

## **Domestic & International Market Highlights:**

- According to the latest Rice Kharif sowing data, sowing in India reached 161.97 lakh hectares on July 16, 2021, lower 12.47 percent from 174.44 lakh hectares the previous year at the same time. As of Jul 16, 2021, Telangana has a total area of 3.49 lakh hectares, higher from 1.69 lakh hectares the previous year at the same time. It is 0.36 lakh hectares in Rajasthan lower from 0.97 lakh hectares the previous year, and 1.10 lakh hectares in Gujarat up from 0.86 hectares the year before. Paddy sowing in Odisha has reduced by 3.90% from the previous year, reaching 9.06 lakh hectare down from 12.96 lakh hectare the previous year.
- Procurement of paddy in ongoing KMS 2021-22 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons, and till now (up-to 22.07.2021) a quantity of over 869.76 LMT of rice higher against 510.22 LMT. About 128.30 lakh farmers have already been benefitted with MSP value of Rs.1, 64,131.59 crore.
- India's rice stock in the central pool as on July 1, 2021 stood at 29.68 million tons- up by 4.14% from 28.5 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's Unmilled paddy stocks in the central pool are 28.98 million tones recorded on July-01, 2021 up by 38.7% by from 20.89 million tons recorded during the corresponding period last year.
- The monsoon trough at mean sea level runs south of its normal position. It is likely to continue to remain south of the normal position during next 48 hours.
- Thailand shipped 2.2 million tonnes of rice worth US \$ 1.38 billion in the first six months of this year, according to sources.
- According to the President of the Thai Rice Exporters Association (TREA), Thailand's overall rice export volume this year would be 5.7 million tonnes, less than the aim of 6 million tonnes, due to higher rice prices than other competitors. The country may expand its rice trading marketplaces from government to government. Under the contract to buy 1 million tons of G2G rice with China, the ministry can increase white rice exports to China by 20,000 tons more.
- As per DGCIS report, Basmati rice exports were 3.58 lakh tonnes in April 2021 lower from 4.21 lakh tonnes in Apr 2020. The Basmati rice export were 16.07 lakh tonnes in Jan- April 2021 lower from 20.33 lakh tonnes in last year during the corresponding period of time. Demand may improve in the export market of Basmati rice. In the fiscal year 2020-21, Basmati rice was exported total 46.30 lakh tonnes.
- According to a USDA estimate, Vietnam will likely ship less rice in 2020-21. The USDA has reduced imports by 500,000 tonnes to 6.1 million tonnes. Due to better yields, Vietnam's milled rice production is expected to increase by 1.2 percent to 27.4 million tonnes in 2020-21. Yield increased to nearly 6 tonnes per hectare in 2020-21, up from 5.8 tonnes per hectare the previous year.



## TODAY

| Rice Daily Prices: |                           |           |           |        |  |  |
|--------------------|---------------------------|-----------|-----------|--------|--|--|
| State/Centre       | Novieto                   | Prices (  | Rs/Qtl)   | Chause |  |  |
|                    | Variety                   | 24-Jul-21 | 23-Jul-21 | Change |  |  |
|                    | 1121 Paddy                | 2810      | 2810      | Unch   |  |  |
|                    | 1509 Paddy                | 2260      | 2260      | Unch   |  |  |
|                    | DB Paddy                  | 3000      | 3000      | Unch   |  |  |
|                    | Traditional Basmati Paddy | 4900      | 4900      | Unch   |  |  |
|                    | Basmati Rice (Raw Wand)   | 10100     | 10100     | Unch   |  |  |
|                    | Sarbati Sella Wand        | 3600      | 3600      | Unch   |  |  |
|                    | SBT Raw Wand              | 4600      | 4600      | Unch   |  |  |
|                    | Parmal Sella wand         | 3100      | 3100      | Unch   |  |  |
| Delhi (Naya Bazar) | Parmal Steam Wand         | 3250      | 3250      | Unch   |  |  |
|                    | Parmal Raw                | 2700      | 2700      | Unch   |  |  |
|                    | Pusa Raw Wand             | 5500      | 5500      | Unch   |  |  |
|                    | 1121 Raw Wand             | 5800      | 5800      | Unch   |  |  |
|                    | 1121 Sella Wand           | 5050      | 5050      | Unch   |  |  |
|                    | 1121 Steam Wand           | 5900      | 5900      | Unch   |  |  |
|                    | 1509 Steam Wand           | 5400      | 5400      | Unch   |  |  |
|                    | 1509 Sella Wand           | 4500      | 4500      | Unch   |  |  |
|                    | Sugandha Steam            | 4800      | 4800      | Unch   |  |  |
|                    | Sarbati Sella Rice        | 3500      | 3500      | Unch   |  |  |
|                    | Sarbati Raw Rice          | 4500      | 4500      | Unch   |  |  |
|                    | Sarbati Steam(New Crop)   | 4700      | 4700      | Unch   |  |  |
|                    | Basmati Rice Raw          | 10000     | 10000     | Unch   |  |  |
|                    | Basmati Paddy             | 4700      | 4700      | Unch   |  |  |
|                    | Parmal Govt Quality/47    | 2900      | 2900      | Unch   |  |  |
| Punjab (Amritsar)  | Parmal Steam Wand/47      | 3150      | 3150      | Unch   |  |  |
|                    | 1121 Steam Wand           | 5800      | 5800      | Unch   |  |  |
|                    | 1121 Sella Wand           | 4950      | 4950      | Unch   |  |  |
|                    | 1121 Paddy                | 2800      | 2810      | -10    |  |  |
|                    | 1509 Paddy                | 210       | 2260      | -2050  |  |  |
|                    | 1509 Sella                | 4400      | 4400      | Unch   |  |  |
|                    | 1509 Steam                | 5300      | 5300      | Unch   |  |  |
|                    | Basmati Rice Raw          | 10050     | 10050     | Unch   |  |  |
| Haryana (Karnal)   | Sarbati Steam(New Crop)   | 4750      | 4750      | Unch   |  |  |
|                    | Sarbati Sella             | 3550      | 3550      | Unch   |  |  |

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|                                   | Parmal Raw Rice/14/13/47              | 2650 | 2650 | Unch |
|-----------------------------------|---------------------------------------|------|------|------|
|                                   | IR8                                   | 2950 | 2950 | Unch |
|                                   | 1121 Sella Wand                       | 5000 | 5000 | Uncl |
|                                   | 1121 Paddy                            | 2810 | 2810 | Unch |
|                                   | Parmal Sella/47                       | 3050 | 3050 | Uncł |
|                                   | Pusa Sella Wand                       | 4750 | 4750 | Unch |
|                                   | Pusa Steam                            | 5450 | 5450 | Unch |
|                                   | 1121 Steam                            | 5850 | 5850 | Unch |
|                                   | Basmati Paddy 31no.                   | 3900 | 3900 | Unch |
|                                   | PR-Steam                              | 3200 | 3200 | Unch |
|                                   | 1509 Paddy                            | 2260 | 2260 | Unch |
|                                   | 1509 sella                            | 4450 | 4450 | Unch |
|                                   | Swarna Parboiled 5% Silky Sortex      | 2600 | 2600 | Unch |
|                                   | Swarna Parboiled 100% Silky<br>Sortex | 2350 | 2350 | Unc  |
| West Bengal (Kolkata)             | IR-36 Parboiled 5% Silky Sortex       | 2400 | 2400 | Unch |
|                                   | IR-64 Parboiled 25% Silky Sortex      | 2400 | 2400 | Unch |
|                                   | Miniket 5% Broken                     | 3000 | 3000 | Unch |
|                                   | Gobind Bhog                           | 5700 | 5700 | Unch |
| Andhra Pradesh (Kurnool)          | Sona Fine (Rice)                      | 4100 | 4100 | Unch |
| Andhra Pradesh<br>(Machilipatnam) | B.P.T Raw (Rice)                      | 3400 | 3400 | Unch |
|                                   | HMT                                   | 4500 | 4500 | Unch |
|                                   | Shri Ram                              | 5500 | 5500 | Unch |
| Chhattisgarh (Bhatapara)          | Vishnu Bhog                           | 7500 | 7500 | Uncl |
|                                   | Dugraj                                | 3500 | 3500 | Uncl |
|                                   | Swarna                                | 2500 | 2500 | Unch |
| Chhattisgarh (Rajim)              | Swarna 5% Broken                      | 2350 | 2350 | Unch |
|                                   | BPT Boiled                            | 3100 | 3100 | Uncl |
|                                   | BPT Steam                             | 3200 | 3200 | Unch |
| Maharashtra (Nagpur)              | HMT Raw                               | 4000 | 4000 | Unch |
|                                   | Shri Ram Best                         | 5100 | 5100 | Uncl |
|                                   | Best Chinnur                          | 6000 | 6000 | Uncl |
|                                   | ВРТ                                   | 2925 | 2925 | Uncl |
|                                   | Rupali                                | 3300 | 3300 | Uncl |
| Maharashtra (Gondia)              | IR-36 SELLA                           | 2300 | 2340 | -40  |
|                                   | HMT RAW                               | 3850 | 3850 | Uncl |
|                                   | BPT Parboiled                         | 3050 | 3050 | Unch |

AW AGRIWATCH

| Karnatka (Raichur)                | Sona Steam                  | 3550  | 3500  | 50   |
|-----------------------------------|-----------------------------|-------|-------|------|
|                                   | Sona Raw                    | 4800  | 4800  | Unch |
|                                   | Ganga Kaveri                | 3550  | 3400  | 150  |
|                                   | НМТ                         | 4500  | 4500  | Unch |
| Telangna (Nizamabad)              | BPT Steam                   | 3300  | 3300  | Unch |
|                                   | BPT raw                     | 3200  | 3200  | Unch |
|                                   | Steam kolam Sortex          | 5000  | 5000  | Unch |
|                                   | Shri Ram kolam              | 4700  | 4700  | Unch |
|                                   | IR-64                       | 2300  | 2300  | Unch |
|                                   | Kinki                       | 1650  | 1650  | Unch |
|                                   | 64-Bold Sortex/IR-64        | 2400  | 2400  | Unch |
| Telangana (Hyderabad)             | Sona Maruti Steam           | 4000  | 4000  | Unch |
|                                   | IR-SILKI SORTEX             | 2400  | 2400  | Unch |
| Uttrakhand (Uddhamsingh<br>Nagar) | Organic Basmati (New Crop)  | 12000 | 12000 | Unch |
|                                   | Dehraduni Basmati(New Crop) | 10000 | 10000 | Unch |
|                                   | 1121 Steam(New Crop)        | 5600  | 5600  | Unch |
|                                   | 1509 Steam(New Crop)        | 5400  | 5400  | Unch |
|                                   | Sugandh Sella               | 4200  | 4200  | Unch |
|                                   | Parmal Sela(New Crop)       | 2500  | 2500  | Unch |
|                                   | Sharbati Steam(New Crop)    | 4800  | 4800  | Unch |
| Gujarat (Ahmedabad)               | IR 8-Jaya Sortex            | 2450  | 2425  | 25   |
|                                   | Parmal Sortex               | 2525  | 2550  | -25  |
|                                   | Kolam Sortex                | 2450  | 2450  | Unch |

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