

REDCHILLI**Fundamentals:**

- Steady to weak sentiment witnessed in Chilli New Delhi market on Wednesday.
- Export demand reported unresponsive at higher prices level.
- In Karnataka, total targeted area for Red chilli crop is approximately 37958 hectares during 2014-15 Kharif season. As on 22-07-2014, 22229.37 hectares covered as compared to the last year same period 4495.8 hectares, 58.56% covered.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jul-14	28-Jul-14	Change
NCDEX Quality	Guntur(A.P.)	6700	7100	-400
LCA 334		6900	7500	-600
Teja		9900	10200	-300
No. 273		8100	8800	-700
No. 5		7900	8600	-700
Fatki		5000	5400	-400
Byadgi		11000	10900	100
US 341		8900	9900	-1000
Denvor Delux		8800	9900	-1100
No. 12		Bedia(M.P.)	9700	9700
Indu 2070	10400		10400	Unch
Roshini	9000		9000	Unch
US 720(Without Stem)	12100		12100	Unch
US 720(With Stem)	10100		10100	Unch
Ganesh	11400		11400	Unch
Teja(Khamam)	New Delhi	10800	10800	Unch
M.P. Maco Teja		9300	9300	Unch
Pala 12		8500	8500	Unch
LCA 334		8500	8500	Unch
Fatki		6500	6500	Unch
Packing		8500	8500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	30-Jul-14	28-Jul-14	Change
Arrivals	Guntur(A.P.)	50000	30000	20000
Off-take		50000	30000	20000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	20	10338	10338	10278	10278
Sep -14	172	10538	10538	10538	10538
Oct -14	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug -14	10	-45	165	0
Sep -14	5	-15	5	0
Oct -14	--	--	--	--

Spread	Aug-14	Sep-14	Oct-14
Basis	-378		
Aug -14		260	
Sep -14			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.7.14	28.7.14	28.7.14	28.7.14
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Steady to firm sentiment witnessed in Turmeric market on Wednesday.
- Demand for hybrid variety reported in the domestic market.
- In Erode region, Turmeric sowing complete around 40 - 45% it will continue till August, however farmers were waiting for rainfall.
- In Sangli growing regions, turmeric sowing almost completed and good monsoon shower from last ten days likely to increase sowing area in this regions.

Grade	Centre	30-Jul-14	28-Jul-14	Change
Nizam quality	Nizamabad(A.P.)	6100	6100	Unch
Double polish finger		6500	6500	Unch
Gattah (unpolished)		5500	5500	Unch
Gattah (double polished)		6100	6000	100
Finger	Erode(T.N.)	7300	6800	500
Gattah		6700	6600	100
Sellem		7300	7000	300
Rajpuri/Selam Finger	Sangli(Mah.)	8500	7800	700
Rajpuri Medium		7900	7000	900
Desi Kadappa		6300	6200	100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	30-Jul-14	28-Jul-14	Change
Arrivals	Nizamabad(A.P.)	2000	1500	500
Off-take		2000	1500	500
Arrivals	Erode(T.N.)	5000	4000	1000
Off-take		5000	4000	1000
Arrivals	Sangli(Mah.)	1000	2000	-1000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	58	6422	6490	6300	6476
Sep -14	46	6670	6720	6532	6696
Oct -14	-4	6840	6906	6768	6880

Spread	Aug-14	Sep-14	Oct-14
Basis	-376		
Aug -14		220	
Sep -14			184

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -14	10,070	1,770	11,405	-40
Sep -14	3,980	-255	5,855	620
Oct -14	505	5	905	100

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.7.14	28.7.14	28.7.14	28.7.14
Sangli	470	0	470	460
Erode	--	--	--	--
Nizamabad	440	0	440	210
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Continue steady sentiment witnessed in Pepper Delhi market on Wednesday.
- Stock position of pepper reported down in India as well as globally due to lower production.
- Indian export prices were at \$12,800 a tonne (c&f for Europe) and \$13,050 (c&f for the US).

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jul-14	28-Jul-14	Change
Ungarbled	Kochi (Ker.)	72000	Closed	--
Garbled		75000	Closed	--
Unpolished	New Delhi	80000	80000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	30-Jul-14	28-Jul-14	Change
Arrivals	Kochi (Ker.)	20	Closed	--
Off-take		20	Closed	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	July-14	Aug-14	Sep-14	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 28.7.14	In-Process 28.7.14	Total 28.7.14	FED 28.7.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Weak sentiment witnessed in Jeera market on Wednesday. Unjha market closed due to heavy rainfall.
- Lean season arrivals in the domestic market likely to support prices in coming days.

Cumin Seed(Jeera) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jul-14	28-Jul-14	Change
Loose	Unjha(Guj.)	Closed	9650	--
NCDEX Quality		Closed	10650	--
Poojari type /Machine Cut		Closed	11150	--
Loose	Rajkot (Guj.)	10350	10375	-25
Loose	Jodhpur (Raj.)	--	Closed	--
Ganesh	New Delhi	11200	11300	-100
Poojari type / Machine Cut		12400	12500	-100
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	30-Jul-14	28-Jul-14	Change
Arrival	Unjha(Guj.)	Closed	7000	--
Off-take		Closed	7000	--
Arrival	Rajkot (Guj.)	480	1000	-520
Arrivals	Jodhpur(Raj.)	--	Closed	--
Off-take		--	Closed	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-160.00	11400.00	11415.00	11250.00	11265.00
Sep -14	-175.00	11610.00	11615.00	11455.00	11470.00
Oct -14	-170.00	11775.00	11775.00	11610.00	11640.00

Spread	Aug-14	Sep-14	Oct-14
Basis	---		
Aug -14		205	
Sep -14			170

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -14	3,750	1,089	5,421	9
Sep -14	1,560	498	4,206	351
Oct -14	276	153	858	81

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.7.14	28.7.14	28.7.14	28.7.14
Jodhpur	72	0	72	72
Unjha	384	27	411	384

(Quantity in MT)

CARDAMOM

Fundamentals:

- Steady sentiment reported in Cardamom market on Wednesday.
- At higher levels buyers were reported inactive in the Kochi domestic market.
- Fewer quantities recorded from new crop only 10 -12% of the material in the arrivals was from the new crop.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		30-Jul-14	28-Jul-14	Change
Kumily	Max price	985	--	-
	Avg. Price	748	--	-
New Delhi	Medium	650	650	Unch
	6.5 (Bold)	690	690	Unch
	7 (Bold)	800	800	Unch
	7.5 (Bold)	900	900	Unch
	8 (Bold)	1000	1000	Unch
Arrival & Off-take in Kg				
Parameter	Centre	30-Jul-14	28-Jul-14	Change
Arrivals	Kumily	16255	--	-
Off-take		16255	--	-

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	+2.60	920.90	925.20	915.10	919.30
Sep-14	+0.90	885.50	895.00	883.10	886.50
Oct-14	-4.20	873.00	873.10	866.30	870.00
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Contract	Volume	Change	OI	Change
Aug-14	1,004	-586	2,176	10
Sep-14	235	-9	1,055	29
Oct-14	24	12	198	-1

Spread	Aug-14	Sep-14	Oct-14	--
Basis	-171.30			--
Aug-14		-32.8		--
Sep-14			-16.5	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	29.7.14	29.7.14	29.7.14	29.7.14
Vandenmedu	8.90	0	8.90	8.90
T.N.(Bodi)	2.60	0	2.60	2.60

CORIANDER SEED

Fundamentals:

- Steady to weak sentiment witnessed in Coriander Guna market on Wednesday.
- Neemuch mandi closed due to labour strike.
- In Guna Mandi, till date lower stocks reported around 2 lakh bags (1 bag = 40 kg) as compared to the last year same period 5 lakh bags.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jul-14	28-Jul-14	Change
Badami(New Crop)	Guna (M.P.)	9500	10200	-700
Eagle(New Crop)		10500	11000	-500
Scooter		12000	12000	Unch
Badami(New Crop)	Neemuch (M.P.)	Closed	Closed	--
Eagle(New Crop)		Closed	Closed	--
Scooter		Closed	Closed	--
Eagle	Kota (Raj.)	10000	Closed	--
Badami		9500	Closed	--
Eagle	Ramganj (Raj.)	10000	Closed	--
Badami		9300	Closed	--
Scooter		NA	Closed	--
Eagle	Baran (Raj.)	9900	Closed	--
Badami		9300	Closed	--
Eagle(New Crop)	Bhawani (Raj.)	9600	Closed	--
Badami(New Crop)		9300	Closed	--
Scooter(New Crop)		10000	Closed	--
Double Parrot		10000	Closed	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	30-Jul-14	28-Jul-14	Change
Arrivals(New Arrival)	Guna (M.P.)	1500	800	700
Offtake(New Offtake)		1500	800	700
Arrivals(New Arrival)	Neemuch (M.P.)	Closed	Closed	--
Offtake(New Offtake)		Closed	Closed	--
Arrivals	Kota (Raj.)	3000	Closed	--
Offtake		3000	Closed	--
Arrivals	Ramganj (Raj.)	5000	Closed	--
Offtake		5000	Closed	--
Arrivals	Baran (Raj.)	2000	Closed	--
Offtake		2000	Closed	--
Arrivals	Bhawani (Raj.)	600	Closed	--
Offtake		600	Closed	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	79	11851	11984	11811	11962
Sep-14	117	12401	12590	12380	12575
Oct-14	143	12560	12720	12494	12700

Contract	Volume	Change	OI	Change
Aug-14	18,510	480	18,660	-3,330
Sep-14	11,300	1,260	47,370	2,810
Oct-14	1,580	-1,110	11,250	620

Spread	Aug-14	Sep-14	Oct-14	--
Basis	-2462			--
Aug-14		613		--
Sep-14			125	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.7.14	28.7.14	28.7.14	28.7.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	580	0	580	580
Ramganj	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.7.14	28.7.14
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	40000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	50500
	Sirsi	Uttara Kannada			--	68290
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.7.14	28.7.14
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	14000	14000
			Guntur		7300	7300
			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi	Other	--	--
	Mangalore	Dakshina Kannada	Other		--	13000
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.7.14	28.7.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	8000	8000

-- refers to Not Available

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