

### REDCHILLI

**Fundamentals:**

- Steady to firm sentiment witnessed in Chilli New Delhi market on Monday.
- Slow sowing progress in AP supported the prices to move up.
- In Andhra Pradesh, Chilli sowing till now 2032 hectares as compared to the last year 4731 hectares. In Andhra Pradesh, Red Chilli crop are reported at seedling to emergence stage.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	28-Jul-14	26-Jul-14	Change
NCDEX Quality	Guntur(A.P.)	7100	Closed	--
LCA 334		7500	Closed	--
Teja		10200	Closed	--
No. 273		8800	Closed	--
No. 5		8600	Closed	--
Fatki		5400	Closed	--
Byadgi		10900	Closed	--
US 341		9900	Closed	--
Denvor Delux		9900	Closed	--
No. 12		Bedia(M.P.)	9700	Closed
Indu 2070	10400		Closed	--
Roshini	9000		Closed	--
US 720(Without Stem)	12100		Closed	--
US 720(With Stem)	10100		Closed	--
Ganesh	11400		Closed	--
Teja(Khamam)	New Delhi		10800	10800
M.P. Maco Teja		9300	9300	Unch
Pala 12		8500	8500	Unch
LCA 334		8500	8500	Unch
Fatki		6500	6500	Unch
Packing		8500	8500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	28-Jul-14	26-Jul-14	Change
Arrivals	Guntur(A.P.)	30000	Closed	--
Off-take		30000	Closed	--

**NCDEX-FUTURES MARKET**

Contract	+/--\$	Open	High	Low	Close
Aug -14	126	10160	10338	10160	10338
Sep -14	146	10172	10494	10172	10494
Oct -14	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug -14	55	55	165	-5
Sep -14	20	10	5	0
Oct -14	--	--	--	--

Spread	Aug-14	Sep-14	Oct-14
Basis	-138		
Aug -14		156	
Sep -14			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	26.7.14	26.7.14	26.7.14	21.7.14
Guntur	--	--	--	--

(Quantity in MT)

## TURMERIC

**Fundamentals:**

- Mixed sentiment witnessed in Turmeric market on Monday.
- In Erode region, Turmeric sowing complete around 40 - 45% it will continue till August, however farmers were waiting for rainfall.
- In Sangli growing regions, turmeric sowing almost completed and good monsoon shower from last ten days likely to increase sowing area in this regions.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	28-Jul-14	26-Jul-14	Change
Nizam quality	Nizamabad(A.P.)	6100	Closed	--
Double polish finger		6500	Closed	--
Gattah (unpolished)		5500	Closed	--
Gattah (double polished)		6000	Closed	--
Finger	Erode(T.N.)	6800	Closed	--
Gattah		6600	Closed	--
Sellem		7000	Closed	--
Rajpuri/Selam Finger	Sangli(Mah.)	7800	Closed	--
Rajpuri Medium		7000	Closed	--
Desi Kadappa		6200	Closed	--
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	28-Jul-14	26-Jul-14	Change
Arrivals	Nizamabad(A.P.)	1500	Closed	--
Off-take		1500	Closed	--
Arrivals	Erode(T.N.)	4000	Closed	--
Off-take		4000	Closed	--
Arrivals	Sangli(Mah.)	2000	Closed	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug -14	-126	6540	6540	6388	6422
Sep -14	-160	6800	6800	6632	6650
Oct -14	-122	6972	6972	6848	6868

Contract	Volume	Change	OI	Change
Aug -14	8,300	670	11,445	645
Sep -14	4,235	560	5,235	840
Oct -14	500	365	805	145

Spread	Aug-14	Sep-14	Oct-14
Basis	-322		
Aug -14		228	
Sep -14			218

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices-- Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	26.7.14	26.7.14	26.7.14	21.7.14
Sangli	470	0	470	460
Erode	--	--	--	--
Nizamabad	440	0	440	210
Warangal	--	--	--	--

(Quantity in MT)

## BLACKPEPPER

**Fundamentals:**

- Continue steady sentiment witnessed in Pepper Delhi market on Monday. Kochi market closed due to weekend.
- Stock position of pepper reported down in India as well as globally due to lower production.
- Indian export prices were at \$12,800 a tonne (c&f for Europe) and \$13,050 (c&f for the US).

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	28-Jul-14	26-Jul-14	Change
Ungarbled	Kochi(Ker.)		Closed	--
Garbled			Closed	--
Unpolished	New Delhi	80000	80000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	28-Jul-14	26-Jul-14	Change
Arrivals	Kochi(Ker.)		Closed	--
Off-take			Closed	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	July-14	Aug-14	Sep-14	---
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	26.7.14	26.7.14	26.7.14	21.7.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

### JEERA (CUMIN SEED)

#### Fundamentals:

- Steady to weak sentiment witnessed in Jeera Unjha market on Monday.
- Lean season arrivals in the domestic market likely to support prices in coming days.
- In Unjha mandi till now 60 - 65% new crop traded till now. Currently 20 - 25 lakh bags stocks reported all over India and in Unjha reported around 20 lakh bags (1 bag =55 Kgs).

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	28-Jul-14	26-Jul-14	Change
Loose	Unjha(Guj.)	9650	9650	Unch
NCDEX Quality		10650	10650	Unch
Poojari type /Machine Cut		11150	11150	Unch
Loose	Rajkot (Guj.)	10375	10555	-180
Loose	Jodhpur (Raj.)	Closed	Closed	--
Ganesh	New Delhi	11300	11300	Unch
Poojari type / Machine Cut		12500	12500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	28-Jul-14	26-Jul-14	Change
Arrival	Unjha(Guj.)	7000	7000	Unch
Off-take		7000	7000	Unch
Arrival	Rajkot(Guj.)	1000	600	400
Arrivals	Jodhpur(Raj.)	Closed	Closed	--
Off-take		Closed	Closed	--

#### NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-100.00	11520.00	11520.00	11380.00	11405
Sep -14	-100.00	11680.00	11710.00	11610.00	11635
Oct -14	-85.00	11800.00	11850.00	11780.00	11810

Spread	Aug-14	Sep-14	Oct-14
Basis	-855		
Aug -14		230	
Sep -14			175

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -14	2,661	-1,104	5,412	-456
Sep -14	1,062	-90	3,855	333
Oct -14	123	-84	777	36

#### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	26.7.14	26.7.14	26.7.14	21.7.14
Jodhpur	72	0	72	72
Unjha	635	27	662	650

(Quantity in MT)

### CARDAMOM

**Fundamentals:**

- Steady to weak sentiment reported in Cardamom market on Monday.
- Fewer quantities recorded from new crop only 10 -12% of the material in the arrivals was from the new crop.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		28-Jul-14	26-Jul-14	Change
	Max price	--	1039	--
	Avg. Price	--	759	--
New Delhi	Medium	650	650	Unch
	6.5 (Bold)	690	690	Unch
	7 (Bold)	800	800	Unch
	7.5 (Bold)	900	900	Unch
	8 (Bold)	1000	1000	Unch
Arrival & Off-take in Kg				
Parameter	Centre	28-Jul-14	26-Jul-14	Change
Arrivals		--	21339	--
Off-take		--	18866	--

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-14	-11.40	928.30	933.80	910.30	919.90
Sep-14	-11.00	898.00	900.90	883.20	888.00
Oct-14	-8.70	886.00	886.00	872.40	876.00
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
Aug-14	1,590	959	2,166	116
Sep-14	244	159	1,026	47
Oct-14	12	2	199	-2

Spread	Aug-14	Sep-14	Oct-14	--
Basis	--	--	--	--
Aug-14	--	--	--	--
Sep-14	--	--	--	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	26.7.14	26.7.14	26.7.14	26.7.14
Vandenmedu	8.90	0	8.90	8.90
T.N.(Bodi)	2.60	0	2.60	2.60

**CORIANDER SEED****Fundamentals:**

- Coriander Guna market reported firm on Monday.
- Rajasthan market closed due to impose 5% VAT by Govt. in commodity so no movement found.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	28-Jul-14	26-Jul-14	Change
Badami	Guna (M.P.)	10200	Closed	--
Eagle		11000	Closed	--
Scooter		12000	Closed	--
Badami	Neemuch (M.P.)	Closed	Closed	--
Eagle		Closed	Closed	--
Scooter		Closed	Closed	--
Eagle	Kota (Raj.)	Closed	Closed	--
Badami		Closed	Closed	--
Eagle	Ramganj (Raj.)	Closed	Closed	--
Badami		Closed	Closed	--
Scooter		Closed	Closed	--
Eagle	Baran (Raj.)	Closed	Closed	--
Badami		Closed	Closed	--
Eagle	Bhawani (Raj.)	Closed	Closed	--
Badami		Closed	Closed	--
Scooter		Closed	Closed	--
Double Paroot		Closed	Closed	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	28-Jul-14	26-Jul-14	Change
Arrivals	Guna (M.P.)	800	Closed	--
Offtake		800	Closed	--
Arrivals	Neemuch (M.P.)	Closed	Closed	--
Offtake		Closed	Closed	--
Arrivals	Kota (Raj.)	Closed	Closed	--
Offtake		Closed	Closed	--
Arrivals	Ramganj (Raj.)	Closed	Closed	--
Offtake		Closed	Closed	--
Arrivals	Baran (Raj.)	Closed	Closed	--
Offtake		Closed	Closed	--
Arrivals	Bhawani (Raj.)	Closed	Closed	--
Offtake		Closed	Closed	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-14	-52	11955	12027	11831	11884
Sep-14	-62	12511	12600	12400	12450
Oct-14	1	12574	12650	12360	12541
--					

Contract	Volume	Change	OI	Change
Aug-14	18,030	-5,630	21,990	-1,710
Sep-14	10,040	1,980	44,560	1,820
Oct-14	2,690	1,540	10,630	620

Spread	Aug-14	Sep-14	Oct-14	--
Basis	--			--
Aug-14		566		--
Sep-14			91	--
				--

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	26.7.14	26.7.14	26.7.14	21.7.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	580	0	580	580
Ramganj	10	0	10	10

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.14	26.7.14
<b>Black Pepper</b>	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			40000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			50500	--
	Sirsi	Uttara Kannada			68290	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.14	26.7.14
<b>Dry Chillies</b>	Bangalore	Bangalore	Byadgi	Average	14000	14000
			Guntur		7300	7300
			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi	Average	--	--
	Mangalore	Dakshina Kannada	Other		13000	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.14	26.7.14
<b>Turmeric</b>	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	8000	8000

-- refers to Not Available

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