

Domestic & International Market Highlights:

- As per second advance estimate by Agriculture Department of India, Indian rice production in MY-2020-21 is expected to reach to 120 Million tonnes which is a record till now.
- Paddy procurement for Kharif 2020-21 is continuing smoothly in the procuring States & UTs of Punjab, Haryana, Uttar Pradesh, Telangana, Uttarakhand, Tamil Nadu, Chandigarh, Jammu & Kashmir, Kerala, Gujarat, Andhra Pradesh, Chhattisgarh, Odisha, Madhya Pradesh, Maharashtra, Bihar, Jharkhand, Assam, Karnataka, West Bengal and Tripura with purchase of over 651.07 LMTs of paddy up to 19.02.2021. This is an increase of 15.91 % against the last year corresponding purchase of 561.67 LMT. Out of the total purchase of 651.07 LMT, Punjab alone has contributed 202.82 LMT which is 31.15 % of total procurement.
- The Rice Exporters Association (TREA-India) is exporting the rice that is beyond the handling capacity of the Kakinada Anchorage Port operated by the A.P. Maritime Board. The first consignment of 32,250 metric tonnes of broken rice has started from Kakinada Deep Sea Port to Senegal in West Africa.
- In Bihar, over 30 lakh metric tonnes of paddy have been procured from farmers of the state this season. In February last year, paddy procurement was only 4.64 metric tonnes. Four thousand eight hundred 71 crores have been paid to over four lakh farmers for procurement of paddy this year. Chief Minister Nitish Kumar has instructed district authorities to speed up procurement. February 21 is the last date for procurement of paddy. The state government has set a target to buy 45 lakh metric tonne paddy from farmers.
- In Karnataka, State Cabinet sub-committee on fixing support prices for farm commodities in principle approved procurement of 12.1 lakh tonnes of paddy. The minimum paddy procurement has been fixed at 25 quintals per acre and there is no maximum limit. Due to the shortage of containers, the European Union reduced the import duty on brown rice imported in March. According to the import scenario, now tariffs of 30 Euro / ton, 50 Euro / ton and 65 Euro / ton will be imposed on Brown Rice. If the import of brown rice was 191113 tonnes, it would attract a duty of 30 euros. If more than this was imported, 50 and above would attract a duty of 65 euros / tonne. From September 1 to February 9, European countries imported 1.36 lakh tons of brown rice (other than basmati rice).
- 'Maa' scheme' was launched in West Bengal before the assembly elections under which rice, wheat, vegetables and egg curry will be given for 5 rupees. This would impact the price in coming months in the state.
- Thailand is expecting to ship 6 million tonnes of rice in 2021, 5% higher than last year, when it exported its lowest volume of the grain in two decades. About 5.27 million tonnes exported last year means the country has moved to number three in the world for rice exports, overtaken by Vietnam, which shipped 6.2 million tonnes of the grain. The baht will likely continue to appreciate, making Thai rice more expensive than competitors.
- Iraq's state grains buyer has issued an international tender to buy at least 30,000 tonnes of rice. The closing date for the tender is Feb. 3. The Middle Eastern country last year said it planned to

buy U.S. rice under an agreement with the United States. But Iraq's purchases from its own rice farmers for the 2020-2021 season have declined.

| Rice Daily Prices: | | | | |
|--------------------|---------------------------|-----------------|-----------|--------|
| State/Centre | Variety | Prices (Rs/Qtl) | | Change |
| | | 25-Feb-21 | 24-Feb-21 | |
| Delhi (Naya Bazar) | 1121 Paddy | 3000 | 2984 | 16 |
| | 1509 Paddy | 2350 | 2325 | 25 |
| | DB Paddy | 2500 | 2500 | Unch |
| | Traditional Basmati Paddy | 4500 | 4500 | Unch |
| | Basmati Rice (Raw Wand) | 8800 | 8800 | Unch |
| | Sarbati Sella Wand | 4000 | 4000 | Unch |
| | SBT Raw Wand | 4500 | 4500 | Unch |
| | Parmal Sella wand | 3200 | 3200 | Unch |
| | Parmal Steam Wand | 3250 | 3250 | Unch |
| | Parmal Raw | 2650 | 2650 | Unch |
| | Pusa Raw Wand | 5900 | 5900 | Unch |
| | 1121 Raw Wand | 6100 | 6100 | Unch |
| | 1121 Sella Wand | 5150 | 5150 | Unch |
| | 1121 Steam Wand | 6100 | 6100 | Unch |
| | 1509 Steam Wand | 5600 | 5600 | Unch |
| | 1509 Sella Wand | 4300 | 4300 | Unch |
| | Sugandha Steam | 4800 | 4800 | Unch |
| Punjab (Amritsar) | Sarbati Sella Rice | 3950 | 3950 | Unch |
| | Sarbati Raw Rice | 4450 | 4450 | Unch |
| | Sarbati Steam(New Crop) | 4600 | 4600 | Unch |
| | Basmati Rice Raw | 8700 | 8700 | Unch |
| | Basmati Paddy | 4400 | 4400 | Unch |
| | Parmal Govt Quality/47 | 2800 | 2800 | Unch |
| | Parmal Steam Wand/47 | 3150 | 3150 | Unch |
| | 1121 Steam Wand | 6000 | 6000 | Unch |
| | 1121 Sella Wand | 5050 | 5050 | Unch |
| | 1121 Paddy | 3000 | 3127 | -127 |
| | 1509 Paddy | 2350 | 2189 | 161 |
| | 1509 Sella | 4200 | 4200 | Unch |
| | 1509 Steam | 5500 | 5500 | Unch |
| Haryana (Karnal) | Basmati Rice Raw | 8750 | 8750 | Unch |

| | | | | |
|--------------------------------|------------------------------------|------|------|------|
| | Sarbati Steam(New Crop) | 4650 | 4650 | Unch |
| | Sarbati Sella | 3950 | 3950 | Unch |
| | Parmal Raw Rice/14/13/47 | 2600 | 2600 | Unch |
| | IR8 | 2800 | 2800 | Unch |
| | 1121 Sella Wand | 5050 | 5050 | Unch |
| | 1121 Paddy | 3000 | 2900 | 100 |
| | Parmal Sella/47 | 3150 | 3150 | Unch |
| | Pusa Sella Wand | 5250 | 5250 | Unch |
| | Pusa Steam | 5850 | 5850 | Unch |
| | 1121 Steam | 6050 | 6050 | Unch |
| | Basmati Paddy 31no. | 3600 | 3600 | Unch |
| | PR-Steam | 3200 | 3200 | Unch |
| | 1509 Paddy | 2350 | 2325 | 25 |
| | 1509 sella | 4250 | 4250 | Unch |
| | | | | |
| West Bengal (Kolkata) | Swarna Parboiled 5% Silky Sortex | 2600 | 2600 | Unch |
| | Swarna Parboiled 100% Silky Sortex | 2350 | 2350 | Unch |
| | IR-36 Parboiled 5% Silky Sortex | 2400 | 2400 | Unch |
| | IR-64 Parboiled 25% Silky Sortex | 2400 | 2400 | Unch |
| | Miniket 5% Broken | 3000 | 3000 | Unch |
| | Gobind Bhog | 5700 | 5700 | Unch |
| Andhra Pradesh (Kurnool) | Sona Fine (Rice) | 4000 | 4000 | Unch |
| Andhra Pradesh (Machilipatnam) | B.P.T Raw (Rice) | 3200 | 3200 | Unch |
| Chhattisgarh (Bhatapara) | HMT | 4400 | 4400 | Unch |
| | Shri Ram | 5200 | 5200 | Unch |
| | Vishnu Bhog | 7500 | 7500 | Unch |
| | Dugraj | 3500 | 3500 | Unch |
| | Swarna | 2400 | 2400 | Unch |
| Chhattisgarh (Rajim) | Swarna 5% Broken | 2400 | 2400 | Unch |
| | BPT Boiled | 2800 | 2800 | Unch |
| | BPT Steam | 3000 | 3000 | Unch |
| Maharashtra (Nagpur) | HMT Raw | 3800 | 3800 | Unch |
| | Shri Ram Best | 4700 | 4700 | Unch |
| | Best Chinnur | 5900 | 5900 | Unch |
| | BPT | 2900 | 2900 | Unch |
| | Rupali | 3200 | 3200 | Unch |
| Maharashtra (Gondia) | IR-36 SELLA | 2500 | 2500 | Unch |

| | | | | |
|---------------------------------------|-----------------------------|-------|-------|------|
| | HMT RAW | 4200 | 4200 | Unch |
| | BPT Parboiled | 3000 | 3000 | Unch |
| Karnatka (Raichur) | Sona Steam | 3400 | 3400 | Unch |
| | Sona Raw | 5000 | 5000 | Unch |
| | Ganga Kaveri | 3300 | 3300 | Unch |
| | HMT | 4100 | 4100 | Unch |
| Telangna (Nizamabad) | BPT Steam | 3200 | 3200 | Unch |
| | BPT raw | 3100 | 3100 | Unch |
| | Steam kolam Sortex | 4800 | 4700 | 100 |
| | Shri Ram kolam | 4600 | 4600 | Unch |
| | IR-64 | 2350 | 2350 | Unch |
| | Kinki | 1650 | 1650 | Unch |
| Telangana (Hyderabad) | 64-Bold Sortex/IR-64 | 2400 | 2400 | Unch |
| | Sona Maruti Steam | 4000 | 4000 | Unch |
| | IR-SILKI SORTEX | 2400 | 2400 | Unch |
| Uttrakhand (Uddhamsingh Nagar) | Organic Basmati (New Crop) | 12000 | 12000 | Unch |
| | Dehraduni Basmati(New Crop) | 11000 | 11000 | Unch |
| | 1121 Steam(New Crop) | 6100 | 6100 | Unch |
| | 1509 Steam(New Crop) | 5600 | 5600 | Unch |
| | Sugandh Sella | 4150 | 4150 | Unch |
| | Parmal Sela(New Crop) | 3000 | 3000 | Unch |
| | Sharbati Steam(New Crop) | 4900 | 4900 | Unch |
| Gujarat (Ahmedabad) | IR 8-Jaya Sortex | 2440 | 2450 | -10 |
| | Parmal Sortex | 2530 | 2560 | -30 |
| | Kolam Sortex | 2435 | 2475 | -40 |

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