

REDCHILLI

Fundamentals:

- Steady sentiment witnessed in Chilli Guntur market on Monday.
- Buyers were reported unresponsive in the domestic market.
- Exporters were not getting any fresh export orders during the week period.

	Red Chilli Spot Mark	(et Prices: (Rs/Qtl)				
Grade	Centre	21-Jul-14	19-Jul-14	Change		
NCDEX Quality		6200	Closed			
LCA 334		6600	Closed			
Teja		9300	Closed			
No. 273		7900	Closed			
No. 5	Guntur(A.P.)	7700	Closed			
Fatki		4500	Closed			
Byadgi		10000	Closed			
US 341		9000	Closed			
Denvor Delux		9000	Closed			
No. 12		9300	9300	Unch		
Indu 2070	Bedia(M.P.)	10200	10200	Unch		
Roshini		8600	8600	Unch		
US 720(Without Stem)	Dedia(W.P.)	11700	11700	Unch		
US 720(With Stem)		9700	9700	Unch		
Ganesh		11000	11000	Unch		
Teja(Khamam)		10700	10700	Unch		
M.P. Maco Teja		9300	9300	Unch		
Pala 12	New Delhi	8500	8500	Unch		
LCA 334	New Deini	8500	8500	Unch		
Fatki		6500	6500	Unch		
Packing		8500	8500	Unch		
Arrivals & Off-take in bags (1 bag = 45 Kg)						
Parameter	Centre	21-Jul-14	19-Jul-14	Change		
Arrivals	Guntur(A.P.)	35000	Closed			
Off-take	Guntur(A.P.)	35000	Closed			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug -14	-84	10000	10000	10000	10000
Sep -14					
Oct -14					

Contract	Volume	Change	OI	Change
Aug -14	20	-60	155	145
Sep -14				
Oct -14				

Spread	Aug-14	Sep-14	Oct-14
Basis	-700		
Aug -14			
Sep -14			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.7.14	19.7.14	19.7.14	14.7.14
Guntur				



TURMERIC

Fundamentals:

- Firm sentiment witnessed in Turmeric market on Monday.
- Exporters were reported active in the Turmeric major markets.
- In major turmeric growing regions like Andhra Pradesh, Tamil Nadu and Maharashtra current year sowing progress delay by one month.

Turmeric Spot Market Prices: (Rs/QtI)						
Grade	Centre	21-Jul-14	19-Jul-14	Change		
Nizam quality		6200	Closed			
Double polish finger	Nizomobod/A D \	6600	Closed			
Gattah (unpolished)	Nizamabad(A.P.)	5700	Closed			
Gattah (double polished)		6200	Closed			
Finger		6950	Closed			
Gattah	Erode(T.N.)	6750	Closed			
Sellem		7150	Closed			
Rajpuri/Selam Finger		8300	7800	500		
Rajpuri Medium	Sangli(Mah.)	7500	7000	500		
Desi Kadappa		6700	6200	500		
Arriva	Il & Off-take in bags (1 bag =	= 75 Kg)				
Parameter	Centre	21-Jul-14	19-Jul-14	Change		
Arrivals	Nizomobod/A D)	2000	Closed			
Off-take	Nizamabad(A.P.)	2000	Closed			
Arrivals	Frada/T N \	3000	Closed			
Off-take	Erode(T.N.)	3000	Closed			
Arrivals	Sangli(Mah.)	500	800	-300		

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug -14	18	6600	6676	6532	6596
Sep -14	42	6838	6886	6766	6828
Oct -14	72	7058	7076	6968	7032

Contract	Volume	Change	OI	Change
Aug -14	7,620	7,130	11,570	11,285
Sep -14	2,205	-5,095	3,395	-7,940
Oct -14	205	-905	495	-2,360

Spread	Aug-14	Sep-14	Oct-14
Basis	-396		
Aug -14		232	
Sep -14			204

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In- Process	Total	FED
	19.7.14	19.7.14	19.7.14	14.7.14
Sangli	460	0	460	450
Erode				
Nizamabad	210	0	210	196
Warangal				



BLACKPEPPER

Fundamentals:

- Steady to firm sentiment witnessed in Black Pepper market on Monday.
- Delhi markets continue to steady due to higher prices. In Delhi Khari Baoli market supply reported
- Export prices were at \$12,800 (c&f) for Europe and \$13,050 a tonne (c&f) for the US.

	Black Pepper Spot Market Prices: (Rs/Qtl)					
Grade	Centre	21-Jul-14	19-Jul-14	Change		
Ungarbled	Koohi/Kor)	71500	Closed			
Garbled	Kochi(Ker.)	74500	Closed			
Unpolished	New Delhi	80000	80000	Unch		
Number 11.5	New Deini	NA	NA			
	Arrivals	& Off-take in Tonnes				
Parameter	Centre	21-Jul-14	19-Jul-14	Change		
Arrivals	Koohi/Kor)	18	Closed			
Off-take	Kochi(Ker.)	18	Closed			
Arrivals	New Delhi	NA	NA			
Off-take	New Dellii	NA	NA			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
-					

Contract	Volume	Change	OI	Change

Spread	July-14	Aug-14	Sep-14	

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	19.7.14	19.7.14	19.7.14	14.7.14
Calicut				
Kochi				



JEERA (CUMIN SEED)

Fundamentals:

- Steady to weak sentiment witnessed in Jeera Unjha market on Monday.
- Exporters were reported active in the domestic market at lower prices level, continue export demand reported mainly in Unjha mandi.
- In Unjha mandi till now 60% new crop traded till now. Currently 20 25 lakh bags stocks reported all over India and in Unjha reported around 15 lakh bags (1 bag =55 Kgs).

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)						
Grade	Centre	21-Jul-14	19-Jul-14	Change		
Loose		9450	9450	Unch		
NCDEX Quality	Unjha(Guj.)	10450	10450	Unch		
Poojari type /Machine Cut		10950	10950	Unch		
Loose	Rajkot(Guj.)	10400	10750	-350		
Loose	Jodhpur(Raj.)	Closed	Closed			
Ganesh	Now Dalls!	11500	11500	Unch		
Poojari type / Machine Cut	New Delhi	12700	12700	Unch		
Arriva	I & Off-take in bags (1 I	bag = 55 kg)				
Parameter	Centre	21-Jul-14	19-Jul-14	Change		
Arrival	Uniba(Cui)	8000	9000	-1000		
Off-take	Unjha(Guj.)	8000	9000	-1000		
Arrival	Rajkot(Guj.)	900	600	300		
Arrivals	lodbaur/Doi\	Closed	Closed			
Off-take	Jodhpur(Raj.)	Closed	Closed			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug -14	-185.00	11700.00	11720.00	11510.00	11520.00
Sep -14	-170.00	11925.00	11925.00	11725.00	11735.00
Oct -14	-170.00	12000.00	12030.00	11900.00	11900.00

Contract	Volume	Change	OI	Change
Aug -14	3,621	3,594	6,390	6,366
Sep -14	936	-2,532	2,649	-4,275
Oct -14	282	-312	606	-1,923

Spread	Aug-14	Sep-14	Oct-14
Basis	-1070		
Aug -14		215	
Sep -14			165

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.7.14	19.7.14	19.7.14	14.7.14
Jodhpur	72	0	72	72
Unjha	674	0	674	1165



CARDAMOM

Fundamentals:

- Steady sentiment reported in Cardamom market on Monday.
- Fewer quantities recorded from new crop only 10 -12% of the material in the arrivals was from the new crop.
- Scanty rainfall cardamom growing regions of Kerala's Idukki district may delay in the new crop.
- As per Agriwatch estimate, Cardamom production as per current situation may likely to 24,000 tonnes during 2014 -15 year.

Cardamom Spot Market Prices: (Rs/Kg)					
Auctio	n Price	21-Jul-14	19-Jul-14	Change	
	Max price		976		
	Avg. Price		742		
	Medium	650	650	Unch	
	6.5 (Bold)	690	690	Unch	
New Delhi	7 (Bold)	800	800	Unch	
	7.5 (Bold)	900	900	Unch	
	8 (Bold)	1000	1000	Unch	
		Arrival & Off-take in Kg			
Parameter	Centre	21-Jul-14	19-Jul-14	Change	
Arrivals			11526		
Off-take			11070		

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-14	-3.10	936.30	936.30	924.70	928.10
Sep-14	-7.60	908.00	909.90	901.10	902.00
Oct-14	-3.10	902.30	903.90	900.90	903.90

Contract	Volume	Change	OI	Change
Aug-14	959	-601	2,196	-5
Sep-14	141	-15	918	-27
Oct-14	8	-13	196	2

Spread	Aug-14	Sep-14	Oct-14	
Basis				
Aug-14		-26.1		
Sep-14			1.9	

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED	
	19.7.14	19.7.14	19.7.14	19.7.14	
Vandenmedu	8.90	0	8.90	8.90	
T.N.(Bodi)	2.60	0	2.60	2.60	



CORIANDER SEED

Fundamentals:

- Firm sentiment witnessed in Guna market on Monday. Rajasthan market closed due to impose 5% VAT by Govt. in commodity.
- Lower arrivals supported the Coriander prices in the domestic market.

Coriander Spot Market Prices: (Rs/QtI)						
Grade	Centre	21-Jul-14	19-Jul-14	Change		
Badami		9800	9500	300		
Eagle	Guna (M.P.)	10500	10300	200		
Scooter		NA	NA			
Badami		9800	Closed			
Eagle	Neemuch (M.P.)	10800	Closed			
Scooter		NA	Closed			
Eagle	Kota (Raj.)	Closed	Closed			
Badami	Rota (Raj.)	Closed	Closed			
Eagle		Closed	Closed			
Badami	Ramganj (Raj.)	Closed	Closed			
Scooter		Closed	Closed			
Eagle	Baran (Raj.)	Closed	Closed			
Badami	Baran (Naj.)	Closed	Closed			
Eagle	Bhawani (Raj.)	Closed	Closed			
Badami		Closed	Closed			
Scooter		Closed	Closed			
Double Paroot		Closed	Closed			
	Arrival & Off-take in	bags (1 bag = 40 kg)				
	Centre	21-Jul-14	19-Jul-14	Change		
Arrivals	Guna (M.P.)	700	1000	-300		
Offtake	Curia (iii.i .)	700	1000	-300		
Arrivals	Neemuch (M.P.)	150	Closed			
Offtake	Neemach (M.1.)	150	Closed			
Arrivals	Kota (Raj.)	Closed	Closed			
Offtake	rtota (rtaj.)	Closed	Closed			
Arrivals	Ramganj (Raj.)	Closed	Closed			
Offtake	ixaniyanj (ixaj.)	Closed	Closed			
Arrivals	Baran (Raj.)	Closed	Closed			
Offtake	Daran (Naj.)	Closed	Closed			
Arrivals	Bhawani (Raj.)	Closed	Closed			
Offtake	Bilawalli (Itaj.)	Closed	Closed			



NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-14	-21	11988	12044	11882	11938
Sep-14	2	12465	12530	12389	12460
Oct-14	20	12390	12450	12325	12369

Contract	Volume	Change	OI	Change
Aug-14	11,140	10,450	26,740	26,430
Sep-14	3,120	-18,580	41,020	13,740
Oct-14	400	-1,900	9,270	-31,520

Spread	Aug-14	Sep-14	Oct-14	
Basis				
Aug-14		522		
Sep-14			-91	

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices—Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.7.14	19.7.14	19.7.14	14.7.14
Baran				
Guna				
Kota	580	0	580	550
Ramganj	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

	WHOL	LESALE PRICES FOR N	IAJOR SPIC	ES IN KARN	ATAKA	
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	te
					21.7.14	19.7.14
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu				
Black	Karkala	Udupi	Other	Average		
Pepper	Mangalore	Dakshina Kannada	•	711 G. G. G	50000	
	Sirsi	Uttara Kannada			65599	
	Yellapura	Uttara Kannada				
				<u>.</u>	Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate
					21.7.14	19.7.14
			Byadgi	Average		17000
	Bangalore	Bangalore	Guntur			7600
Dry Chilies	Darigatore	Dangalore	Local			
Dry Crimico			Mankattu			
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		13000	
				<u>-</u>	Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Date	
					21.7.14	19.7.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	4000	4000
	Bangalore	Bangalore	Turmeric Stick	Average		8000

⁻⁻ refers to Not Available

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2014 Indian Agribusiness Systems Pvt Ltd.