

Domestic & International Market Highlights:

- Bangladesh(Boro) paddy procurement will begin on April 28 and rice procurement will begin on May 7. It will end on August 31, private traders will not be able to import rice after April 30 to ensure a decent price for farmers.
- So far, only 40% of the winter rice planted over 45.32 lha has been harvested.
- Andhra Pradesh, Karnataka, and Tamil Nadu have finished harvesting their paddy fields.
- UAE rice consumption and imports are expected to rise by 15%, or 150,000 MT, to 1.15 MMT in MY2021/22 as the UAE economy expands and stockpiles remain stable. Due to the negative impact of COVID-19 on demand, Post has revised MY2019/20 rice consumption down by 150,000 MT to 850,000 MT. MY2021/22 rice ending stocks are expected to be 250,000 MT, slightly higher due to the UAE's strategic grain reserve.
- Non-basmati rice exports have increased from Rs 13,030 crore to Rs 30,277 crore as a result of entry into new markets such as Timor-Leste, Papua New Guinea, Brazil, Chile, and Puerto Rico. Togo, Senegal, Malaysia, Madagascar, Iraq, Bangladesh, Mozambique, Vietnam, Tanzania Republic, and Madagascar were also recipients of exports.
- The arrival of paddy in the mandis is constantly weakening. In anticipation of increased export demand, millers increased their purchases of basmati paddy. The price of basmati paddy increased by 75/100 rupees in a week. If demand rises further, prices may rise by 50/100 rupees. There is a chance that domestic rice demand will increase.
- Average monthly wholesale rice prices in India stood at around Rs.3205 per quintal in March-2021, down by 3.31% from Rs.3315 per quintal in February-2021 and up by 0.47% from Rs.3190 per quintal a year ago.
- India's MY 2020-2021 domestic rice prices are holding steady thanks to the government of loading significant amounts of subsidized rice, which subdues potential price increases. Market prices during the rest of MY 2020-2021 till September will remain stable on expected good rabi harvest but may be affected by export demand and international price movements.
- The price of top exporter India's 5% broken parboiled variety has dropped to a near three-month low of \$388 to \$392 per tonne, down from \$390-\$395. This week, the rupee fell to a nine-month low, increasing traders' margins from overseas sales.
- India's rice export rates fell this week due to a weaker rupee, with exporters concerned that upcoming shipments could be hampered by a worsening coronavirus situation, while Vietnamese prices fell to a five-month low due to lower domestic crop quality.
- The Boston Agriculture Department (Usda) forecasts global rice production of 50.42 million tonnes during the current marketing season of 2020-21, up from 49.77 million tonnes in the 2019-20 season and 49.73 million tonnes in the 2018-19 season. Is fairly high.
- On April 1, 2021, there were 499.4 Lakh tonnes of rice stock and 772.33 Lakh tonnes of grain stock. The central pool stock of 491.5 lakh tonnes of rice on April 1, 2020, for a total stock of 738.5 lakh tonnes. Wheat and rice stocks are higher this year than last.
- Rain and thunderstorm activity are expected to increase in North East India over the next 24 hours. Light to moderate rains are expected in Assam, Meghalaya, and Arunachal Pradesh, with hailstorms and heavy rains possible in one or two places. The remaining northeastern states will most likely see light to moderate rains. Light rain will begin over West Bengal and coastal Odisha, intensifying by tomorrow and possibly covering parts of Jharkhand.
- Chhattisgarh overtook Rajasthan as the second-largest state in terms of paddy procurement. Chhattisgarh supplied 93 lakh tonnes of paddy.

- In 2020-21, 202.82 lakh tonnes of paddy were purchased from Punjab. Despite regular increases in production, Chhattisgarh remains the seventh largest paddy producing state in the country, but it has risen to second in terms of contribution to the central pool. During the Kharif marketing season of 2020-21, the government procured 92 lakh tonnes of paddy in Chhattisgarh, the second largest quantity in Punjab after the record procurement of 202.82 lakh tonnes.
- Chhattisgarh is ranked fourth among the top five states in terms of rice contributions to the Central Pool via Food Corporation of India (FCI). Punjab leads the way with 135 lakh tonnes, followed by Uttar Pradesh with 44.78 lakh tonnes and Orissa with 42.22 lakh tonnes. Chhattisgarh came in fourth place with a rice contribution of 69.76 lakh tonnes.
- In 2015-16, 59 lakh tonnes of paddy purchased from Chhattisgarh, a figure that is expected to rise by 56% in 2020-21. With 66.27 lakh tonnes of rice produced, Chhattisgarh ranks seventh in the country. According to the Central Rice Development Directorate's report, West Bengal produced 162.42 lakh tonnes of rice in 2018-19, placing first.
- The government will import 1 lakh tonnes of rice from India to supplement the country's food supply and Bangladesh Directorate General of Food will import 50,000 tonnes of non-basmati parboiled rice from PK Agri Link Private in India for Tk174.65 crore, or \$411.93 per tonne.
- On April 6 at Vietnam, the export price of local 5 percent broken rice had dropped by US\$5 - 10 to below US\$500 per tonne, following the global downward trend in rice prices. Thailand and India reduced their export rice prices as their currencies, the Baht and the Rupee, depreciated against the US dollar. Pakistan, one of the world's rice exporters, also offered 5% broken rice at US\$418-422 per tonne, a US\$20 decrease from the previous week.
- Bangladesh had 4.88 lakh tonnes of food in stock as of April 4, with rice accounting for 3.99 lakh tonnes of that total.
- In Asia only some 1.54 lakh tons of rice were exported in the quarter of January-March 2021, which was 77 thousand tonnes or 33.45 per cent less than 2.31 lakh tonnes in the same period of 2020. Rice exports were affected because of a high shortage of containers, the minister of agriculture said.
- Aromatic rice contributed 1.07 lakh tonnes or 70% of total exports, with the Jasmin category accounting for 58 thousand tons or 37.55 percent. Long grain white rice accounted for 44 thousand tons, or 28.50 percent, while long grain sela rice accounted for 2572 tons, or 1.67 percent.
- According to the Minister of Agriculture, 51 Cambodian exporters exported rice to 41 countries around the world during the period under review. It consists of 19 European Union countries, China, three ASEAN countries, and 18 other countries. China was the country's largest buyer, importing over 85 thousand tonnes of rice, accounting for 55.55 percent of Cambodia's total rice exports.
- The European Union received 35 thousand tons of rice, ASEAN countries received 12 thousand tons, and 18 other countries received 21 thousand tons of rice. In 2019, China increased its annual rice import quota from Cambodia to 4 lakh tonnes.
- According to exporters, the cost of exporting rice in 20-foot containers has risen to \$ 4-5 thousand, up from \$ 800/1000 at the end of 2020. Last year, Cambodia exported 6.91 lakh tonnes of rice, generating \$ 53.90 million in revenue. This year's export was 11.40 percent higher than the previous year.
- On April 1, there were 577.78 lakh tonnes of rice and wheat stock in the central pool, excluding unmilled paddy, which was 345.02 lakh tonnes.

TODAY

| Rice Daily Prices: | | | | |
|--------------------|---------------------------|-----------------|-----------|--------|
| State/Centre | Variety | Prices (Rs/Qtl) | | Change |
| | | 27-Apr-21 | 26-Apr-21 | |
| Delhi (Naya Bazar) | 1121 Paddy | 3050 | 3051 | -1 |
| | 1509 Paddy | 2500 | 2500 | Unch |
| | DB Paddy | 3000 | 3000 | Unch |
| | Traditional Basmati Paddy | 4800 | 4800 | Unch |
| | Basmati Rice (Raw Wand) | 9900 | 10050 | -150 |
| | Sarbati Sella Wand | 4000 | 4150 | -150 |
| | SBT Raw Wand | 4800 | 4950 | -150 |
| | Parmal Sella wand | 3250 | 3400 | -150 |
| | Parmal Steam Wand | 3500 | 3650 | -150 |
| | Parmal Raw | 2500 | 2650 | -150 |
| | Pusa Raw Wand | 5800 | 5950 | -150 |
| | 1121 Raw Wand | 6100 | 6250 | -150 |
| | 1121 Sella Wand | 5200 | 5350 | -150 |
| | 1121 Steam Wand | 6100 | 6250 | -150 |
| | 1509 Steam Wand | 5800 | 5950 | -150 |
| | 1509 Sella Wand | 4600 | 4750 | -150 |
| | Sugandha Steam | 5000 | 5150 | -150 |
| Punjab (Amritsar) | Sarbati Sella Rice | 3900 | 4050 | -150 |
| | Sarbati Raw Rice | 4700 | 4850 | -150 |
| | Sarbati Steam(New Crop) | 4900 | 5050 | -150 |
| | Basmati Rice Raw | 9800 | 9950 | -150 |
| | Basmati Paddy | 4700 | 4700 | Unch |
| | Parmal Govt Quality/47 | 3000 | 3000 | Unch |
| | Parmal Steam Wand/47 | 3400 | 3550 | -150 |
| | 1121 Steam Wand | 6000 | 6150 | -150 |
| | 1121 Sella Wand | 5100 | 5250 | -150 |
| | 1121 Paddy | 3050 | 3051 | -1 |
| | 1509 Paddy | 2500 | 2500 | Unch |
| | 1509 Sella | 4500 | 4650 | -150 |
| | 1509 Steam | 5700 | 5850 | -150 |
| Haryana (Karnal) | Basmati Rice Raw | 9850 | 10000 | -150 |
| | Sarbati Steam(New Crop) | 4950 | 5100 | -150 |
| | Sarbati Sella | 3950 | 4100 | -150 |

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| | | 27-Apr-21 | 26-Apr-21 | |
| | Parmal Raw Rice/14/13/47 | 2450 | 2600 | -150 |
| | IR8 | 2900 | 2900 | Unch |
| | 1121 Sella Wand | 5150 | 5300 | -150 |
| | 1121 Paddy | 3050 | 3051 | -1 |
| | Parmal Sella/47 | 3200 | 3350 | -150 |
| | Pusa Sella Wand | 5150 | 5300 | -150 |
| | Pusa Steam | 5750 | 5900 | -150 |
| | 1121 Steam | 6050 | 6200 | -150 |
| | Basmati Paddy 31no. | 4000 | 4000 | Unch |
| | PR-Steam | 3450 | 3600 | -150 |
| | 1509 Paddy | 2500 | 2500 | Unch |
| | 1509 sella | 4550 | 4700 | -150 |
| | | | | |
| West Bengal (Kolkata) | Swarna Parboiled 5% Silky Sortex | 2600 | 2600 | Unch |
| | Swarna Parboiled 100% Silky Sortex | 2350 | 2350 | Unch |
| | IR-36 Parboiled 5% Silky Sortex | 2400 | 2400 | Unch |
| | IR-64 Parboiled 25% Silky Sortex | 2400 | 2400 | Unch |
| | Miniket 5% Broken | 3000 | 3000 | Unch |
| | Gobind Bhog | 5700 | 5700 | Unch |
| Andhra Pradesh (Kurnool) | Sona Fine (Rice) | 4000 | 4000 | Unch |
| Andhra Pradesh (Machilipatnam) | B.P.T Raw (Rice) | 3200 | 3200 | Unch |
| Chhattisgarh (Bhatapara) | HMT | 4400 | 4400 | Unch |
| | Shri Ram | 5100 | 5100 | Unch |
| | Vishnu Bhog | 7400 | 7400 | Unch |
| | Dugraj | 3500 | 3500 | Unch |
| | Swarna | 2400 | 2400 | Unch |
| Chhattisgarh (Rajim) | Swarna 5% Broken | 2400 | 2400 | Unch |
| | BPT Boiled | 2875 | 2875 | Unch |
| | BPT Steam | 3025 | 3025 | Unch |
| Maharashtra (Nagpur) | HMT Raw | 3900 | 3900 | Unch |
| | Shri Ram Best | 4700 | 4700 | Unch |
| | Best Chinnur | 5900 | 5900 | Unch |
| | BPT | 2900 | 2900 | Unch |
| | Rupali | 3200 | 3200 | Unch |
| Maharashtra (Gondia) | IR-36 SELLA | 2500 | 2500 | Unch |
| | HMT RAW | 3850 | 3850 | Unch |

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| State/Centre | Variety | Prices (Rs/Qtl) | | Change |
| | | 27-Apr-21 | 26-Apr-21 | |
| | BPT Parboiled | 3050 | 3050 | Unch |
| Karnatka (Raichur) | Sona Steam | 3400 | 3400 | Unch |
| | Sona Raw | 4800 | 4800 | Unch |
| | Ganga Kaveri | 3500 | 3500 | Unch |
| | HMT | 4200 | 4200 | Unch |
| | | | | |
| Telangna (Nizamabad) | BPT Steam | 3300 | 3300 | Unch |
| | BPT raw | 3100 | 3100 | Unch |
| | Steam kolam Sortex | 5100 | 5100 | Unch |
| | Shri Ram kolam | 5200 | 5200 | Unch |
| | IR-64 | 2400 | 2400 | Unch |
| | Kinki | 1650 | 1650 | Unch |
| Telangana (Hyderabad) | 64-Bold Sortex/IR-64 | 2400 | 2400 | Unch |
| | Sona Maruti Steam | 4000 | 4000 | Unch |
| | IR-SILKI SORTEX | 2400 | 2400 | Unch |
| Uttarakhand (Uddhamsingh Nagar) | Organic Basmati (New Crop) | 12000 | 12000 | Unch |
| | Dehraduni Basmati(New Crop) | 10000 | 10000 | Unch |
| | 1121 Steam(New Crop) | 6000 | 6000 | Unch |
| | 1509 Steam(New Crop) | 5600 | 5600 | Unch |
| | Sugandh Sella | 4200 | 4200 | Unch |
| | Parmal Sela(New Crop) | 2900 | 2900 | Unch |
| | Sharbati Steam(New Crop) | 5000 | 5000 | Unch |
| Gujarat (Ahmedabad) | IR 8-Jaya Sortex | 2511 | 2511 | Unch |
| | Parmal Sortex | 2611 | 2611 | Unch |
| | Kolam Sortex | 2511 | 2511 | Unch |

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