

Domestic & International Market Highlights:

- As of 04th February, Rabi paddy sowing covered 35.190 lakh hectares down by 17.53% from 42.670 lakh hectares the previous year. Tamil Nadu has sown 11.900 lakh hectares of paddy so far up from 10.870 lakh hectares. The decrease in the acreage is mainly due to Telangana and Andhra Pradesh farmers opting out of paddy due to the procurement issues with the Centre and government's crop diversification policies. Also, in West Bengal and Odisha, the sowing has been delayed due to unseasonal rainfalls.
- Though, the Odisha government has fixed a target for the procurement of 63 LMT paddy in the KMS 2021-22, it is able to procure only a total of 33.9 LMT paddy as of January end this year. The Kharif procurement season in Odisha will end on March 31st.
- Sri Lanka has decided to import 100,000 tonne of white rice from Myanmar to control the rising price of rice in local markets. It has planned to import the rice at US \$445 per tonne. It plans to import 20,000 tonne of rice at a time and release it into the market gradually.
- Cambodia exported more than \$96.3 million worth of milled and paddy rice in January 2022, providing positive signs for the industry on the whole. Last month, they earned \$35.72 million from 53,036 tonne of milled-rice exports to 34 countries and territories, up by 54.74 percent from 34,273 tonne in January 2021. The country has set an 800,000-850,000-tonne target for milled-rice exports this year. China and Hong Kong were collectively the largest buyer of Cambodian milled rice over the month, accounting for 58.79 percent at 31,181 tonne, followed by 16 European countries (12,542 tonne; 23.6 percent), three ASEAN countries (6,277 tonne; 11.84 percent), and other destinations (3,072 tonne; nearly six percent). Meanwhile, paddy exports reached 275,511 tonne last month, with an estimated value of \$60.61 million, most of which were shipped to Vietnam.
- Lack of port activities at South East Asian countries have led to fall in the global container index. The market has been dull due to the holidays. This week the global freight index fell by 1.49 percent to \$9660/FUE from \$9806/FUE previous week and we are expecting the freight index to remain steady in coming week until mid-February after which the piled-up export demand will increase the container index.
- In Chhattisgarh, as of 4th February, the government has procured 97.71 lakh tonne of paddy from 21.74 lakh farmers at cooperative societies across the state and released Rs 19,000.46 crores to them. The Chhattisgarh government is slowly moving ahead to achieve the set target for procurement of 105 lakh tonne of paddy from over 24 lakh registered farmers this Kharif season. The procurement is going on at 2,399 cooperative societies and will end on February 7.
- In coming season, it is expected that more 1509/1121/1718 variety will be sown higher compared to traditional basmati variety. Traditional basmati yield expected to be around 15-16 quintal per

acre compared to 20-24 quintal in case of others and also traditional basmati requires more inputs and can only be harvested by hand.

- Currently, the stock of traditional basmati is negligible and is available within few stockists. And nowadays in market, the demand is rising for traditional basmati which would mark beneficial for the stockists as the prices can go high in coming days which is currently at Rs. 6100-6150 for sella rice.

TODAY

| Rice Daily Prices: | | | | |
|--------------------|---------------------------|-----------------|-----------|--------|
| State/Centre | Variety | Prices (Rs/Qtl) | | Change |
| | | 07-Feb-22 | 05-Feb-22 | |
| Delhi (Naya Bazar) | 1121 Paddy | 3750 | 3750 | Unch |
| | 1509 Paddy | 3380 | 3380 | Unch |
| | DB Paddy | 3600 | 3600 | Unch |
| | Traditional Basmati Paddy | - | - | - |
| | Basmati Rice (Raw Wand) | - | - | - |
| | Sarbati Sella Wand | 4600 | 4550 | 50 |
| | SBT Raw Wand | 5000 | 4950 | 50 |
| | Parmal Sella wand | 3150 | 3100 | 50 |
| | Parmal Steam Wand | 3200 | 3150 | 50 |
| | Parmal Raw | 2800 | 2800 | Unch |
| | Pusa Raw Wand | 6300 | 6300 | Unch |
| | 1121 Raw Wand | 7900 | 7900 | Unch |
| | 1121 Sella Wand | 7000 | 7100 | -100 |
| | 1121 Steam Wand | 7900 | 7700 | 200 |
| | 1509 Steam Wand | 7100 | 7100 | Unch |
| | 1509 Sella Wand | 6400 | 6500 | -100 |
| | Sugandha Steam | 6350 | 6000 | 350 |
| Punjab (Amritsar) | Sarbati Sella Rice | 4500 | 4450 | 50 |
| | Sarbati Raw Rice | 4900 | 4850 | 50 |
| | Sarbati Steam(New Crop) | 5100 | 5050 | 50 |
| | Basmati Rice Raw | - | - | - |
| | Basmati Paddy | - | - | - |
| | Parmal Govt Quality/47 | 3000 | 3000 | Unch |
| | Parmal Steam Wand/47 | 3100 | 3050 | 50 |
| | 1121 Steam Wand | 7800 | 7800 | Unch |

| | | | | |
|--------------------------------|------------------------------------|------|------|------|
| | 1121 Sella Wand | 6900 | 6900 | Unch |
| | 1121 Paddy | 3680 | 3680 | Unch |
| | 1509 Paddy | 3200 | 3200 | Unch |
| | 1509 Sella | 6300 | 6300 | Unch |
| | 1509 Steam | 7000 | 7200 | -200 |
| Haryana (Karnal) | Basmati Rice Raw | - | - | - |
| | Sarbati Steam (New Crop) | 5150 | 5100 | 50 |
| | Sarbati Sella | 4550 | 4500 | 50 |
| | Parmal Raw Rice/14/13/47 | 2750 | 2750 | Unch |
| | IR8 | 3200 | 3200 | Unch |
| | 1121 Sella Wand | 6950 | 6800 | 150 |
| | 1121 Paddy | 3730 | 3730 | Unch |
| | Parmal Sella/47 | 3100 | 3050 | 50 |
| | Pusa Sella Wand | 5550 | 5550 | Unch |
| | Pusa Steam | 6150 | 6150 | Unch |
| | 1121 Steam | 7850 | 8000 | -150 |
| | Basmati Paddy 31no. | 3300 | 3300 | Unch |
| | PR-Steam | 3150 | 3100 | 50 |
| | 1509 Paddy | 3330 | 3330 | Unch |
| | 1509 sella | 6350 | 6600 | -250 |
| Andhra Pradesh (Kurnool) | Sona Fine (Rice) | 3700 | 3700 | Unch |
| West Bengal (Kolkata) | Swarna Parboiled 5% Silky Sortex | 2270 | 2270 | Unch |
| | Swarna Parboiled 100% Silky Sortex | 1850 | 1850 | Unch |
| | IR-36 Parboiled 5% Silky Sortex | - | - | - |
| | IR-64 Parboiled 25% Silky Sortex | - | - | - |
| | Miniket 5% Broken | 4485 | 4485 | Unch |
| | Gobind Bhog | - | - | - |
| Andhra Pradesh (Machilipatnam) | B.P.T Raw (Rice) | 3600 | 3600 | Unch |
| Chhattisgarh (Bhatapara) | HMT | 4400 | 4400 | Unch |
| | Shri Ram | 5300 | 5300 | Unch |
| | Vishnu Bhog | 7400 | 7400 | Unch |
| | Dugraj | 3500 | 3500 | Unch |
| | Swarna | 2300 | 2300 | Unch |
| Chhattisgarh (Rajim) | Swarna 5% Broken | 2325 | 2325 | Unch |
| | BPT Boiled | 3100 | 3100 | Unch |
| | BPT Steam | 3250 | 3250 | Unch |
| Maharashtra (Nagpur) | HMT Raw | 3600 | 3600 | Unch |

| | | | | |
|---------------------------------|------------------------------|-------|-------|------|
| | Shri Ram Best | 4700 | 4700 | Unch |
| | Best Chinnur | 5000 | 5000 | Unch |
| | BPT | 2950 | 2950 | Unch |
| | Rupali | 3200 | 3200 | Unch |
| Maharashtra (Gondia) | IR-36 SELLA | 2480 | 2480 | Unch |
| | HMT RAW | 4350 | 4350 | Unch |
| | BPT Parboiled | 3240 | 3240 | Unch |
| Karnataka (Raichur) | Sona Steam | 3400 | 3400 | Unch |
| | Sona Raw | 4400 | 4400 | Unch |
| | Ganga Kaveri | 3800 | 3800 | Unch |
| | HMT | 5100 | 5100 | Unch |
| Telangana (Nizamabad) | BPT Steam | 3300 | 3300 | Unch |
| | BPT raw | 3250 | 3250 | Unch |
| | Steam kolam Sortex | 4900 | 4900 | Unch |
| | Shri Ram kolam | 5800 | 5800 | Unch |
| | IR-64 | 2300 | 2300 | Unch |
| | Kinki | 1950 | 1950 | Unch |
| Telangana (Hyderabad) | 64-Bold Sortex/IR-64 | 2350 | 2350 | Unch |
| | Sona Maruti Steam | - | - | - |
| | IR-SILKI SORTEX | - | - | - |
| Uttarakhand (Uddhamsingh Nagar) | Organic Basmati (New Crop) | 10000 | 10000 | Unch |
| | Dehraduni Basmati (New Crop) | 8000 | 8000 | Unch |
| | 1121 Steam (New Crop) | 7400 | 7400 | Unch |
| | 1509 Steam (New Crop) | 7100 | 7100 | Unch |
| | Sugandha Sella | 5100 | 5100 | Unch |
| | Parmal Sella(New Crop) | 3000 | 3000 | Unch |
| | Sharbati Steam(New Crop) | 4800 | 4800 | Unch |
| Gujarat (Ahmedabad) | IR 8-Jaya Sortex | 2525 | 2525 | Unch |
| | Parmal Sortex | 2600 | 2600 | Unch |
| | Kolam Sortex | 3000 | 3000 | Unch |

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