

### Domestic & International Market Highlights:

- As of Wednesday, the Civil Supplies Corporation (CSC) in Telangana State had purchased approximately 60.5 lakh tonnes of paddy worth Rs 11,414 crore. The Corporation is planning to buy another 20 lakh tonnes of paddy before the rainy season begins next month, with a total procurement target of 80 lakh tonnes. Paddy's
- The Philippines' reduction in rice import duty may benefit Indian rice exports. The Philippines imports 2.5 million tonnes of rice per year, primarily from Vietnam and Thailand. Non-basmati rice exports from India may increase to the Philippines. Indian basmati rice prices are higher than international prices.
- Centre paddy procurement in the ongoing season Kharif 2020-21 is continuing smoothly with purchase of over 749.98 lakh metric tonnes (LMTs) of paddy
- (includes Kharif Crop 705.56 LMT and Rabi Crop 44.42 LMT) upto 17.05.2021 against the last year corresponding purchase of 697.09 LMT, marking a rise of
- around 7.44% on year.
- India rice exports almost doubled to an all-time high of 17.7 MT last fiscal, against 9.5 MT a year ago. Similarly, wheat exports surged to 2.1 MT in FY21, the
- highest since FY15 and compared with just 0.2 MT in the previous year.
- The change in rupee prices against the dollar had an impact on rice exports. After 7 weeks, Indian rice prices increased. Indian exported 5% Broken Parboiled at 379-385 \$/tonne, up from 370-374 \$/tonne last year.
- Rice production in Bangladesh fell dramatically last season, leading to an increase in imports. Rice production in Bangladesh could increase by 3.5 percent to 358 lakh tonnes, according to the USDA.
- For one year, the Philippines reduced tariffs on rice imports, both within and outside the minimum access volume quota, to 35 %, bringing rice from all sources to parity with the rate paid by ASEAN grain.
- India's rice stock in the central pool as on May 1, 2021 stood at 30.48 million tons- up by 7% from 28.50 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's Unmilled paddy stocks in the central pool are 26.22 million tons recorded on May-01, 2021 up by 12% by from 23.42 million tons recorded during the corresponding period last year.
- As on 09 April 2021, during KMS 2020-21, Progressive Procurement of Rice was 498.61 lakh MT as compared to 519.97 lakh MT by the end of KMS 2019-20. Procurement of Unmilled paddy as on date is recorded at 742.27 lakh tonnes which was 773.45 lakh tonnes at the end of the last year KSM 2019-20.
- Average monthly wholesale rice prices in India stood at around Rs.3258 per quintal in April-2021, up by 2% from Rs.3203 per quintal in March-2021 and down by 9% from Rs.3516 per quintal a year ago.
- During the crisis of Coronavirus Pandemic, India has catering to the needs of Grains for its 1.35 crore population as well as providing food grains to other needy countries. This is the reason why non-basmati rice exports from the country saw a jump of 129 percent during the last financial year 2020-21. At the same time, the export of wheat increased by 727 percent
- The Central government has allocated 9,3007.95 quintals of rice each for the months of May and June for Manipur under the Pradhan Mantri Garib Kalyan Anna Yojana (PMGKAY).
- Ration card holders in Telangana are yet to get the 5 kg free rice announced by Prime Minister Narendra Modi government under the Pradhan Mantri Garib Kalyan Anna Yojana.

- Maharashtra Government will provide 3 Kg of wheat and 2 Kg of rice free for next one month to every poor and needy person while coronavirus-induced restrictions are in place.
- Non-basmati rice exports hit a new high of 130.08 lakh tonnes. In the previous season, 50.5 lakh tonnes of non-basmati rice were exported, with non-basmati rice exports increasing by 137 percent to \$ 4.8 billion.
- India has overtaken China as the world's largest rice exporter. This year has seen supply issues in Thailand, Vietnam, and the Philippines.
- Basmati rice exports increased from 44.5 lakh tonnes in 2020-21 to 46.3 lakh tonnes.
- The rice production target for the 2021-22 kharif season is set at a record 104.3 million tonne.
- Under the Pradhan Mantri Garib Kalyan Anna Yojana, the Central Government has allocated 9,3007.95 quintals of rice to Manipur for the months of May and June (PMGKAY).
- Telangana ration card holders have yet to receive the 5 kg free rice announced by Prime Minister Narendra Modi's government under the Pradhan Mantri Garib Kalyan Yojana.
- On Damanand and Nagar Haveli Prashan, 152 tonnes of wheat and 130 tonnes of rice were distributed under PMGKAY-3.
- In Gujarat, the Center has distributed 16805 tonnes of wheat and 9929 tonnes of rice as part of the free distribution scheme.
- Andhra Pradesh received 1.24 lakh tonnes of rice under this program.
- Telangana received 95,840 tonnes of rice. In terms of total food grains, 32,294 tonnes of wheat and 3,60,627 tonnes of rice have been lifted for PMGKAY, bringing the total to 3,92,921 tonnes.
- Government procurement of paddy has been 715.35 lakh tonnes till 28 April. Last year 654.40 lakh tonnes of paddy was procured.
- Agriculture minister Mr. Kannababu promised to arrange additional godown space from FCI to procure from East godavari in Rabi 20-21, after (APRMA) president raised a concern regarding no godown space availability for MTU 3626 paddy.
- According to APRMA rice millers have already procured 1.5 lakh metric tone and as per joint collector 765 metric tone procured through PPC from East godavari district.
- Bangladesh (Boro) paddy procurement will begin on April 28 and rice procurement will begin on May 7. It will end on August 31, private traders will not be able to import rice after April 30 to ensure a decent price for farmers.
- So far, only 40% of the winter rice planted over 45.32 lha has been harvested.
- Andhra Pradesh, Karnataka, and Tamil Nadu have finished harvesting their paddy fields.
- UAE rice consumption and imports are expected to rise by 15%, or 150,000 MT, to 1.15 MMT in MY2021/22 as the UAE economy expands and stockpiles remain stable. Due to the negative impact of COVID-19 on demand, Post has revised MY2019/20 rice consumption down by 150,000 MT to 850,000 MT. MY2021/22 rice ending stocks are expected to be 250,000 MT, slightly higher due to the UAE's strategic grain reserve.
- Non-basmati rice exports have increased from Rs 13,030 crore to Rs 30,277 crore as a result of entry into new markets such as Timor-Leste, Papua New Guinea, Brazil, Chile, and Puerto Rico. Togo, Senegal, Malaysia, Madagascar, Iraq, Bangladesh, Mozambique, Vietnam, Tanzania Republic, and Madagascar were also recipients of exports.
- The arrival of paddy in the mandis is constantly weakening. In anticipation of increased export demand, millers increased their purchases of basmati paddy. The price of basmati paddy increased by 75/100 rupees in a week. If demand rises further, prices may rise by 50/100 rupees. There is a chance that domestic rice demand will increase.

TODAY

| Rice Daily Prices: |                           |                 |           |        |
|--------------------|---------------------------|-----------------|-----------|--------|
| State/Centre       | Variety                   | Prices (Rs/Qtl) |           | Change |
|                    |                           | 31-May-21       | 29-May-21 |        |
| Delhi (Naya Bazar) | 1121 Paddy                | 2860            | 2950      | -90    |
|                    | 1509 Paddy                | 2500            | 2500      | Unch   |
|                    | DB Paddy                  | 3000            | 3000      | Unch   |
|                    | Traditional Basmati Paddy | 4800            | 4800      | Unch   |
|                    | Basmati Rice (Raw Wand)   | 10400           | 10400     | Unch   |
|                    | Sarbati Sella Wand        | 3800            | 3800      | Unch   |
|                    | SBT Raw Wand              | 4800            | 4800      | Unch   |
|                    | Parmal Sella wand         | 3200            | 3200      | Unch   |
|                    | Parmal Steam Wand         | 3300            | 3300      | Unch   |
|                    | Parmal Raw                | 2600            | 2600      | Unch   |
|                    | Pusa Raw Wand             | 5600            | 5600      | Unch   |
|                    | 1121 Raw Wand             | 6000            | 6000      | Unch   |
|                    | 1121 Sella Wand           | 5100            | 5000      | 100    |
|                    | 1121 Steam Wand           | 6000            | 6000      | Unch   |
|                    | 1509 Steam Wand           | 5500            | 5500      | Unch   |
|                    | 1509 Sella Wand           | 4600            | 4600      | Unch   |
|                    | Sugandha Steam            | 5100            | 5100      | Unch   |
| Punjab (Amritsar)  | Sarbati Sella Rice        | 3700            | 3700      | Unch   |
|                    | Sarbati Raw Rice          | 4700            | 4700      | Unch   |
|                    | Sarbati Steam(New Crop)   | 4900            | 4900      | Unch   |
|                    | Basmati Rice Raw          | 10300           | 10300     | Unch   |
|                    | Basmati Paddy             | 4700            | 4700      | Unch   |
|                    | Parmal Govt Quality/47    | 3100            | 3100      | Unch   |
|                    | Parmal Steam Wand/47      | 3200            | 3200      | Unch   |
|                    | 1121 Steam Wand           | 5900            | 5900      | Unch   |
|                    | 1121 Sella Wand           | 5000            | 4900      | 100    |
|                    | 1121 Paddy                | 2860            | 2950      | -90    |
|                    | 1509 Paddy                | 2500            | 2500      | Unch   |
|                    | 1509 Sella                | 4500            | 4500      | Unch   |
|                    | 1509 Steam                | 5400            | 5400      | Unch   |
|                    | Basmati Rice Raw          | 10350           | 10350     | Unch   |
| Haryana (Karnal)   | Sarbati Steam(New Crop)   | 4950            | 4950      | Unch   |
|                    | Sarbati Sella             | 3750            | 3750      | Unch   |

|                                |                                    |      |      |      |
|--------------------------------|------------------------------------|------|------|------|
|                                | Parmal Raw Rice/14/13/47           | 2450 | 2450 | Unch |
|                                | IR8                                | 3000 | 3000 | Unch |
|                                | 1121 Sella Wand                    | 5050 | 4950 | 100  |
|                                | 1121 Paddy                         | 2860 | 2950 | -90  |
|                                | Parmal Sella/47                    | 3150 | 3150 | Unch |
|                                | Pusa Sella Wand                    | 5150 | 5150 | Unch |
|                                | Pusa Steam                         | 5550 | 5550 | Unch |
|                                | 1121 Steam                         | 5950 | 5950 | Unch |
|                                | Basmati Paddy 31no.                | 4000 | 4000 | Unch |
|                                | PR-Steam                           | 3250 | 3250 | Unch |
|                                | 1509 Paddy                         | 2500 | 2500 | Unch |
|                                | 1509 sella                         | 4550 | 4550 | Unch |
|                                |                                    |      |      |      |
| West Bengal (Kolkata)          | Swarna Parboiled 5% Silky Sortex   | 2600 | 2600 | Unch |
|                                | Swarna Parboiled 100% Silky Sortex | 2350 | 2350 | Unch |
|                                | IR-36 Parboiled 5% Silky Sortex    | 2400 | 2400 | Unch |
|                                | IR-64 Parboiled 25% Silky Sortex   | 2400 | 2400 | Unch |
|                                | Miniket 5% Broken                  | 3000 | 3000 | Unch |
|                                | Gobind Bhog                        | 5700 | 5700 | Unch |
| Andhra Pradesh (Kurnool)       | Sona Fine (Rice)                   | 4100 | 4100 | Unch |
| Andhra Pradesh (Machilipatnam) | B.P.T Raw (Rice)                   | 3400 | 3400 | Unch |
| Chhattisgarh (Bhatapara)       | HMT                                | 4500 | 4500 | Unch |
|                                | Shri Ram                           | 5500 | 5300 | 200  |
|                                | Vishnu Bhog                        | 7400 | 7400 | Unch |
|                                | Dugraj                             | 3500 | 3500 | Unch |
|                                | Swarna                             | 2400 | 2500 | -100 |
| Chhattisgarh (Rajim)           | Swarna 5% Broken                   | 2325 | 2325 | Unch |
|                                | BPT Boiled                         | 2825 | 2825 | Unch |
|                                | BPT Steam                          | 2975 | 2975 | Unch |
| Maharashtra (Nagpur)           | HMT Raw                            | 3950 | 3900 | 50   |
|                                | Shri Ram Best                      | 4750 | 4700 | 50   |
|                                | Best Chinnur                       | 6000 | 5900 | 100  |
|                                | BPT                                | 2950 | 2900 | 50   |
|                                | Rupali                             | 3250 | 3200 | 50   |
| Maharashtra (Gondia)           | IR-36 SELLA                        | 2350 | 2300 | 50   |
|                                | HMT RAW                            | 3900 | 3850 | 50   |
|                                | BPT Parboiled                      | 3100 | 3050 | 50   |
| Karnatka (Raichur)             | Sona Steam                         | 3300 | 3300 | Unch |
|                                | Sona Raw                           | 4700 | 4700 | Unch |

|                                 |                             |       |       |      |
|---------------------------------|-----------------------------|-------|-------|------|
|                                 | Ganga Kaveri                | 3500  | 3500  | Unch |
|                                 | HMT                         | 4100  | 4100  | Unch |
| Telangna (Nizamabad)            | BPT Steam                   | 3200  | 3200  | Unch |
|                                 | BPT raw                     | 3150  | 3150  | Unch |
|                                 | Steam kolam Sortex          | 4900  | 4900  | Unch |
|                                 | Shri Ram kolam              | 4950  | 4950  | Unch |
|                                 | IR-64                       | 2350  | 2350  | Unch |
|                                 | Kinki                       | 1600  | 1600  | Unch |
| Telangana (Hyderabad)           | 64-Bold Sortex/IR-64        | 2400  | 2400  | Unch |
|                                 | Sona Maruti Steam           | 4000  | 4000  | Unch |
|                                 | IR-SILKI SORTEX             | 2400  | 2400  | Unch |
| Uttarakhand (Uddhamsingh Nagar) | Organic Basmati (New Crop)  | 12000 | 12000 | Unch |
|                                 | Dehraduni Basmati(New Crop) | 10000 | 10000 | Unch |
|                                 | 1121 Steam(New Crop)        | 6000  | 6000  | Unch |
|                                 | 1509 Steam(New Crop)        | 5600  | 5600  | Unch |
|                                 | Sugandh Sella               | 4200  | 4200  | Unch |
|                                 | Parmal Sella(New Crop)      | 2900  | 2900  | Unch |
|                                 | Sharbati Steam(New Crop)    | 5000  | 5000  | Unch |
| Gujarat (Ahmedabad)             | IR 8-Jaya Sortex            | 2350  | 2350  | Unch |
|                                 | Parmal Sortex               | 2525  | 2525  | Unch |
|                                 | Kolam Sortex                | 2425  | 2425  | Unch |

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