

**Domestic & International Market Highlights:**

- According to the latest Rice Kharif sowing data, sowing in India reached 374.03 lakh hectares on August 19<sup>th</sup> 2021, lower 1.06 percent from 378.07 lakh hectares the previous year at the same time. As of Aug 19, 2021, Telangana has a total area of 15.95 lakh hectares, lower from 18.06 lakh hectares the previous year at the same time. It is 1.94 lakh hectares in Rajasthan lower from 2.14 lakh hectares the previous year, and 7.90 lakh hectares in Gujarat up from 6.98 hectares the year before. Paddy sowing in Odisha has reduced by 14.23% from the previous year, reaching 28.50 lakh hectares down from 33.23 lakh hectare the previous year.
- A total of 24 districts of 30 in Odisha faced a drought like situation due to lack of rain this season. The sowing operation in the non irrigated part of the state has become difficult due to deficient rainfall. The excess rain in May has already destroyed the paddy field of the state followed by lesser rain during June, July and August month.
- Rice output is expected to reach a new high of 122.27 million tonnes in 2020-21, according to the agriculture ministry's fourth advance estimate. It is 9.83 million tonnes higher than the average production estimates of 112.44 million tonnes over the previous five years. Due to higher output of rice, wheat, and pulses, India's food grain production is expected to rise by 3.74 percent to a new record of 308.65 million tonnes in the crop year 2020-21 compared to 297.5 million tonnes in 2019-20 due to good monsoon rains last year. From its third estimate of 305.43 million tonnes for the same year, the estimate has been revised higher by 3.22 million tonnes.
- Procurement of paddy in ongoing KMS 2020-21 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons and till now (up-to 22.08.2021) a quantity of over 873.58 LMT of rice higher by 13.31% against last year. About 129.03 lakh farmers have already been benefitted with MSP value of Rs. 1,62,348.83 crore.
- A survey in China reported that the nation's early seasoned rice variety harvest exceeds 28 million metric tons mark an increase of 2.7 percent year on year. The area sown on rice covered a total of 4.73 million hectares this year which is a 0.47 percent decline year on year.
- The Telangana government has started efforts to convince FCI to lift the rice grown this season in order to extent the ongoing cultivation of paddy so as to increase the area of cultivation from planned area of 42 lakh acres to 55 lakh acres. The production is expected to be about 1.48 crore tons at the rate of 27 quintal per acre.
- As per DGCIS report, Basmati rice exports were 7.29 lakh tonnes in the current fiscal year Apr to May 2021. In the fiscal year 2020-21, Basmati rice was exported total 46.30 lakh tonnes.
- India's rice export this week has improved from four and half a year low which is benefitted by improved overseas demand, though high shipping cost still remains a challenge. This week India's 5% broken parboiled variety was quoted in the range \$355 to \$360 per tonne up from \$352 to \$356 last week.
- In Thailand, freight charges remained a hurdle as the ships were not readily available. However, prices of Thailand's 5% broken parboiled rice moved up slightly to \$390-\$403 from \$387-\$400 per tonne due to strengthening of Thai baht.

- Bangladesh, the third largest producer of rice in the world has allowed private traders to import 400,000 tonnes of rice in order to break rising grain prices. Depleted stocks and ravaged floods has made Bangladesh to import rice and emerging as a big importer. Vietnam's 5% broken rice price was unchanged at \$385 per ton and exports of rice this year is estimated at 6 million ton, down 4 percent.
- On 1 August, FCI had a stock of 29.10 million tonnes of rice in central pool while buffer norms of 7.6 million tonnes. To reduce the stock, the government approved the purchase of rice for ethanol but distillers retreated due to the current prices. It was believed that about 100 lakh tonnes of rice stock would be reduced from the central pool. The ethanol manufacturers were given a purchase price of Rs 2000 per quintal by the centre. The cost price of rice purchased in 2020-21 has been 2727 rupees, which FCI wanted to sell on Rs. 2000. FCI is not willing to sell below 2000 price but this price seems to be high to distiller.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		27-Aug-21	26-Aug-21	
Delhi (Naya Bazar)	1121 Paddy	2925	2925	Unch
	1509 Paddy	2450	2450	Unch
	DB Paddy	2900	2900	Unch
	Traditional Basmati Paddy	4800	4800	Unch
	Basmati Rice (Raw Wand)	9600	9600	Unch
	SarbatiSella Wand	3700	3700	Unch
	SBT Raw Wand	4800	4800	Unch
	ParmalSella wand	3100	3100	Unch
	Parmal Steam Wand	3200	3200	Unch
	Parmal Raw	2700	2700	Unch
	Pusa Raw Wand	5300	5300	Unch
	1121 Raw Wand	6100	6100	Unch
	1121 Sella Wand	5300	5300	Unch
	1121 Steam Wand	6100	6100	Unch
	1509 Steam Wand	5700	5700	Unch
	1509 Sella Wand	4800	4800	Unch
	Sugandha Steam	5000	5000	Unch
Punjab (Amritsar)	SarbatiSella Rice	3600	3600	Unch
	Sarbati Raw Rice	4700	4700	Unch
	Sarbati Steam(New Crop)	4800	4800	Unch

	Basmati Rice Raw	9500	9500	Unch
	Basmati Paddy	4700	4700	Unch
	ParmalGovt Quality/47	2950	2950	Unch
	Parmal Steam Wand/47	3100	3100	Unch
	1121 Steam Wand	6000	6000	Unch
	1121 Sella Wand	5200	5200	Unch
	1121 Paddy	2925	2925	Unch
	1509 Paddy	2450	2450	Unch
	1509 Sella	4700	4700	Unch
	1509 Steam	5600	5600	Unch
Haryana (Karnal)	Basmati Rice Raw	9550	9550	Unch
	Sarbati Steam(New Crop)	4950	4950	Unch
	SarbatiSella	3650	3650	Unch
	Parmal Raw Rice/14/13/47	2650	2650	Unch
	IR8	2900	2900	Unch
	1121 Sella Wand	5250	5250	Unch
	1121 Paddy	2925	2925	Unch
	ParmalSella/47	3050	3050	Unch
	PusaSella Wand	4650	4650	Unch
	Pusa Steam	5250	5250	Unch
	1121 Steam	6050	6050	Unch
	Basmati Paddy 31no.	3400	3400	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2600	2600	Unch
	1509 sella	4750	4750	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2650	2650	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2950	2950	Unch
	GobindBhog	5600	5600	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4150	4150	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3500	3500	Unch
Chhattisgarh (Bhatapara)	HMT	4700	4700	Unch
	Shri Ram	5500	5500	Unch
	Vishnu Bhog	7500	7500	Unch

	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2300	2300	Unch
	BPT Boiled	2950	2950	Unch
	BPT Steam	3225	3225	Unch
Maharashtra (Nagpur)	HMT Raw	3900	3900	Unch
	Shri Ram Best	5100	5100	Unch
	Best Chinnur	6000	6000	Unch
	BPT	2900	2900	Unch
	Rupali	3300	3300	Unch
Maharashtra (Gondia)	IR-36 SELLA	2300	2300	Unch
	HMT RAW	4000	4000	Unch
	BPT Parboiled	3050	3050	Unch
Karnatka (Raichur)	Sona Steam	3600	3600	Unch
	Sona Raw	4800	4800	Unch
	Ganga Kaveri	3550	3550	Unch
	HMT	4500	4500	Unch
Telangana (Nizamabad)	BPT Steam	3350	3350	Unch
	BPT raw	3200	3200	Unch
	Steam kolamSortex	5000	5000	Unch
	Shri Ram kolam	5300	5300	Unch
	IR-64	2300	2300	Unch
	Kinki	1750	1750	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2400	2400	Unch
	SonaMaruti Steam	4000	4000	Unch
	IR-SILKI SORTEX	2400	2400	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati(New Crop)	9000	9000	Unch
	1121 Steam(New Crop)	6100	6100	Unch
	1509 Steam(New Crop)	5600	5600	Unch
	SugandhSella	4200	4200	Unch
	ParmaSela(New Crop)	2800	2800	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2450	2450	Unch
	ParmaSortex	2550	2550	Unch
	KolamSortex	2575	2575	Unch

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