

REDCHILLI

Fundamentals:

- Continue steady sentiment witnessed in Chilli market on Monday.
- Buyers are expecting higher prices in coming days as cold storage stocks were reported lower as compared to the last year.
- Red Chilli sowing process in current year started in Karnataka districts, mainly land preparation in progress and transplanting in progress in growing regions.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	23-Jun-14	21-Jun-14	Change
NCDEX Quality	Guntur(A.P.)	6000	Closed	--
LCA 334		6500	Closed	--
Teja		9200	Closed	--
No. 273		8000	Closed	--
No. 5		8000	Closed	--
Fatki		4000	Closed	--
Byadgi		10500	Closed	--
US 341		8800	Closed	--
Denvor Delux		9000	Closed	--
No. 12		Bedia(M.P.)	9000	9000
Indu 2070	9500		9500	Unch
Roshini	8000		8000	Unch
US 720(Without Stem)	11155		11155	Unch
US 720(With Stem)	9000		9000	Unch
Ganesh		10500	10500	Unch
Teja(Khamam)	New Delhi	10500	10500	Unch
M.P. Maco Teja		9200	9200	Unch
Pala 12		8600	8600	Unch
LCA 334		8000	8000	Unch
Fatki		6500	6500	Unch
Packing		8200	8200	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	23-Jun-14	21-Jun-14	Change
Arrivals	Guntur(A.P.)	40000	Closed	--
Off-take		40000	Closed	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-14	114	9678	9696	9678	9696
Aug -14	--	--	--	--	--
Sep -14	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-14	10	-40	535	190
Aug -14	--	--	--	--
Sep -14	--	--	--	--

Spread	July-14	Aug-14	Sep-14
Basis	-3696	--	--
July-14	--	--	--
Aug -14	--	--	--

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	21.6.14	21.6.14	21.6.14	16.6.14
Guntur	0	631	631	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Monday.
- Till now no sowing activity reported in growing region due to lack of rainfall. Turmeric sowing activity likely to delay during the current sowing period.
- In Sangli region, turmeric sowing likely to start after 15 July. Planters were waiting for monsoon in growing region.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	23-Jun-14	21-Jun-14	Change
Nizam quality	Nizamabad(A.P.)	6000	Closed	--
Double polish finger		6500	Closed	--
Gattah (unpolished)		5500	Closed	--
Gattah (double polished)		6000	Closed	--
Finger	Erode(T.N.)	6750	Closed	--
Gattah		6350	Closed	--
Sellem		7150	Closed	--
Rajpuri/Selam Finger	Sangli(Mah.)	7300	7300	Unch
Rajpuri Medium		6800	6800	Unch
Desi Kadappa		6200	6200	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	23-Jun-14	21-Jun-14	Change
Arrivals	Nizamabad(A.P.)	3000	Closed	--
Off-take		3000	Closed	--
Arrivals	Erode(T.N.)	4000	Closed	--
Off-take		4000	Closed	--
Arrivals	Sangli(Mah.)	3000	3000	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-14	254	6376	6640	6376	6640
Aug -14	260	6546	6762	6538	6762
Sep -14	260	6718	6920	6708	6916

Contract	Volume	Change	OI	Change
July-14	12,205	12,155	12,120	11,875
Aug -14	2,735	-7,575	5,060	-6,355
Sep -14	175	-1,320	215	-3,795

Spread	July-14	Aug-14	Sep-14
Basis	-640		
July-14		122	
Aug -14			154

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	21.6.14	21.6.14	21.6.14	16.6.14
Sangli	0	10	10	440
Erode	--	--	--	--
Nizamabad	40	0	40	30
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Firm sentiment featured in Pepper market on Monday.
- Arrivals at the terminal market thin as compared to the last year.
- Export prices were up at \$12,400 (c&f) for Europe and \$12,650 a tonne (c&f) for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	23-Jun-14	21-Jun-14	Change
Ungarbled	Kochi(Ker.)	70600	Closed	--
Garbled		73100	Closed	--
Unpolished	New Delhi	77000	75000	2000
Number 11.5		NA	NA	-
Arrivals & Off-take in Tonnes				
Parameter	Centre	23-Jun-14	21-Jun-14	Change
Arrivals	Kochi(Ker.)	NA	Closed	--
Off-take		NA	Closed	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/--\$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	July-14	Aug-14	Sep-14	---
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	21.6.14	21.6.14	21.6.14	16.6.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)
Fundamentals:

- Firm sentiment witnessed in Jeera domestic market on Monday.
- Lower arrivals in the Unjha mandi support the prices today. Sources revealed that, jeera prices likely to depend on coming arrivals in the domestic market.
- Export demand reported in Unjha market at lower prices level.

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	23-Jun-14	21-Jun-14	Change
Loose	Unjha(Guj.)	9550	9350	200
NCDEX Quality		10550	10350	200
Poojari type /Machine Cut		11050	10850	200
Loose	Rajkot (Guj.)	9950	9900	50
Loose	Jodhpur (Raj.)	10000	9800	200
Ganesh	New Delhi	11100	10900	200
Poojari type / Machine Cut		12100	11900	200
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	23-Jun-14	21-Jun-14	Change
Arrival	Unjha(Guj.)	8000	30000	-22000
Off-take		8000	30000	-22000
Arrival	Rajkot(Guj.)	750	770	-20
Arrivals	Jodhpur(Raj.)	700	500	200
Off-take		700	500	200

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-14	435.00	10990.00	11355.00	10975.00	11355
Aug -14	440.00	11165.00	11545.00	11165.00	11545
Sep -14	445.00	11325.00	11665.00	11325.00	11665

Spread	July-14	Aug-14	Sep-14
Basis	-1805		
July-14		190	
Aug -14			120

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July-14	6,432	6,297	7,077	6,813
Aug -14	2,226	-3,822	3,177	-4,491
Sep -14	162	-972	348	-2,259

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	21.6.14	21.6.14	21.6.14	16.6.14
Jodhpur	72	0	72	51
Unjha	1617	0	1617	1740

(Quantity in MT)

CARDAMOM

Fundamentals:

- New Delhi Khari Baoli market reported steady, no any fresh order reported. However, traders anticipate demand likely to hit the market due to coming Ramadan demand.
- Scanty rainfall cardamom growing regions of Kerala's Idukki district may delay in the new crop, sources revealed. At the same time, unfavourable weather condition might also be crop lower.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		23-Jun-14	21-Jun-14	Change
	Max price	--	NA	--
	Avg. Price	--	NA	--
New Delhi	Medium	650	650	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	770	770	Unch
	7.5 (Bold)	870	870	Unch
	8 (Bold)	960	960	Unch
Arrival & Off-take in Kg				
Parameter	Centre	23-Jun-14	21-Jun-14	Change
Arrivals		--	NA	--
Off-take		--	NA	--

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-14	+21.80	910.50	933.80	910.50	928.70
Aug-14	+13.70	891.00	905.00	890.00	898.00
Sep-14	+20.90	864.50	881.70	862.00	877.00
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
July-14	2,995	1,785	2,476	48
Aug-14	376	252	922	112
Sep-14	121	98	491	64

Spread	July-14	Aug-14	Sep-14	--
Basis	--	--	--	--
July-14	--	-30.7	--	--
Aug-14	--	--	-21	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	21.6.14	21.6.14	21.6.14	21.6.14
Vandenmedu	5.80	0	5.80	5.80
T.N.(Bodi)	9.80	0	9.80	9.80

CORIANDER SEED

Fundamentals:

- Mostly steady sentiment witnessed in coriander market on Monday.
- Continue arrivals reported in the domestic market.
- In Ramganj mandi higher supply reported, mostly producers were bringing their produce to the mandi due to more buyers present in lean season.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	23-Jun-14	21-Jun-14	Change
Badami	Guna (M.P.)	7500	7500	Unch
Eagle		8400	8400	Unch
Scooter		9500	9500	Unch
Badami	Neemuch (M.P.)	8400	8400	Unch
Eagle		8800	8800	Unch
Scooter		9600	9600	Unch
Eagle	Kota (Raj.)	9000	8900	100
Badami		8500	8300	200
Eagle	Ramganj (Raj.)	9000	9000	Unch
Badami		8100	8100	Unch
Scooter		10000	10000	Unch
Eagle	Baran (Raj.)	9050	8800	250
Badami		8650	8400	250
Eagle	Bhawani (Raj.)	8600	8600	Unch
Badami		7800	7800	Unch
Scooter		9200	9200	Unch
Double Paroot		9600	9600	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	23-Jun-14	21-Jun-14	Change
Arrivals	Guna (M.P.)	1500	1500	Unch
Offtake		1500	1500	Unch
Arrivals	Neemuch (M.P.)	2000	2000	Unch
Offtake		2000	2000	Unch
Arrivals	Kota (Raj.)	6000	6000	Unch
Offtake		6000	6000	Unch
Arrivals	Ramganj (Raj.)	8000	5000	3000
Offtake		8000	5000	3000
Arrivals	Baran (Raj.)	4000	5000	-1000
Offtake		4000	5000	-1000
Arrivals	Bhawani (Raj.)	400	400	Unch
Offtake		400	400	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-14	275	10480	10786	10480	10775
Aug -14	291	10776	11091	10775	11080
Sep -14	294	11111	11378	11101	11357

Contract	Volume	Change	OI	Change
July-14	36,650	36,220	29,120	28,160
Aug -14	10,100	-19,130	30,140	-2,740
Sep -14	3,690	-2,090	10,130	-16,640

Spread	July-14	Aug-14	Sep-14	--
Basis	-2275			--
July-14		305		--
Aug -14			277	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 21.6.14	In-Process 21.6.14	Total 21.6.14	FED 16.6.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	490	0	490	470
Ramganj	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					23.6.14	21.6.14
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			40000	69055
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	40900	40700
	Sirsi	Uttara Kannada			63422	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					23.6.14	21.6.14
Dry Chilies			Byadgi		11500	11000
	Bangalore	Bangalore	Guntur		6700	4750
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12360	12360
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					23.6.14	21.6.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	8000	8000

-- refers to Not Available

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