

## **Domestic & International Market Highlights:**

- According to the latest Rice Kharif sowing data, sowing in India reached 161.97 lakh hectares on July 16, 2021, lower 12.47 percent from 174.44 lakh hectares the previous year at the same time. As of Jul 16, 2021, Telangana has a total area of 3.49 lakh hectares, higher from 1.69 lakh hectares the previous year at the same time. It is 0.36 lakh hectares in Rajasthan lower from 0.97 lakh hectares the previous year, and 1.10 lakh hectares in Gujarat up from 0.86 hectares the year before. Paddy sowing in Odisha has reduced by 3.90% from the previous year, reaching 9.06 lakh hectare down from 12.96 lakh hectare the previous year.
- Procurement of paddy in ongoing KMS 2021-22 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons, and till now (up-to 22.07.2021) a quantity of over 869.76 LMT of rice higher against 510.22 LMT. About 128.30 lakh farmers have already been benefitted with MSP value of Rs.1, 64,131.59 crore.
- India's rice stock in the central pool as on July 1, 2021 stood at 29.68 million tons- up by 4.14% from 28.5 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's Unmilled paddy stocks in the central pool are 28.98 million tones recorded on July-01, 2021 up by 38.7% by from 20.89 million tons recorded during the corresponding period last year.
- The monsoon trough at mean sea level runs south of its normal position. It is likely to continue to remain south of the normal position during next 48 hours.
- Thailand shipped 2.2 million tonnes of rice worth US \$ 1.38 billion in the first six months of this year, according to sources.
- According to the President of the Thai Rice Exporters Association (TREA), Thailand's overall rice export volume this year would be 5.7 million tonnes, less than the aim of 6 million tonnes, due to higher rice prices than other competitors. The country may expand its rice trading marketplaces from government to government. Under the contract to buy 1 million tons of G2G rice with China, the ministry can increase white rice exports to China by 20,000 tons more.
- As per DGCIS report, Basmati rice exports were 3.58 lakh tonnes in April 2021 lower from 4.21 lakh tonnes in Apr 2020. The Basmati rice export were 16.07 lakh tonnes in Jan- April 2021 lower from 20.33 lakh tonnes in last year during the corresponding period of time. Demand may improve in the export market of Basmati rice. In the fiscal year 2020-21, Basmati rice was exported total 46.30 lakh tonnes.
- According to a USDA estimate, Vietnam will likely ship less rice in 2020-21. The USDA has reduced imports by 500,000 tonnes to 6.1 million tonnes. Due to better yields, Vietnam's milled rice production is expected to increase by 1.2 percent to 27.4 million tonnes in 2020-21. Yield increased to nearly 6 tonnes per hectare in 2020-21, up from 5.8 tonnes per hectare the previous year.



## TODAY

Rice Daily Prices:						
State/Centre	Novieto	Prices (	Rs/Qtl)	Chause		
	Variety	24-Jul-21	23-Jul-21	Change		
	1121 Paddy	2810	2810	Unch		
	1509 Paddy	2260	2260	Unch		
	DB Paddy	3000	3000	Unch		
	Traditional Basmati Paddy	4900	4900	Unch		
	Basmati Rice (Raw Wand)	10100	10100	Unch		
	Sarbati Sella Wand	3600	3600	Unch		
	SBT Raw Wand	4600	4600	Unch		
	Parmal Sella wand	3100	3100	Unch		
Delhi (Naya Bazar)	Parmal Steam Wand	3250	3250	Unch		
	Parmal Raw	2700	2700	Unch		
	Pusa Raw Wand	5500	5500	Unch		
	1121 Raw Wand	5800	5800	Unch		
	1121 Sella Wand	5050	5050	Unch		
	1121 Steam Wand	5900	5900	Unch		
	1509 Steam Wand	5400	5400	Unch		
	1509 Sella Wand	4500	4500	Unch		
	Sugandha Steam	4800	4800	Unch		
	Sarbati Sella Rice	3500	3500	Unch		
	Sarbati Raw Rice	4500	4500	Unch		
	Sarbati Steam(New Crop)	4700	4700	Unch		
	Basmati Rice Raw	10000	10000	Unch		
	Basmati Paddy	4700	4700	Unch		
	Parmal Govt Quality/47	2900	2900	Unch		
Punjab (Amritsar)	Parmal Steam Wand/47	3150	3150	Unch		
	1121 Steam Wand	5800	5800	Unch		
	1121 Sella Wand	4950	4950	Unch		
	1121 Paddy	2800	2810	-10		
	1509 Paddy	210	2260	-2050		
	1509 Sella	4400	4400	Unch		
	1509 Steam	5300	5300	Unch		
	Basmati Rice Raw	10050	10050	Unch		
Haryana (Karnal)	Sarbati Steam(New Crop)	4750	4750	Unch		
	Sarbati Sella	3550	3550	Unch		

Rice Daily Fundamental Report 26<sup>th</sup> Jul 2021

AW AGRIWATCH

	Parmal Raw Rice/14/13/47	2650	2650	Unch
	IR8	2950	2950	Unch
	1121 Sella Wand	5000	5000	Uncl
	1121 Paddy	2810	2810	Unch
	Parmal Sella/47	3050	3050	Uncł
	Pusa Sella Wand	4750	4750	Unch
	Pusa Steam	5450	5450	Unch
	1121 Steam	5850	5850	Unch
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3200	3200	Unch
	1509 Paddy	2260	2260	Unch
	1509 sella	4450	4450	Unch
	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2350	2350	Unc
West Bengal (Kolkata)	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	3000	3000	Unch
	Gobind Bhog	5700	5700	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Unch
	HMT	4500	4500	Unch
	Shri Ram	5500	5500	Unch
Chhattisgarh (Bhatapara)	Vishnu Bhog	7500	7500	Uncl
	Dugraj	3500	3500	Uncl
	Swarna	2500	2500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2350	2350	Unch
	BPT Boiled	3100	3100	Uncl
	BPT Steam	3200	3200	Unch
Maharashtra (Nagpur)	HMT Raw	4000	4000	Unch
	Shri Ram Best	5100	5100	Uncl
	Best Chinnur	6000	6000	Uncl
	ВРТ	2925	2925	Uncl
	Rupali	3300	3300	Uncl
Maharashtra (Gondia)	IR-36 SELLA	2300	2340	-40
	HMT RAW	3850	3850	Uncl
	BPT Parboiled	3050	3050	Unch

AW AGRIWATCH

Karnatka (Raichur)	Sona Steam	3550	3500	50
	Sona Raw	4800	4800	Unch
	Ganga Kaveri	3550	3400	150
	НМТ	4500	4500	Unch
Telangna (Nizamabad)	BPT Steam	3300	3300	Unch
	BPT raw	3200	3200	Unch
	Steam kolam Sortex	5000	5000	Unch
	Shri Ram kolam	4700	4700	Unch
	IR-64	2300	2300	Unch
	Kinki	1650	1650	Unch
	64-Bold Sortex/IR-64	2400	2400	Unch
Telangana (Hyderabad)	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
Uttrakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	5600	5600	Unch
	1509 Steam(New Crop)	5400	5400	Unch
	Sugandh Sella	4200	4200	Unch
	Parmal Sela(New Crop)	2500	2500	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2450	2425	25
	Parmal Sortex	2525	2550	-25
	Kolam Sortex	2450	2450	Unch

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