7.5 million tonnes of basmati rice. This year, the acreage has increased and expecting 80 lakh (8 million) tonnes of rice.
- Global production of rice is estimated to increase by around 4.3 million tonnes during the current year compared to last year, while demand is expected to remain strong in major importing countries due to the Corona epidemic.** In view of this, the US Department of Agriculture (USDA) has expected the global trade in rice to increase by about 2.8 million tonnes during the 2020-21 season as compared to 2019-20 season.
- As per USDA, the total global consumption of rice is expected to be 49.09 million tonnes in the 2019-20 season, which can rise to above 49.65 million tonnes in the 2020-21 season and the remaining surplus stock of 18.52 million tonnes of rice will be present at the end of the season.**
- Government's big decision on basmati and non-basmati rice, export rules relaxed.** The Central Government (Government of India) has decided to relax the terms of export of Basmati Rice Export and Non-Basmati Rice Export. This exemption is given in export for European countries. The Ministry of Commerce has issued a notification. Let you know that India is the world's largest rice exporting country with 25 percent global share. Basmati rice during April 11 to February, first 11 months of FY 2019-20 Exports of 38.36 lakh tonnes have been slightly lower than 38.55 lakh tonnes in the same period of the last financial year. Basmati rice exports by value have been valued at Rs 27,427 crore during April-February of FY 2019-20 as against Rs 28,604 crore in the previous financial year. Non-basmati rice exports for FY 2019- In the first 11 months of 20, it was reduced to 46.56 lakh tonnes, while in the last financial year it exported 68.25 lakh tonnes. The demand for basmati rice continues to be sustained by Saudi Arabia, Yemen, the US and European countries. The import demand of these countries has been good even during the Corona virus epidemic, due to which the prices of rice and paddy have improved in the domestic market.
- India's exports of non-basmati rice in the first two months of FY21 has jumped 52.5% to 11.13 lakh tonnes from 7.3 lakh tonnes in the same period of FY20.** Africa has emerged as the major buyer of non-basmati rice and exporters are hoping volumes will increase further when Bangladesh starts importing this variety. Africa is depending on India for rice supply this year as Thai rice prices have skyrocketed. Non-basmati rice will do well this year. Indian non-basmati rice exports will touch FY18 levels when the country exported 8.64 million tonnes. "Exports of non-basmati rice subsequently went down in the next two years and in FY20 we had achieved exports of 5.04 million tonnes.
- This drop in non-basmati rice was because the government increased the minimum support price of paddy and farmers were not interested in exports.** Also, the government had procured huge quantities of rice. That is why the exports went down. Bangladesh too, will open up opportunities for Indian non-basmati rice exports. Either they will directly buy from private players or they will buy through government-to-government scheme. Whichever way it happens; it will provide a fillip to the country's rice exports.

- **Top exporter India's 5% broken parboiled variety prices was unchanged at \$380-\$385 per tonne** from the previous week. India's rice exporters are struggling to fulfil orders due to limited availability of containers and workers at mills and the country's biggest rice handling port due to surging coronavirus cases. As per trade sources, loading is still limited at Kakinada port due to labour shortage.
- **Andhra Pradesh, an important agricultural producing state of South India, has received very good** southwest monsoon rains this time, which has excited farmers and is showing great interest in sowing kharif crops. During the current year, the target of production area of Kharif crops in Andhra Pradesh has been increased to 39.60 lakh hectares, which is 2.20 lakh hectares more than the normal average area of 37.40 lakh hectares. Paddy, cotton, groundnut, pigeon pea, coarse cereals and sugarcane etc. are widely cultivated during the Kharif season in Andhra Pradesh. The target of paddy production area has been reduced from 16.25 lakh hectare last year to 15.90 lakh hectare this time. The agriculture department is hopeful that the production area of kharif crops will reach the fixed target by the end of the current month. Out of target area around 6.49 lakh hectares is completed as of 7th August which was 6.33 lakh hectares corresponding year last year.
- **Besides timely and sufficient monsoon rains, the record pace of planting has been supported by** higher labour availability resulting from the migration of the urban/industrial un/semi-skilled labourers in May/June. Due to the COVID19 lockdown imposed at the end of March, and resultant economic crisis leading to job losses in urban areas, literally hundreds of thousand workers returned to their home village in the late spring/early summer months. About 321.79 lakh ha area coverage under rice as compared to 274.19 lakh hectares during the corresponding period of last year. Thus 47.60 lakh ha more area has been covered compared to last year.
- **Myanmar exported over 2.25 million tons of rice and broken rice as of July 17-2020, according to a data** release from the Myanmar Rice Federation. Traders are expecting to reach target of 2.4 million tons of rice export in present fiscal year which will end in two months. According to the figures released by the federation, the country exported over 1.4 million tons of rice and 839,956 tons of broken rice, earning over 678.29 million U.S. dollars.
- **Export prices of Indian rice rose this week while overriding the worsening coronavirus crisis in the** country leading to logistical snags. The prices of India's 5-percent broken parboiled variety went up from last week's price of USD 377- USD 382 per tonne to USD 380- USD 385 per tonne.
- **In Bangladesh the pervading floods severely damaged crops. According to the agriculture** ministry of Bangladesh the on-going floods has impacted nearly 50,000 hectares of paddy fields.
- **Due to shortage of containers and workers at mills at the Kakinada port, Indian rice exporters** are struggling to fulfil the export demand. The existing capacity of Kakinada port has gone down to around 8,000 tonnes of rice per day through only five vessels. This has slowed down the loading of rice and compelled others to wait in anchorage.
- **The strengthening of Thailand's Bhat against Dollar has pushed the prices of benchmark 5-percent** broken rice which rose to USD 465-USD 483 as compared to USD 450–USD 482 quoted last week. According to trade sources, supply remains a concern in Thailand. Thai's market is expecting a new batch of off-season rice next month that may lead to the prices to go down.
- **During the current year till July 31, the area of all kharif crops in India has increased to 88.22 million** hectares, which is about 14 percent more than the sowing area of 77.44 million hectares in the same period last year. This time the general average area of kharif crops is estimated at 1063.65 lakh hectares. According to the latest weekly data of the Union Ministry of Agriculture, the area under paddy has increased from 22.395 million hectares to 26.66 million hectares as compared to last year.

- **India's support price for rice under WTO lens as US, EU question 'peace clause'.** India's minimum support programme (MSP) for rice is under scrutiny at the World Trade Organisation with the US and the EU challenging the increase in subsidies beyond ceiling (de minimis) limits in the marketing year 2018-19. Invocation of the 'peace clause' by India to justify the subsidies was also questioned by the opposing members who posed several queries on the various conditions
- **Corona has Less Effect on Paddy Cultivation in Myanmar:** Although, like many countries of the world, there is a serious outbreak of corona virus disease in Myanmar, but paddy cultivation is not affected much. The good monsoon rains are helping farmers to plant paddy, but farmer's economic condition is very weak and they are finding it difficult to get government loans. Compared to 2018-19, there was an increase of 4 lakh tonnes in export volume. Rice exports from Myanmar are expected to rise above 2.5 million tonnes by the end of the current financial year, ie, 30 September 2020.
- **Uttar Pradesh farmers expect bumper paddy crop this year with good monsoons:** While there is considerable gloom on the industrial front in Uttar Pradesh, paddy farmers in the state are expecting a good crop due to above-average rain this monsoon. After several years, UP farmers completed paddy plantation in more than 80 per cent of crop area in the third week of July. In most of the paddy-rich districts above average rain has been recorded this year in July. In most of the districts the plantation of early variety of paddy has been completed

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		22-Aug-20	21-Aug-20	
Delhi (Naya Bazar)	1121 Paddy	2850	2950	-100
	1509 Paddy	2200	2250	-50
	DB Paddy	2600	2600	Unch
	Traditional Basmati Paddy	4050	4050	Unch
	Basmati Rice (Raw Wand)	8500	8500	Unch
	Sarbati Sella Wand	3450	3450	Unch
	SBT Raw Wand	3800	3800	Unch
	Parmal Sella wand	3750	3750	Unch
	Parmal Steam Wand	3800	3800	Unch
	Parmal Raw	2800	2800	Unch
	DB Raw Wand	5700	5700	Unch
	1121 Raw Wand	7000	7000	Unch
	1121 Sella Wand	5250	5250	Unch
	1121 Steam Wand	6200	6200	Unch
	1509 Steam Wand	5100	5100	Unch
	1509 Sella Wand	4200	4200	Unch
	Sugandha Steam	4600	4600	Unch
Punjab (Amritsar)	Sarbati Sella Rice	5850	5850	Unch

	Sarbati Raw Rice	3300	3300	Unch
	Sarbati Steam(New Crop)	3550	3550	Unch
	Basmati Rice Raw	3750	3750	Unch
	Basmati Paddy	8300	8300	Unch
	Parmal Govt Quality/47	3850	3850	Unch
	Parmal Steam Wand/47	2900	2900	Unch
	1121 Steam Wand	3650	3650	Unch
	1121 Sella Wand	6050	6050	Unch
	1121 Paddy	5100	5100	Unch
	1509 Paddy	2850	2950	-100
	1509 Sella	2200	2250	-50
	1509 Steam	4050	4050	Unch
Haryana (Karnal)	Basmati Rice Raw	4950	4950	Unch
	Sarbati Steam(New Crop)	8200	8200	Unch
	Sarbati Sella	3800	3800	Unch
	Parmal Raw Rice/14/13/47	3350	3350	Unch
	IR8	2700	2700	Unch
	1121 Sella Wand	2900	2900	Unch
	1121 Paddy	5150	5150	Unch
	Parmal Sella/47	2850	2950	-100
	DB Sella Wand	3000	3000	Unch
	DB Steam	5100	5100	Unch
	1121 Steam	5700	5700	Unch
	Basmati Paddy 31no.	6100	6100	Unch
	PR-Steam	3500	3500	Unch
	1509 Paddy	3700	3700	Unch
	1509 sella	2200	2250	-50
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	4100	4100	Unch
	Swarna Parboiled 100% Silky Sortex	2600	2600	Unch
	IR-36 Parboiled 5% Silky Sortex	2350	2350	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2400	2400	Unch
	Gobind Bhog	3000	3000	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	5700	5700	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	4000	4000	Unch
Chhattisgarh (Bhatapara)	HMT	3200	3200	Unch
	Shri Ram	3900	3900	Unch
	Vishnu Bhog	4500	4500	Unch

	Dugraj	7200	7200	Unch
	Swarna	3500	3500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	2425	2400	25
	BPT Steam	2725	2725	Unch
Maharashtra (Nagpur)	HMT Raw	3140	3140	Unch
	Shri Ram Best	4100	4100	Unch
	Best Chinnur	4300	4300	Unch
	BPT	4500	4500	Unch
	Rupali	3000	3000	Unch
Maharashtra (Gondia)	IR-36 SELLA	3100	3100	Unch
	HMT RAW	2520	2520	Unch
	BPT Parboiled	3650	3650	Unch
Karnatka (Raichur)	Sona Steam	2950	2950	Unch
	Sona Raw	3900	3900	Unch
	Ganga Kaveri	3700	3700	Unch
	HMT	3300	3300	Unch
Telangna (Nizamabad)	BPT Steam	4300	4300	Unch
	BPT raw	3100	3100	Unch
	Steam kolam Sortex	3150	3150	Unch
	Shri Ram kolam	4600	4600	Unch
	IR-64	5300	5300	Unch
	Kinki	2300	2300	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	1900	1900	Unch
	Sona Maruti Steam	2400	2400	Unch
	IR-SILKI SORTEX	4000	4000	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	2400	2400	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Sela (New Crop)	8500	8500	Unch
	1509 Steam(New Crop)	7200	7200	Unch
	Sugandh Sella	5700	5700	Unch
	Parmal Sela(New Crop)	4300	4300	Unch
	Sharbati Steam(New Crop)	3000	3000	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	4400	4400	Unch
	Parmal Sortex	2550	2550	Unch
	Kolam Sortex	2600	2600	Unch

**PADDY**

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Paddy(Dhan)(Common)</b>					
<b>Chattisgarh</b>					
Ambikapur	57.1	I.R. 36	1820	1820	1820
Balod	200	I.R. 64	1500	1500	1500
Basana	27	MTU-1010	1450	1480	1465
Belarbahara	10	I.R. 64	1350	1350	1350
Belargaon	8	I.R. 64	1400	1400	1400
Bhavarpur	31.2	MTU-1010	1420	1420	1420
Boraee	33	I.R. 64	1400	1450	1425
Charama	42	Other	1550	1550	1550
Chura	34	I.R. 36	1400	1400	1400
Devbhog	16	I.R. 36	1500	1500	1500
Gariyaband	169.2	I.R. 36	1460	1460	1460
Gattasilli	10	I.R. 64	1400	1400	1400
Kasdol	90	Paddy	1300	1400	1350
Kawardha	33.1	Swarna Masuri (New)	1390	1400	1395
Kharora	7.1	Common	1450	1450	1450
Lakhanpuri	7	Other	1550	1550	1550
Nagari	320.4	I.R. 64	1540	1540	1540
Narayanpur	15.3	Paddy Coarse	1100	1200	1150
Narharpur	9	Other	1550	1550	1550
Neora	10	Common	1580	1580	1580
Ramanujganj	3	Paddy fine	1835	1835	1835
Sarangarh	3	Paddy Coarse	1400	1400	1400
Takhatpur	14.6	Paddy	1400	1400	1400
<b>Gujarat</b>					
Valod(Buhari)	3.1	Other	1340	1530	1475
<b>Odisha</b>					
Godabhaga	0.1	Other	1815	1835	1815
<b>Tamil Nadu</b>					
Madathukulam	24.18	Other	1600	1700	1660
Madurai	NR	Sona	2153	2230	2192
<b>Uttar Pradesh</b>					
Rura	3	Common	1750	1755	1752
<b>West Bengal</b>					

Guskara(Burdwan)	81	Common	1815	1835	1815
		Fine	1820	1855	1835
Katwa	82.5	Common	1815	1835	1815
		Fine	1820	1855	1835

## RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Rice</b>					
<b>Tripura</b>					
Biokhora	0.5	Boiled Rice	3200	3500	3300
Bishalgarh	2.2	Fine	3500	3700	3600
		Masuri	3200	3400	3300
Kalsi	0.1	Masuri	2800	3000	2900
Masli	0.2	1009 Kar	2600	3000	2800
Pabiacherra	0.8	Masuri	2720	2800	2760
Panichowki	1.6	H.Y.V.	2800	2950	2850
<b>Uttar Pradesh</b>					
Achnera	0.6	III	2610	2630	2620
Mirzapur	6	Coarse	2630	2725	2680
Nautnava	0.3	III	2300	2400	2360
<b>West Bengal</b>					
Balarampur	1	Other	2400	2800	2600
English Bazar	23.5	Common	2600	2800	2700
Gajol	20	Common	2600	2800	2700
Ghatal	5	Fine	2700	2800	2750
Guskara(Burdwan)	25	Common	2450	2550	2500
		Fine	2650	2750	2700
Jhargram	36	Common	2700	2900	2800
		Fine	3300	3500	3400
Katwa	27.6	Common	2450	2550	2500
		Fine	2650	2750	2700
Kolaghat	21	Common	2400	2600	2500
		Fine	2600	2800	2700
Nadia	4	Fine	3300	3450	3350
Ramkrishanpur(Howrah)	4.6	Other	3300	3500	3400
Samsi	4	Fine	3400	3500	3450
		H.Y.V.	2500	2600	2550

Sealdah Koley Market	48	Fine	2700	2800	2700
Sheoraphuly	10	Ratnachudi (718 5-749)	3100	3300	3200
Tamluk (Medinipur E)	24	Common	2400	2600	2500
		Fine	2600	2800	2700

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