

**Domestic & International Market Highlights:**

- The fertilizer prices are increasing on higher side. The urea fertilizer was up by 14% compared to March month prices. The average global prices of urea is trading at \$1031 per tonne which is all time high. DAP prices were 13% higher compared to March month and average prices are trading at \$1040 per tonne. The MAP prices were 11% expensive compared to previous month and average prices trading at \$1056 per tonne. As fertilizer prices are on higher side, most farmers are exempting fertilizer usage leading to lower yield. We also expect the sowing area in coming days to go down due to surging prices.
- IMD has released latest report suggesting normal monsoon to be expected in the coming season. This also suggest that rice crop to be benefitted from the normal rainfalls. If the acreage remains same compared to previous year, we can expect higher yield and production for 2022-23 MY.
- In several districts of Andhra Pradesh, the arrivals of rabi paddy have started. In Godavari region, government is targeting to procure 9.8 LMT. In Kakinada, 6.69 LMT of paddy is expected to arrive.
- In Khammam district of Telangana, procurement of paddy has started from 14<sup>th</sup> April in 236 centers while in Nizamabad district the procurement started in 457 centres.
- In Tamil Nadu, the production of rice for 2021-22 is estimated at 80.2 LMT which is 16.1 LMT higher than the 6-year average. The increase in production of rice is due to good amount of water released through Cauvery delta and mettur dam.
- Chhattisgarh has deposited 35.85 LMT of arva rice in the central pool against a target of 61.65 LMT of arva rice. For KMS 2021-22, the government have procured 98 LMT of paddy and the farmers registration for KMS 2021-22 was 6 percent higher compared to previous year.
- Nepal traders are urging government to impose 1 % custom fees on import of paddy grains and 15 % on rice. It is expected to discourage imports.
- Pakistan rice prices are showing bullish trend as most of the traders are increasing coverings of short positions.
- 100% broken rice stocks are increasing with the new crop arrivals but the market remains muted as the buyers are staying away from the market for near term.
- As of 11<sup>th</sup> April 2022, the procurement of paddy stood at 752.68 LMT under KMS 2021-22. The procurement of rice stood at 505.50 LMT
- As per trade sources, 46,900 MT of rice vessel NEFELI is loading at Kakinada Port since 12<sup>th</sup> April 2022. 54,400 MT of rice vessel PEACE is loading at Kakinada Port since 09<sup>th</sup> April 2022. And 28,000

MT of rice vessel CHRISTIANNA is loading at Kandla Port since 08<sup>th</sup> April 2022. And 41,000 MT of rice vessel GLOBE CLEOPATRA was expected to arrive at Kakinada Port on 09th April 2022.

**FOB PRICES (IR-64)**

Location	Broken %age	Today (\$/tonne)	Yesterday (\$/tonne)
KANDLA PORT	5%	365.87	366.01
JNPT PORT	5%	363.95	364.09
VIZAG PORT	5%	348.74	348.88
KOLKATA PORT	5%	333.41	333.54
KANDLA PORT	25%	346.19	346.32
JNPT PORT	25%	344.27	344.40
VIZAG PORT	25%	329.06	329.19
KOLKATA PORT	25%	313.73	313.85

**CIF PRICES (IR-64)**

Location	Broken %age	Today (\$/tonne)	Yesterday (\$/tonne)
DJIBOUTI	5%	485.06	485.22
TOGO	25%	449.27	449.41

**TODAY**

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		14-Apr-22	13-Apr-22	
Delhi (Naya Bazar)	1121 Paddy	4650	4650	Unch
	1509 Paddy	4100	4100	Unch

	DB Paddy	3800	3800	Unch
	Traditional Basmati Paddy	3750	3750	Unch
	Basmati Rice (Raw Wand)	10300	10300	Unch
	Sarbati Sella Wand	5400	5300	100
	SBT Raw Wand	6150	6100	50
	Parmal Sella wand	3550	3500	50
	Parmal Steam Wand	3550	3550	Unch
	Parmal Raw	3450	3450	Unch
	Pusa Raw Wand	7750	7700	50
	1121 Raw Wand	8900	8800	100
	1121 Sella Wand	8000	8000	Unch
	1121 Steam Wand	8800	8750	50
	1509 Steam Wand	8550	8500	50
	1509 Sella Wand	7750	7700	50
	Sugandha Steam	7600	7500	100
Punjab (Amritsar)	Sarbati Sella Rice	5200	5200	Unch
	Sarbati Raw Rice	6200	6200	Unch
	Sarbati Steam(New Crop)	5900	5900	Unch
	Basmati Rice Raw	9500	9500	Unch
	Basmati Paddy	3600	3600	Unch
	Parmal Govt Quality/47	3100	3100	Unch
	Parmal Steam Wand/47	3475	3475	Unch
	1121 Steam Wand	8800	8800	Unch
	1121 Sella Wand	7800	7800	Unch
	1121 Paddy	4425	4425	Unch
	1509 Paddy	4100	4100	Unch
	1509 Sella	7800	7800	Unch
	1509 Steam	8500	8500	Unch
Haryana (Karnal)	Basmati Rice Raw	9600	9600	Unch
	Sarbati Steam(New Crop)	5900	5900	Unch
	Sarbati Sella	5350	5350	Unch
	Parmal Raw Rice/14/13/47	3500	3500	Unch
	IR8	3300	3300	Unch
	1121 Sella Wand	8000	8000	Unch
	1121 Paddy	4400	4400	Unch
	Parmal Sella/47	3550	3550	Unch
	Pusa Sella Wand	6800	6800	Unch
	Pusa Steam	7800	7800	Unch

	1121 Steam	8850	8850	Unch
	Basmati Paddy 31no.	3700	3700	Unch
	PR-Steam	3650	3650	Unch
	1509 Paddy	4100	4100	Unch
	1509 sella	7700	7700	Unch
<b>Andhra Pradesh (Kurnool)</b>	Sona Fine (Rice)	3600	3600	Unch
<b>West Bengal (Kolkata)</b>	Swarna Parboiled 5% Silky Sortex	2260	2260	Unch
	Swarna Parboiled 100% Silky Sortex	2000	2000	Unch
	IR-36 Parboiled 5% Silky Sortex	2460	2460	Unch
	IR-64 Parboiled 25% Silky Sortex	2310	2310	Unch
	Miniket 5% Broken	4500	4500	Unch
	Gobind Bhog	7600	7600	Unch
<b>Andhra Pradesh (Machilipatnam)</b>	B.P.T Raw (Rice)	3300	3300	Unch
<b>Chhattisgarh (Bhatapara)</b>	HMT	4400	4400	Unch
	Shri Ram	5300	5300	Unch
	Vishnu Bhog	7300	7300	Unch
	Dugraj	3700	3700	Unch
	Swarna	2400	2400	Unch
<b>Chhattisgarh (Rajim)</b>	Swarna 5% Broken	2500	2500	Unch
	BPT Boiled	3100	3100	Unch
	BPT Steam	3300	3300	Unch
<b>Maharashtra (Nagpur)</b>	HMT Raw	3700	3700	Unch
	Shri Ram Best	4700	4700	Unch
	Best Chinnur	5500	5500	Unch
	BPT	2950	2950	Unch
	Rupali	3350	3350	Unch
<b>Maharashtra (Gondia)</b>	IR-36 SELLA	2480	2480	Unch
	HMT RAW	4450	4450	Unch
	BPT Parboiled	4000	4000	Unch
<b>Karnataka (Raichur)</b>	Sona Steam	3500	3500	Unch
	Sona Raw	4400	4400	Unch
	Ganga Kaveri (new crop)	3200	-	-
	HMT (new crop)	3700	-	-
<b>Telangana (Nizamabad)</b>	BPT Steam	3400	3400	Unch
	BPT raw	3600	3600	Unch
	Steam kolam Sortex	4900	4900	Unch
	Shri Ram kolam	5900	5900	Unch

	IR-64	2500	2500	Unch
	Kinki	2100	2100	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2350	2350	Unch
	Sona Masuri Steam	-	-	Unch
	IR-SILKI SORTEX	-	-	Unch
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	10000	10000	Unch
	Dehraduni Basmati (New Crop)	9000	9000	Unch
	1121 Steam (New Crop)	8800	8800	Unch
	1509 Steam (New Crop)	8500	8500	Unch
	Sugandha Sella	6900	6900	Unch
	Parmal Sella (New Crop)	3000	3000	Unch
	Sharbati Steam (New Crop)	5800	5800	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2600	2600	Unch
	Parmal Sortex	2675	2675	Unch
	Kolam Sortex	2950	2950	Unch

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