

**Domestic & International Market Highlights:**

- Procurement of paddy in ongoing KMS 2020-21 is continuing smoothly in the procuring States of India at MSP, as was done in previous seasons and till now (up-to 27.09.2021) a quantity of over 891.01 LMT of rice higher by 15.58% against last year. About 130.54 lakh farmers have already been benefitted with MSP value of Rs. 1,67,960.77 crore.
- Paddy procurement in Haryana and Punjab to start from October 3<sup>rd</sup> amid protest after the postponement of paddy procurement to 11<sup>th</sup> October. The postponement was earlier done due to high moisture content in the paddy produce. The moisture is ranging from 18% to 22% in Punjab and 18.2% to 22.7% in Haryana against permissible limit of 17%.
- On 3<sup>rd</sup> October, 8,750 MT of grains were procured by different grain markets in Ambala. The government has reduced prescribed per acre productivity to 25 quintal per acre from 33 quintal per acre. While in Kurukshetra, 3044 MT of paddy was procured.
- As per sources, 25,550 MT of Rice Vessel CANOPUS is loading at Kakinada port since 30<sup>th</sup> August 2021. And 39,000 MT of Rice Vessel TURICUM is waiting for arrival for arrival at Kakinada port since 24<sup>th</sup> September 2021. Also 50,000 MT of Rice Vessel HOPE 1 is expected to arrive at Kakinada Port on 30<sup>th</sup> September 2021. And 5,000 MT of rice vessel DOCTOR O is loading at Kandla Port since 20<sup>th</sup> September 2021. Also 53,000 MT of rice vessel SINGAPORE BULKER is loading at Kandla Port since 11<sup>th</sup> September 2021. And 5,500 MT of Rice Vessel GIBE is waiting for arrival at Kandla Port since 23<sup>rd</sup> September 2021. And 10,500 MT of Rice vessel SAROS B is loading at Krishnapatnam Port since 27<sup>th</sup> September 2021. And 30,000 MT of Rice vessel DESPINA K is expected to arrive at Krishnapatnam port on 01<sup>st</sup> October 2021. Also 43,000 MT of rice vessel VITA KOUAN is expected to arrive at Vizag Port on 06<sup>th</sup> October 2021.
- Centre has reduced procurement target for this year to 50 million tonnes from last year's 60 million tonnes, highest ever procurement. In 2020-21 crop marketing year the procurement at MSP was 49.3% of annual production. In 2019-20, it was 43.7% while in 2018-19 it was 38.1%. In Punjab and Telangana, the procurement %age is higher than annual production indicating recycling of grains and possibly selling by farmers of other states.
- Ludhiana administration gearing up for the paddy procurement which was postponed to October 11. As per the officials, the paddy has been cultivated on around 2.57 lakh hectares in Ludhiana and around 17.53 lakh MT paddy is expected to reach the grain market this year. The previous season 17.28 lakh MT of paddy was procured. Apart from 108 regular grain markets, 94 temporary yards and 203 mandi yards are marked to decongest the market in the district.
- Centre has asked Chhattisgarh, Telangana and Andhra Pradesh not to transfer parboiled rice this year as central pool stock is enough for next 3-4 years. The states and agencies are advised to

process the parboiled rice before handing over to FCI in order to save high processing cost of parboiled rice.

- A record 78,000 MT of paddy was procured in Trichy during KMS 2020-21 which surpassed the previous year's target of 45,000 MT. This year the government has increased the price of both varieties of paddy from Rs. 1865 per quintal to Rs. 1918 in case of bold variety while in case of fine variety the price increased from Rs. 1905 per quintal to Rs. 1958 per quintal.
- Thailand is targeting to export 6 million tonnes of rice this year amid higher output, weaker baht and increased demand which improved the exports. As per reports, the exports during August and September were 831,260 tonnes and 631,363 tonnes. In January to September, 3.7 million tonnes have been exported and is forecasted to export 700,000 tonnes per month in last three months of the year.
- As on 30<sup>th</sup> September, Export price of rice in Vietnam rose to a two and half month high due to rising domestic demand which drives procurement cost. Vietnam's 5% broken rice rose to range of \$425-\$430 per tonne, highest since mid-July from \$415-\$420 per tonne a week ago. Rice exports in September is expected to be at 530,000 tonnes. While in Thailand, 5% broken rice was quoted at \$385-\$386 per tonne compared to \$380-\$386 last week. High shipping cost is hampering exports of rice in Thailand.
- Upto September, Cambodia shipped 410,698 tonnes of milled rice to foreign market down 15.97% compared to last year and generating \$350 million as income. China is the major market for Cambodia's exports with 18.26% and remaining to Europe and other ASEAN countries.
- As per sources, the estimated FCI rice stock is hovering around 36 million tonnes, against 27.8 million tonnes last year at the same time. The FCI rice stock as on October 1 is higher than total offtake of rice (35.2 MT) from central pool under mid-day meal, NFSA and open market sale scheme.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		04-Oct-21	02-Oct-21	
Delhi (Naya Bazar)	1121 Paddy	3400	3500	-100
	1509 Paddy	3200	3200	Unch
	DB Paddy	3100	3100	Unch
	Traditional Basmati Paddy	4800	4800	Unch
	Basmati Rice (Raw Wand)	9600	9600	Unch

	Sarbati Sella Wand	3800	3800	Unch
	SBT Raw Wand	4100	4000	100
	Parmal Sella wand	3150	3150	Unch
	Parmal Steam Wand	3250	3250	Unch
	Parmal Raw	2550	2550	Unch
	Pusa Raw Wand	5600	5600	Unch
	1121 Raw Wand	7000	7100	-100
	1121 Sella Wand	5950	6050	-100
	1121 Steam Wand	7000	7100	-100
	1509 Steam Wand	6400	6500	-100
	1509 Sella Wand	5500	5500	Unch
	Sugandha Steam	5400	5400	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3700	3700	Unch
	Sarbati Raw Rice	4000	3900	100
	Sarbati Steam(New Crop)	4900	4900	Unch
	Basmati Rice Raw	9500	9500	Unch
	Basmati Paddy	4600	4600	Unch
	Parmal Govt Quality/47	2900	3000	-100
	Parmal Steam Wand/47	3150	3150	Unch
	1121 Steam Wand	6900	7000	-100
	1121 Sella Wand	5850	5950	-100
	1121 Paddy	3500	3500	Unch
	1509 Paddy	3170	3170	Unch
	1509 Sella	5400	5400	Unch
	1509 Steam	6300	6400	-100
	Basmati Rice Raw	9550	9550	Unch
Haryana (Karnal)	Sarbati Steam (New Crop)	4950	4950	Unch
	Sarbati Sella	3750	3750	Unch
	Parmal Raw Rice/14/13/47	2500	2500	Unch
	IR8	2900	2950	-50
	1121 Sella Wand	5900	6000	-100
	1121 Paddy	2500	2500	Unch
	Parmal Sella/47	3100	3100	Unch
	Pusa Sella Wand	5150	5150	Unch
	Pusa Steam	5550	5550	Unch
	1121 Steam	6950	7050	-100
	Basmati Paddy 31no.	3300	3300	Unch
	PR-Steam	3200	3200	Unch

	1509 Paddy	3100	3100	Unch
	1509 sella	5450	5450	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2900	2900	Unch
	Gobind Bhog	5500	5500	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Unch
Chhattisgarh (Bhatapara)	HMT	4300	4300	Unch
	Shri Ram	5200	5200	Unch
	Vishnu Bhog	7100	7100	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	3100	3100	Unch
	BPT Steam	3300	3300	Unch
Maharashtra (Nagpur)	HMT Raw	4000	4000	Unch
	Shri Ram Best	5200	5200	Unch
	Best Chinnur	6200	6200	Unch
	BPT	3300	3300	Unch
	Rupali	3400	3400	Unch
Maharashtra (Gondia)	IR-36 SELLA	2320	2320	Unch
	HMT RAW	4050	4050	Unch
	BPT Parboiled	3100	3100	Unch
Karnataka (Raichur)	Sona Steam	3500	3500	Unch
	Sona Raw	4800	4800	Unch
	Ganga Kaveri	3600	3600	Unch
	HMT	4600	4600	Unch
Telangana (Nizamabad)	BPT Steam	3400	3400	Unch
	BPT raw	3350	3350	Unch
	Steam kolam Sortex	5300	5300	Unch
	Shri Ram kolam	5500	5500	Unch
	IR-64	2300	2300	Unch
	Kinki	1800	1800	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2450	2450	Unch

	Sona Maruti Steam	4050	4050	Unch
	IR-SILKI SORTEX	2450	2450	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati (New Crop)	9000	9000	Unch
	1121 Steam (New Crop)	6100	6100	Unch
	1509 Steam (New Crop)	5600	5600	Unch
	Sugandha Sella	4200	4200	Unch
	Parmal Sella(New Crop)	2800	2800	Unch
	Sharbati Steam(New Crop)	4800	4800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2500	2500	Unch
	Parmal Sortex	2500	2500	Unch
	Kolam Sortex	2750	2750	Unch

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