

### Domestic & International Market Highlights:

- The rice production target for the 2021-22 kharif season is set at a record 104.3 million tonne.
- On Damanand and Nagar Haveli Prashan, 152 tonnes of wheat and 130 tonnes of rice were distributed under PMGKAY-3.
- In Gujarat, the Center has distributed 16805 tonnes of wheat and 9929 tonnes of rice as part of the free distribution scheme.
- Andhra Pradesh received 1.24 lakh tonnes of rice under this program.
- Telangana received 95,840 tonnes of rice. In terms of total food grains, 32,294 tonnes of wheat and 3,60,627 tonnes of rice have been lifted for PMGKAY, bringing the total to 3,92,921 tonnes.
- Government procurement of paddy has been 715.35 lakh tonnes till 28 April. Last year 654.40 lakh tonnes of paddy was procured.
- Agriculture minister Mr. Kannababu promised to arrange additional godown space from FCI to procure from East godavari in Rabi 20-21, after (APRMA) president raised a concern regarding no godown space availability for MTU 3626 paddy.
- According to APRMA rice millers have already procured 1.5 lakh metric tone and as per joint collector 765 metric tone procured through PPC from East godavari district.
- Bangladesh (Boro) paddy procurement will begin on April 28 and rice procurement will begin on May 7. It will end on August 31, private traders will not be able to import rice after April 30 to ensure a decent price for farmers.
- So far, only 40% of the winter rice planted over 45.32 lha has been harvested.
- Andhra Pradesh, Karnataka, and Tamil Nadu have finished harvesting their paddy fields.
- UAE rice consumption and imports are expected to rise by 15%, or 150,000 MT, to 1.15 MMT in MY2021/22 as the UAE economy expands and stockpiles remain stable. Due to the negative impact of COVID-19 on demand, Post has revised MY2019/20 rice consumption down by 150,000 MT to 850,000 MT. MY2021/22 rice ending stocks are expected to be 250,000 MT, slightly higher due to the UAE's strategic grain reserve.
- Non-basmati rice exports have increased from Rs 13,030 crore to Rs 30,277 crore as a result of entry into new markets such as Timor-Leste, Papua New Guinea, Brazil, Chile, and Puerto Rico. Togo, Senegal, Malaysia, Madagascar, Iraq, Bangladesh, Mozambique, Vietnam, Tanzania Republic, and Madagascar were also recipients of exports.
- The arrival of paddy in the mandis is constantly weakening. In anticipation of increased export demand, millers increased their purchases of basmati paddy. The price of basmati paddy increased by 75/100 rupees in a week. If demand rises further, prices may rise by 50/100 rupees. There is a chance that domestic rice demand will increase.
- Average monthly wholesale rice prices in India stood at around Rs.3205 per quintal in March-2021, down by 3.31% from Rs.3315 per quintal in February-2021 and up by 0.47% from Rs.3190 per quintal a year ago.
- India's MY 2020-2021 domestic rice prices are holding steady thanks to the government of loading significant amounts of subsidized rice, which subdues potential price increases. Market prices during the rest of MY 2020-2021 till September will remain stable on expected good rabi harvest but may be affected by export demand and international price movements.
- The price of top exporter India's 5% broken parboiled variety has dropped to a near three-month low of \$388 to \$392 per tonne, down from \$390-\$395. This week, the rupee fell to a nine-month low, increasing traders' margins from overseas sales.

- India's rice export rates fell this week due to a weaker rupee, with exporters concerned that upcoming shipments could be hampered by a worsening coronavirus situation, while Vietnamese prices fell to a five-month low due to lower domestic crop quality.
- The Boston Agriculture Department (Usda) forecasts global rice production of 50.42 million tonnes during the current marketing season of 2020-21, up from 49.77 million tonnes in the 2019-20 season and 49.73 million tonnes in the 2018-19 season. Is fairly high.
- On April 1, 2021, there were 499.4 Lakh tonnes of rice stock and 772.33 Lakh tonnes of grain stock. The central pool stock of 491.5 lakh tonnes of rice on April 1, 2020, for a total stock of 738.5 lakh tonnes. Wheat and rice stocks are higher this year than last.
- Rain and thunderstorm activity are expected to increase in North East India over the next 24 hours. Light to moderate rains are expected in Assam, Meghalaya, and Arunachal Pradesh, with hailstorms and heavy rains possible in one or two places. The remaining northeastern states will most likely see light to moderate rains. Light rain will begin over West Bengal and coastal Odisha, intensifying by tomorrow and possibly covering parts of Jharkhand.
- Chhattisgarh overtook Rajasthan as the second-largest state in terms of paddy procurement. Chhattisgarh supplied 93 lakh tonnes of paddy.
- In 2020-21, 202.82 lakh tonnes of paddy were purchased from Punjab. Despite regular increases in production, Chhattisgarh remains the seventh largest paddy producing state in the country, but it has risen to second in terms of contribution to the central pool. During the Kharif marketing season of 2020-21, the government procured 92 lakh tonnes of paddy in Chhattisgarh, the second largest quantity in Punjab after the record procurement of 202.82 lakh tonnes.
- Chhattisgarh is ranked fourth among the top five states in terms of rice contributions to the Central Pool via Food Corporation of India (FCI). Punjab leads the way with 135 lakh tonnes, followed by Uttar Pradesh with 44.78 lakh tonnes and Orissa with 42.22 lakh tonnes. Chhattisgarh came in fourth place with a rice contribution of 69.76 lakh tonnes.
- In 2015-16, 59 lakh tonnes of paddy purchased from Chhattisgarh, a figure that is expected to rise by 56% in 2020-21. With 66.27 lakh tonnes of rice produced, Chhattisgarh ranks seventh in the country. According to the Central Rice Development Directorate's report, West Bengal produced 162.42 lakh tonnes of rice in 2018-19, placing first.
- The government will import 1 lakh tonnes of rice from India to supplement the country's food supply and Bangladesh Directorate General of Food will import 50,000 tonnes of non-basmati parboiled rice from PK Agri Link Private in India for Tk174.65 crore, or \$411.93 per tonne.
- On April 6 at Vietnam, the export price of local 5 percent broken rice had dropped by US\$5 - 10 to below US\$500 per tonne, following the global downward trend in rice prices. Thailand and India reduced their export rice prices as their currencies, the Baht and the Rupee, depreciated against the US dollar. Pakistan, one of the world's rice exporters, also offered 5% broken rice at US\$418-422 per tonne, a US\$20 decrease from the previous week.
- Bangladesh had 4.88 lakh tonnes of food in stock as of April 4, with rice accounting for 3.99 lakh tonnes of that total.
- In Asia only some 1.54 lakh tons of rice were exported in the quarter of January-March 2021, which was 77 thousand tonnes or 33.45 per cent less than 2.31 lakh tonnes in the same period of 2020. Rice exports were affected because of a high shortage of containers, the minister of agriculture said.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		04-May-21	03-May-21	
Delhi (Naya Bazar)	1121 Paddy	2900	3050	-150
	1509 Paddy	2480	2540	-60
	DB Paddy	3000	3000	Unch
	Traditional Basmati Paddy	4800	4800	Unch
	Basmati Rice (Raw Wand)	9800	9800	Unch
	Sarbati Sella Wand	4000	4000	Unch
	SBT Raw Wand	4800	4700	100
	Parmal Sella wand	3250	3300	-50
	Parmal Steam Wand	3400	3400	Unch
	Parmal Raw	2800	2900	-100
	Pusa Raw Wand	5900	5700	200
	1121 Raw Wand	6000	6000	Unch
	1121 Sella Wand	5250	5200	50
	1121 Steam Wand	6000	6000	Unch
	1509 Steam Wand	5700	5700	Unch
	1509 Sella Wand	4600	4500	100
	Sugandha Steam	5000	4900	100
Punjab (Amritsar)	Sarbati Sella Rice	3900	3900	Unch
	Sarbati Raw Rice	4700	4600	100
	Sarbati Steam(New Crop)	4900	4800	100
	Basmati Rice Raw	9700	9700	Unch
	Basmati Paddy	4700	4700	Unch
	Parmal Govt Quality/47	3000	3000	Unch
	Parmal Steam Wand/47	3300	3300	Unch
	1121 Steam Wand	5900	5900	Unch
	1121 Sella Wand	5150	5100	50
	1121 Paddy	2900	3050	-150
	1509 Paddy	2480	2540	-60
	1509 Sella	4500	4400	100
	1509 Steam	5600	5600	Unch
	Basmati Rice Raw	9750	9750	Unch
Haryana (Karnal)	Sarbati Steam(New Crop)	4950	4850	100
	Sarbati Sella	3950	3950	Unch

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		04-May-21	03-May-21	
	Parmal Raw Rice/14/13/47	2750	2850	-100
	IR8	2900	2900	Unch
	1121 Sella Wand	5200	5150	50
	1121 Paddy	2900	3050	-150
	Parmal Sella/47	3200	3250	-50
	Pusa Sella Wand	5050	5150	-100
	Pusa Steam	5850	5650	200
	1121 Steam	5950	5950	Unch
	Basmati Paddy 31no.	4000	4000	Unch
	PR-Steam	3350	3350	Unch
	1509 Paddy	2480	2540	-60
	1509 sella	4550	4450	100
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2350	2350	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	3000	3000	Unch
	Gobind Bhog	5700	5700	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4000	4000	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3200	3200	Unch
Chhattisgarh (Bhatapara)	HMT	4500	4400	100
	Shri Ram	5200	5100	100
	Vishnu Bhog	7500	7400	100
	Dugraj	3600	3500	100
	Swarna	2500	2400	100
Chhattisgarh (Rajim)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	2875	2875	Unch
	BPT Steam	3025	3025	Unch
Maharashtra (Nagpur)	HMT Raw	3900	3900	Unch
	Shri Ram Best	4700	4700	Unch
	Best Chinnur	5900	5900	Unch
	BPT	2900	2900	Unch
	Rupali	3200	3200	Unch
Maharashtra (Gondia)	IR-36 SELLA	2500	2500	Unch
	HMT RAW	3850	3850	Unch

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		04-May-21	03-May-21	
	BPT Parboiled	3050	3050	Unch
Karnatka (Raichur)	Sona Steam	3300	3300	Unch
	Sona Raw	5000	5000	Unch
	Ganga Kaveri	3300	3300	Unch
	HMT	4000	4000	Unch
Telangna (Nizamabad)	BPT Steam	3300	3300	Unch
	BPT raw	3100	3100	Unch
	Steam kolam Sortex	5100	5100	Unch
	Shri Ram kolam	5200	5200	Unch
	IR-64	2400	2400	Unch
	Kinki	1650	1650	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2400	2400	Unch
	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	6000	6000	Unch
	1509 Steam(New Crop)	5600	5600	Unch
	Sugandh Sella	4200	4200	Unch
	Parmal Sela(New Crop)	2900	2900	Unch
	Sharbati Steam(New Crop)	5000	5000	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2511	2511	Unch
	Parmal Sortex	2611	2611	Unch
	Kolam Sortex	2511	2511	Unch

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