

## **Domestic & International Market Highlights:**

- According to the latest Rice Kharif sowing data, sowing in India reached 264.12 lakh hectares on July 30<sup>th</sup> 2021, lower 4.17 percent from 275.63 lakh hectares the previous year at the same time. As of Jul 30, 2021, Telangana has a total area of 8.38 lakh hectares, higher from 5.49 lakh hectares the previous year at the same time. It is 0.82 lakh hectares in Rajasthan lower from 1.59 lakh hectares the previous year, and 4.22 lakh hectares in Gujarat up from 3.53 hectares the year before. Paddy sowing in Odisha has reduced by 3.94% from the previous year, reaching 15.39 lakh hectares down from 20.62 lakh hectare the previous year.
- Procurement of paddy in ongoing KMS 2021-22 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons, and till now (up-to 02.08.2021) a quantity of over 871.42 LMT of rice higher against 862.91 LMT in previous year. About 128.40 lakh farmers have already been benefitted with MSP value of Rs.1, 64,219.76 crore.
- Iraq is expected to import more rice from the United States, according to sources. Iraq has agreed to buy 200,000 tons of rice from the United States per year under a memorandum of understanding. It has previously purchased a total of 350,000 metric tonnes for \$ 180 million, with delivery scheduled in October and November.
- Vietnam's rice exports closed lower 10.6% so far this year due to corona virus restrictions. In Thailand, rice export prices dropped at its lowest level in two years this week on less demand. Depreciation in Thailand baht currency against U.S dollar is also weighing at export prices. Vietnam's 5% broken rice <RI-VNBKN5-P1> prices slipped to \$390 per tonne on 29<sup>th</sup> July 2021 their lowest since February 2020 from a range of \$395-\$400 a week earlier. Rice shipment in Vietnam is estimated lower by 10.6% to 3.6 million tonnes in the first seven months of this year compared to last year. Shipments in July totalled 500,000 tonnes, worth \$289 million.
- Vietnam can stockpile rice from domestic farmers who have been afflicted by the coronavirus. It
  will also improve their motivation to grow rice in the next years. In the summer-autumn harvest,
  the country's rice crop size is expected to increase by 1.35 percent to 9.04 million tonnes. Rice
  shipments in the first seven months of this year were anticipated to be down 10.6% from a year
  ago, at 3.6 million tons.
- India's rice stock in the central pool as on July 1, 2021 stood at 29.68 million tons- up by 4.14% from 28.5 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's Unmilled paddy stocks in the central pool are 28.98 million tones recorded on July-01, 2021 up by 38.7% by from 20.89 million tons recorded during the corresponding period last year.
- According to the President of the Thai Rice Exporters Association (TREA), Thailand's overall rice export volume this year would be 5.7 million tonnes, less than the aim of 6 million tonnes, due to higher rice prices than other competitors. The country may expand its rice trading marketplaces



from government to government. Under the contract to buy 1 million tons of G2G rice with China, the ministry can increase white rice exports to China by 20,000 tons more.

• As per DGCIS report, Basmati rice exports were 3.58 lakh tonnes in April 2021 lower from 4.21 lakh tonnes in Apr 2020. The Basmati rice export were 16.07 lakh tonnes in Jan- April 2021 lower from 20.33 lakh tonnes in last year during the corresponding period of time. Demand may improve in the export market of Basmati rice. In the fiscal year 2020-21, Basmati rice was exported total 46.30 lakh tonnes.

Rice Daily Prices:					
State/Centre		Prices (Rs/Qtl)			
	Variety	7-Aug-21	6-Aug-21	Change	
	1121 Paddy	2850	2880	-30	
	1509 Paddy	2300	2300	Unch	
	DB Paddy	2900	2900	Unch	
	Traditional Basmati Paddy	4700	4700	Unch	
	Basmati Rice (Raw Wand)	10000	10000	Unch	
	Sarbati Sella Wand	3900	3800	100	
	SBT Raw Wand	4400	4500	-100	
	Parmal Sella wand	3050	3100	-50	
Delhi (Naya Bazar)	Parmal Steam Wand	3200	3200	Unch	
	Parmal Raw	2700	2800	-100	
	Pusa Raw Wand	5400	5400	Unch	
	1121 Raw Wand	6000	6000	Unch	
	1121 Sella Wand	5100	5150	-50	
	1121 Steam Wand	5900	6000	-100	
	1509 Steam Wand	5600	5500	100	
	1509 Sella Wand	4600	4700	-100	
	Sugandha Steam	4900	4900	Unch	
Punjab (Amritsar)	Sarbati Sella Rice	3800	3700	100	
	Sarbati Raw Rice	4300	4400	-100	
	Sarbati Steam(New Crop)	4500	4600	-100	
	Basmati Rice Raw	9900	9900	Unch	
	Basmati Paddy	4700	4700	Unch	
	Parmal Govt Quality/47	2950	2950	Unch	
	Parmal Steam Wand/47	3100	3100	Unch	
	1121 Steam Wand	5800	5900	-100	
	1121 Sella Wand	5000	5050	-50	

	1121 Paddy	2850	2880	-30
	1509 Paddy	2300	2300	Unch
	1509 Sella	4500	4600	-100
	1509 Steam	5500	5400	100
Haryana (Karnal)	Basmati Rice Raw	9950	9950	Unch
	Sarbati Steam(New Crop)	4550	4650	-100
	Sarbati Sella	3850	3750	100
	Parmal Raw Rice/14/13/47	2650	2750	-100
	IR8	2950	2950	Unch
	1121 Sella Wand	5050	5100	-50
	1121 Paddy	2850	2880	-30
	Parmal Sella/47	3000	3050	-50
	Pusa Sella Wand	4650	4550	100
	Pusa Steam	5450	5350	100
	1121 Steam	5850	5950	-100
	Basmati Paddy 31no.	3850	3850	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2300	2300	Unch
	1509 sella	4550	4650	-100
	Swarna Parboiled 5% Silky Sortex	2650	2650	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
West Bengal (Kolkata)	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
West Dengal (Kolkata)	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2950	2950	Unch
	Gobind Bhog	5600	5600	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4150	4150	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3500	3500	Unch
Chhattisgarh (Bhatapara)	HMT	4600	4600	Unch
	Shri Ram	5300	5300	Unch
	Vishnu Bhog	7500	7500	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2350	2350	Unch
	BPT Boiled	3025	3025	Unch
	BPT Steam	3225	3225	Unch
Maharashtra (Nagpur)	HMT Raw	4100	4100	Unch

AW AGRIWATCH

## Rice Daily Fundamental Report 9<sup>th</sup> August 2021

BPT         2900         2900         Und           Rupali         3300         3300         Und           Rupali         3300         2300         Und           IR-36 SELLA         2300         2300         Und           Maharashtra (Gondia)         HMT RAW         4150         4150         Und           BPT Parboiled         3050         3050         Und           Sona Steam         3500         3500         Und           Sona Raw         4600         4600         Und           Ganga Kaveri         3500         3500         Und           HMT         4500         4500         Und           HMT         4500         4500         Und           BPT Steam         3350         3350         Und           Steam kolam Sortex         5000         5000         Und           Stream kolam Sortex         5000         5000         Und           IR-64         2300         2300         Und           IR-51LKI SORTEX         2400         2400         Und           IR-51LKI SORTEX         2400         2400         Und           IR-51LKI SORTEX         2400         2400         Und		Shri Ram Best	5100	5100	Unch
Rupali33003300UnclMaharashtra (Gondia)IR-36 SELLA23002300UnclHMT RAW41504150UnclBPT Parboiled30503050UnclSona Steam35003500UnclSona Steam35003500UnclGanga Kaveri35003500UnclHMT45004600UnclGanga Kaveri35003500UnclBPT Steam33503350UnclBPT Steam33503350UnclSteam kolam Sortex50005000UnclShri Ram kolam530050003000IR-6423002300UnclSona Maruti Steam40004000UnclIR-SILKI SORTEX24002400UnclUttrakhand (Uddhamsingh Nagar)Organic Basmati (New Crop)1200012000UnclSugandh Sella42004200UnclSugandh Sella42004200UnclSugandh Sella42002400UnclSugandh Sella42002400UnclSugandh Sella42002400UnclSugandh Sella42002400UnclSugandh Sella42002400UnclSugandh Sella42002400UnclSugandh Sella42002400UnclSugandh Sella42002400UnclSugandh Sella42002400UnclSugandh Sella <t< td=""><td></td><td>Best Chinnur</td><td>6000</td><td>6000</td><td>Unch</td></t<>		Best Chinnur	6000	6000	Unch
Maharashtra (Gondia)IR-36 SELLA23002300UndHMT RAW41504150UndBPT Parboiled30503050UndSona Steam35003500UndSona Steam35003500UndGanga Kaveri35003500UndGanga Kaveri35003500UndHMT45004600UndHMT45004500UndBPT Steam33503350UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndIR-6423002300UndKinki17501750UndIR-6424002400UndIR-SILKI SORTEX24002400UndDehraduni Basmati (New Crop)1200012000Und1121 Steam(New Crop)56005600UndSugandh Sella42004200UndParmal Sela(New Crop)28002800Und		ВРТ	2900	2900	Unch
Maharashtra (Gondia)HMT RAW41504150UnclBPT Parboiled30503050UnclBPT Parboiled30503500UnclSona Steam35003500UnclGanga Kaveri35003500UnclGanga Kaveri35003500UnclGanga Kaveri35003500UnclBPT Steam33503350UnclBPT raw32003200UnclSteam kolam Sortex50005000UnclShri Ram kolam53005000UnclShri Ram kolam53005000UnclSteam kolam Sortex50002300UnclShri Ram kolam53005000300IR-6423002300UnclKinki17501750UnclIR-SILKI SORTEX24002400UnclDehraduni Basmati (New Crop)1200010000Uncl1121 Steam(New Crop)56005600UnclSugandh Sella42002400UnclParmal Sela(New Crop)28002800Uncl		Rupali	3300	3300	Unch
BPT Parboiled30503050UndSona Steam35003500UndSona Raw46004600UndGanga Kaveri35003500UndGanga Kaveri35003500UndHMT45004500UndHMT45004500UndBPT Steam33503350UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndSteam kolam Sortex50005000UndSteam kolam Sortex50002300UndSteam kolam Sortex50002300UndIR-6423002300UndMagarSona Maruti Steam40004000Uttrakhand (Uddhamsingh Nagar)Organic Basmati (New Crop)1200012000Uttrakhand (Uddhamsingh Nagar)Sugandh Sella42004200Parmal Sela(New Crop)54005400UndSugandh Sella42002800Und	Maharashtra (Gondia)	IR-36 SELLA	2300	2300	Unch
Karnatka (Raichur)         Sona Steam         3500         3500         Uncl           Sona Raw         4600         4600         Uncl           Ganga Kaveri         3500         3500         Uncl           HMT         4500         4500         Uncl           HMT         4500         4500         Uncl           BPT Steam         3350         3350         Uncl           BPT raw         3200         3200         Uncl           Steam kolam Sortex         5000         5000         Uncl           Steam kolam Sortex         5000         5000         300           IR-64         2300         2300         Uncl           Kinki         1750         1750         Uncl           Ge4-Bold Sortex/IR-64         2400         2400         Uncl           IR-SILKI SORTEX         2400         2400         Uncl           IR-SILKI SORTEX         2400         2400         Uncl           Uttrakhand (Uddhamsingh Nagar)         Organic Basmati (New Crop)         12000         12000         Uncl           1509 Steam(New Crop)         5400         5400         Uncl         1509 Steam(New Crop)         5400         Uncl           Sugandh Sella		HMT RAW	4150	4150	Unch
Karnatka (Raichur)         Sona Raw         4600         4600         Und           Ganga Kaveri         3500         3500         Und           HMT         4500         4500         Und           BPT Steam         3350         3350         Und           BPT raw         3200         3200         Und           Steam kolam Sortex         5000         5000         Und           Steam kolam Sortex         5000         5000         300           IR-64         2300         2300         Und           Kinki         1750         1750         Und           Kinki         1750         1750         Und           Sona Maruti Steam         4000         4000         Und           IR-5ILKI SORTEX         2400         2400         Und           IR-SILKI SORTEX         2400         2400         Und           IR-SILKI SORTEX         2400         1000         Und           Uttrakhand (Uddhamsingh Nagar)         Organic Basmati (New Crop)         12000         10000         Und           Sugandh Sella         4200         5400         Und         1000         Und           Sugandh Sella         4200         2400		BPT Parboiled	3050	3050	Unch
Karnatka (Raichur)         Ganga Kaveri         3500         3500         Und           HMT         4500         4500         Und           HMT         4500         4500         Und           BPT Steam         3350         3350         Und           BPT raw         3200         3200         Und           Steam kolam Sortex         5000         5000         Und           Steam kolam Sortex         5000         5000         300           IR-64         2300         2300         Und           Kinki         1750         1750         Und           Kinki         1750         1750         Und           Sona Maruti Steam         4000         4000         Und           IR-SILKI SORTEX         2400         2400         Und           Uttrakhand (Uddhamsingh Nagar)         Organic Basmati (New Crop)         12000         12000         Und           Sugandh Sella         4200         5400         Und         1201         Und           Parmal Sela(New Crop)         2800         2800         Und		Sona Steam	3500	3500	Unch
Ganga Kaveri         3500         3500         Und           HMT         4500         4500         Und           BPT Steam         3350         3350         Und           BPT raw         3200         3200         Und           Steam kolam Sortex         5000         5000         Und           Steam kolam Sortex         5000         5000         Und           Steam kolam Sortex         5000         5000         300           Steam kolam Sortex         5000         5000         Und           Steam kolam Sortex         5000         5000         Und           Steam kolam Sortex         5000         2300         Und           Steam kolam Sortex         5000         2300         Und           Steam kolam Sortex         1750         Und         1750         Und           Kinki         1750         1750         Und         18         18         1750         1750         Und           Telangana (Hyderabad)         Sona Maruti Steam         4000         4000         Und         18         18         18         12000         12000         Und           Uttrakhand (Uddhamsingh Nagar)         Organic Basmati (New Crop)         12000	Korrotka (Daiahur)	Sona Raw	4600	4600	Unch
BPT Steam         3350         3350         Und           BPT raw         3200         3200         Und           Steam kolam Sortex         5000         5000         Und           Shri Ram kolam         5300         5000         300           IR-64         2300         2300         Und           Kinki         1750         1750         Und           Kinki         1750         1750         Und           Sona Maruti Steam         4000         4000         Und           IR-SILKI SORTEX         2400         2400         Und           Organic Basmati (New Crop)         12000         12000         Und           Uttrakhand (Uddhamsingh Nagar)         Organic Basmati (New Crop)         5600         5600         Und           Sugandh Sella         4200         2400         Und         10000         Und	Karnatka (Raichur)	Ganga Kaveri	3500	3500	Unch
Telangna (Nizamabad)BPT raw32003200UnclSteam kolam Sortex50005000UnclShri Ram kolam53005000300IR-6423002300UnclKinki17501750UnclKinki17501750UnclMagar64-Bold Sortex/IR-6424002400Uttrakhand (Uddhamsingh Nagar)Organic Basmati (New Crop)1200012000Uttrakhand Sugandh Sella42005400UnclSugandh Sella42002400UnclParmal Sela(New Crop)28002800Uncl		HMT	4500	4500	Unch
Telangna (Nizamabad)         Steam kolam Sortex         5000         5000         Uncl           Shri Ram kolam         5300         5000         300           IR-64         2300         2300         Uncl           Kinki         1750         1750         Uncl           Kinki         1750         1750         Uncl           Magar         64-Bold Sortex/IR-64         2400         2400         Uncl           Vitrakhand (Uddhamsingh Nagar)         Organic Basmati (New Crop)         12000         12000         Uncl           1121 Steam(New Crop)         5600         5600         Uncl           Sugandh Sella         4200         2400         Uncl           Parmal Sela(New Crop)         5400         Uncl		BPT Steam	3350	3350	Unch
Telangna (Nizamabad)         Shri Ram kolam         5300         5000         300           IR-64         2300         2300         Uncl           Kinki         1750         1750         Uncl           Kinki         1750         2400         Uncl           G64-Bold Sortex/IR-64         2400         2400         Uncl           Sona Maruti Steam         4000         4000         Uncl           IR-SILKI SORTEX         2400         2400         Uncl           Organic Basmati (New Crop)         12000         12000         Uncl           Dehraduni Basmati (New Crop)         10000         Uncl         1121 Steam(New Crop)         5600         5600         Uncl           Sugandh Sella         4200         2400         Uncl         11000         Uncl		BPT raw	3200	3200	Unch
Shri Ram kolam         5300         5000         300           IR-64         2300         2300         Unch           Kinki         1750         1750         Unch           Kinki         1750         2400         2400         Unch           Sona Maruti Steam         4000         4000         Unch           IR-SILKI SORTEX         2400         2400         Unch           Organic Basmati (New Crop)         12000         12000         Unch           Dehraduni Basmati (New Crop)         10000         Unch         1121 Steam (New Crop)         5600         5600         Unch           Sugandh Sella         4200         4200         Unch         1509 Steam (New Crop)         5400         2400         Unch	Talanana (Ninamahad)	Steam kolam Sortex	5000	5000	Unch
Kinki17501750UnclTelangana (Hyderabad)64-Bold Sortex/IR-6424002400UnclSona Maruti Steam40004000UnclIR-SILKI SORTEX24002400UnclOrganic Basmati (New Crop)1200012000UnclDehraduni Basmati(New Crop)1000010000Uncl1121 Steam(New Crop)56005600UnclSugandh Sella42004200UnclParmal Sela(New Crop)28002800Uncl	Telangha (Nizamabad)	Shri Ram kolam	5300	5000	300
Telangana (Hyderabad)64-Bold Sortex/IR-6424002400UnchSona Maruti Steam40004000UnchIR-SILKI SORTEX24002400UnchOrganic Basmati (New Crop)1200012000UnchDehraduni Basmati (New Crop)1000010000Unch1121 Steam (New Crop)56005600UnchSugandh Sella42004200UnchParmal Sela (New Crop)28002800Unch		IR-64	2300	2300	Unch
Telangana (Hyderabad)Sona Maruti Steam40004000UnchIR-SILKI SORTEX24002400UnchOrganic Basmati (New Crop)1200012000UnchDehraduni Basmati(New Crop)1000010000Unch1121 Steam(New Crop)56005600Unch1509 Steam(New Crop)54005400UnchSugandh Sella42004200UnchParmal Sela(New Crop)28002800Unch		Kinki	1750	1750	Unch
IR-SILKI SORTEX24002400UnclOrganic Basmati (New Crop)1200012000UnclDehraduni Basmati (New Crop)1000010000Uncl1121 Steam (New Crop)56005600Uncl1509 Steam (New Crop)54005400UnclSugandh Sella42004200UnclParmal Sela (New Crop)28002800Uncl		64-Bold Sortex/IR-64	2400	2400	Unch
Uttrakhand (Uddhamsingh Nagar)Organic Basmati (New Crop)1200012000Unch1121 Steam (New Crop)1000010000Unch1509 Steam (New Crop)56005600UnchSugandh Sella42004200UnchParmal Sela (New Crop)28002800Unch	Telangana (Hyderabad)	Sona Maruti Steam	4000	4000	Unch
Uttrakhand (Uddhamsingh Nagar)Dehraduni Basmati(New Crop)1000010000Unch1121 Steam(New Crop)56005600Unch1509 Steam(New Crop)54005400UnchSugandh Sella42004200UnchParmal Sela(New Crop)28002800Unch		IR-SILKI SORTEX	2400	2400	Unch
Uttrakhand (Uddhamsingh Nagar)         1121 Steam(New Crop)         5600         5600         Unch           Sugandh Sella         4200         4200         Unch           Parmal Sela(New Crop)         2800         2800         Unch		Organic Basmati (New Crop)	12000	12000	Unch
Uttrakhand (Uddhamsingh Nagar)1509 Steam(New Crop)54005400UnchSugandh Sella42004200UnchParmal Sela(New Crop)28002800Unch		Dehraduni Basmati(New Crop)	10000	10000	Unch
Nagar)         1509 Steam(New Crop)         5400         5400         0hcr           Sugandh Sella         4200         4200         Unch           Parmal Sela(New Crop)         2800         2800         Unch		1121 Steam(New Crop)	5600	5600	Unch
Sugandh Sella42004200UnclParmal Sela(New Crop)28002800Uncl		1509 Steam(New Crop)	5400	5400	Unch
	Nagar)	Sugandh Sella	4200	4200	Unch
Sharbati Steam(New Crop) 4800 4800 Uncl		Parmal Sela(New Crop)	2800	2800	Unch
		Sharbati Steam(New Crop)	4800	4800	Unch
IR 8-Jaya Sortex 2450 2450 Uncl		IR 8-Jaya Sortex	2450	2450	Unch
Gujarat (Ahmedabad)Parmal Sortex25502575-25	Gujarat (Ahmedabad)	Parmal Sortex	2550	2575	-25
Kolam Sortex 2575 2600 -25		Kolam Sortex	2575	2600	-25

## Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2021 Indian Agribusiness Systems Ltd.