

Domestic & International Market Highlights:

- The agriculture ministry's first advance estimate suggests kharif rice output to reach a new high of 107.04 million tonnes in 2021-22, 6.61 million tonnes higher than the average kharif production estimates of 100.43 million tonnes over the previous five years. India's kharif food grain production is expected to rise by 0.63 percent to a new record of 150.50 million tonnes in the crop year 2021-22 compared to 149.56 million tonnes in 2010-21.
- Procurement of paddy in ongoing KMS 2020-21 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons and till now (up-to 27.09.2021) a quantity of over 891.01 LMT of rice higher by 15.58% against last year. About 130.54 lakh farmers have already been benefitted with MSP value of Rs. 1,67,960.77 crore.
- In Telangana, the government is planned to cut down the paddy farming in the state by 10 lakh acres in the coming season. The government is focusing on five alternative crops of green gram, groundnut, sunflower, sesame and Bengal gram. The plan is to reduce the paddy cultivation by 20% and three zones are identified to press with alternative crops.
- The Jharkhand State cabinet has selected East Singhbhum (Jamshedpur) for project monitoring unit (PMU) to distribute and implement the central government fortified rice scheme on pilot basis. The distribution will take place through public distribution shops.
- The Union ministry of food and public distribution has rejected the Punjab government's revised estimate of total paddy arrivals of 190 lakh tonnes for the extra cash credit limit (CCL) for the upcoming procurement season starting from October 1. The centre has only allowed CCL based on the previous estimate of 170 lakh tonnes. Centre has agreed for CCL to the tune of Rs.42,000 crore while Rs. 46,950 crore is needed as per the fresh estimate.
- Due to rains, Haryana government has decided to start the procurement from October 1 which was earlier preponed to September 25. The paddy arrivals in the mandis have picked up since last few days. The harvest of Parmal variety is on peak. As per government figure around 5.84 lakh hectares of total 13.64 lakh hectares of paddy is under Parmal varieties which is about 40% of the area. The demand for immediate procurement by farmers and agents is taking place as most of the space in the mandis is full due to bumper arrivals.
- As per traders and exporters, Basmati rice output is expected to drop by 10% to 8.08 million tonnes during 2021-22. The drop in basmati output is largely due to estimated 11% fall to 2.3 million tonnes in crop in Haryana which is the largest producer of aromatic rice varieties. The sowing area under basmati has reduced with estimated 3.5% to 7.9 lakh hectares.
- Due to depreciation of Baht, the price of rice in Thailand eased to \$380-\$386 per tonne on Thursday, the lowest in 18 months. The baht was weakened by 3% since August end. Thailand expects new supply in November.

- Vietnam's 5% broken rice price were at \$415-\$420 per tonne compared to \$410-\$420 last week. Vietnam is easing its coronavirus related restrictions gradually, so it's expected that trading related activity will revive over coming week.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		29-Sep-21	28-Sep-21	
Delhi (Naya Bazar)	1121 Paddy	3500	3500	Unch
	1509 Paddy	3250	3250	Unch
	DB Paddy	3100	3100	Unch
	Traditional Basmati Paddy	4800	4800	Unch
	Basmati Rice (Raw Wand)	9600	9600	Unch
	Sarbati Sella Wand	3800	3900	-100
	SBT Raw Wand	4000	4000	Unch
	Parmal Sella wand	3200	3150	50
	Parmal Steam Wand	3250	3250	Unch
	Parmal Raw	2550	2550	Unch
	Pusa Raw Wand	5600	5600	Unch
	1121 Raw Wand	6800	6700	100
	1121 Sella Wand	5950	5800	150
	1121 Steam Wand	6800	6700	100
	1509 Steam Wand	6250	6000	250
	1509 Sella Wand	5500	5350	150
	Sugandha Steam	5400	5300	100
Punjab (Amritsar)	SarbatiSella Rice	3700	3800	-100
	Sarbati Raw Rice	3900	3900	Unch
	Sarbati Steam(New Crop)	4900	4900	Unch
	Basmati Rice Raw	9500	9500	Unch
	Basmati Paddy	4600	4600	Unch
	ParmalGovt Quality/47	3000	3000	Unch
	Parmal Steam Wand/47	3150	3150	Unch
	1121 Steam Wand	6700	6600	100
	1121 Sella Wand	5850	5700	150
	1121 Paddy	3500	3500	Unch
	1509 Paddy	3150	3117	33

	1509 Sella	5400	5250	150
	1509 Steam	6150	5900	250
Haryana (Karnal)	Basmati Rice Raw	9550	9550	Unch
	Sarbati Steam(New Crop)	4950	4950	Unch
	SarbatiSella	3750	3850	-100
	Parmal Raw Rice/14/13/47	2500	2500	Unch
	IR8	2950	2950	Unch
	1121 Sella Wand	5900	5750	150
	1121 Paddy	3500	3500	Unch
	ParmalSella/47	3150	3100	50
	PusaSella Wand	5150	5150	Unch
	Pusa Steam	5550	5550	Unch
	1121 Steam	6750	6650	100
	Basmati Paddy 31no.	3300	3300	Unch
	PR-Steam	3200	3200	Unch
	1509 Paddy	3085	3100	-15
	1509 sella	5450	5300	150
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2900	2900	Unch
	GobindBhog	5500	5500	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Unch
Chhattisgarh (Bhatapara)	HMT	4300	4300	Unch
	Shri Ram	5200	5200	Unch
	Vishnu Bhog	7100	7100	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2400	2500	-100
	BPT Boiled	3100	3175	-75
	BPT Steam	3300	3300	Unch
Maharashtra (Nagpur)	HMT Raw	4000	4000	Unch
	Shri Ram Best	5200	5200	Unch
	Best Chinnur	6200	6200	Unch
	BPT	3300	3300	Unch

	Rupali	3400	3400	Unch
Maharashtra (Gondia)	IR-36 SELLA	2320	2320	Unch
	HMT RAW	4050	4050	Unch
	BPT Parboiled	3100	3100	Unch
Karnatka (Raichur)	Sona Steam	3500	3500	Unch
	Sona Raw	4800	4800	Unch
	Ganga Kaveri	3600	3600	Unch
	HMT	4600	4600	Unch
Telangna (Nizamabad)	BPT Steam	3400	3400	Unch
	BPT raw	3350	3350	Unch
	Steam kolamSortex	5300	5300	Unch
	Shri Ram kolam	5500	5500	Unch
	IR-64	2300	2300	Unch
	Kinki	1800	1800	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2450	2450	Unch
	SonaMaruti Steam	4050	4050	Unch
	IR-SILKI SORTEX	2450	2450	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati(New Crop)	9000	9000	Unch
	1121 Steam(New Crop)	6100	6100	Unch
	1509 Steam(New Crop)	5600	5600	Unch
	SugandhSella	4200	4200	Unch
	ParmalSela(New Crop)	2800	2800	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2500	2500	Unch
	ParmalSortex	2500	2500	Unch
	KolamSortex	2750	2750	Unch

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