

**Domestic & International Market Highlights:**

- As on 26<sup>th</sup> November, Rabi paddy was sown in around 7.78 lakh hectares down by 0.12 lakh hectares from 7.89 lakh hectares last year. In Tamil Nadu, around 6.92 lakh hectares has been sown up by 0.33 lakh hectares from 6.59 lakh hectares last year.
- As per Agriwatch sources, 9.50 lakh tonnes of rice were exported from India during the month of October 2021. It is 3.73 percent lower compared to September with export of 9.87 lakh tonnes. Bangladesh continues to be the largest importer of Indian wheat with 0.84 lakh tonnes 61.82 percent lower compared to previous month export of 2.20 lakh tonnes. China is the second largest importer with 0.75 lakh tonnes of imports and Benin being the third largest importer with 0.42 lakh tonnes.
- China's imports of rice and paddy from Pakistan rose 3.9 times that of the same period last year. Pakistan is the third largest supplier of rice to China. Pakistan was the largest supplier of rice to China during the first five months. As China and Pakistan advances agricultural cooperation, Pakistan's rice exports to China may increase in coming months.
- Cabinet ministry has announced extension of PMGKAY for another four months till March 2022. The food grain under Phase V would include an estimated food subsidy at Rs. 53,344.52 crores. The total outgo of food grains in Phase V is expected to 163 LMT.
- Prices of India's 5% broken rice were unchanged at \$354 to \$360 per tonne due to increase in supply from summer sown crop. New season supplies have already started and consistent purchases are made from China, Bangladesh and Indonesia.
- Thailand's 5% broken rice prices rose to \$390-\$403 per tonne, the highest since October 14, from \$385-\$395 per tonne last week. Higher prices have prompted many local traders to buy and store the stocks to inflate the rates along with strengthening of baht.
- In Vietnam, 5% broken rice prices were unchanged at \$425-\$430 per tonne. Philippines, the largest importer of Vietnam's rice export has temporarily limit imports from Vietnam as high domestic harvest is expected.
- Bangladesh's domestic rice price remains elevated despite good harvest and hefty import duty. Bangladesh has imported 800,000 tonnes of rice since July mainly from India through land ports.
- Punjab province of Pakistan produced a record rice production of 5.766 million tonnes which include both basmati and non-basmati for the year 2021-22 against a target of 4.480 million tonnes as well as registering an increase in the yield of 1.9 percent in per acre yield compared to previous year.

- In Philippines, the rice inventory continues to drop in October declining by 26.2 percent. The rice stock inventory as on 1<sup>st</sup> Oct stood at 1.95 million tonnes lower than 2.6 million tonnes registered during the same period last year.
- Thailand's monthly exports grew for fifth consecutive month in October. As per reports, October exports totaled 773,823 MT up by 74 percent on the year and the highest monthly since January 2019. Thai exports in January-October 2021 to 4.59 million MT marginally higher than this time last year.
- As per sources, 31,000 MT of Rice Vessel CH BELLA is loading at Kakinada Port since 23<sup>rd</sup> November 2021. Also, 54,450 MT of Rice vessel ELINA B is loading at Kakinada Port since 20<sup>th</sup> November 2021. And 31,500 MT of Rice vessel MARYAM D is loading at Kakinada Port since 20<sup>th</sup> November. And 38,000 MT of Rice Vessel COLUMBIA is loading at Kakinada Port since 20<sup>th</sup> November 2021. 33,000 MT of rice vessel PROPEL GLORY is loading at Kandla Port since 14<sup>th</sup> November 2021. And 18,500 MT of rice vessel RISING is loading at Kandla Port since 18<sup>th</sup> November 2021. And 5,500 MT of Rice Vessel ABDULLATIF is waiting for loading at Kandla Port since 20<sup>th</sup> November 2021. Also 11,000 MT of Rice vessel GIBE is waiting for loading at Kandla Port since 18<sup>th</sup> November 2021. And 21,000 MT of Rice vessel OCEAN CROSS is expected to arrive at Kandla Port on 22<sup>nd</sup> November 2021. And 50,300 MT of Rice vessel VOKARIA is expected to arrive at Kandla Port on 22<sup>nd</sup> November 2021. And 5,500 MT of Rice vessel TUHINA is expected to arrive at Kolkata Port on 20<sup>th</sup> November 2021. And 31,000 MT of Rice Vessel LIBERTY C is loading at Krishnapatnam Port since 21<sup>st</sup> October 2021. And 32,000 MT of rice vessel ALTUS is waiting for loading at Krishnapatnam Port since 09<sup>th</sup> November 2021. Also 52,000 MT of rice vessel ESHIPS PROGRESS is loading at Vizag Port since 28<sup>th</sup> October 2021.

**TODAY**

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		26-Nov-21	25-Nov-21	
Delhi (Naya Bazar)	1121 Paddy	3910	3910	Unch
	1509 Paddy	3350	3412	-62
	DB Paddy	3300	3300	Unch
	Traditional Basmati Paddy	4900	4900	Unch
	Basmati Rice (Raw Wand)	10000	10000	Unch
	Sarbati Sella Wand	4800	4800	Unch
	SBT Raw Wand	5400	5400	Unch
	Parmal Sella wand	3400	3400	Unch
	Parmal Steam Wand	3500	3500	Unch
	Parmal Raw	2650	2650	Unch

	Pusa Raw Wand	6600	6600	Unch
	1121 Raw Wand	8500	8500	Unch
	1121 Sella Wand	7200	7200	Unch
	1121 Steam Wand	8300	8300	Unch
	1509 Steam Wand	7600	7600	Unch
	1509 Sella Wand	6900	6900	Unch
	Sugandha Steam	6200	6200	Unch
Punjab (Amritsar)	Sarbati Sella Rice	4700	4700	Unch
	Sarbati Raw Rice	5300	5300	Unch
	Sarbati Steam(New Crop)	5500	5500	Unch
	Basmati Rice Raw	9900	9900	Unch
	Basmati Paddy	4800	4800	Unch
	Parmal Govt Quality/47	3100	3100	Unch
	Parmal Steam Wand/47	3400	3400	Unch
	1121 Steam Wand	8200	8200	Unch
	1121 Sella Wand	7100	7100	Unch
	1121 Paddy	4020	4020	Unch
	1509 Paddy	3925	3925	Unch
	1509 Sella	6800	6800	Unch
	1509 Steam	7500	7500	Unch
Haryana (Karnal)	Basmati Rice Raw	9950	9950	Unch
	Sarbati Steam (New Crop)	5550	5550	Unch
	Sarbati Sella	4750	4750	Unch
	Parmal Raw Rice/14/13/47	2600	2600	Unch
	IR8	3000	3000	Unch
	1121 Sella Wand	7100	7100	Unch
	1121 Paddy	3960	3960	Unch
	Parmal Sella/47	3400	3400	Unch
	Pusa Sella Wand	6200	6200	Unch
	Pusa Steam	6500	6500	Unch
	1121 Steam	8200	8200	Unch
	Basmati Paddy 31no.	3300	3300	Unch
	PR-Steam	3500	3500	Unch
	1509 Paddy	3490	3490	Unch
	1509 sella	6800	6800	Unch
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	4400	4400	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3700	3700	Unch

<b>Chhattisgarh (Bhatapara)</b>	HMT	4300	4300	Unch
	Shri Ram	5200	5200	Unch
	Vishnu Bhog	7200	7200	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
<b>Chhattisgarh (Rajim)</b>	Swarna 5% Broken	2340	2340	Unch
	BPT Boiled	2990	2990	Unch
	BPT Steam	3300	3300	Unch
<b>Maharashtra (Nagpur)</b>	HMT Raw	3900	3900	Unch
	Shri Ram Best	4400	4400	Unch
	Best Chinnur	6200	6200	Unch
	BPT	3000	3000	Unch
	Rupali	3300	3300	Unch
<b>Maharashtra (Gondia)</b>	IR-36 SELLA	2360	2360	Unch
	HMT RAW	4250	4250	Unch
	BPT Parboiled	3140	3140	Unch
<b>Karnataka (Raichur)</b>	Sona Steam	3350	3350	Unch
	Sona Raw	4400	4400	Unch
	Ganga Kaveri	3500	3500	Unch
	HMT	4500	4500	Unch
<b>Telangana (Nizamabad)</b>	BPT Steam	3200	3200	Unch
	BPT raw	3150	3150	Unch
	Steam kolam Sortex	5100	5100	Unch
	Shri Ram kolam	5700	5700	Unch
	IR-64	2200	2200	Unch
	Kinki	1800	1800	Unch
<b>Telangana (Hyderabad)</b>	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	4100	4100	Unch
	IR-SILKI SORTEX	2500	2500	Unch
<b>Uttarakhand (Uddhamsingh Nagar)</b>	Organic Basmati (New Crop)	10100	10100	Unch
	Dehraduni Basmati (New Crop)	8600	8600	Unch
	1121 Steam (New Crop)	7800	7800	Unch
	1509 Steam (New Crop)	6800	6800	Unch
	Sugandha Sella	4900	4900	Unch
	Parmal Sella(New Crop)	3150	3150	Unch
	Sharbati Steam(New Crop)	4700	4700	Unch
<b>Gujarat (Ahmedabad)</b>	IR 8-Jaya Sortex	2450	2450	Unch
	Parmal Sortex	2525	2525	Unch

	Kolam Sortex	2900	2900	Unch
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