

### Domestic & International Market Highlights:

- According to the latest Rice Kharif sowing data, sowing in India reached 264.12 lakh hectares on July 30<sup>th</sup> 2021, lower 4.17 percent from 275.63 lakh hectares the previous year at the same time. As of Jul 30, 2021, Telangana has a total area of 8.38 lakh hectares, higher from 5.49 lakh hectares the previous year at the same time. It is 0.82 lakh hectares in Rajasthan lower from 1.59 lakh hectares the previous year, and 4.22 lakh hectares in Gujarat up from 3.53 hectares the year before. Paddy sowing in Odisha has reduced by 3.94% from the previous year, reaching 15.39 lakh hectares down from 20.62 lakh hectare the previous year.
- Procurement of paddy in ongoing KMS 2021-22 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons, and till now (up-to 02.08.2021) a quantity of over 871.42 LMT of rice higher against 862.91 LMT in previous year. About 128.40 lakh farmers have already been benefitted with MSP value of Rs.1, 64,219.76 crore.
- Iraq is expected to import more rice from the United States, according to sources. Iraq has agreed to buy 200,000 tons of rice from the United States per year under a memorandum of understanding. It has previously purchased a total of 350,000 metric tonnes for \$ 180 million, with delivery scheduled in October and November.
- Vietnam's rice exports closed lower 10.6% so far this year due to corona virus restrictions. In Thailand, rice export prices dropped at its lowest level in two years this week on less demand. Depreciation in Thailand baht currency against U.S dollar is also weighing at export prices. Vietnam's 5% broken rice <RI-VNBKN5-P1> prices slipped to \$390 per tonne on 29<sup>th</sup> July 2021 their lowest since February 2020 - from a range of \$395-\$400 a week earlier. Rice shipment in Vietnam is estimated lower by 10.6 % to 3.6 million tonnes in the first seven months of this year compared to last year. Shipments in July totalled 500,000 tonnes, worth \$289 million.
- Vietnam can stockpile rice from domestic farmers who have been afflicted by the coronavirus. It will also improve their motivation to grow rice in the next years. In the summer-autumn harvest, the country's rice crop size is expected to increase by 1.35 percent to 9.04 million tonnes. Rice shipments in the first seven months of this year were anticipated to be down 10.6% from a year ago, at 3.6 million tons.
- India's rice stock in the central pool as on July 1, 2021 stood at 29.68 million tons- up by 4.14% from 28.5 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's Unmilled paddy stocks in the central pool are 28.98 million tones recorded on July-01, 2021 up by 38.7% by from 20.89 million tons rrecorded during the corresponding period last year.
- According to the President of the Thai Rice Exporters Association (TREA), Thailand's overall rice export volume this year would be 5.7 million tonnes, less than the aim of 6 million tonnes, due to higher rice prices than other competitors. The country may expand its rice trading marketplaces

from government to government. Under the contract to buy 1 million tons of G2G rice with China, the ministry can increase white rice exports to China by 20,000 tons more.

- As per DGCIS report, Basmati rice exports were 3.58 lakh tonnes in April 2021 lower from 4.21 lakh tonnes in Apr 2020. The Basmati rice export were 16.07 lakh tonnes in Jan- April 2021 lower from 20.33 lakh tonnes in last year during the corresponding period of time. Demand may improve in the export market of Basmati rice. In the fiscal year 2020-21, Basmati rice was exported total 46.30 lakh tonnes.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		7-Aug-21	6-Aug-21	
Delhi (Naya Bazar)	1121 Paddy	2850	2880	-30
	1509 Paddy	2300	2300	Unch
	DB Paddy	2900	2900	Unch
	Traditional Basmati Paddy	4700	4700	Unch
	Basmati Rice (Raw Wand)	10000	10000	Unch
	Sarbati Sella Wand	3900	3800	100
	SBT Raw Wand	4400	4500	-100
	Parmal Sella wand	3050	3100	-50
	Parmal Steam Wand	3200	3200	Unch
	Parmal Raw	2700	2800	-100
	Pusa Raw Wand	5400	5400	Unch
	1121 Raw Wand	6000	6000	Unch
	1121 Sella Wand	5100	5150	-50
	1121 Steam Wand	5900	6000	-100
	1509 Steam Wand	5600	5500	100
	1509 Sella Wand	4600	4700	-100
	Sugandha Steam	4900	4900	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3800	3700	100
	Sarbati Raw Rice	4300	4400	-100
	Sarbati Steam(New Crop)	4500	4600	-100
	Basmati Rice Raw	9900	9900	Unch
	Basmati Paddy	4700	4700	Unch
	Parmal Govt Quality/47	2950	2950	Unch
	Parmal Steam Wand/47	3100	3100	Unch
	1121 Steam Wand	5800	5900	-100
	1121 Sella Wand	5000	5050	-50

	1121 Paddy	2850	2880	-30
	1509 Paddy	2300	2300	Unch
	1509 Sella	4500	4600	-100
	1509 Steam	5500	5400	100
Haryana (Karnal)	Basmati Rice Raw	9950	9950	Unch
	Sarbati Steam(New Crop)	4550	4650	-100
	Sarbati Sella	3850	3750	100
	Parmal Raw Rice/14/13/47	2650	2750	-100
	IR8	2950	2950	Unch
	1121 Sella Wand	5050	5100	-50
	1121 Paddy	2850	2880	-30
	Parmal Sella/47	3000	3050	-50
	Pusa Sella Wand	4650	4550	100
	Pusa Steam	5450	5350	100
	1121 Steam	5850	5950	-100
	Basmati Paddy 31no.	3850	3850	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2300	2300	Unch
	1509 sella	4550	4650	-100
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2650	2650	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2950	2950	Unch
	Gobind Bhog	5600	5600	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4150	4150	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3500	3500	Unch
Chhattisgarh (Bhatapara)	HMT	4600	4600	Unch
	Shri Ram	5300	5300	Unch
	Vishnu Bhog	7500	7500	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2350	2350	Unch
	BPT Boiled	3025	3025	Unch
	BPT Steam	3225	3225	Unch
Maharashtra (Nagpur)	HMT Raw	4100	4100	Unch

	Shri Ram Best	5100	5100	Unch
	Best Chinnur	6000	6000	Unch
	BPT	2900	2900	Unch
	Rupali	3300	3300	Unch
Maharashtra (Gondia)	IR-36 SELLA	2300	2300	Unch
	HMT RAW	4150	4150	Unch
	BPT Parboiled	3050	3050	Unch
Karnatka (Raichur)	Sona Steam	3500	3500	Unch
	Sona Raw	4600	4600	Unch
	Ganga Kaveri	3500	3500	Unch
	HMT	4500	4500	Unch
Telangna (Nizamabad)	BPT Steam	3350	3350	Unch
	BPT raw	3200	3200	Unch
	Steam kolam Sortex	5000	5000	Unch
	Shri Ram kolam	5300	5000	300
	IR-64	2300	2300	Unch
	Kinki	1750	1750	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2400	2400	Unch
	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	5600	5600	Unch
	1509 Steam(New Crop)	5400	5400	Unch
	Sugandh Sella	4200	4200	Unch
	Parmal Sela(New Crop)	2800	2800	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2450	2450	Unch
	Parmal Sortex	2550	2575	-25
	Kolam Sortex	2575	2600	-25

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