

**Domestic & International Market Highlights:**

- As on 26<sup>th</sup> November, Rabi paddy was sown in around 7.78 lakh hectares down by 0.12 lakh hectares from 7.89 lakh hectares last year. In Tamil Nadu, around 6.92 lakh hectares has been sown up by 0.33 lakh hectares from 6.59 lakh hectares last year.
- As of 25<sup>th</sup> November, around 277.16 lakh tonnes of paddy have been procured by state agencies and FCI. In Punjab, around 186.08 lakh tonnes of paddy have been procured while from Haryana around 55.31 lakh tonnes of paddy have been procured. FCI has procured around 3.15 lakh tonnes and remaining 274.01 lakh tonnes by various state agencies. Also, approximately 165,078,9 farmers have been benefitted by the paddy procurement.
- Latin American markets has opened doors for Indian Basmati rice for the first time. The consignments will leave Indian ports on December. This has come as a relief as Indian exporters have lost Iran market due to payment issues. Earlier Latin American countries depends on US for the rice but has turned to India now.
- Basmati rice prices shot up this year due to unseasonal rains during September and October months. Prices are already up by 20-40 percent this year as the supply of quality basmati rice is almost down by 15-20 percent.
- In Telangana, the rice millers are in dilemma as the migrant labors required for the mills have not returned from their native Bihar due to concerns looming over covid. In Warangal, out of required 12,000 labor forces for the rice mills, only 2,000 have returned. The current scenario along with procurement issue is creating a havoc for millers in Telangana.
- In Punjab around 187.23 lakh tonnes of paddy have been procured during kharif 2021-22. Around 188.20 lakh tonnes of paddy had arrived in the market. Also, Rs. 36,257.30 crore has been transferred to the bank accounts of approximately 8,20,174 beneficiary farmers of the state.
- In Himachal Pradesh, the paddy procurement will continue till December 15<sup>th</sup>. Earlier procurement was to be done till November 30<sup>th</sup>. The procurement target has also increased from 54,000 tonnes to 56,000 tonnes.
- Sri Lanka to import rice from Myanmar for \$460 per tonne as a state-run trading firm has approved import of 20,000 of rice from Burma as the domestic prices in Sri Lanka has been pushed by milling oligopoly which takes cover under import control.
- Pakistan has achieved bumper rice crop of 9 million tonnes this year with an exportable surplus of 8.03 million tonnes worth \$4.85 billion. Currently the shipping line is easing and if the current

level is achieved it will earn \$2.74 billion more than the previous year. It is expected to be the highest growth in the entire export sector of Pakistan this year.

- The center has decided to set up steel silos or storages totaling 11 million tonnes that can help store rice for longer period of 1-2 years and also avoid wastage of cereals. The storage come up in 13 states across 250 sites.
- RBI allowed an enhanced cash credit limit of Rs. 43,297.88 crore to Punjab for the purchase of paddy. Earlier, the state was allowed a cash credit limit of Rs. 35,000 crores which was enhanced later to Rs. 42,000 crores.
- Even after decline in sowing area and delayed harvesting, West Bengal is expected to harvest bumper production this year. The harvesting has been in good pace as of now and will be completed with early December. West Bengal produces close to 10.5-11 million tonnes of paddy during kharif which accounts for 70 percent of the total production and is estimated to be around 15-16 million tonnes a year and close to 14 percent of total paddy production.
- As per sources, 11,000 MT rice vessel SUPRA ONIKI is expected to arrive at Haldia Port on 04<sup>th</sup> December 2021. Also, 7,600 MT of Rice Vessel BMC ALPHA is loading at Kakinada Port on 25<sup>th</sup> November 2021. Also, 54,450 MT of Rice vessel ELINA B is loading at Kakinada Port since 20<sup>th</sup> November 2021. And 31,500 MT of Rice vessel MARYAM D is loading at Kakinada Port since 20<sup>th</sup> November. And 38,000 MT of Rice Vessel COLUMBIA is loading at Kakinada Port since 20<sup>th</sup> November 2021. And 5,500 MT of Rice Vessel ABDULLATIF is waiting for loading at Kandla Port since 20<sup>th</sup> November 2021. Also 11,000 MT of Rice vessel GIBE is waiting for loading at Kandla Port since 18<sup>th</sup> November 2021. And 21,000 MT of Rice vessel OCEAN CROSS is waiting for loading at Kandla Port since 22<sup>nd</sup> November 2021. And 6,000 MT of rice vessel SEAWAY K is waiting for loading at Kandla Port since 26<sup>th</sup> November 2021. And 50,300 MT of Rice vessel VOKARIA is waiting for loading at Kandla Port on 22<sup>nd</sup> November 2021. And 5,500 MT of Rice vessel TUHINA is loading at Kolkata Port since 25<sup>th</sup> November 2021. And 5,000 MT of Rice Vessel TIVSHA is expected to arrive at Kolkata Port on 1<sup>st</sup> December. And 31,000 MT of Rice Vessel LIBERTY C is loading at Krishnapatnam Port since 21<sup>st</sup> October 2021. And 32,000 MT of rice vessel ALTUS is loading at Krishnapatnam Port since 24<sup>th</sup> November 2021. Also 24,000 MT of rice vessel GOLDEN LOTUS is waiting for loading since 24<sup>th</sup> November 2021. Also 52,000 MT of rice vessel ESHIPS PROGRESS is loading at Vizag Port since 28<sup>th</sup> October 2021.

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		01-Dec-21	30-Nov-21	
Delhi (Naya Bazar)	1121 Paddy	3900	3900	Unch

	1509 Paddy	3400	3400	Unch
	DB Paddy	3300	3300	Unch
	Traditional Basmati Paddy	5000	5000	Unch
	Basmati Rice (Raw Wand)	10000	10000	Unch
	Sarbati Sella Wand	4500	4600	-100
	SBT Raw Wand	5050	5000	50
	Parmal Sella wand	3400	3400	Unch
	Parmal Steam Wand	3500	3500	Unch
	Parmal Raw	2550	2800	-250
	Pusa Raw Wand	6200	6200	Unch
	1121 Raw Wand	7900	8000	-100
	1121 Sella Wand	7000	7000	Unch
	1121 Steam Wand	7900	8000	-100
	1509 Steam Wand	7300	7300	Unch
	1509 Sella Wand	6400	6600	-200
	Sugandha Steam	6200	6800	-600
Punjab (Amritsar)	Sarbati Sella Rice	4400	4500	-100
	Sarbati Raw Rice	5050	4900	150
	Sarbati Steam(New Crop)	5150	5100	50
	Basmati Rice Raw	9900	9900	Unch
	Basmati Paddy	4900	4900	Unch
	Parmal Govt Quality/47	3200	3200	Unch
	Parmal Steam Wand/47	3400	3400	Unch
	1121 Steam Wand	7800	7900	-100
	1121 Sella Wand	6900	6900	Unch
	1121 Paddy	4025	4025	Unch
	1509 Paddy	3800	3800	Unch
	1509 Sella	6300	6500	-200
	1509 Steam	7200	7200	Unch
Haryana (Karnal)	Basmati Rice Raw	9950	9950	Unch
	Sarbati Steam (New Crop)	5200	5150	50
	Sarbati Sella	4450	4550	-100
	Parmal Raw Rice/14/13/47	2500	2750	-250
	IR8	3100	3100	Unch
	1121 Sella Wand	6950	6950	Unch
	1121 Paddy	3900	3900	Unch
	Parmal Sella/47	3350	3350	Unch
	Pusa Sella Wand	5950	5950	Unch

	Pusa Steam	6150	6150	Unch
	1121 Steam	7850	7950	-100
	Basmati Paddy 31no.	3500	3500	Unch
	PR-Steam	3450	3450	Unch
	1509 Paddy	3300	3300	Unch
	1509 sella	6350	6550	-200
<b>Andhra Pradesh (Kurnool)</b>	Sona Fine (Rice)	4400	4400	Unch
<b>Andhra Pradesh (Machilipatnam)</b>	B.P.T Raw (Rice)	3700	3700	Unch
<b>Chhattisgarh (Bhatapara)</b>	HMT	4300	4300	Unch
	Shri Ram	5200	5200	Unch
	Vishnu Bhog	7200	7200	Unch
	Dugraj	3500	3500	Unch
	Swarna	2500	2500	Unch
<b>Chhattisgarh (Rajim)</b>	Swarna 5% Broken	2340	2340	Unch
	BPT Boiled	2990	2990	Unch
	BPT Steam	3300	3300	Unch
<b>Maharashtra (Nagpur)</b>	HMT Raw	3800	3800	Unch
	Shri Ram Best	4700	4700	Unch
	Best Chinnur	6100	6100	Unch
	BPT	3000	3000	Unch
	Rupali	3200	3200	Unch
<b>Maharashtra (Gondia)</b>	IR-36 SELLA	2360	2360	Unch
	HMT RAW	4250	4250	Unch
	BPT Parboiled	3140	3140	Unch
<b>Karnataka (Raichur)</b>	Sona Steam	3300	3300	Unch
	Sona Raw	4800	4800	Unch
	Ganga Kaveri	3500	3500	Unch
	HMT	4500	4500	Unch
<b>Telangana (Nizamabad)</b>	BPT Steam	3200	3200	Unch
	BPT raw	3150	3150	Unch
	Steam kolam Sortex	5100	5100	Unch
	Shri Ram kolam	5700	5700	Unch
	IR-64	2200	2200	Unch
	Kinki	1800	1800	Unch
<b>Telangana (Hyderabad)</b>	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	4100	4100	Unch
	IR-SILKI SORTEX	2500	2500	Unch

<b>Uttarakhand (Uddhamsingh Nagar)</b>	Organic Basmati (New Crop)	10100	10100	<b>Unch</b>
	Dehraduni Basmati (New Crop)	8600	8600	<b>Unch</b>
	1121 Steam (New Crop)	7800	7800	<b>Unch</b>
	1509 Steam (New Crop)	6800	6800	<b>Unch</b>
	Sugandha Sella	4900	4900	<b>Unch</b>
	Parmal Sella(New Crop)	3150	3150	<b>Unch</b>
	Sharbati Steam(New Crop)	4700	4700	<b>Unch</b>
<b>Gujarat (Ahmedabad)</b>	IR 8-Jaya Sortex	2450	2450	<b>Unch</b>
	Parmal Sortex	2525	2525	<b>Unch</b>
	Kolam Sortex	3075	3075	<b>Unch</b>

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