

Domestic & International Market Highlights:

- **India's export price of 5% broken parboiled variety rose to USD 383-USD 389 per tonne this week** against USD 382-USD 387 previous week, even as exporters struggling to fulfill orders due to limited stocks in pipeline and shortage of containers and workers at the Kakinada which is one of the country's biggest rice handling port. Demand is huge for Indian rice due to lower prices, but exports are getting affected by floods and the corona virus outbreak in major exporting states.
- **Global production of rice is estimated to increase by around 4.3 million tonnes during the current year** compared to last year, while demand is expected to remain strong in major importing countries due to the Corona epidemic. In view of this, the US Department of Agriculture (USDA) has expected the global trade in rice to increase by about 2.8 million tonnes during the 2020-21 season as compared to 2019-20 season.
- **As per USDA, the total global consumption of rice is expected to be 49.09 million tonnes in the 2019-20 season**, which can rise to above 49.65 million tonnes in the 2020-21 season and the remaining surplus stock of 18.52 million tonnes of rice will be present at the end of the season.
- **Government's big decision on basmati and non-basmati rice, export rules relaxed.** The Central Government (Government of India) has decided to relax the terms of export of Basmati Rice Export and Non-Basmati Rice Export. This exemption is given in export for European countries. The Ministry of Commerce has issued a notification. Let you know that India is the world's largest rice exporting country with 25 percent global share. Basmati rice during April 11 to February, first 11 months of FY 2019-20 Exports of 38.36 lakh tonnes have been slightly lower than 38.55 lakh tonnes in the same period of the last financial year. Basmati rice exports by value have been valued at Rs 27,427 crore during April-February of FY 2019-20 as against Rs 28,604 crore in the previous financial year. Non-basmati rice exports for FY 2019- In the first 11 months of 20, it was reduced to 46.56 lakh tonnes, while in the last financial year it exported 68.25 lakh tonnes. The demand for basmati rice continues to be sustained by Saudi Arabia, Yemen, the US and European countries. The import demand of these countries has been good even during the Corona virus epidemic, due to which the prices of rice and paddy have improved in the domestic market.
- **India's exports of non-basmati rice in the first two months of FY21 has jumped 52.5% to 11.13 lakh tonnes** from 7.3 lakh tonnes in the same period of FY20. Africa has emerged as the major buyer of non-basmati rice and exporters are hoping volumes will increase further when Bangladesh starts importing this variety. Africa is depending on India for rice supply this year as Thai rice prices have skyrocketed. Non-basmati rice will do well this year. Indian non-basmati rice exports will touch FY18 levels when the country exported 8.64 million tonnes. "Exports of non-basmati rice subsequently went down in the next two years and in FY20 we had achieved exports of 5.04 million tonnes.
- **This drop in non-basmati rice was because the government increased the minimum support price of paddy** and farmers were not interested in exports. Also, the government had procured huge quantities of rice. That is why the exports went down. Bangladesh too, will open up opportunities for Indian non-basmati rice exports. Either they will directly buy from private players or they will buy through government-to-government scheme. Whichever way it happens; it will provide a fillip to the country's rice exports.
- **Top exporter India's 5% broken parboiled variety prices was unchanged at \$380-\$385 per tonne** from the previous week. India's rice exporters are struggling to fulfil orders due to limited availability of containers and workers at mills and the country's biggest rice handling port due to

surging coronavirus cases. As per trade sources, loading is still limited at Kakinada port due to labour shortage.

- **Andhra Pradesh, an important agricultural producing state of South India, has received very good** southwest monsoon rains this time, which has excited farmers and is showing great interest in sowing kharif crops. During the current year, the target of production area of Kharif crops in Andhra Pradesh has been increased to 39.60 lakh hectares, which is 2.20 lakh hectares more than the normal average area of 37.40 lakh hectares. Paddy, cotton, groundnut, pigeon pea, coarse cereals and sugarcane etc. are widely cultivated during the Kharif season in Andhra Pradesh. The target of paddy production area has been reduced from 16.25 lakh hectare last year to 15.90 lakh hectare this time. The agriculture department is hopeful that the production area of kharif crops will reach the fixed target by the end of the current month. Out of target area around 6.49 lakh hectares is completed as of 7th August which was 6.33 lakh hectares corresponding year last year.
- **Besides timely and sufficient monsoon rains, the record pace of planting has been supported by** higher labour availability resulting from the migration of the urban/industrial un/semi-skilled labourers in May/June. Due to the COVID19 lockdown imposed at the end of March, and resultant economic crisis leading to job losses in urban areas, literally hundreds of thousand workers returned to their home village in the late spring/early summer months. About 321.79 lakh ha area coverage under rice as compared to 274.19 lakh hectares during the corresponding period of last year. Thus 47.60 lakh ha more area has been covered compared to last year.
- **Myanmar exported over 2.25 million tons of rice and broken rice as of July 17-2020, according to a data** release from the Myanmar Rice Federation. Traders are expecting to reach target of 2.4 million tons of rice export in present fiscal year which will end in two months. According to the figures released by the federation, the country exported over 1.4 million tons of rice and 839,956 tons of broken rice, earning over 678.29 million U.S. dollars.
- **Export prices of Indian rice rose this week while overriding the worsening coronavirus crisis in the** country leading to logistical snags. The prices of India's 5-percent broken parboiled variety went up from last week's price of USD 377- USD 382 per tonne to USD 380- USD 385 per tonne.
- **In Bangladesh the pervading floods severely damaged crops. According to the agriculture** ministry of Bangladesh the on-going floods has impacted nearly 50,000 hectares of paddy fields.
- **Due to shortage of containers and workers at mills at the Kakinada port, Indian rice exporters** are struggling to fulfil the export demand. The existing capacity of Kakinada port has gone down to around 8,000 tonnes of rice per day through only five vessels. This has slowed down the loading of rice and compelled others to wait in anchorage.
- **The strengthening of Thailand's Bhat against Dollar has pushed the prices of benchmark 5-percent** broken rice which rose to USD 465-USD 483 as compared to USD 450–USD 482 quoted last week. According to trade sources, supply remains a concern in Thailand. Thai's market is expecting a new batch of off-season rice next month that may lead to the prices to go down.
- **During the current year till July 31, the area of all kharif crops in India has increased to 88.22 million** hectares, which is about 14 percent more than the sowing area of 77.44 million hectares in the same period last year. This time the general average area of kharif crops is estimated at 1063.65 lakh hectares. According to the latest weekly data of the Union Ministry of Agriculture, the area under paddy has increased from 22.395 million hectares to 26.66 million hectares as compared to last year.
- **India's support price for rice under WTO lens as US, EU question 'peace clause'.** India's minimum support programme (MSP) for rice is under scrutiny at the World Trade Organisation with the US and the EU challenging the increase in subsidies beyond ceiling (de minimis) limits in the

marketing year 2018-19. Invocation of the 'peace clause' by India to justify the subsidies was also questioned by the opposing members who posed several queries on the various conditions

- **Corona has Less Effect on Paddy Cultivation in Myanmar:** Although, like many countries of the world, there is a serious outbreak of corona virus disease in Myanmar, but paddy cultivation is not affected much. The good monsoon rains are helping farmers to plant paddy, but farmer's economic condition is very weak and they are finding it difficult to get government loans. Compared to 2018-19, there was an increase of 4 lakh tonnes in export volume. Rice exports from Myanmar are expected to rise above 2.5 million tonnes by the end of the current financial year, ie, 30 September 2020.
- **Uttar Pradesh farmers expect bumper paddy crop this year with good monsoons:** While there is considerable gloom on the industrial front in Uttar Pradesh, paddy farmers in the state are expecting a good crop due to above-average rain this monsoon. After several years, UP farmers completed paddy plantation in more than 80 per cent of crop area in the third week of July. In most of the paddy-rich districts above average rain has been recorded this year in July. In most of the districts the plantation of early variety of paddy has been completed

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		24-Aug-20	22-Aug-20	
Delhi (Naya Bazar)	1121 Paddy	2875	2850	25
	1509 Paddy	2150	2200	-50
	DB Paddy	2600	2600	Unch
	Traditional Basmati Paddy	4050	4050	Unch
	Basmati Rice (Raw Wand)	8500	8500	Unch
	Sarbati Sella Wand	3450	3450	Unch
	SBT Raw Wand	3800	3800	Unch
	Parmal Sella wand	3750	3750	Unch
	Parmal Steam Wand	3800	3800	Unch
	Parmal Raw	2800	2800	Unch
	DB Raw Wand	5700	5700	Unch
	1121 Raw Wand	7000	7000	Unch
	1121 Sella Wand	5250	5250	Unch
	1121 Steam Wand	6200	6200	Unch
	1509 Steam Wand	5100	5100	Unch
	1509 Sella Wand	4200	4200	Unch
	Sugandha Steam	4600	4600	Unch
Punjab (Amritsar)	Sarbati Sella Rice	5850	5850	Unch
	Sarbati Raw Rice	3300	3300	Unch
	Sarbati Steam(New Crop)	3550	3550	Unch

	Basmati Rice Raw	3750	3750	Unch
	Basmati Paddy	8300	8300	Unch
	Parmal Govt Quality/47	3850	3850	Unch
	Parmal Steam Wand/47	2900	2900	Unch
	1121 Steam Wand	3650	3650	Unch
	1121 Sella Wand	6050	6050	Unch
	1121 Paddy	5100	5100	Unch
	1509 Paddy	2875	2850	25
	1509 Sella	2150	2200	-50
	1509 Steam	4050	4050	Unch
Haryana (Karnal)	Basmati Rice Raw	4950	4950	Unch
	Sarbati Steam(New Crop)	8200	8200	Unch
	Sarbati Sella	3800	3800	Unch
	Parmal Raw Rice/14/13/47	3350	3350	Unch
	IR8	2700	2700	Unch
	1121 Sella Wand	2900	2900	Unch
	1121 Paddy	5150	5150	Unch
	Parmal Sella/47	2875	2850	25
	DB Sella Wand	3000	3000	Unch
	DB Steam	5100	5100	Unch
	1121 Steam	5700	5700	Unch
	Basmati Paddy 31no.	6100	6100	Unch
	PR-Steam	3500	3500	Unch
	1509 Paddy	3700	3700	Unch
	1509 sella	2150	2200	-50
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	4100	4100	Unch
	Swarna Parboiled 100% Silky Sortex	2600	2600	Unch
	IR-36 Parboiled 5% Silky Sortex	2350	2350	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2400	2400	Unch
	Gobind Bhog	3000	3000	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	5700	5700	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	4000	4000	Unch
Chhattisgarh (Bhatapara)	HMT	3200	3200	Unch
	Shri Ram	3900	3900	Unch
	Vishnu Bhog	4500	4500	Unch
	Dugraj	7200	7200	Unch
	Swarna	3500	3500	Unch

Chhattisgarh (Rajim)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	2400	2425	-25
	BPT Steam	2700	2725	-25
Maharashtra (Nagpur)	HMT Raw	3125	3140	-15
	Shri Ram Best	4100	4100	Unch
	Best Chinnur	4300	4300	Unch
	BPT	4500	4500	Unch
	Rupali	3000	3000	Unch
Maharashtra (Gondia)	IR-36 SELLA	3100	3100	Unch
	HMT RAW	2520	2520	Unch
	BPT Parboiled	3650	3650	Unch
Karnatka (Raichur)	Sona Steam	2950	2950	Unch
	Sona Raw	3900	3900	Unch
	Ganga Kaveri	3700	3700	Unch
	HMT	3300	3300	Unch
Telangna (Nizamabad)	BPT Steam	4300	4300	Unch
	BPT raw	3100	3100	Unch
	Steam kolam Sortex	3150	3150	Unch
	Shri Ram kolam	4600	4600	Unch
	IR-64	5300	5300	Unch
	Kinki	2300	2300	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	1900	1900	Unch
	Sona Maruti Steam	2400	2400	Unch
	IR-SILKI SORTEX	4000	4000	Unch
Uttrakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	2400	2400	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Sela (New Crop)	8500	8500	Unch
	1509 Steam(New Crop)	7200	7200	Unch
	Sugandh Sella	5700	5700	Unch
	Parmal Sela(New Crop)	4300	4300	Unch
	Sharbati Steam(New Crop)	3000	3000	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	4400	4400	Unch
	Parmal Sortex	2550	2550	Unch
	Kolam Sortex	2600	2600	Unch

PADDY

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Andhra Pradesh					
Atmakur	0.01	Sona Mahsuri	1750	1750	1750
Banaganapalli	1	Sona Mahsuri	1600	2100	1800
Nandikotkur	NR	Sona	1750	1750	1750
Chattisgarh					
Balodabazar	4	Paddy	1440	1440	1440
Bastar	1	Paddy fine	1450	1500	1475
Champa	37.4	Paddy	1450	1450	1450
Charama	84	Other	1520	1520	1520
Devda	1	Paddy fine	1450	1500	1475
Kasdol	10	Paddy	1300	1400	1350
Katghora	2.4	Paddy Coarse	1815	1815	1815
Kota	50	Paddy Coarse	1215	1310	1305
Kusmee	10	I.R. 36	1840	1840	1840
Lakhanpuri	13	Other	1520	1520	1520
Munguli	650.3	Paddy	1100	1525	1400
		Paddy fine	1275	2060	1580
Naila	14.8	MTU-1010	1500	1500	1500
Narayanpur	30.3	Paddy Coarse	1250	1400	1350
Narharpur	17	Other	1520	1520	1520
Rajpur	27	I.R. 36	1840	1840	1840
Takhatpur	26.7	Paddy	1450	1450	1450
Gujarat					
Dahod	164.4	Paddy Coarse	1380	1400	1390
		Paddy fine	1450	1500	1475
Devgadhbaria	0.4	Common	1200	1220	1210
Karnataka					
Davangere	761	Paddy Medium	1310	2100	1700
Raichur	26	Sona Mahsuri	1306	1933	1783
Odisha					
Bonai	3.5	Other	1815	1835	1815
Godabhaga	0.1	Other	1815	1835	1815
Karanjia	10	Other	1550	1815	1750
Kendupatna	60	Other	1450	1815	1750
Pondicherry					
Karaikal	0.01	B P T	2167	2167	2167

		Kichadi	2500	2500	2500
		Pommani	1360	1360	1360
Tamil Nadu					
Avalurpet	112.5	ADT 37	1289	1352	1321
Cheyyar	57.88	ADT 37	1078	1346	1135
		Other	1081	1292	1115
Gangavalli	45.3	B P T	1740	1800	1770
Kanchipuram	0.02	B P T	1650	1850	1750
Kaveripakkam	5.03	Other	1753	1780	1767
Madathukulam	NR	Other	1600	1700	1660
Maduranthagam	0.02	B P T	1640	1800	1750
Manalurpet	67.5	ADT 37	1132	1295	1215
Telangana					
Bhiknoor	10	MTU-1010	1835	1835	1835
Chandur(Mungodu)	1	I.R. 64	1835	1835	1835
Choppadandi	3.5	B P T	1562	1562	1562
Kodad	0.1	B P T	1835	1835	1835
Suryapeta	152.8	B P T	1689	2211	1969
		HMT	1469	2069	1899
		I.R. 64	1292	1589	1512
Venkateswarnagar	0.1	1001	1835	1835	1835
Venkateswarnagar(Chintapalli)	0.1	1001	1835	1835	1835
Uttar Pradesh					
Basti	37	Paddy Coarse	1700	1755	1755
Chorichora	20	Paddy Coarse	1700	1750	1720
Choubepur	17.5	Common	1825	1900	1875
Devariya	8.5	Paddy Coarse	1735	1760	1750
Gorakhpur	20	Paddy Coarse	1675	1750	1700
Hardoi	50	Paddy Coarse	1700	1740	1720
Khalilabad	11	Paddy Coarse	1750	1900	1850
Partaval	19	Paddy Coarse	1700	1800	1750
Raibareilly	6.5	Common	1640	1660	1650
Rura	3	Common	1750	1755	1752
Sahiyapur	18	Paddy Coarse	1700	1755	1755
Sandila	3.2	Common	1650	1750	1710
Sehjanwa	20	Paddy Coarse	1740	1755	1750
Sitapur	23.5	Paddy Coarse	1650	1750	1700
Soharatgarh	7.5	Paddy Coarse	2555	2575	2565
West Bengal					
Kalipur	58	Common	1815	1835	1815
		Paddy fine	1880	1920	1900

Khatra	12	Swarna Masuri (New)	1815	1835	1815
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RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Gujarat					
Dahod	11.3	Coarse	4000	4400	4300
Karnataka					
Bidar	25	Broken Rice	2200	2600	2400
		CR 1009 (Coarse) Boiled	4000	5500	4500
Chintamani	2	Sona	3800	5000	4000
Gangavathi	1118	Broken Rice	1450	1710	1500
		Other	1800	3410	1900
Mandya	829	Jaya	1860	3225	2300
Shimoga	30	Coarse	1950	2200	2075
		Fine	3600	5800	4700
		Medium	2400	4800	3600
Sindhanur	95	Broken Rice	1200	1840	1470
		Pusa Basmati Raw (Old)	3300	3330	3310
Odisha					
Bonai	5	Other	3000	3500	3000
Karanjia	6.8	Other	2450	2470	2460
Tripura					
Gandacharra	1.2	Masuri	2780	3000	2900
Melaghar	1.2	Coarse	2700	2900	2800
		Fine	3300	3450	3400
		Masuri	2900	3100	3000
Panichowki	1.5	H.Y.V.	2800	3000	2900
Uttar Pradesh					
Achnera	0.5	III	2600	2620	2610
Agra	20	III	2650	2700	2670
Ajuha	7	Common	2480	2650	2520
Anandnagar	1.3	III	2480	2615	2545
Atarra	4	III	2350	2450	2410
Baberu	1.7	III	2325	2475	2400
Bahraich	21	III	2360	2450	2400

Barhaj	70	III	2580	2600	2590
Basti	19	III	2515	2615	2565
Bharuasumerpur	0.8	III	2350	2500	2400
Bindki	60	Common	2400	2550	2500
Chandoli	2	III	2500	2675	2580
Chhibramau(Kannuj)	3	III	2400	2500	2450
Chitwadagaon	4.5	III	2600	2680	2640
Chorichora	15	III	2470	2620	2520
Choubepur	23	III	2446	2550	2500
Dadri	100	Fine(Basmati)	5900	6050	5950
		III	2730	2880	2800
Devariya	9.5	III	2550	2590	2575
Farukhabad	12	III	2400	2500	2450
Firozabad	29	III	2550	2650	2600
Gazipur	15	Fine	3240	3280	3260
		III	2650	2700	2670
Ghaziabad	60	III	2800	2900	2850
Gorakhpur	30	III	2460	2600	2500
Hapur	60	III	2800	2900	2840
Hardoi	40	III	2410	2510	2460
Jafarganj	NR	III	2350	2450	2380
Jaunpur	40	III	2640	2700	2680
Jhansi	1	III	2400	2600	2500
Jhijhank	6	III	2350	2600	2480
Kasganj	5	III	2560	2620	2590
Kayamganj	10	III	2480	2500	2490
Khalilabad	40	III	2459	2659	2550
Kopaganj	62	III	2525	2625	2575
Kosikalan	2.5	III	2500	2600	2550
Mainpuri	38	III	2520	2710	2630
Mathura	24	III	2450	2650	2550
Mawana	7	III	2750	2950	2810
Mirzapur	5	Coarse	2625	2715	2675
Mohamadabad	7	III	2400	2500	2460
Mugrabaadshahpur	2.3	III	2540	2650	2610
Muradabad	30	Common	2600	2640	2620
Muskara	1.5	III	2350	2400	2360
Muzzafarnagar	20	III	2750	2830	2790
Naanpara	3.8	III	2370	2430	2400
Partaval	22.5	III	2500	2600	2550
Raath	7	III	2100	2400	2350

Raibareilly	4.5	Common	2350	2375	2360
Richha	0.01	Common	2725	2785	2750
Risia	0.5	III	2410	2450	2430
Robertsganj	9	III	2430	2675	2500
Saharanpur	45	III	2670	2880	2780
Sahiyapur	11	III	2510	2610	2560
Sehjanwa	40	III	2560	2575	2570
Shikohabad	1.5	III	NR	NR	2625
Sirsaganj	14.5	III	2540	2740	2640
Soharatgarh	9	III	2560	2580	2570
Unnao	6.9	III	2415	2500	2465
West Bengal					
Bankura Sadar	18	Common	2400	2600	2500
Beldanga	35	Other	2660	2800	2700
Bishnupur(Bankura)	2.1	Common	2550	2650	2600
		Fine	2750	2900	2800
Champadanga	16	Ratnachudi (718 5-749)	3200	3300	3250
Indus(Bankura Sadar)	5	Fine	2700	2900	2800
Islampur	17	Fine	3250	3350	3300
Kalipur	86	Common	2300	2400	2350
		Fine	3250	3350	3300
Kasimbazar	66	Other	2610	2700	2650
Kasipur	0.51	Other	2530	2580	2560
Khatra	0.9	Common	2550	2650	2600
Nadia	3	Fine	3300	3450	3350
Pandua	52	Ratnachudi (718 5-749)	3200	3300	3250
Raiganj	16	Fine	3150	3250	3200
Sheoraphuly	10.3	Ratnachudi (718 5-749)	3000	3200	3100

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