

## **Domestic & International Market Highlights:**

- In Amritsar, as harvesting of paddy is picking up the markets have witnessed good arrivals of 3,76,938 lakh MT of which 3,76,188 lakh MT of paddy has been procured by the government. As per reports, there is no shortage of gunny bags and Rs. 495.47 crore has already been disbursed to farmers. Pungrain had procured a total of 1,29,090 MT of crop while Markfed had procured 94,238 MT, Punsup has purchased 81,116 MT while Punjab warehousing Corporation has procured 50,103 MT. While FCI has procured only 8,792 MT of Paddy.
- Reports shows lower payment of fine 1121 aromatic variety of basmati paddy in various markets
  of Fazilka by the private traders. The rice millers and traders are offering Rs. 200 lower than the
  nearby grain market. The reason for selling of rice at such low price owe to high moisture
  content in the paddy due to the severe rains during mid-October months.
- To boost the food security amid the pandemic, Philippines has decided to cultivate hybrid rice with a target of 1.3 million hectares for the crop year 2022. Before this, the rice was cultivated only at around 300,000 to 400,000 hectares.
- As per reports, area under basmati in Punjab has shrunk by 25 percent to 4.4 lakh hectares
  against last year's 6 lakh hectares. Basmati is considered to be best alternative to parmal
  varieties because the water requirement is half required.
- As per reports, In Punjab parmal varieties are cultivated over 26 lakh hectares of area. An acre of basmati produces 18-20 quintals which is sold at Rs. 2400 per quintal making a total sale of Rs. 48,000. Yield of parmal variety is 30-32 quintal which is sold at Rs. 1940 per quintal.
- The fall in the basmati price in Punjab is due to fall in the exports of basmati to Iran which used to import grain worth Rs. 12,000 crores from the state. This is due to the sanctions imposed by US on Iran. Once the sanctions are lifted the imports from Iran is expected to be in track again.
- The RBI has enhanced CCL for Punjab to Rs. 42,012.93 crore for the ongoing paddy procurement season upto November. The CCL has already sanctioned Rs. 35,712.73 crore upto October.
- Nepal on Thursday announced a record high Rs. 5.52 billion payout for farmers who lost farmers
  to extreme weather in last fortnight. Nepal has suffered severe unseasonal rains on October 17.
  As per reports, 90,996 hectares of paddy have been completely damaged due to the rains. The
  situation is expected to make the prices in Nepal strong in the coming weeks.
- Due to hailstorm, around 75 percent of the kharif and rabi crops were damaged in Jammu and Samba districts. In Kathua district almost 50 percent damage was seen. In other districts of Jammu and Kashmir the losses were not seen due to less sowing owing to terrain issue and also most of the paddy were already harvested in mid-October month.



As per sources, 47,690 MT of Rice Vessel THEOTOKOS is waiting for loading at Kakinada port since 23<sup>rd</sup> October 2021. And 40,000 MT of rice vessel UNIVERSE 1 is waiting for loading at Kakinada Port since 24th October 2021. And 32,000 MT of rice vessel VIGOROUS is waiting for loading at Kakinada Port since 24th October 2021. Also 25,000 MT of Rice Vessel OSPREY BULKER is loading at Kakinada port since 19th October 2021. Also 39,900 MT of Rice Vessel ANNI SELMER is loading at Kakinada Port since 15<sup>th</sup> October 2021. Also 22,000 MT of rice vessel ISLANDER is loading at Kakinada Port since 12th October 2021. And 49,000 MT of rice vessel ILIA loading at Kakinada Port since 22<sup>nd</sup> October 2021. And 45,000 MT of rice vessel FROSSO K is loading at Kandla Port since 16<sup>th</sup> October 2021. And 34,000 MT of Rice Vessel KONSTANTINOS is waiting for loading at Kandla Port since 07th October 2021. Also, 5,000 MT OF Rice Vessel CAPT KHALDOUN is loading at Kandla Port since 19th October 2021. And 27,000 MT of Rice vessel LADY MARGARET is waiting for loading at Kandla Port since 20th October 2021. And 35,000 MT of Rice Vessel CEYLON BREEZE is expected to arrive at Kandla Port on 22<sup>nd</sup> October 2021. Also 23,000 MT of Rice Vessel KEN MOONYS is expected arrive at Kandla Port on 23<sup>rd</sup> October 2021. And 31,000 MT of Rice Vessel LIBERTY C is waiting for loading at Krishnapatnam Port since 19<sup>th</sup> October 2021. Also 52,000 MT of rice vessel ESHIPS PROGRESS is waiting for loading at Vizag Port on 08th October 2021.

## **TODAY**

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/QtI)		Ob a mana
		30-Oct-21	29-Oct-21	Change
Delhi (Naya Bazar)	1121 Paddy	3730	3685	45
	1509 Paddy	3000	3000	Unch
	DB Paddy	3200	3200	Unch
	Traditional Basmati Paddy	4700	4700	Unch
	Basmati Rice (Raw Wand)	9700	9700	Unch
	Sarbati Sella Wand	3900	3900	Unch
	SBT Raw Wand	4400	4400	Unch
	Parmal Sella wand	3100	3100	Unch
	Parmal Steam Wand	3250	3250	Unch
	Parmal Raw	2500	2500	Unch
	Pusa Raw Wand	5600	5600	Unch
	1121 Raw Wand	7100	7100	Unch
	1121 Sella Wand	6100	6100	Unch
	1121 Steam Wand	7100	7100	Unch
	1509 Steam Wand	6400	6400	Unch



	1509 Sella Wand	5650	5650	Unch
	Sugandha Steam	5400	5400	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3800	3800	Unch
	Sarbati Raw Rice	4300	4300	Unch
	Sarbati Steam(New Crop)	4500	4500	Unch
	Basmati Rice Raw	9600	9600	Unch
	Basmati Paddy	4600	4600	Unch
	Parmal Govt Quality/47	2900	2900	Unch
	Parmal Steam Wand/47	3150	3150	Unch
	1121 Steam Wand	7000	7000	Unch
	1121 Sella Wand	6000	6000	Unch
	1121 Paddy	3600	3600	Unch
	1509 Paddy	2950	2950	Unch
	1509 Sella	5550	5550	Unch
	1509 Steam	6300	6300	Unch
	Basmati Rice Raw	9650	9650	Unch
	Sarbati Steam (New Crop)	4550	4550	Unch
	Sarbati Sella	3850	3850	Unch
	Parmal Raw Rice/14/13/47	2450	2450	Unch
	IR8	2900	2900	Unch
	1121 Sella Wand	6050	6050	Unch
	1121 Paddy	3400	3400	Unch
Haryana (Karnal)	Parmal Sella/47	3050	3050	Unch
	Pusa Sella Wand	5250	5250	Unch
	Pusa Steam	5550	5550	Unch
	1121 Steam	7050	7050	Unch
	Basmati Paddy 31no.	3300	3300	Unch
	PR-Steam	3200	3200	Unch
	1509 Paddy	3050	3050	Unch
	1509 sella	5600	5600	Unch
	Swarna Parboiled 5% Silky Sortex	2500	2500	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
West Bengal (Kolkata)	IR-36 Parboiled 5% Silky Sortex	2400	2400	Unch
<b>J</b> . ( ,	IR-64 Parboiled 25% Silky Sortex	2400	2400	Unch
	Miniket 5% Broken	2800	2800	Unch
	Gobind Bhog	5500	5500	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4100	4100	Unch



Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3400	3400	Unch
Chhattisgarh (Bhatapara)	HMT	4300	4300	Unch
	Shri Ram	5200	5200	Unch
	Vishnu Bhog	7200	7200	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2375	2375	Unch
	BPT Boiled	3050	3050	Unch
	BPT Steam	3300	3300	Unch
	HMT Raw	4000	4000	Unch
	Shri Ram Best	5000	5200	-200
Maharashtra (Nagpur)	Best Chinnur	6100	6200	-100
	BPT	3000	3300	-300
	Rupali	3350	3400	-50
	IR-36 SELLA	2340	2340	Unch
Maharashtra (Gondia)	HMT RAW	4100	4100	Unch
	BPT Parboiled	3350	3350	Unch
	Sona Steam	3600	3600	Unch
Varnataka (Dajahur)	Sona Raw	4400	4400	Unch
Karnataka (Raichur)	Ganga Kaveri	3600	3600	Unch
	HMT	5000	5000	Unch
	BPT Steam	3250	3400	-150
	BPT raw	3150	3500	-350
Talangana (Nizamahad)	Steam kolam Sortex	5100	5100	Unch
Telangana (Nizamabad)	Shri Ram kolam	5900	5200	700
	IR-64	2350	2350	Unch
	Kinki	1825	1850	-25
	64-Bold Sortex/IR-64	2500	2450	50
Telangana (Hyderabad)	Sona Maruti Steam	4100	4050	50
	IR-SILKI SORTEX	2500	2450	50
	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati (New Crop)	8500	8500	Unch
littarakhand /liddhamain-h	1121 Steam (New Crop)	7200	7200	Unch
Uttarakhand (Uddhamsingh Nagar)	1509 Steam (New Crop)	6400	6400	Unch
	Sugandha Sella	4800	4800	Unch
	Parmal Sella(New Crop)	3000	3000	Unch
	Sharbati Steam(New Crop)	4600	4600	Unch



## Rice Daily Fundamental Report 01st November 2021

Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2450	2500	-50
	Parmal Sortex	2525	2500	25
	Kolam Sortex	2700	2750	-50

## Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2021 Indian Agribusiness Systems Ltd.