

## **Domestic & International Market Highlights:**

- Current Paddy sowing updates show that sowing in Telengana is around 26,569 hectares as of 23-06-2021, up from around 59,533 hectares last year as of 23-06-2021. In Rajasthan, it is 11,490 hectares as of 28-06-2021, up from 27,900 hectares the previous year, and in Gujarat, it is around 24,566 hectares as of 28-06-2021, up from 18,401 hectares the previous year. Paddy sowing in Odisha has decreased by 30 thousand hectares from last year to 1.42 hectare as of 19-06-2021, down from 1.75 hectare last year.
- In the face of rising rice prices in the country, the Sri Lankan government has reversed its decision to import 100,000 MT of rice, citing currency constraints, and instead stated that the price would be set locally.
- From June 1 to June 23, Telangana received 42 percent more rainfall than the average, with only the Wanaparthy district receiving less rainfall than the other districts' average.
- PMGKAY-4 has been approved by the Center. From July to November, this scheme will be in effect.
  This program will provide 5 kg of food grains (wheat/rice) per person per month. In PMGKAY-3,
  79 lakh tonnes of food grains were allocated for May and June, with 76 lakh tonnes procured in
  various states so far. In May, 35 lakh tonnes of food grains were distributed, followed by 23 lakh
  tonnes in June. The Center allocated 204 lakh tonnes of food grains for the fourth scheme from
  July to November.
- The monsoon may weaken by the first week of July, according to the Meteorological Department. The speed of the monsoon was good in the beginning, but it has now slowed.
- Sri Lanka has decided to purchase 100,000 metric tons of foreign rice in order to lower soaring
  domestic prices, as trade restrictions have strengthened a domestic oligopoly involved in rice
  collection and milling. The government intends to import 100,000 MT of Samba rice as a tool or
  method to relieve people's stress.
- The Centre has allocated approximately 78,000 tonnes of rice from FCI stocks to distilleries for ethanol production during the ethanol supply year (ESY) 2020-21 at a subsidised rate of Rs 20 per kg. By 2025, total ethanol production will be 740 million liters from grain and 760 million liters from sugar.
- This year, the Telangana government procured 30 million tonnes of paddy, which was more than what Punjab procured (20.2 million tonnes).
- The global rice production is estimated to be 514.5 million tonnes, with a final balance stock of 164.4 million tonnes. It is well known that India is the world's largest rice exporter and the world's second largest producer after China.
- Thailand facing trouble in its rice exports due to decreased production because of droughts, exports at 23-year lows due to the high baht, and higher shipping costs.
- With expectations that Thailand's rice exports will fall further this year, the government is stepping up efforts to reclaim that position by lowering export surcharges and improving rice breeds.
- The average unit export offer price of Indian non-basmati rice in May 2021 was \$390 per tonne, significantly lower than the US \$ 630 per tonne, Thailand \$ 472 per tonne, and Pakistan \$ 449 per tonne.
- The Thai government reported that MY2020/21 off-season rice acreage totaled 8.3 million rai (1.33million hectares) as of May 7, 2021, up 23 percent from the same period last year



## **TODAY**

Rice Daily Prices:				
Chata/Cantus	Variety	Prices (Rs/Qtl)		
State/Centre		30-Jun-21	29-Jun-21	Change
	1121 Paddy	2850	2870	-20
	1509 Paddy	2450	2460	-10
	DB Paddy	3000	3000	Unch
	Traditional Basmati Paddy	4900	4900	Unch
	Basmati Rice (Raw Wand)	10100	10100	Unch
	Sarbati Sella Wand	3900	3900	Unch
Delhi (Naya Bazar)	SBT Raw Wand	4900	4800	100
	Parmal Sella wand	3150	3150	Unch
	Parmal Steam Wand	3250	3300	-50
	Parmal Raw	2700	2600	100
	Pusa Raw Wand	5800	5600	200
	1121 Raw Wand	6000	6100	-100
	1121 Sella Wand	5050	5000	50
	1121 Steam Wand	6100	6000	100
	1509 Steam Wand	5600	5600	Unch
	1509 Sella Wand	4600	4600	Unch
	Sugandha Steam	5100	5000	100
Punjab (Amritsar)	Sarbati Sella Rice	3800	3800	Unch
	Sarbati Raw Rice	4800	4700	100
	Sarbati Steam(New Crop)	5000	4900	100



	Basmati Rice Raw	10000	10000	Unch
	Basmati Paddy	4700	4700	Unch
	Parmal Govt Quality/47	3000	3000	Unch
	Parmal Steam Wand/47	3150	3200	-50
	1121 Steam Wand	6000	5900	100
	1121 Sella Wand	4950	4900	50
	1121 Paddy	2850	2870	-20
	1509 Paddy	2450	2460	-10
	1509 Sella	4500	4500	Unch
	1509 Steam	5500	5500	Unch
Haryana (Karnal)	Basmati Rice Raw	NR	10050	-
	Sarbati Steam(New Crop)	NR	5050	-
	Sarbati Sella	NR	3850	-
	Parmal Raw Rice/14/13/47	NR	2650	-
	IR8	NR	2950	-
	1121 Sella Wand	NR	5000	-
	1121 Paddy	NR	2850	-
	Parmal Sella/47	NR	3100	-
	Pusa Sella Wand	NR	4950	-
	Pusa Steam	NR	5750	-
	1121 Steam	NR	6050	-
	Basmati Paddy 31no.	NR	3900	-
	PR-Steam	NR	3200	-
	1509 Paddy	NR	2450	-



	1509 sella	NR	4550	-
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2350	2350	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	3000	3000	Unch
	Gobind Bhog	5700	5700	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Unch
Chhattisgarh (Bhatapara)	НМТ	4500	4500	Unch
	Shri Ram	5400	5400	Unch
	Vishnu Bhog	7400	7400	Unch
	Dugraj	3500	3500	Unch
	Swarna	2400	2400	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2350	2350	Unch
	BPT Boiled	2950	2950	Unch
	BPT Steam	3150	3150	Unch
	HMT Raw	4000	4000	Unch
Maharashtra (Nagpur)	Shri Ram Best	5100	5100	Unch
	Best Chinnur	6200	6200	Unch
	ВРТ	2900	2900	Unch
	Rupali	3200	3200	Unch
Maharashtra (Gondia)	IR-36 SELLA	2370	2370	Unch
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	BPT Parboiled	3050	3050	Unch
Karnatka (Raichur)	Sona Steam	3400	3400	Unch
	Sona Raw	4700	4700	Unch
	Ganga Kaveri	3400	3400	Unch
	НМТ	4300	4300	Unch
	BPT Steam	3250	3250	Unch
	BPT raw	3150	3150	Unch
Telangna (Nizamabad)	Steam kolam Sortex	4900	4900	Unch
Telangha (Mzamabaa)	Shri Ram kolam	5000	5000	Unch
	IR-64	2300	2300	Unch
	Kinki	1650	1650	Unch
	64-Bold Sortex/IR-64	2400	2400	Unch
Telangana (Hyderabad)	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	6000	6000	Unch
Uttrakhand (Uddhamsingh Nagar)	1509 Steam(New Crop)	5600	5600	Unch
	Sugandh Sella	4200	4200	Unch
	Parmal Sela(New Crop)	2900	2900	Unch
	Sharbati Steam(New Crop)	5000	5000	Unch
	IR 8-Jaya Sortex	2375	2375	Unch
Gujarat (Ahmedabad)	Parmal Sortex	2525	2525	Unch
	Kolam Sortex	2450	2450	Unch



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