

#### **Domestic & International Market Highlights:**

- Procurement of paddy in ongoing KMS 2020-21 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons and till now (up-to 27.09.2021) a quantity of over 891.01 LMT of rice higher by 15.58% against last year. About 130.54 lakh farmers have already been benefitted with MSP value of Rs. 1,67,960.77 crore.
- Paddy procurement in Haryana and Punjab to start from October 3<sup>rd</sup> amid protest after the postponement of paddy procurement to 11<sup>th</sup> October. The postponement was earlier done due to high moisture content in the paddy produce. The moisture is ranging from 18% to 22% in Punjab and 18.2% to 22.7% in Haryana against permissible limit of 17%.
- As a result of crop diversification scheme, farmers have started to shift to pulses and oilseeds from paddy and millets in Haryana. As compared to 2020, the area under pulses has increased by 74% during the 2021 kharif season.
- As per sources, 32,000 MT of Rice Vessel ALMERAY is loading at Kakinada port since 20<sup>th</sup> August 2021. And 47,500 MT of Rice Vessel ASIAN PEARL is waiting for arrival for arrival at Kakinada port since 24<sup>th</sup> September 2021. Also 50,000 MT of Rice Vessel HOPE 1 is expected to arrive at Kakinada Port on 30<sup>th</sup> September 2021. And 10,750 MT of rice vessel JUPITER is loading at Kandla Port since 18<sup>th</sup> September 2021. Also 5,500 MT of Rice Vessel GIBE is waiting for arrival at Kandla Port since 23<sup>rd</sup> September 2021. And 10,500 MT of Rice vessel SAROS B is loading at Krishnapatnam Port since 27<sup>th</sup> September 2021. And 30,000 MT of Rice vessel DESPINA K is expected to arrive at Krishnapatnam port on 01<sup>st</sup> October 2021. Also 52,590 MT of rice vessel STELIOS B is waiting for arrival at Vizag Port since 15<sup>th</sup> September 2021.
- FCI to start age test on grain to check mixing of old rice with new stock in Punjab. The system is expected to be operational in December when Punjab's procurement agencies will start handing over rice to the FCI. This system is introduced due to the fact that in last 4-5 years rice purchased from outside states at cheaper prices are mixed with newly shelled grains in Punjab and was sold to central procurement agencies to earn high profits.
- Ludhiana administration gearing up for the paddy procurement which was postponed to October 11. As per the officials, the paddy has been cultivated on around 2.57 lakh hectares in Ludhiana and around 17.53 lakh MT paddy is expected to reach the grain market this year. The previous season 17.28 lakh MT of paddy was procured. Apart from 108 regular grain markets, 94 temporary yards and 203 mandi yards are marked to decongest the market in the district.
- In srikakulam district of Andhra Pradesh, paddy crop in several mandals is damaged due to effect of cyclone gulab. The water level in Thottapali barrage has reached at 103.80 metres which is allowed level while in Gotta barrage the water level reached at 34.36 metres which is permitted



level. Paddy crops were damaged in several villages in Vangara, Jalumuru and other mandals due to inundation of paddy under floodwater.

- A record 78,000 MT of paddy was procured in Trichy during KMS 2020-21 which surpassed the previous year's target of 45,000 MT. This year the government has increased the price of both varieties of paddy from Rs. 1865 per quintal to Rs. 1918 in case of bold variety while in case of fine variety the price increased from Rs. 1905 per quintal to Rs. 1958 per quintal.
- In Telangana, the government is planned to cut down the paddy farming in the state by 10 lakh acres in the coming season. The government is focusing on five alternative crops of green gram, groundnut, sunflower, sesame and Bengal gram. The plan is to reduce the paddy cultivation by 20% and three zones are identified to press with alternative crops.
- Thailand is targeting to export 6 million tonnes of rice this year amid higher output, weaker baht and increased demand which improved the exports. As per reports, the exports during August and September were 831,260 tonnes and 631,363 tonnes. In January to September, 3.7 million tonnes have been exported and is forecasted to export 700,000 tonnes per month in last three months of the year.
- As on 30<sup>th</sup> September, Export price of rice in Vietnam rose to a two and half month high due to rising domestic demand which drives procurement cost. Vietnam's 5% broken rice rose to range of \$425-\$430 per tonne, highest since mid-July from \$415-\$420 per tonne a week ago. Rice exports in September is expected to be at 530,000 tonnes. While in Thailand, 5% broken rice was quoted at \$385-\$386 per tonne compared to \$380-\$386 last week. High shipping cost is hampering exports of rice in Thailand.
- Upto September, Cambodia shipped 410,698 tonnes of milled rice to foreign market down 15.97% compared to last year and generating \$350 million as income. China is the major market for Cambodia's exports with 18.26% and remaining to Europe and other ASEAN countries.
- European Union imports of brown rice jumped 6% up from previous year to 1.1 million tonnes, the highest over the past decade. Belgium, Netherlands and Portugal are the largest importers.

	<b>Rice Daily Prices:</b>			
State/Centre	Variety	Prices (Rs/Qtl)		Change
		02-Oct-21	01-Oct-21	Change
Delhi (Naya Bazar)	1121 Paddy	3500	3500	Unch
	1509 Paddy	3200	3200	Unch

TODAY

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## Rice Daily Fundamental Report 04<sup>th</sup> October 2021

	DR Daddy	3100	3100	Unch
	DB Paddy			
	Traditional Basmati Paddy	4800	4800	Unch
	Basmati Rice (Raw Wand)	9600	9600	Uncl
	Sarbati Sella Wand	3800	3800	Unch
	SBT Raw Wand	4000	4000	Uncl
	Parmal Sella wand	3150	3150	Unc
	Parmal Steam Wand	3250	3250	Unc
	Parmal Raw	2550	2550	Unc
	Pusa Raw Wand	5600	5600	Unc
	1121 Raw Wand	7100	7100	Unc
	1121 Sella Wand	6050	6050	Unc
	1121 Steam Wand	7100	7100	Unc
	1509 Steam Wand	6500	6500	Unc
	1509 Sella Wand	5500	5500	Unc
	Sugandha Steam	5400	5400	Unc
	SarbatiSella Rice	3700	3700	Unc
	Sarbati Raw Rice	3900	3900	Unc
	Sarbati Steam(New Crop)	4900	4900	Unc
	Basmati Rice Raw	9500	9500	Unc
	Basmati Paddy	4600	4600	Unc
	ParmalGovt Quality/47	3000	3000	Unc
Punjab (Amritsar)	Parmal Steam Wand/47	3150	3150	Unc
-	1121 Steam Wand	7000	7000	Unc
	1121 Sella Wand	5950	5950	Unc
	1121 Paddy	3500	3500	Unc
	1509 Paddy	3170	3170	Unc
	1509 Sella	5400	5400	Unc
	1509 Steam	6400	6400	Unc
Haryana (Karnal)	Basmati Rice Raw	9550	9550	Unc
	Sarbati Steam(New Crop)	4950	4950	Unc
	SarbatiSella	3750	3750	Unc
	Parmal Raw Rice/14/13/47	2500	2500	Unc
	IR8	2950	2950	Unc
	1121 Sella Wand	6000	6000	Unc
	1121 Paddy	3500	3500	Unc
	ParmalSella/47	3100	3100	Unc
	PusaSella Wand	5150	5150	Unc

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	1121 Steam	7050	7050	Unch
	Basmati Paddy 31no.	3300	3300	Unch
	PR-Steam	3200	3200	Unch
	1509 Paddy	3100	3100	Unch
	1509 sella	5450	5450	Unch
	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Uncl
West Bengal (Kolkata)	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2900	2900	Unch
	GobindBhog	5500	5500	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Uncł
<u> </u>	HMT	4300	4300	Unch
	Shri Ram	5200	5200	Uncl
Chhattisgarh (Bhatapara)	Vishnu Bhog	7100	7100	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
	Swarna 5% Broken	2400	2400	Unch
Chhattisgarh (Rajim)	BPT Boiled	3100	3100	Unch
	BPT Steam	3300	3300	Unch
	HMT Raw	4000	4000	Unch
	Shri Ram Best	5200	5200	Unch
Maharashtra (Nagpur)	Best Chinnur	6200	6200	Uncl
	BPT	3300	3300	Uncl
	Rupali	3400	3400	Uncl
	IR-36 SELLA	2320	2320	Unch
Maharashtra (Gondia)	HMT RAW	4050	4050	Unch
	BPT Parboiled	3100	3100	Uncl
	Sona Steam	3500	3500	Uncl
Karnatka (Raichur)	Sona Raw	4800	4800	Unch
	Ganga Kaveri	3600	3600	Unch
	HMT	4600	4600	Unch
	BPT Steam	3400	3400	Unch
Telangna (Nizamabad)	BPT raw	3350	3350	Unch
	Steam kolamSortex	5300	5300	Unch
	Shri Ram kolam	5500	5500	Unch



# Rice Daily Fundamental Report 04<sup>th</sup> October 2021

	IR-64	2300	2300	Unch
	Kinki	1800	1800	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2450	2450	Unch
	SonaMaruti Steam	4050	4050	Unch
	IR-SILKI SORTEX	2450	2450	Unch
Uttrakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati(New Crop)	9000	9000	Unch
	1121 Steam(New Crop)	6100	6100	Unch
	1509 Steam(New Crop)	5600	5600	Unch
Nagary	SugandhSella	4200	4200	Unch
	ParmalSela(New Crop)	2800	2800	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2500	2500	Unch
	ParmalSortex	2500	2500	Unch
	KolamSortex	2750	2750	Unch

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