

### Domestic & International Market Highlights:

- According to the latest Rice Kharif sowing data, sowing in India reached 264.12 lakh hectares on July 30<sup>th</sup> 2021, lower 4.17 percent from 275.63 lakh hectares the previous year at the same time. As of Jul 30, 2021, Telangana has a total area of 8.38 lakh hectares, higher from 5.49 lakh hectares the previous year at the same time. It is 0.82 lakh hectares in Rajasthan lower from 1.59 lakh hectares the previous year, and 4.22 lakh hectares in Gujarat up from 3.53 hectares the year before. Paddy sowing in Odisha has reduced by 3.94% from the previous year, reaching 15.39 lakh hectares down from 20.62 lakh hectare the previous year.
- Procurement of paddy in ongoing KMS 2021-22 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons, and till now (up-to 29.07.2021) a quantity of over 870.85 LMT of rice higher against 862.34 LMT in previous year. About 128.40 lakh farmers have already been benefitted with MSP value of Rs.1, 64,219.76 crore.
- Vietnam's rice exports closed lower 10.6% so far this year due to corona virus restrictions. In Thailand, rice export prices dropped at its lowest level in two years this week on less demand. Depreciation in Thailand baht currency against U.S dollar is also weighing at export prices. Vietnam's 5% broken rice <RI-VNBKN5-P1> prices slipped to \$390 per tonne on 29<sup>th</sup> July 2021 their lowest since February 2020 - from a range of \$395-\$400 a week earlier. Rice shipment in Vietnam is estimated lower by 10.6 % to 3.6 million tonnes in the first seven months of this year compared to last year. Shipments in July totalled 500,000 tonnes, worth \$289 million.
- Vietnam can stockpile rice from domestic farmers who have been afflicted by the coronavirus. It will also improve their motivation to grow rice in the next years. In the summer-autumn harvest, the country's rice crop size is expected to increase by 1.35 percent to 9.04 million tonnes. Rice shipments in the first seven months of this year were anticipated to be down 10.6% from a year ago, at 3.6 million tons.
- India's rice stock in the central pool as on July 1, 2021 stood at 29.68 million tons- up by 4.14% from 28.5 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's Unmilled paddy stocks in the central pool are 28.98 million tones recorded on July-01, 2021 up by 38.7% by from 20.89 million tons rrecorded during the corresponding period last year.
- Thailand shipped 2.2 million tonnes of rice worth US \$ 1.38 billion in the first six months of this year, according to sources.
- According to the President of the Thai Rice Exporters Association (TREA), Thailand's overall rice export volume this year would be 5.7 million tonnes, less than the aim of 6 million tonnes, due to higher rice prices than other competitors. The country may expand its rice trading marketplaces from government to government. Under the contract to buy 1 million tons of G2G rice with China, the ministry can increase white rice exports to China by 20,000 tons more.

- As per DGCIS report, Basmati rice exports were 3.58 lakh tonnes in April 2021 lower from 4.21 lakh tonnes in Apr 2020. The Basmati rice export were 16.07 lakh tonnes in Jan- April 2021 lower from 20.33 lakh tonnes in last year during the corresponding period of time. Demand may improve in the export market of Basmati rice. In the fiscal year 2020-21, Basmati rice was exported total 46.30 lakh tonnes.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		4-Aug-21	3-Aug-21	
Delhi (Naya Bazar)	1121 Paddy	2800	2800	Unch
	1509 Paddy	2300	2300	Unch
	DB Paddy	2900	2900	Unch
	Traditional Basmati Paddy	4700	4800	-100
	Basmati Rice (Raw Wand)	10000	10000	Unch
	Sarbati Sella Wand	3800	3800	Unch
	SBT Raw Wand	4500	4700	-200
	Parmal Sella wand	3100	3100	Unch
	Parmal Steam Wand	3200	3200	Unch
	Parmal Raw	2800	2750	50
	Pusa Raw Wand	5500	5300	200
	1121 Raw Wand	5900	5900	Unch
	1121 Sella Wand	5150	5100	50
	1121 Steam Wand	6000	5900	100
	1509 Steam Wand	5500	5400	100
	1509 Sella Wand	4600	4600	Unch
	Sugandha Steam	5000	4800	200
Punjab (Amritsar)	Sarbati Sella Rice	3700	3700	Unch
	Sarbati Raw Rice	4400	4600	-200
	Sarbati Steam(New Crop)	4600	4700	-100
	Basmati Rice Raw	9900	9900	Unch
	Basmati Paddy	4700	4600	100
	Parmal Govt Quality/47	2950	2900	50
	Parmal Steam Wand/47	3100	3100	Unch
	1121 Steam Wand	5900	5800	100
	1121 Sella Wand	5050	5000	50
	1121 Paddy	2900	2900	Unch
	1509 Paddy	2300	2300	Unch
	1509 Sella	4500	4500	Unch

	1509 Steam	5400	5300	100
Haryana (Karnal)	Basmati Rice Raw	9950	9950	Unch
	Sarbati Steam(New Crop)	4650	4750	-100
	Sarbati Sella	3750	3750	Unch
	Parmal Raw Rice/14/13/47	2750	2700	50
	IR8	2950	2900	50
	1121 Sella Wand	5100	5050	50
	1121 Paddy	2900	2900	Unch
	Parmal Sella/47	3050	3050	Unch
	Pusa Sella Wand	4650	4750	-100
	Pusa Steam	5550	5350	200
	1121 Steam	5950	5850	100
	Basmati Paddy 31no.	3850	3850	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2300	2300	Unch
	1509 sella	4550	4550	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	-	2650	-
	Swarna Parboiled 100% Silky Sortex	-	2400	-
	IR-36 Parboiled 5% Silky Sortex	-	2400	-
	IR-64 Parboiled 25% Silky Sortex	-	2400	-
	Miniket 5% Broken	-	2950	-
	Gobind Bhog	-	5600	-
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	-	4150	-
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	-	3500	-
Chhattisgarh (Bhatapara)	HMT	-	4600	-
	Shri Ram	-	5300	-
	Vishnu Bhog	-	7500	-
	Dugraj	-	3500	-
	Swarna	-	2500	-
Chhattisgarh (Rajim)	Swarna 5% Broken	-	2350	-
	BPT Boiled	-	3050	-
	BPT Steam	-	3250	-
Maharashtra (Nagpur)	HMT Raw	-	4100	-
	Shri Ram Best	-	5200	-
	Best Chinnur	-	6000	-
	BPT	-	2900	-

	Rupali	-	3300	-
<b>Maharashtra (Gondia)</b>	IR-36 SELLA	-	2300	-
	HMT RAW	-	3950	-
	BPT Parboiled	-	3050	-
<b>Karnatka (Raichur)</b>	Sona Steam	-	3500	-
	Sona Raw	-	4600	-
	Ganga Kaveri	-	3500	-
	HMT	-	4500	-
<b>Telangna (Nizamabad)</b>	BPT Steam	-	3300	-
	BPT raw	-	3200	-
	Steam kolam Sortex	-	5000	-
	Shri Ram kolam	-	4700	-
	IR-64	-	2300	-
	Kinki	-	1650	-
<b>Telangana (Hyderabad)</b>	64-Bold Sortex/IR-64	-	2400	-
	Sona Maruti Steam	-	4000	-
	IR-SILKI SORTEX	-	2400	-
<b>Uttrakhand (Uddhamsingh Nagar)</b>	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	5600	5600	Unch
	1509 Steam(New Crop)	5400	5400	Unch
	Sugandh Sella	4200	4200	Unch
	Parmal Sela(New Crop)	2800	2800	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
<b>Gujarat (Ahmedabad)</b>	IR 8-Jaya Sortex	-	2450	-
	Parmal Sortex	-	2525	-
	Kolam Sortex	-	2450	-

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