

Domestic & International Market Highlights:

- According to the latest Rice Kharif sowing data, sowing in India reached 310.17 lakh hectares on August 6th 2021, lower 2.73 percent from 318.88 lakh hectares the previous year at the same time. As of Aug 6, 2021, Telangana has a total area of 11.28 lakh hectares, lower from 12.76 lakh hectares the previous year at the same time. It is 1.38 lakh hectares in Rajasthan lower from 2 lakh hectares the previous year, and 6.30 lakh hectares in Gujarat up from 4.93 hectares the year before. Paddy sowing in Odisha has reduced by 20.81% from the previous year, reaching 19.97 lakh hectares down from 25.22 lakh hectare the previous year.
- Procurement of paddy in ongoing KMS 2021-22 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons, and till now (up-to 02.08.2021) a quantity of over 872.39 LMT of rice which is 13.16% higher from previous year. About 128.79 lakh farmers have already been benefitted with MSP value of Rs.1, 68,621.60 crore.
- Iraq is expected to import more rice from the United States, according to sources. Iraq has agreed to buy 200,000 tons of rice from the United States per year under a memorandum of understanding. It has previously purchased a total of 350,000 metric tonnes for \$ 180 million, with delivery scheduled in October and November.
- Vietnam's rice exports closed lower 10.6% so far this year due to corona virus restrictions. In Thailand, rice export prices dropped at its lowest level in two years this week on less demand. Depreciation in Thailand baht currency against U.S dollar is also weighing at export prices. Vietnam's 5% broken rice <RI-VNBKN5-P1> prices slipped to \$390 per tonne on 29th July 2021 their lowest since February 2020 from a range of \$395-\$400 a week earlier. Rice shipment in Vietnam is estimated lower by 10.6 % to 3.6 million tonnes in the first seven months of this year compared to last year. Shipments in July totalled 500,000 tonnes, worth \$289 million.
- Vietnam can stockpile rice from domestic farmers who have been afflicted by the coronavirus. It
 will also improve their motivation to grow rice in the next years. In the summer-autumn harvest,
 the country's rice crop size is expected to increase by 1.35 percent to 9.04 million tonnes. Rice
 shipments in the first seven months of this year were anticipated to be down 10.6% from a year
 ago, at 3.6 million tons.
- India's rice stock in the central pool as on July 1, 2021 stood at 29.68 million tons- up by 4.14% from 28.5 million tons recorded during the corresponding period last year, according to data from Food Corporation of India (FCI). India's unmilled paddy stocks in the central pool are 28.98 million tones recorded on July-01, 2021 up by 38.7% by from 20.89 million tons recorded during the corresponding period last year.
- According to the President of the Thai Rice Exporters Association (TREA), Thailand's overall rice
 export volume this year would be 5.7 million tonnes, less than the aim of 6 million tonnes, due to
 higher rice prices than other competitors. The country may expand its rice trading marketplaces



from government to government. Under the contract to buy 1 million tons of G2G rice with China, the ministry can increase white rice exports to China by 20,000 tons more.

As per DGCIS report, Basmati rice exports were 3.58 lakh tonnes in April 2021 lower from 4.21 lakh tonnes in Apr 2020. The Basmati rice export were 16.07 lakh tonnes in Jan- April 2021 lower from 20.33 lakh tonnes in last year during the corresponding period of time. Demand may improve in the export market of Basmati rice. In the fiscal year 2020-21, Basmati rice was exported total 46.30 lakh tonnes.

TODAY

	Rice Daily Prices:						
State/Centre	Variety	Prices (Rs/Qtl)					
		11-Aug-21	10-Aug- 21	Change			
	1121 Paddy	2850	2850	Unch			
	1509 Paddy	2300	2300	Unch			
	DB Paddy	2900	2900	Unch			
	Traditional Basmati Paddy	4700	4700	Unch			
	Basmati Rice (Raw Wand)	10000	10000	Unch			
	Sarbati Sella Wand	3600	3600	Unch			
	SBT Raw Wand	4600	4600	Unch			
	Parmal Sella wand	3100	3100	Unch			
Delhi (Naya Bazar)	Parmal Steam Wand	3200	3200	Unch			
	Parmal Raw	2700	2700	Unch			
	Pusa Raw Wand	5400	5400	Unch			
	1121 Raw Wand	6000	6000	Unch			
	1121 Sella Wand	5200	5200	Unch			
	1121 Steam Wand	6000	6000	Unch			
	1509 Steam Wand	5600	5600	Unch			
	1509 Sella Wand	4600	4600	Unch			
	Sugandha Steam	5000	5000	Unch			
	Sarbati Sella Rice	3500	3500	Unch			
	Sarbati Raw Rice	4500	4500	Unch			
	Sarbati Steam(New Crop)	4700	4700	Unch			
	Basmati Rice Raw	9900	9900	Unch			
Punjab (Amritsar)	Basmati Paddy	4700	4700	Unch			
	Parmal Govt Quality/47	2900	2900	Unch			
	Parmal Steam Wand/47	3100	3100	Unch			
	1121 Steam Wand	5900	5900	Unch			



	1121 Sella Wand	5100	5100	Unch
	1121 Paddy	2850	2850	Unch
	1509 Paddy	2300	2300	Unch
	1509 Sella	4500	4500	Unch
	1509 Steam	5500	5500	Unch
	Basmati Rice Raw	9950	9950	Unch
	Sarbati Steam(New Crop)	4750	4750	Unch
Haryana (Karnal)	Sarbati Sella	3550	3550	Unch
	Parmal Raw Rice/14/13/47	2650	2650	Unch
	IR8	2900	2900	Unch
	1121 Sella Wand	5150	5150	Unch
	1121 Paddy	2825	2825	Unch
	Parmal Sella/47	3050	3050	Unch
	Pusa Sella Wand	4650	4650	Unch
	Pusa Steam	5350	5350	Unch
	1121 Steam	5950	5950	Unch
	Basmati Paddy 31no.	3800	3800	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2665	2665	Unch
	1509 sella	4550	4550	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2650	2650	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2950	2950	Unch
	Gobind Bhog	5600	5600	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4150	4150	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3500	3500	Unch
	НМТ	4700	4700	Unch
Chhattisgarh (Bhatapara)	Shri Ram	5400	5400	Unch
	Vishnu Bhog	7600	7600	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
	Swarna 5% Broken	2300	2300	Unch
Chhattisgarh (Rajim)	BPT Boiled	2950	2950	Unch
	BPT Steam	3225	3225	Unch
	•			



Maharashtra (Nagpur) Maharashtra (Gondia)	HMT Raw	3900	3900	Unch
	Shri Ram Best	5100	5100	Unch
	Best Chinnur	6000	6000	Unch
	ВРТ	2900	2900	Unch
	Rupali	3300	3300	Unch
	IR-36 SELLA	2300	2300	Unch
	HMT RAW	4150	4150	Unch
	BPT Parboiled	3050	3050	Unch
	Sona Steam	3600	3600	Unch
Kowastka (Bajahuu)	Sona Raw	4700	4700	Unch
Karnatka (Raichur)	Ganga Kaveri	3550	3550	Unch
	НМТ	4500	4500	Unch
	BPT Steam	3350	3350	Unch
	BPT raw	3200	3200	Unch
Tolonguo (Nicomobod)	Steam kolam Sortex	5000	5000	Unch
Telangna (Nizamabad)	Shri Ram kolam	5300	5300	Unch
	IR-64	2300	2300	Unch
	Kinki	1750	1750	Unch
	64-Bold Sortex/IR-64	2400	2400	Unch
Telangana (Hyderabad)	Sona Maruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	5600	5600	Unch
Uttrakhand (Uddhamsingh Nagar)	1509 Steam(New Crop)	5400	5400	Unch
1146011	Sugandh Sella	4200	4200	Unch
	Parmal Sela(New Crop)	2800	2800	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2450	2450	Unch
	Parmal Sortex	2550	2550	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2021 Indian Agribusiness Systems Ltd.