

## **Domestic & International Market Highlights:**

- The latest Rice Kharif sowing data suggests 414.18 lakh hectares of sowing of rice as on September 17th, 2021, higher 0.20% from 413.34 lakh hectares the previous year at the same time. Telangana has sown 21.28 lakh hectares of rice up by 3.30% from 20.60 lakh hectares the previous year. While Odisha has sown 35.13 lakh hectare of rice down by 5.18% from 37.05 lakh hectares last year.
- The agriculture ministry's fourth advance estimate suggests rice output to reach a new high of 122.27 million tonnes in 2020-21.
- Procurement of paddy in ongoing KMS 2020-21 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons and till now (up-to 13.09.2021) a quantity of over 889.88 LMT of rice higher by 15.42% against last year. About 130.47 lakh farmers have already been benefitted with MSP value of Rs. 1,67,960.77 crore.
- The Kharif marketing season 2021-22 in Punjab would start from 1<sup>st</sup> October 2021 and the operation would continue till 15<sup>th</sup> December 2021. The paddy would be stored in eligible rice mills as per entitlement and agreement between state agencies and rice millers. The rice millers shall deliver rice from the paddy stored upto March 31, 2020 as per policy and agreement.
- With GI tag for Indian basmati rice by European union more developments are coming in rice commodity. Indian has currently 45 % market share of rice export in the world. This year Bangladesh and China are added as new market for Indian rice. Analyst expect the basmati rice demand is expected to be doubled. Analyst's also suggest logistic infrastructure as a major problem haltering rice export.
- With FCI decides not to purchase coarse rice from Telangana, the state government faces a significant challenge in initiating a change in cultivating patterns country's largest producer of coarse grain for two seasons, the state has largest number of farmers benefiting from minimum support price of rice.
- Thailand is expected to target a shipping of 6 million tons overseas this year as supply boosting rains and weaker currency has made Thailand highly competitive in international market. This year's target is higher than last year's 5.7 million ton of rice which is lowest since 1997. Thai export has been poor since last 2 years due to prolonged drought and strong baht currency.
- Farmers in various districts of Orissa are in distress after rainwater has remained stagnant on paddy field in absence of proper drainage facility. The low-pressure rains have affected 67,000 hectares of paddy fields in the coastal districts.
- Under Haryana government's 'Mera pani mera virasat' crop diversification scheme around 98,000 acre of paddy land has been shifted to alternative crops like maize, pulses and



horticultural and vegetable growing crops. The primary reason for switching from paddy include payment of incentive of Rs7,000 per acre.

• The Telangana government has urged farmers in the state not to grow paddy as it will not purchase them due to already higher availability of the stocks. This has put lakhs of farmers in peril, as the rabi season is just a few months away.

**TODAY** 

	Rice Daily Prices:					
State/Centre	Variety	Prices (Rs/QtI)				
		18-Sep-21	17-Sep- 21	Change		
	1121 Paddy	3300	3300	Unch		
	1509 Paddy	2950	3033	-83		
	DB Paddy	3000	3000	Unch		
	Traditional Basmati Paddy	4800	4800	Unch		
	Basmati Rice (Raw Wand)	9600	9600	Unch		
	Sarbati Sella Wand	3800	3800	Unch		
	SBT Raw Wand	4750	4750	Unch		
	Parmal Sella wand	3200	3200	Unch		
Delhi (Naya Bazar)	Parmal Steam Wand	3300	3300	Unch		
	Parmal Raw	2600	2600	Unch		
	Pusa Raw Wand	5500	5500	Unch		
	1121 Raw Wand	6400	6400	Unch		
	1121 Sella Wand	5650	5650	Unch		
	1121 Steam Wand	6400	6400	Unch		
	1509 Steam Wand	5800	5800	Unch		
	1509 Sella Wand	5250	5250	Unch		
	Sugandha Steam	5250	5250	Unch		
	SarbatiSella Rice	3700	3700	Unch		
	Sarbati Raw Rice	4650	4650	Unch		
	Sarbati Steam(New Crop)	4850	4850	Unch		
	Basmati Rice Raw	9500	9500	Unch		
Dumich (Amerikaa-A	Basmati Paddy	4700	4700	Unch		
Punjab (Amritsar)	ParmalGovt Quality/47	2900	2900	Unch		
	Parmal Steam Wand/47	3200	3200	Unch		
	1121 Steam Wand	6300	6300	Unch		
	1121 Sella Wand	5550	5550	Unch		
	1121 Paddy	3300	3300	Unch		



	1509 Paddy	3033	2800	233
	1509 Sella	5150	5150	Unch
	1509 Steam	5700	5700	Unch
	Basmati Rice Raw	9550	9550	Unch
	Sarbati Steam(New Crop)	4900	4900	Unch
	SarbatiSella	3750	3750	Unch
	Parmal Raw Rice/14/13/47	2550	2550	Unch
	IR8	2900	2900	Unch
	1121 Sella Wand	5600	5600	Unch
	1121 Paddy	3300	3300	Unch
Haryana (Karnal)	ParmalSella/47	3150	3150	Unch
riai jaria (Karriai)	PusaSella Wand	5050	5050	Unch
	Pusa Steam	5550	5550	Unch
	1121 Steam	6350	6350	Unch
	Basmati Paddy 31no.	3300	3300	Unch
	PR-Steam	3250	3250	Unch
	1509 Paddy	2941	2800	141
	1509 sella	5200	5200	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2900	2900	Unch
	GobindBhog	5500	5500	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Unch
Chhattisgarh (Bhatapara)	HMT	4600	4600	Unch
	Shri Ram	5500	5500	Unch
	Vishnu Bhog	7600	7600	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
	Swarna 5% Broken	2300	2300	Unch
Chhattisgarh (Rajim)	BPT Boiled	3025	3025	Unch
	BPT Steam	3300	3300	Unch
Maharashtra (Nagpur)	HMT Raw	4100	4100	Unch
	Shri Ram Best	5100	5100	Unch
	Best Chinnur	6100	6100	Unch



	BPT	3100	3100	Unch
	Rupali	3400	3400	Unch
Maharashtra (Gondia)	IR-36 SELLA	2320	2320	Unch
	HMT RAW	4050	4050	Unch
	BPT Parboiled	3100	3100	Unch
	Sona Steam	3600	3600	Unch
Karnatka (Dajahur)	Sona Raw	4800	4800	Unch
Karnatka (Raichur)	Ganga Kaveri	3500	3500	Unch
	HMT	4500	4500	Unch
	BPT Steam	3400	3400	Unch
	BPT raw	3300	3300	Unch
Talanama (Nimamahad)	Steam kolamSortex	5000	5000	Unch
Telangna (Nizamabad)	Shri Ram kolam	5300	5300	Unch
	IR-64	2300	2300	Unch
	Kinki	1750	1750	Unch
	64-Bold Sortex/IR-64	2450	2450	Unch
Telangana (Hyderabad)	SonaMaruti Steam	4050	4050	Unch
	IR-SILKI SORTEX	2450	2450	Unch
	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati(New Crop)	9000	9000	Unch
I I I I I I I I I I I I I I I I I I I	1121 Steam(New Crop)	6100	6100	Unch
Uttrakhand (Uddhamsingh Nagar)	1509 Steam(New Crop)	5600	5600	Unch
ivagary	SugandhSella	4200	4200	Unch
	ParmalSela(New Crop)	2800	2800	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2320	2320	Unch
	ParmalSortex	2500	2500	Unch
	KolamSortex	2800	2800	Unch

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