

**Domestic & International Market Highlights:**

- The latest Rice Kharif sowing data suggests 401.15 lakh hectares of sowing of rice on September 2<sup>nd</sup>, 2021, higher 0.15% from 400.54 lakh hectares the previous year at the same time. As of September 2<sup>nd</sup>, 2021, Telangana has a total area of 18.87 lakh hectares, lower from 19.49 lakh hectares the previous year at the same time. It is 1.94 lakh hectares in Rajasthan lower from 2.18 lakh hectares the previous year, and 8.09 lakh hectares in Gujarat lower from 8.16 hectares the year before. Paddy sowing in Odisha has reduced by 8.07% from the previous year, reaching 33.13 lakh hectares down from 36.04 lakh hectare the previous year.
- The agriculture ministry's fourth advance estimate suggests rice output to reach a new high of 122.27 million tonnes in 2020-21, 9.83 million tonnes higher than the average production estimates of 112.44 million tonnes over the previous five years. India's food grain production is expected to rise by 3.74 percent to a new record of 308.65 million tonnes in the crop year 2020-21 compared to 297.5 million tonnes in 2019-20 due to good monsoon rains last year
- Procurement of paddy in ongoing KMS 2020-21 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons and till now (up-to 05.09.2021) a quantity of over 889.62 LMT of rice higher by 15.39% against last year. About 130.47 lakh farmers have already been benefitted with MSP value of Rs. 1,67,960.77 crore.
- Haryana government has decided to start the procurement of paddy from 25<sup>th</sup> September and the procurement will continue till 15<sup>th</sup> November. This year around 200 procurement centres have been set up for paddy procurement by the Haryana government.
- Due to high demand of long grained rice in international market the traders are showing immense interest in buying early sown basmati varieties like Pusa basmati 1509 at the rate of Rs 2500 to Rs 2600 per quintal. For the farmers, the prices have improved compared to last year but still lower than Rs 3000 per quintal in 2019.
- The central government has decided new quality specification for the procurement of paddy. According to the specification, the broken rice percentage has reduced from 25% to 20%, the moisture content in rice has reduced from 15% to 14% and the damaged grain percentage has reduced from 3% to 2%. In case of rice unloaded at grain market, the moisture content has reduced from 17% to 16%, the permissible limit of foreign matter has been reduced from 2% to 1%.
- Under the ICDS and mid day meal scheme 4 more states have decided to supply fortified rice. At present 7.59 lakh tonnes of fortified rice procured by state run FCI is ready for distribution.
- The Telangana government has started efforts to convince FCI to lift the rice grown this season in order to extent the ongoing cultivation of paddy so as to increase the area of cultivation from planned area of 42 lakh acres to 55 lakh acres. The production is expected to be about 1.48 crore tons at the rate of 27 quintal per acre. They are also increasing the storage capacity of government godowns from 24 lakh tonnes to 64 lakh tonnes.
- Paddy procurement in Uttar Pradesh will start from October 1 under the Minimum support Price scheme for the year 2021-22. The procurement will continue till January 31, 2022 in western UP

and Bundelkhand region while in eastern UP the purchase will start from November 1 to February 28, 2022.

- India's rice export this week has improved from four and half a year low which is benefitted by improved overseas demand, though high shipping cost still remains a challenge. This week India's 5% broken parboiled variety was quoted in the range \$355 to \$360 per tonne up from \$352 to \$356 last week.
- Punjab has set to bring the acreage of rice below 2 million marks which includes both basmati and non basmati rice. The decision came up after water table that in 85 % of agricultural block has come up to dark zone. The area has been diverted to cotton and maize in order to stop overexploitation of ground water.
- Nepal has imported rice worth Rs 50.48 billion in the last fiscal year up by 51.4% than the previous year. The import expense on rice has increased by Rs 17 billion during the fiscal year 2020/21 and this amount to 3.3% of total expense on imports. Nepal imports rice mainly from India, China, Japan and Thailand.
- Thailand's 5% broken rice was quoted at \$390-\$400 per tonne down from \$390-\$403 per tonne last week. The decrease in the price has attracted buyers from Middle East but the scarcity of ships at Thai ports remains a challenge. The export of rice during January to July this year was 2.59 million tonnes down by 22% from last year.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		06-Sep-21	04-Sep-21	
Delhi (Naya Bazar)	1121 Paddy	3300	3250	50
	1509 Paddy	2800	2750	50
	DB Paddy	2900	2900	Unch
	Traditional Basmati Paddy	4800	4800	Unch
	Basmati Rice (Raw Wand)	9600	9600	Unch
	Sarbati Sella Wand	4200	4100	100
	SBT Raw Wand	4800	4800	Unch
	Parmal Sella wand	3300	3250	50
	Parmal Steam Wand	3350	3350	Unch
	Parmal Raw	2700	2700	Unch
	Pusa Raw Wand	5500	5500	Unch
	1121 Raw Wand	6400	6500	-100
	1121 Sella Wand	5500	5600	-100

	1121 Steam Wand	6400	6500	-100
	1509 Steam Wand	6100	6100	Unch
	1509 Sella Wand	5200	5200	Unch
	Sugandha Steam	5100	5200	-100
Punjab (Amritsar)	SarbatiSella Rice	4100	4000	100
	Sarbati Raw Rice	4700	4700	Unch
	Sarbati Steam(New Crop)	4900	4900	Unch
	Basmati Rice Raw	9500	9500	Unch
	Basmati Paddy	4700	4700	Unch
	ParmalGovt Quality/47	2950	2950	Unch
	Parmal Steam Wand/47	3250	3200	50
	1121 Steam Wand	6300	6400	-100
	1121 Sella Wand	5400	5500	-100
	1121 Paddy	3300	3250	50
	1509 Paddy	2800	2750	50
	1509 Sella	5100	5100	Unch
	1509 Steam	6000	6000	Unch
	Basmati Rice Raw	9550	9550	Unch
	Sarbati Steam(New Crop)	4950	4950	Unch
Haryana (Karnal)	SarbatiSella	4150	4050	100
	Parmal Raw Rice/14/13/47	2650	2650	Unch
	IR8	2900	2900	Unch
	1121 Sella Wand	5450	5550	-100
	1121 Paddy	3300	3250	50
	ParmalSella/47	3250	3150	100
	PusaSella Wand	5050	5050	Unch
	Pusa Steam	5450	5450	Unch
	1121 Steam	6350	6450	-100
	Basmati Paddy 31no.	3400	3400	Unch
	PR-Steam	3300	3250	50
	1509 Paddy	2800	2750	50
	1509 sella	5150	5150	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2700	-100
	Swarna Parboiled 100% Silky Sortex	2400	2450	-50
	IR-36 Parboiled 5% Silky Sortex	2400	2450	-50
	IR-64 Parboiled 25% Silky Sortex	2400	2450	-50
	Miniket 5% Broken	2900	2900	Unch

	GobindBhog	5500	5500	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Unch
Chhattisgarh (Bhatapara)	HMT	4600	4600	Unch
	Shri Ram	5500	5400	100
	Vishnu Bhog	7600	7600	Unch
	Dugraj	3500	3600	-100
	Swarna	2500	2600	-100
Chhattisgarh (Rajim)	Swarna 5% Broken	2300	2300	Unch
	BPT Boiled	3025	2950	75
	BPT Steam	3300	3225	75
Maharashtra (Nagpur)	HMT Raw	3900	4000	-100
	Shri Ram Best	5100	5200	-100
	Best Chinnur	6000	6100	-100
	BPT	2900	2950	-50
	Rupali	3300	3350	-50
Maharashtra (Gondia)	IR-36 SELLA	2300	2350	-50
	HMT RAW	4000	4050	-50
	BPT Parboiled	3050	3100	-50
Karnatka (Raichur)	Sona Steam	3400	3600	-200
	Sona Raw	4600	4800	-200
	Ganga Kaveri	3500	3600	-100
	HMT	4800	4500	300
Telangana (Nizamabad)	BPT Steam	3400	3400	Unch
	BPT raw	3300	3300	Unch
	Steam kolamSortex	5000	5100	-100
	Shri Ram kolam	5300	5400	-100
	IR-64	2300	2400	-100
	Kinki	1750	1800	-50
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2450	2450	Unch
	SonaMaruti Steam	4050	4050	Unch
	IR-SILKI SORTEX	2450	2450	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati(New Crop)	9000	9000	Unch
	1121 Steam(New Crop)	6100	6150	-50
	1509 Steam(New Crop)	560	5650	-5090
	SugandhSella	4200	4250	-50

Gujarat (Ahmedabad)	ParmalSela(New Crop)	2800	2850	-50
	Sharbati Steam(New Crop)	4800	4850	-50
	IR 8-Jaya Sortex	2500	2500	Unch
	ParmalSortex	2600	2600	Unch
	KolamSortex	2625	2625	Unch

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