

## **Domestic & International Market Highlights:**

- As of 22<sup>nd</sup> February 2022, around 701.41 lakh tonne (LMT) of paddy have been procured by state agencies and FCI benefitting 95.128 lakh farmers. In terms of rice, the aim for this Kharif season is 528.26 LMT (paddy equivalent to 788.45 LMT). In terms of rice, the current procurement is 470.73 LMT. The procurement has already been completed in important states like Bihar, Telangana, Chhattisgarh, Punjab, Haryana, and Madhya Pradesh, it will be completed in Andhra Pradesh, Odisha, and Tamil Nadu by March 31. The formal purchase in Uttar Pradesh, will be concluded this month, while it will continue in West Bengal until June 30. Purchases in Telangana, which started late due to issues between the State and the Centre over parboiled rice, exceeded the target by 1.56 LMT at 70.22 LMT, while in Chhattisgarh, purchases were suspended after attaining the target of 92.01 LMT. Telangana and Chhattisgarh have emerged as major rice providers to the Central Pool, and they may replace Punjab and Haryana as alternate suppliers if the government decides to abandon the Northern States due to groundwater depletion.
- The Chhattisgarh government has deposited over 22.12 LMT of quality rice in the Central Pool. This includes 12.11 LMT deposited in the FCI and 10 LMT in the Civil Supplies Corporation. The paddy procurement was followed by lifting for custom milling at a rapid pace across the state. A total of 79.82 LMT of paddy have been lifted by the millers till 21<sup>st</sup> February. The millers have lifted 59.12 LMT from the procurement centres. This year, a target has been set to deposit 61.65 LMT of Arva rice in the Central pool.
- In Bangladesh, despite good stocks of rice available, the prices are increasing. The food stock has reached a record 20 LMT and all the warehouses are full with rice and wheat. As of 9<sup>th</sup> February, the stocks of rice available with the government is 16.94 LMT and 0.49 LMT of paddy. The secure food stock of the country is 10 LMT but the food stocks have already crossed 20 LMT mark. Last year, the rice stocks available was 5.37 LMT way below the secure stocks which has led to huge price inflation. Despite satisfactory number of stocks and good yield of rabi and record production during kharif, the prices have risen. The government is strengthening the OMS activity to stabilize the price in the market.
- During the Gulfood that occurred in Dubai during 13<sup>th</sup> to 17<sup>th</sup>, around 1 LMT order was received
  for basmati white sella rice. The demand for 1121 white sella rice was also high. In coming days,
  good demand from Middle-East countries is expected which would support the rice market. It is
  highly unlikely that the rice market would weaken in coming days.
- Paddy arrivals in various mandis include, 3,000 bags in Raisen mandi, 10,000 bags in Kota mandi, 2,000 bags in Khair mandi. In Jahangirabad mandi, 10,000 bags have arrived and 10,000 bags in Kaithal mandi. In Kotkapura, 1200 bags have arrived, 2000 bags have arrived in Sirsa mandi.
- In Sri Lanka, during the ongoing maha paddy season, the government has purchased 50,000 MT of paddy from the famers and intended to purchase around 3,00,000 MT of paddy. The country is



undergoing a major inflation issue due to lower production owing to country's policy for organic farming.

As per trade source estimates, 42,000 MT of rice vessel MARVEL is loading at Kakinada Port since 19th February 2022. And 4,500 MT of rice vessel CAPT KHALDOUN is loading at Kandla Port since 19th February 2022. And 48,000 MT of rice vessel ACHILLEAS S is loading at Kakinada Port since 15<sup>th</sup> February 2022. And 42,000 MT of rice vessel ATHENA is loading at Kakinada Port since 13<sup>th</sup> February 2022. And 43,000 MT of rice vessel GENCO MARY is loading at Kakinada port since 15th February 2022. And 55,495 MT of rice vessel LIBERTY is loading at Kakianda Port since 12th February 2022. And 40,000 MT of rice vessel SEABOSS is loading at Kakinada since 10th February 2022. And 5,750 MT of rice vessel BEEK6 is loading at Kandla since 12<sup>th</sup> February 2022. And 50,000 MT of rice vessel GALINI is loading at Kandla Port since 13th February 2022. And 27,600 MT of rice vessel SUN BULK is loading at Kandla Port since 13th February 2022. And 40,000 MT of rice vessel BOZBURUN M is loading at Kakinada Port since 04<sup>th</sup> February 2022. And 50,000 MT of rice vessel CL CENTURY is loading at Kakinada Port since 01st February 2022. Also 11,000 MT of rice vessel TEACHER O is waiting for loading at Kakinada Port since 14th February 2022. And 23,000 MT of rice vessel DMC JUPITER is loading at Kandla Port since 19th February 2022. And 27,000 MT of rice vessel HALIT YILDIRIM is loading at Kandla Port since 19th February 2022. And 30,000 MT of rice vessel SINCERE is waiting for loading at Kandla Port since 06th February 2022. And 50,2000 MT of rice vessel PARVRAJ is loading at Krishnapatnam Port since 06<sup>th</sup> February 2022.

## **TODAY**

	Rice Daily Prices:					
State/Centre	Variety	Prices (Rs/Qtl)		Chausa		
		23-Feb-22	22-Feb-22	Change		
	1121 Paddy	4000	4000	Unch		
	1509 Paddy	3650	3650	Unch		
	DB Paddy	3700	3700	Unch		
	Traditional Basmati Paddy	-	-	•		
	Basmati Rice (Raw Wand)	-	-	-		
Dallhi (Nova Bazar)	Sarbati Sella Wand	4600	4600	Unch		
Delhi (Naya Bazar)	SBT Raw Wand	5550	5500	50		
	Parmal Sella wand	3250	3200	50		
	Parmal Steam Wand	3250	3250	Unch		
	Parmal Raw	2800	2800	Unch		
	Pusa Raw Wand	6500	6500	Unch		
	1121 Raw Wand	8000	7850	150		



	1121 Sella Wand	7000	6900	100
	1121 Steam Wand	7950	7750	200
	1509 Steam Wand	7600	7400	200
	1509 Sella Wand	6600	6650	-50
	Sugandha Steam	6400	6400	Unch
	Sarbati Sella Rice	4500	4500	Unch
	Sarbati Raw Rice	5450	5400	50
	Sarbati Steam(New Crop)	5250	5200	50
	Basmati Rice Raw	-	-	-
	Basmati Paddy	-	-	-
	Parmal Govt Quality/47	3000	3000	Unch
Punjab (Amritsar)	Parmal Steam Wand/47	3150	3150	Unch
	1121 Steam Wand	7850	7650	200
	1121 Sella Wand	6900	6800	100
	1121 Paddy	4150	4150	Unch
	1509 Paddy	3600	3600	Unch
	1509 Sella	6500	6550	-50
	1509 Steam	7500	7300	200
	Basmati Rice Raw	-	-	-
	Sarbati Steam (New Crop)	5300	5250	50
	Sarbati Sella	4550	4550	Unch
	Parmal Raw Rice/14/13/47	2750	2750	Unch
	IR8	3200	3200	Unch
	1121 Sella Wand	6950	6850	100
	1121 Paddy	4000	4050	-50
Haryana (Karnal)	Parmal Sella/47	3200	3150	50
	Pusa Sella Wand	5850	5850	Unch
	Pusa Steam	6350	6350	Unch
	1121 Steam	7900	7700	200
	Basmati Paddy 31no.	3300	3300	Unch
	PR-Steam	3200	3200	Unch
	1509 Paddy	3625	3600	25
	1509 sella	6550	6600	-50
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	3700	3700	Unch
	Swarna Parboiled 5% Silky Sortex	2300	2270	30
West Bengal (Kolkata)	Swarna Parboiled 100% Silky Sortex	1850	1850	Unch
	IR-36 Parboiled 5% Silky Sortex	•	-	-
	IR-64 Parboiled 25% Silky Sortex	-	-	-



1	Minited FO/ Duplies	4500	4405	15
	Miniket 5% Broken Gobind Bhog	4500 8350	4485 8350	15 Unch
Andhra Pradesh				
(Machilipatnam)	B.P.T Raw (Rice)	3600	3600	Unch
Chhattisgarh (Bhatapara)	НМТ	4400	4400	Unch
	Shri Ram	5200	5200	Unch
	Vishnu Bhog	7300	7300	Unch
	Dugraj	3500	3500	Unch
	Swarna	2400	2400	Unch
	Swarna 5% Broken	2375	2375	Unch
Chhattisgarh (Rajim)	BPT Boiled	3150	3150	Unch
	BPT Steam	3300	3300	Unch
	HMT Raw	3600	3600	Unch
	Shri Ram Best	4700	4700	Unch
Maharashtra (Nagpur)	Best Chinnur	5200	5200	Unch
	ВРТ	3000	2950	50
	Rupali	3250	3200	50
Maharashtra (Gondia)	IR-36 SELLA	2500	2480	20
	HMT RAW	4350	4350	Unch
	BPT Parboiled	3250	3240	10
	Sona Steam	3500	3450	50
Varnataka (Baiahur)	Sona Raw	4200	4200	Unch
Karnataka (Raichur)	Ganga Kaveri	3800	3800	Unch
	НМТ	5100	5100	Unch
	BPT Steam	3350	3300	50
	BPT raw	3500	3300	200
Tolongono (Nizomohod)	Steam kolam Sortex	5000	4900	100
Telangana (Nizamabad)	Shri Ram kolam	5900	5900	Unch
	IR-64	2450	2400	50
	Kinki	2050	2000	50
	64-Bold Sortex/IR-64	2350	2350	Unch
Telangana (Hyderabad)	Sona Masuri Steam	NA	NA	-
	IR-SILKI SORTEX	NA	NA	-
	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati (New Crop)	8000	8000	Unch
Uttarakhand (Uddhamsingh Nagar)	1121 Steam (New Crop)	7700	7400	300
	1509 Steam (New Crop)	7300	7100	200
	Sugandha Sella	5500	5100	400
	Parmal Sella(New Crop)	3100	3000	100



	Sharbati Steam(New Crop)	5250	4800	450
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2500	2500	Unch
	Parmal Sortex	2600	2600	Unch
	Kolam Sortex	2950	2950	Unch

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