

Domestic & International Market Highlights:

- According to the latest Rice Kharif sowing data, sowing in India reached 207.65 lakh hectares on July 23rd 2021, lower 6.99 percent from from 222.88 lakh hectares the previous year at the same time. As of Jul 23, 2021, Telangana has a total area of 5.57 lakh hectares, higher from 4.14 lakh hectares the previous year at the same time. It is 0.81 lakh hectares in Rajasthan lower from 1.59 lakh hectares the previous year, and 2.37 lakh hectares in Gujarat up from 1.91 hectares the year before. Paddy sowing in Odisha has reduced by 3.94% from the previous year, reaching 12.81 lakh hectares down from 16.75 lakh hectare the previous year.
- Procurement of paddy in ongoing KMS 2021-22 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons, and till now (up-to 29.07.2021) a quantity of over 870.85 LMT of rice higher against 862.34 LMT in previous year. About 128.40 lakh farmers have already been benefitted with MSP value of Rs.1, 64,219.76 crore.
- Vietnam's rice exports closed lower 10.6% so far this year due to corona virus restrictions. In Thailand, rice export prices dropped at its lowest level in two years this week on less demand. Depreciation in Thailand baht currency against U.S dollar is also weighing at export prices. Vietnam's 5% broken rice <RI-VNBKN5-P1> prices slipped to \$390 per tonne on 29th July 2021 their lowest since February 2020 from a range of \$395-\$400 a week earlier. Rice shipment in Vietnam is estimated lower by 10.6% to 3.6 million tonnes in the first seven months of this year compared to last year. Shipments in July totalled 500,000 tonnes, worth \$289 million.
- India's 5% broken parboiled variety export prices were unchanged at \$361 to \$366 per tonne this week, their lowest level in 16-months on stable demand from Asian and African countries. If Indian rupees appreciate against U.S. dollars, prices may go up. While, prices in Bangladesh rose amid good demand despite heavy summer crop prospectus and big import. Bangladesh imported 1.3 million tonnes of rice in the year to June, the highest volume in three years.
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- India's rice stock in the central pool as on July 1, 2021 stood at 29.68 million tons- up by 4.14% from 28.5 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's Unmilled paddy stocks in the central pool are 28.98 million tones recorded on July-01, 2021 up by 38.7% by from 20.89 million tons recorded during the corresponding period last year.
- Thailand shipped 2.2 million tonnes of rice worth US \$ 1.38 billion in the first six months of this year, according to sources.
- According to the President of the Thai Rice Exporters Association (TREA), Thailand's overall rice
 export volume this year would be 5.7 million tonnes, less than the aim of 6 million tonnes, due to
 higher rice prices than other competitors. The country may expand its rice trading marketplaces
 from government to government. Under the contract to buy 1 million tons of G2G rice with China,
 the ministry can increase white rice exports to China by 20,000 tons more.

• As per DGCIS report, Basmati rice exports were 3.58 lakh tonnes in April 2021 lower from 4.21 lakh tonnes in Apr 2020. The Basmati rice export were 16.07 lakh tonnes in Jan- April 2021 lower from 20.33 lakh tonnes in last year during the corresponding period of time. Demand may improve in the export market of Basmati rice. In the fiscal year 2020-21, Basmati rice was exported total 46.30 lakh tonnes.

	Rice Daily Prices:			
State/Centre	Variety	Prices (Prices (Rs/Qtl)	
		2-Aug-21	31-Jul-21	Change
	1121 Paddy	2800	2900	-100
	1509 Paddy	2300	2300	Unch
	DB Paddy	2900	2900	Unch
	Traditional Basmati Paddy	4800	4800	Unch
	Basmati Rice (Raw Wand)	10000	10000	Unch
	Sarbati Sella Wand	3800	3800	Unch
	SBT Raw Wand	4700	4700	Unch
	Parmal Sella wand	3100	3100	Unch
Delhi (Naya Bazar)	Parmal Steam Wand	3200	3200	Unch
	Parmal Raw	2750	2750	Unch
	Pusa Raw Wand	5300	5300	Unch
	1121 Raw Wand	5900	5900	Unch
	1121 Sella Wand	5100	5100	Unch
	1121 Steam Wand	5900	5900	Unch
	1509 Steam Wand	5400	5400	Unch
	1509 Sella Wand	4600	4600	Unch
	Sugandha Steam	4800	4800	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3700	3700	Unch
	Sarbati Raw Rice	4600	4600	Unch
	Sarbati Steam(New Crop)	4700	4700	Unch
	Basmati Rice Raw	9900	9900	Unch
	Basmati Paddy	4600	4600	Unch
	Parmal Govt Quality/47	2900	2900	Unch
	Parmal Steam Wand/47	3100	3100	Unch
	1121 Steam Wand	5800	5800	Unch
	1121 Sella Wand	5000	5000	Unch
	1121 Paddy	2900	2900	Unch
	1509 Paddy	2300	2300	Unch

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	1509 Sella	4500	4500	Unch
	1509 Steam	5300	5300	Unch
	Basmati Rice Raw	9950	9950	Unch
	Sarbati Steam(New Crop)	4750	4750	Unch
	Sarbati Sella	3750	3750	Unch
	Parmal Raw Rice/14/13/47	2700	2700	Unch
	IR8	2900	2900	Unch
	1121 Sella Wand	5050	5050	Unch
	1121 Paddy	2900	2900	Unch
Haryana (Karnal)	Parmal Sella/47	3050	3050	Unch
	Pusa Sella Wand	4750	4750	Unch
	Pusa Steam	5350	5350	Unch
	1121 Steam	5850	5850	Unch
	Basmati Paddy 31no.	3850	3850	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2300	2300	Unch
	1509 sella	4550	4550	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	-	2650	-
	Swarna Parboiled 100% Silky Sortex	-	2400	-
	IR-36 Parboiled 5% Silky Sortex	-	2400	-
	IR-64 Parboiled 25% Silky Sortex	-	2400	-
	Miniket 5% Broken	-	2950	-
	Gobind Bhog	-	5600	-
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	-	4150	-
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	-	3500	-
Chhattisgarh (Bhatapara)	НМТ	-	4600	-
	Shri Ram	-	5300	-
	Vishnu Bhog	-	7500	-
	Dugraj	-	3500	-
	Swarna	-	2500	-
	Swarna 5% Broken	-	2350	-
Chhattisgarh (Rajim)	BPT Boiled	-	3050	-
	BPT Steam	-	3250	-
Maharashtra (Nagpur)	HMT Raw	-	4100	-
	Shri Ram Best	-	5200	-
	Best Chinnur	-	6000	-



	ВРТ	-	2900	-
	Rupali	-	3300	-
Maharashtra (Gondia)	IR-36 SELLA	-	2300	-
	HMT RAW	-	3950	-
	BPT Parboiled	-	3050	-
	Sona Steam	-	3500	-
	Sona Raw	-	4600	-
Karnatka (Raichur)	Ganga Kaveri	-	3500	-
	НМТ	-	4500	-
	BPT Steam	-	3300	-
	BPT raw	-	3200	-
	Steam kolam Sortex	-	5000	-
Telangna (Nizamabad)	Shri Ram kolam	-	4700	-
	IR-64	-	2300	-
	Kinki	-	1650	-
	64-Bold Sortex/IR-64	-	2400	-
Telangana (Hyderabad)	Sona Maruti Steam	-	4000	-
	IR-SILKI SORTEX	-	2400	-
	Organic Basmati (New Crop)	12000	12000	Unch
Uttrakhand (Uddhamsingh Nagar)	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	5600	5650	-50
	1509 Steam(New Crop)	5400	5450	-50
ivagai)	Sugandh Sella	4200	4250	-50
	Parmal Sela(New Crop)	2800	2550	250
	Sharbati Steam(New Crop)	4800	4850	-50
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	-	2450	-
	Parmal Sortex	-	2525	-
	Kolam Sortex	-	2450	-

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