

Domestic & International Market Highlights:

- As of 13th January 2022, 560.93 lakh metric tonnes (LMT) of paddy have been procured in KMS 2021-22 in the procuring states. Till now approximately, 68.11 lakh farmers have been benefitted from the procurement.
- To protect farmers' interests, HAFED has decided to procure around 20,000 metric tonnes (MT) paddy from different mandis to stabilize the market. There had been a sudden downfall in the market price of basmati rice and similar varieties after November month. HAFED had received a confirmed export supply order of 5,000 MT of Indian Sella Basmati Rice from a leading importer of Saudi Arabia.
- As per sources, Rice bran oil can potentially replace the petroleum-based oils which is currently used for cooling and lubricating lathes and other cutting machineries. India is among the world's largest producers of rice bran oil, accounting for most of the total global production, and is followed by China and Japan.
- In West Bengal, the retail prices are growing causing considerable stress in households. The price of parboiled rice for fine and long grain have increased Rs. 8-12 per kg. The increase in price is mainly due to higher exports to Bangladesh and Vietnam, also the production was on lower side this season. Also, the prices of rice shot up mainly due to delay in supply as the demand rises amid covid surge and also due to crop loss reported due to untimely rains.
- As per sources, first shipment of 1,000 tonnes of Thai rice has been delivered using the Lao-Chinese railway to China. This marks the opening of new market for Thailand in China. China is also the major market for Indian broken rice which is generally purchased for feed, snack purposes. India still remains highly competitive to sustain well in Chinese markets.
- European Union backing import tariff on rice from Myanmar and Cambodia is expected to rise the shipments from Myanmar though Cambodian traders are sceptical about the shipment due to high freight charges. Italian rice traders are also doubtful as the prospect of rice entering from countries such as Myanmar will put more pressure on the Italian market and bring it back to reality.
- In Indonesia, rice prices might continue climbing until February, continuing a trend that started at the end of last year because of low harvests from November to December and forecasts of natural disasters in early 2022. It is also expected that the rice production in the month of February and March would stabilize the rice supplies and prices.
- As per trade sources, during the month of December, around 18.04 LMT of rice was exported from India at an average FOB of \$772.07 per tonne. Iran is the largest buyer of rice in the month of

December with 2.14 LMT followed by Sri Lanka with 1.68 LMT. Nepal has imported 1.89 LMT of rice and China imported 1.26 LMT. The exports are 4.3 LMT higher than the November month export of 13.74 LMT. The increase in exports is mainly due to higher demand received from middle east countries owing to Ramzan festival in the month of March. Also, China had imported India's broken rice due to its competitive price compared to other competitors.

- As of 14th January, Rabi paddy sowing was done in 19.82 lakh hectares down by 18.52% from 24.33 lakh hectares the previous year. Tamil Nadu has sown 11.19 lakh hectares of paddy so far up from 10.12 lakh hectares. The decrease in the acreage is mainly due to Telangana and Andhra Pradesh farmers opting out sowing of paddy due to the procurement issues with centre and government's crop diversification policies.
- As per sources, 36,500 MT of rice vessel BULK PATAGONIA is loading at Kakinada Port since 17th January 2022. And 42,000 MT of rice vessel NPS MOSA is loading at Kakinada Port since 16th January 2022. Also, 39,900 MT of rice vessel STRANGE ATTRACTOR is loading at Kakinada Port since 17th January 2022. And, 55,000 metric tonnes (MT) of rice vessel ELEFOTHEROTRIA is waiting for loading at Kandla Port since 17th January 2022. Also, 35,640 MT of rice vessel PROPEL PROSPERITY is loading at Kandla Port since 18th January 2022. Also, 22,000 MT of rice vessel MOMENTUM PHONIX is loading at Krishnapatnam Port since 06th January 2022. Also, 41,000 MT of rice vessel SUPRA ONIKI is loading at Krishnapatnam Port since 08th January 2022.

TODAY

| Rice Daily Prices: | | | | |
|--------------------|---------------------------|-----------------|-----------|--------|
| State/Centre | Variety | Prices (Rs/Qtl) | | Change |
| | | 20-Jan-22 | 19-Jan-22 | |
| Delhi (Naya Bazar) | 1121 Paddy | 3600 | 3700 | -100 |
| | 1509 Paddy | 3500 | 3265 | 235 |
| | DB Paddy | 3650 | 3665 | -15 |
| | Traditional Basmati Paddy | - | - | - |
| | Basmati Rice (Raw Wand) | - | - | - |
| | Sarbati Sella Wand | 4550 | 4500 | 50 |
| | SBT Raw Wand | 4950 | 4900 | 50 |
| | Parmal Sella wand | 3100 | 3100 | Unch |

| | | | | |
|--------------------------|--------------------------|------|------|------|
| | Parmal Steam Wand | 3100 | 3100 | Unch |
| | Parmal Raw | 2800 | 2800 | Unch |
| | Pusa Raw Wand | 5900 | 5900 | Unch |
| | 1121 Raw Wand | 7700 | 7650 | 50 |
| | 1121 Sella Wand | 6700 | 6650 | 50 |
| | 1121 Steam Wand | 7550 | 7500 | 50 |
| | 1509 Steam Wand | 7200 | 7150 | 50 |
| | 1509 Sella Wand | 6200 | 6150 | 50 |
| | Sugandha Steam | 6100 | 6100 | Unch |
| Punjab (Amritsar) | Sarbati Sella Rice | 4450 | 4400 | 50 |
| | Sarbati Raw Rice | 4850 | 4800 | 50 |
| | Sarbati Steam(New Crop) | 5050 | 5000 | 50 |
| | Basmati Rice Raw | - | - | - |
| | Basmati Paddy | - | - | - |
| | Parmal Govt Quality/47 | 3100 | 3100 | Unch |
| | Parmal Steam Wand/47 | 3050 | 3050 | Unch |
| | 1121 Steam Wand | 7500 | 7450 | 50 |
| | 1121 Sella Wand | 6600 | 6550 | 50 |
| | 1121 Paddy | 3600 | 3605 | -5 |
| | 1509 Paddy | 3300 | 3300 | Unch |
| | 1509 Sella | 6100 | 6050 | 50 |
| | 1509 Steam | 7100 | 7050 | 50 |
| | Basmati Rice Raw | - | - | - |
| Haryana (Karnal) | Sarbati Steam (New Crop) | 5100 | 5050 | 50 |
| | Sarbati Sella | 4500 | 4450 | 50 |
| | Parmal Raw Rice/14/13/47 | 2750 | 2750 | Unch |
| | IR8 | 3100 | 3100 | Unch |
| | 1121 Sella Wand | 6650 | 6600 | 50 |
| | 1121 Paddy | 3700 | 3700 | Unch |
| | Parmal Sella/47 | 3050 | 3050 | Unch |
| | Pusa Sella Wand | 5250 | 5250 | Unch |
| | Pusa Steam | 5850 | 5850 | Unch |
| | 1121 Steam | 7500 | 7450 | 50 |
| | Basmati Paddy 31no. | 3300 | 3300 | Unch |
| | PR-Steam | 3100 | 3100 | Unch |
| | 1509 Paddy | 3300 | 3200 | 100 |
| | 1509 sella | 6150 | 6100 | 50 |
| | Basmati Rice Raw | - | - | - |
| Andhra Pradesh (Kurnool) | Sona Fine (Rice) | - | - | - |

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|---------------------------------|------------------------------------|-------|-------|------|
| West Bengal (Kolkata) | Swarna Parboiled 5% Silky Sortex | - | - | - |
| | Swarna Parboiled 100% Silky Sortex | - | - | - |
| | IR-36 Parboiled 5% Silky Sortex | - | - | - |
| | IR-64 Parboiled 25% Silky Sortex | - | - | - |
| | Miniket 5% Broken | - | - | - |
| | Gobind Bhog | - | - | - |
| Andhra Pradesh (Machilipatnam) | B.P.T Raw (Rice) | - | - | - |
| Chhattisgarh (Bhatapara) | HMT | 4400 | 4400 | Unch |
| | Shri Ram | 5300 | 5300 | Unch |
| | Vishnu Bhog | 7300 | 7300 | Unch |
| | Dugraj | 3500 | 3500 | Unch |
| | Swarna | 2200 | 2200 | Unch |
| Chhattisgarh (Rajim) | Swarna 5% Broken | 2325 | 2325 | Unch |
| | BPT Boiled | 2980 | 2980 | Unch |
| | BPT Steam | 3200 | 3200 | Unch |
| Maharashtra (Nagpur) | HMT Raw | 3600 | 3600 | Unch |
| | Shri Ram Best | 4600 | 4600 | Unch |
| | Best Chinnur | 4700 | 4700 | Unch |
| | BPT | 3000 | 3000 | Unch |
| | Rupali | 3250 | 3250 | Unch |
| Maharashtra (Gondia) | IR-36 SELLA | 2420 | 2420 | Unch |
| | HMT RAW | 4250 | 4250 | Unch |
| | BPT Parboiled | 3240 | 3240 | Unch |
| Karnataka (Raichur) | Sona Steam | 3450 | 3450 | Unch |
| | Sona Raw | 4200 | 4200 | Unch |
| | Ganga Kaveri | 3650 | 3650 | Unch |
| | HMT | 4700 | 4700 | Unch |
| Telangana (Nizamabad) | BPT Steam | 3300 | 3300 | Unch |
| | BPT raw | 3250 | 3250 | Unch |
| | Steam kolam Sortex | 4800 | 4800 | Unch |
| | Shri Ram kolam | 5800 | 5800 | Unch |
| | IR-64 | 2300 | 2300 | Unch |
| | Kinki | 1950 | 1950 | Unch |
| Telangana (Hyderabad) | 64-Bold Sortex/IR-64 | - | - | - |
| | Sona Maruti Steam | - | - | - |
| | IR-SILKI SORTEX | - | - | - |
| Uttarakhand (Uddhamsingh Nagar) | Organic Basmati (New Crop) | 10000 | 10000 | Unch |
| | Dehraduni Basmati (New Crop) | 8000 | 8000 | Unch |

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|----------------------------|--------------------------|------|------|------|
| | 1121 Steam (New Crop) | 7300 | 7300 | Unch |
| | 1509 Steam (New Crop) | 7000 | 7000 | Unch |
| | Sugandha Sella | 5000 | 5000 | Unch |
| | Parmal Sella(New Crop) | 2900 | 2900 | Unch |
| | Sharbati Steam(New Crop) | 4700 | 4900 | Unch |
| Gujarat (Ahmedabad) | IR 8-Jaya Sortex | 2475 | 2475 | Unch |
| | Parmal Sortex | 2575 | 2575 | Unch |
| | Kolam Sortex | 3000 | 3000 | Unch |

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