

Domestic Market Highlights:

- Mixed sentiment was noticed in major spot markets during the day.
- As per the official sources in Telangana till date Paddy has been sown in 13,116 acers of area against 2,30,955 acers of area last year for corresponding time period. Maximum sowing has been done in the Nizamabad, Karimnagar and Medak districts of the state. Rainfall in the state has been good and 84.5 mm rainfall has been received against the normal of 41.9 mm till now.
- As per the latest update of Agriculture department, Gol, India marked a decline in Rice area coverage till 1st July 22 as compared to same period last year due to deficit and uneven distribution of monsoon rains over key states. Till last week Rice has been sown in 43.44 lakh Ha. compared to 59.55 lakh Ha. same period last year, which is approximately 27.04 % less. As per the report, largest area coverage under paddy was in Punjab at around 15.75 Lakh hectares as compared to 23.77 Lakh hectares during same period last year, followed by U.P with area coverage of around 5.47 Lakh hectares under paddy against total area coverage of around 4.82 Lakh hectares in 2021 for corresponding period last year.
- Export price of 5% Broken Parboiled Indian Rice were reported at \$355 -\$360 per tonne which happens to be same as that during last week, on the account of continued weak Rupee value against dollar, attracting foreign buyers towards Indian Rice as compared to that of its competitors like Thailand and Vietnam.
- Overall according to the sources a good export demand of 25 % and 100 % Broken White Rice variety was noticed, reason being lower prices of Indian Rice due to weak Rupee value against Dollar.
- As per the official sources in Andhra Pradesh till date Paddy has been sown in 0.45 lakh hectare of area against 0.79 lakh hectare of area last year for corresponding time period.
- As per the sources according to current monsoon circumstances it is expected that in Bihar Paddy transplanting would be completed by 15th July 2022.
- As of 26th June, the Centre has procured 860.82 lakh tonne (LMT) of paddy in the ongoing 2021-22 marketing year so far at the minimum support price (MSP). Till now, about 125.82 lakh farmers have been benefited with the MSP value.
- As per the sources All India Rice Exporters' Association has stated that around 9,14,000 tonne of Rice has been exported till now under ongoing 2021-22 season from India to Bangladesh against the exports of 4,91,000 tonne during last 2020-2021 for the corresponding time period. This demand was mainly after Bangladesh reduced import duty on Rice due to floods hitting the country.
- According to the sources during last five days Non-Basmati Indian Rice prices in global markets spiked from \$ 350 per tonne to \$ 360 per tonne after Bangladesh reduced the import duty on Rice. Not only had this domestic Rice prices also taken a firm route during paste five days, seeing rise by around 10 percent.

Domestic Market Outlook (Non-Basmati):

- Foreseeing on going domestic and international demand, with little arrivals it is expected that domestic prices would remain range bound in near term as per existing scenario.

International Market Highlights:

- As per the sources during July 21-May 22 Pakistan exported around 4.4 MMT of Rice worth around \$2,276 Million, which happens to be 33 % more than as compared to previous year for same time period.
- As per the sources Myanmar exported around 322,650 MT of Rice in first three months of 2022-23 Fiscal year, which included 227,890 MT of Broken Rice. Out of these numbers 83,926 MT of rice was exported during June-22 out of which 62,168 MT of broken rice was exported to countries like China, the Philippines, Belgium and France. Whereas, during May-22 and April-22 58,815 MT of rice and 144,030 MT of Rice was exported respectively by Myanmar.
- Sources state that Malaysia has uplifted the ban on importing Rice flour from Thailand and would permit Thailand to export Rice flour to Western parts of the country. The ban was imposed before 20 years which now has been uplifted. Also sources say that in first five months of this year Rice and other Rice products exports of Thailand rose by around 12.5 percentage.
- As per the sources Thailand's 5% broken rice prices saw a decline for the consecutive week and fell to \$412-\$415 per tonne from \$420-\$425 last week, as the reaction towards good yield expectation of upcoming crop.
- Sources state that Vietnam's 5% broken rice prices were noted at \$415-\$420 per tonne compared to \$418-\$423 in past week due to supply pressure being created by harvesting of summer-autumn crop.
- Sources point towards 3.5 million tonne of Rice exports from Vietnam during the span of January to June 2022, which happens to be 16.2% more than that of last year for same time period, with the estimated increase of around 4.6 % in Value of the exports compared to that of last year for same time period.
- Sources say that around 14,700 MT of Rice as the part of humanitarian aid has been received at Colombo from the side of India.

Indian Weather/ Monsoon Highlights:

- As per the latest update so far ongoing monsoon has covered the entire Northern states and NCR part of the country, including most of the parts of Bihar. The monsoon showers have covered maximum parts of central and eastern parts of the country.

FOB PRICES (IR-64)

Location	Broken %age	Today (\$/tonne)	Yesterday (\$/tonne)
KANDLA PORT	5%	363.42	356.43
JNPT PORT	5%	361.57	354.59
VIZAG PORT	5%	346.94	339.98
KOLKATA PORT	5%	332.18	325.25
KANDLA PORT	25%	344.48	337.53
JNPT PORT	25%	342.63	335.69
VIZAG PORT	25%	328.00	321.08
KOLKATA PORT	25%	313.25	306.35

CIF PRICES (IR-64)

Location	Broken %age	Today (\$/tonne)	Yesterday (\$/tonne)
DJIBOUTI	5%	477.13	477.13
TOGO	25%	448.10	440.49

TODAY

Rice Daily Prices:				
State/Centre	Variety	Prices (Rs/Qtl)		Change
		06-Jul-22	05-Jul-22	
Delhi (Naya Bazar)	1121 Paddy	4500	4500	Unch
	1509 Paddy	3950	3950	Unch
	DB Paddy	3600	3600	Unch
	Traditional Basmati Paddy	4500	4500	Unch
	Basmati Rice (Raw Wand)	13000	13000	Unch
	Sarbati Sella Wand	5600	5600	Unch
	SBT Raw Wand	6600	6600	Unch
	Parmal Sella wand	3500	3500	Unch
	Parmal Steam Wand	3400	3400	Unch
	Parmal Raw	4500	4500	Unch
	Pusa Raw Wand	7500	7500	Unch
	1121 Raw Wand	8850	8850	Unch
	1121 Sella Wand	8550	8550	Unch
	1121 Steam Wand	8850	8850	Unch
	1509 Steam Wand	8400	8400	Unch
	1509 Sella Wand	8300	8300	Unch
	Sugandha Steam	7700	7700	Unch
Punjab (Amritsar)	Sarbati Sella Rice	5400	5500	-100
	Sarbati Raw Rice	6400	6500	-100
	Sarbati Steam (New Crop)	5900	5900	Unch
	Basmati Rice Raw	12800	12800	Unch
	Basmati Paddy	3600	3600	Unch
	Parmal Govt Quality/47	3300	3300	Unch
	Parmal Steam Wand/47	3500	3300	200
	1121 Steam Wand	9000	8750	250
	1121 Sella Wand	8550	8450	100
	1121 Paddy	4400	4450	-50
	1509 Paddy	3800	3900	-100
	1509 Sella	8100	8200	-100

	1509 Steam	8400	8300	100
Haryana (Karnal)	Basmati Rice Raw	12700	12700	Unch
	Sarbati Steam (New Crop)	6150	5950	200
	Sarbati Sella	5600	5550	50
	Parmal Raw Rice/14/13/47	4450	4450	Unch
	IR8	3300	3300	Unch
	1121 Sella Wand	8550	8500	50
	1121 Paddy	4450	4450	Unch
	Parmal Sella/47	3450	3450	Unch
	Pusa Sella Wand	7050	7050	Unch
	Pusa Steam	7450	7450	Unch
	1121 Steam	9000	8800	200
	Basmati Paddy 31no.	3500	3500	Unch
	PR-Steam	3650	3350	300
	1509 Paddy	3900	3950	-50
	1509 sella	8400	8250	150
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2500	2500	Unch
	Swarna Parboiled 100% Silky Sortex	2250	2100	150
	IR-36 Parboiled 5% Silky Sortex	2550	2500	50
	IR-64 Parboiled 25% Silky Sortex	2400	2350	50
	Miniket 5% Broken	4000	3900	100
	Gobind Bhog	7600	7700	-100
Andhra Pradesh (Kurnool)	Sona Fine (Rice)	3600	3600	Unch
Andhra Pradesh (Machilipatnam)	B.P.T Raw (Rice)	3500	3450	50
Chhattisgarh (Bhatapara)	HMT	4450	4450	Unch
	Shri Ram	4700	4700	Unch
	Vishnu Bhog	7500	7500	Unch
	Dugraj	3725	3725	Unch
	Swarna	2550	2550	Unch
Chhattisgarh (Rajim)	Swarna 5% Broken	2450	2450	Unch
	BPT Boiled	3000	3000	Unch
	BPT Steam	3300	3300	Unch
Maharashtra (Nagpur)	HMT Raw	3550	3550	Unch
	Shri Ram Best	4700	4700	Unch
	Best Chinnur	5400	5400	Unch
	BPT	3000	2900	100
	Rupali	3200	3400	-200
Maharashtra (Gondia)	IR-36 SELLA	2400	2380	20

	HMT RAW	4500	4500	Unch
	BPT Parboiled	3500	3500	Unch
Karnataka (Raichur)	Sona Steam	3300	3400	-100
	Sona Raw	4500	4500	Unch
	Ganga Kaveri (new crop)	3400	3400	Unch
	HMT (new crop)	3800	3800	Unch
Telangana (Nizamabad)	BPT Steam	3350	3400	-50
	BPT raw	3700	3800	-100
	Steam kolam Sortex	4800	4800	Unch
	Shri Ram kolam	6100	6100	Unch
	IR-64	2700	2700	Unch
	Kinki	2300	2300	Unch
Telangana (Hyderabad)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Masuri Steam	NA	NA	-
	IR-SILKI SORTEX	NA	NA	-
Uttarakhand (Uddhamsingh Nagar)	Organic Basmati (New Crop)	11000	11000	Unch
	Dehraduni Basmati (New Crop)	9000	9000	Unch
	1121 Steam (New Crop)	9500	9500	Unch
	1509 Steam (New Crop)	8500	8500	Unch
	Sugandha Sella	7500	7500	Unch
	Parmal Sella (New Crop)	3100	3100	Unch
	Sharbati Steam (New Crop)	6100	6100	Unch
Gujarat (Ahmedabad)	IR 8-Jaya Sortex	2600	2600	Unch
	Parmal Sortex	2700	2700	Unch
	Kolam Sortex	3100	3100	Unch

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