

## **Domestic & International Market Highlights:**

- According to the latest Rice Kharif sowing data, sowing in India reached 161.97 lakh hectares on July 16, 2021, lower 12.47 percent from 174.44 lakh hectares the previous year at the same time. As of Jul 16, 2021, Telangana has a total area of 3.49 lakh hectares, higher from 1.69 lakh hectares the previous year at the same time. It is 0.36 lakh hectares in Rajasthan lower from 0.97 lakh hectares the previous year, and 1.10 lakh hectares in Gujarat up from 0.86 hectares the year before. Paddy sowing in Odisha has reduced by 3.90% from the previous year, reaching 9.06 lakh hectare down from 12.96 lakh hectare the previous year.
- Rainfall during the southwest monsoon reduced sharply in July compared to June, impacting the sowing of major Kharif crops. The deficit in rainfall is high in West Uttar Pradesh, east Rajasthan, Gujarat, the Saurashtra and Kutch regions, and Kerala this year and has reduced the area sown by more than 10% until July 9, 2021 compared to the same period in 2020. The area sown under paddy decreased significantly across many States compared to the last five years.
- Procurement of paddy in ongoing KMS 2021-22 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons, and till now (up-to 15.07.2021) a quantity of over 868.44 LMT of rice. About 128.13 lakh farmers have already been benefitted with MSP value of Rs.1, 63,961.84 crore.
- India's rice stock in the central pool as on July 1, 2021 stood at 29.68 million tons- up by 4.14% from 28.5 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's Unmilled paddy stocks in the central pool are 28.98 million tones recorded on July-01, 2021 up by 38.7% by from 20.89 million tons recorded during the corresponding period last year.
- Basmati rice exports were 358,059.45 kgs in April 2021 lower from 421,139.86 kgs in Apr 2020. The Basmati rice export were 1,607,700.92 kgs in Jan- April 2021 lower from 2,033,180.87 kgs in last year during the corresponding period of time.
- According to a USDA estimate, Vietnam will likely ship less rice in 2020-21. The USDA has reduced imports by 500,000 tonnes to 6.1 million tonnes. Due to better yields, Vietnam's milled rice production is expected to increase by 1.2 percent to 27.4 million tonnes in 2020-21. Yield increased to nearly 6 tonnes per hectare in 2020-21, up from 5.8 tonnes per hectare the previous year.
- In the face of rising rice prices in the country, the Sri Lankan government has reversed its decision to import 100,000 MT of rice, citing currency constraints, and instead stated that the price would be set locally.
- Bangladesh has allowed private traders to import 1 million tonnes of rice to reduce rice prices. The country imported 1.3 million tonnes of rice in the year to June, the highest volume in three years.
- PMGKAY-4 has been approved by the Center. From July to November, this scheme will be in effect. This program will provide 5 kg of food grains (wheat/rice) per person per month. In PMGKAY-3, 79 lakh tonnes of food grains were allocated for May and June, with 76 lakh tonnes procured in various states so far. In May, 35 lakh tonnes of food grains were distributed, followed by 23 lakh tonnes in June. The Center allocated 204 lakh tonnes of food grains for the fourth scheme from July to November.



## TODAY

	Rice Daily Prices:						
State/Centre	Novieto	Prices (	Rs/Qtl)	Character			
	Variety	20-Jul-21	19-Jul-21	Change			
	1121 Paddy	2800	2800	Unch			
	1509 Paddy	2250	2250	Unch			
	DB Paddy	3000	3000	Unch			
	Traditional Basmati Paddy	4900	4900	Unch			
	Basmati Rice (Raw Wand)	10100	10100	Unch			
	Sarbati Sella Wand	3800	3800	Unch			
	SBT Raw Wand	4600	4600	Unch			
	Parmal Sella wand	3100	3100	Unch			
Delhi (Naya Bazar)	Parmal Steam Wand	3200	3200	Unch			
	Parmal Raw	2600	2600	Unch			
	Pusa Raw Wand	5600	5600	Unch			
	1121 Raw Wand	6000	6000	Unch			
	1121 Sella Wand	5050	5050	Unch			
	1121 Steam Wand	6000	6000	Unch			
	1509 Steam Wand	5500	5500	Unch			
	1509 Sella Wand	4500	4500	Unch			
	Sugandha Steam	4900	4900	Unch			
	Sarbati Sella Rice	3750	3750	Unch			
	Sarbati Raw Rice	4500	4500	Unch			
	Sarbati Steam(New Crop)	4700	4700	Unch			
	Basmati Rice Raw	10000	10000	Unch			
	Basmati Paddy	4700	4700	Unch			
	Parmal Govt Quality/47	3000	3000	Unch			
Punjab (Amritsar)	Parmal Steam Wand/47	3100	3100	Unch			
	1121 Steam Wand	5900	5900	Unch			
	1121 Sella Wand	4950	4950	Unch			
	1121 Paddy	2800	2800	Unch			
	1509 Paddy	2250	2250	Unch			
	1509 Sella	4400	4400	Unch			
	1509 Steam	5400	5400	Unch			
	Basmati Rice Raw	10050	10050	Unch			
Haryana (Karnal)	Sarbati Steam(New Crop)	4750	4750	Unch			
	Sarbati Sella	3750	3750	Unch			

Rice Daily Fundamental Report 21<sup>st</sup> Jul 2021

AW AGRIWATCH

	Parmal Raw Rice/14/13/47	2550	2550	Unch
	IR8	2950	2950	Unch
	1121 Sella Wand	5000	5000	Unch
	1121 Paddy	2800	2800	Unch
	Parmal Sella/47	3050	3050	Unch
	Pusa Sella Wand	4950	4950	Unch
	Pusa Steam	5450	5450	Unch
	1121 Steam	5950	5950	Unch
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2250	2250	Unch
	1509 sella	4450	4450	Unch
	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2350	2350	Unch
West Bengal (Kolkata)	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	3000	3000	Unch
	Gobind Bhog	5700	5700	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Unch
	HMT	4500	4500	Unch
	Shri Ram	5500	5500	Unch
Chhattisgarh (Bhatapara)	Vishnu Bhog	7500	7500	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2350	2350	Unch
	BPT Boiled	3100	3100	Unch
	BPT Steam	3200	3200	Unch
Maharashtra (Nagpur)	HMT Raw	4000	4000	Unch
	Shri Ram Best	5100	5100	Unch
	Best Chinnur	6000	6000	Unch
	ВРТ	2925	2925	Unch
	Rupali	3300	3300	Unch
	IR-36 SELLA	2340	2340	Unch
Maharashtra (Gondia)	HMT RAW	3850	3850	Unch
	BPT Parboiled	3050	3050	Unch

AW AGRIWATCH

Karnatka (Raichur)	Sona Steam	3500	3500	Unch
	Sona Raw	4800	4800	Unch
	Ganga Kaveri	3400	3400	Unch
	НМТ	4500	4500	Unch
	BPT Steam	3300	3300	Unch
Telangna (Nizamabad)	BPT raw	3200	3200	Unch
	Steam kolam Sortex	5000	5000	Unch
	Shri Ram kolam	4700	4700	Unch
	IR-64	2300	2300	Unch
	Kinki	1650	1650	Unch
	64-Bold Sortex/IR-64	2400	2400	Unch
Telangana (Hyderabad)	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
	Organic Basmati (New Crop)	12000	12000	Unch
Uttrakhand (Uddhamsingh Nagar)	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	5600	5600	Unch
	1509 Steam(New Crop)	5400	5400	Unch
	Sugandh Sella	4200	4200	Unch
	Parmal Sela(New Crop)	2500	2500	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2425	2425	Unch
	Parmal Sortex	2550	2550	Unch
	Kolam Sortex	2450	2450	Unch

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