

### Domestic & International Market Highlights:

- The Boston Agriculture Department (Usda) forecasts global rice production of 50.42 million tonnes during the current marketing season of 2020-21, up from 49.77 million tonnes in the 2019-20 season and 49.73 million tonnes in the 2018-19 season. Is fairly high.
- On April 1, 2021, there were 499.4 Lakh tonnes of rice stock and 772.33 Lakh tonnes of grain stock. The central pool stock of 491.5 lakh tonnes of rice on April 1, 2020, for a total stock of 738.5 lakh tonnes. Wheat and rice stocks are higher this year than last.
- Rain and thunderstorm activity are expected to increase in North East India over the next 24 hours. Light to moderate rains are expected in Assam, Meghalaya, and Arunachal Pradesh, with hailstorms and heavy rains possible in one or two places. The remaining northeastern states will most likely see light to moderate rains. Light rain will begin over West Bengal and coastal Odisha, intensifying by tomorrow and possibly covering parts of Jharkhand.
- Chhattisgarh overtook Rajasthan as the second-largest state in terms of paddy procurement. Chhattisgarh supplied 93 lakh tonnes of paddy.
- In 2020-21, 202.82 lakh tonnes of paddy were purchased from Punjab. Despite regular increases in production, Chhattisgarh remains the seventh largest paddy producing state in the country, but it has risen to second in terms of contribution to the central pool. During the Kharif marketing season of 2020-21, the government procured 92 lakh tonnes of paddy in Chhattisgarh, the second largest quantity in Punjab after the record procurement of 202.82 lakh tonnes.
- Chhattisgarh is ranked fourth among the top five states in terms of rice contributions to the Central Pool via Food Corporation of India (FCI). Punjab leads the way with 135 lakh tonnes, followed by Uttar Pradesh with 44.78 lakh tonnes and Orissa with 42.22 lakh tonnes. Chhattisgarh came in fourth place with a rice contribution of 69.76 lakh tonnes.
- In 2015-16, 59 lakh tonnes of paddy purchased from Chhattisgarh, a figure that is expected to rise by 56% in 2020-21. With 66.27 lakh tonnes of rice produced, Chhattisgarh ranks seventh in the country. According to the Central Rice Development Directorate's report, West Bengal produced 162.42 lakh tonnes of rice in 2018-19, placing first.
- The government will import 1 lakh tonnes of rice from India to supplement the country's food supply and Bangladesh Directorate General of Food will import 50,000 tonnes of non-basmati parboiled rice from PK Agri Link Private in India for Tk174.65 crore, or \$411.93 per tonne.
- On April 6 at Vietnam, the export price of local 5 percent broken rice had dropped by US\$5 - 10 to below US\$500 per tonne, following the global downward trend in rice prices. Thailand and India reduced their export rice prices as their currencies, the Baht and the Rupee, depreciated against the US dollar. Pakistan, one of the world's rice exporters, also offered 5% broken rice at US\$418-422 per tonne, a US\$20 decrease from the previous week.
- Bangladesh had 4.88 lakh tonnes of food in stock as of April 4, with rice accounting for 3.99 lakh tonnes of that total.
- In Asia only some 1.54 lakh tons of rice were exported in the quarter of January-March 2021, which was 77 thousand tonnes or 33.45 per cent less than 2.31 lakh tonnes in the same period of 2020. Rice exports were affected because of a high shortage of containers, the minister of agriculture said.
- Aromatic rice contributed 1.07 lakh tonnes or 70% of total exports, with the Jasmin category accounting for 58 thousand tons or 37.55 percent. Long grain white rice accounted for 44 thousand tons, or 28.50 percent, while long grain sela rice accounted for 2572 tons, or 1.67 percent.

- According to the Minister of Agriculture, 51 Cambodian exporters exported rice to 41 countries around the world during the period under review. It consists of 19 European Union countries, China, three ASEAN countries, and 18 other countries. China was the country's largest buyer, importing over 85 thousand tonnes of rice, accounting for 55.55 percent of Cambodia's total rice exports.
- The European Union received 35 thousand tons of rice, ASEAN countries received 12 thousand tons, and 18 other countries received 21 thousand tons of rice. In 2019, China increased its annual rice import quota from Cambodia to 4 lakh tonnes.
- According to exporters, the cost of exporting rice in 20-foot containers has risen to \$ 4-5 thousand, up from \$ 800/1000 at the end of 2020. Last year, Cambodia exported 6.91 lakh tonnes of rice, generating \$ 53.90 million in revenue. This year's export was 11.40 percent higher than the previous year.
- On April 1, there were 577.78 lakh tonnes of rice and wheat stock in the central pool, excluding unmilled paddy, which was 345.02 lakh tonnes.
- On March 1, the central pool held 282.37 lakh tonnes of rice and 295.45 lakh tonnes of wheat. On March 1, there was also 4.66 lakh tonnes of coarse grain stock available.
- On February 1st, the stock in the central pool was Crop Amount (in lakh tonnes) Rice (246.32), Wheat (318.31), 561.93 total Paddy, unmilled-404.21 Grains, coarse-3.2
- Although the exporters of Vietnam and Thailand have reduced their rice export offer prices to compete with India, it is still running about \$ 100-105 per tonne higher than Indian rice.
- As a result, there will be no major influence on Indian rice exports. As a result, the exportable surplus stock of rice in these two South-East Asian countries is limited, and the problem of shipment persists. On the other hand, there is a large supply of rice in India, and the price is also very low. As a result, most African and Asian countries are showing a strong interest in purchasing Indian rice.
- The opening of the Deep Water Port in Kakinada has enabled Indian exporters to ship large amounts of rice in large vessels at the same time. India is the world's largest rice exporter, followed by Thailand and Vietnam.
- Myanmar was expected to trigger some challenges to India in the global rice export market, but there has been tension since the February military takeover, making rice export shipments difficult. Since then, there has been an atmosphere of instability, making rice export shipments difficult. Total rice exports from India (normal + basmati) are expected to reach a new high of 150-160 lakh tonnes in the 2020-21 fiscal year (April-March).
- Rice prices in Thailand haven't gone up since November, prices in India are still lower than international prices, and demand continues to come in from abroad.
- India's rice exports to Bangladesh are growing. Bangladesh has purchased 50 thousand tonnes of rice from India, with a further 50 thousand tonnes on the way.
- To compete with India and Thailand, rice export prices in Vietnam have been reduced.
- Due to the above factors, Vietnam is attempting to reduce rice prices by 5% in order to increase exports. Broken rice exports from Vietnam are currently selling at 505-510 dollars per ton, down from 515-520 dollars per ton last week. Rice prices have risen to a nine-month peak.
- Rice prices in Thailand are currently at 393-398 \$ / tonne, down from 398-400 \$ / tonne last week, indicating a decline in export prices.
- FCI has resumed its purchase of custom milled rice in Punjab. The government announced on March 1 that only fortified rice would be procured, leading to shut down of the rice milling and shelling industries, especially in Punjab.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		14-Apr-21	12-Apr-21	
Delhi (Naya Bazar)	1121 Paddy	3095	3081	14
	1509 Paddy	2564	2561	3
	DB Paddy	3000	3000	Unch
	Traditional Basmati Paddy	4800	4800	Unch
	Basmati Rice (Raw Wand)	10600	10400	200
	Sarbati Sella Wand	4100	4000	100
	SBT Raw Wand	4600	4600	Unch
	Parmal Sella wand	3300	3300	Unch
	Parmal Steam Wand	3400	3400	Unch
	Parmal Raw	2600	2600	Unch
	Pusa Raw Wand	5800	5700	100
	1121 Raw Wand	6300	6200	100
	1121 Sella Wand	5350	5200	150
	1121 Steam Wand	6300	6200	100
	1509 Steam Wand	6000	5700	300
	1509 Sella Wand	4700	4600	100
	Sugandha Steam	5000	4900	100
Punjab (Amritsar)	Sarbati Sella Rice	4000	3900	100
	Sarbati Raw Rice	4550	4550	Unch
	Sarbati Steam(New Crop)	5100	4700	400

	Basmati Rice Raw	10500	10300	200
	Basmati Paddy	4700	4700	Unch
	Parmal Govt Quality/47	3000	3000	Unch
	Parmal Steam Wand/47	3300	3300	Unch
	1121 Steam Wand	6200	6100	100
	1121 Sella Wand	5250	5100	150
	1121 Paddy	2931	2931	Unch
	1509 Paddy	2200	2200	Unch
	1509 Sella	4600	4500	100
	1509 Steam	5900	5600	300
Haryana (Karnal)	Basmati Rice Raw	10550	10350	200
	Sarbati Steam(New Crop)	5150	4750	400
	Sarbati Sella	4050	3950	100
	Parmal Raw Rice/14/13/47	2550	2550	Unch
	IR8	2900	2900	Unch
	1121 Sella Wand	5300	5150	150
	1121 Paddy	3150	3000	150
	Parmal Sella/47	3250	3250	Unch
	Pusa Sella Wand	5350	5250	100
	Pusa Steam	5750	5650	100
	1121 Steam	6250	6150	100
	Basmati Paddy 31no.	3700	3700	Unch
	PR-Steam	3350	3350	Unch
	1509 Paddy	2500	2500	Unch

	1509 sella	4650	4550	100
<b>West Bengal (Kolkata)</b>	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2350	2350	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	3000	3000	Unch
	Gobind Bhog	5700	5700	Unch
<b>Andhra Pradesh (Kurnool)</b>	Sona Fine (Rice)	4000	4000	Unch
<b>Andhra Pradesh (Machilipatnam)</b>	B.P.T Raw (Rice)	3200	3200	Unch
<b>Chhattisgarh (Bhatapara)</b>	HMT	4400	4400	Unch
	Shri Ram	5100	5100	Unch
	Vishnu Bhog	7400	7400	Unch
	Dugraj	3500	3500	Unch
	Swarna	2400	2400	Unch
<b>Chhattisgarh (Rajim)</b>	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	2875	2875	Unch
	BPT Steam	3025	3025	Unch
<b>Maharashtra (Nagpur)</b>	HMT Raw	3900	3900	Unch
	Shri Ram Best	4700	4700	Unch
	Best Chinnur	5900	5900	Unch
	BPT	2900	2900	Unch
	Rupali	3200	3200	Unch
<b>Maharashtra (Gondia)</b>	IR-36 SELLA	2500	2500	Unch
	HMT RAW	3850	3850	Unch

	BPT Parboiled	2950	2950	Unch
<b>Karnatka (Raichur)</b>	Sona Steam	3300	3300	Unch
	Sona Raw	4800	4800	Unch
	Ganga Kaveri	3300	3300	Unch
	HMT	4100	4100	Unch
<b>Telangana (Nizamabad)</b>	BPT Steam	3300	3300	Unch
	BPT raw	3200	3200	Unch
	Steam kolam Sortex	4900	4900	Unch
	Shri Ram kolam	4800	4800	Unch
	IR-64	2400	2400	Unch
	Kinki	1650	1650	Unch
<b>Telangana (Hyderabad)</b>	64-Bold Sortex/IR-64	2400	2400	Unch
	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
<b>Uttrakhand (Uddhamsingh Nagar)</b>	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	5800	5800	Unch
	1509 Steam(New Crop)	5600	5600	Unch
	Sugandh Sella	3900	3900	Unch
	Parmal Sela(New Crop)	3000	3000	Unch
	Sharbati Steam(New Crop)	5000	5000	Unch
<b>Gujarat (Ahmedabad)</b>	IR 8-Jaya Sortex	2485	2485	Unch
	Parmal Sortex	2591	2591	Unch
	Kolam Sortex	2500	2500	Unch

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