

REDCHILLI

Fundamentals:

- Steady to weak sentiment witnessed in Chilli New Delhi market on Thursday.
- Export demand reported unresponsive at higher prices level.
- In Karnataka, total targeted area for Red Chilli crop is approximately 37958 hectares during 2014-15 Kharif season. As on 22-07-2014, 22229.37 hectares covered as compared to the last year same period 4495.8 hectares, 58.56% covered.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	31-Jul-14	30-Jul-14	Change
NCDEX Quality	Guntur(A.P.)	6600	6700	-100
LCA 334		6900	6900	Unch
Teja		9700	9900	-200
No. 273		8000	8100	-100
No. 5		8000	7900	100
Fatki		5000	5000	Unch
Byadgi		10500	11000	-500
US 341		8900	8900	Unch
Denvor Delux		8800	8800	Unch
No. 12	Bedia(M.P.)	9550	9700	-150
Indu 2070		10300	10400	-100
Roshini		8850	9000	-150
US 720(Without Stem)		11950	12100	-150
US 720(With Stem)		10000	10100	-100
Ganesh		11300	11400	-100
Teja(Khamam)	New Delhi	10800	10800	Unch
M.P. Maco Teja		9700	9300	400
Pala 12		8500	8500	Unch
LCA 334		8500	8500	Unch
Fatki		6500	6500	Unch
Packing		8500	8500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	31-Jul-14	30-Jul-14	Change
Arrivals	Guntur(A.P.)	50000	50000	Unch
Off-take		50000	50000	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	140	10448	10448	10448	10448
Sep -14	88	10454	10454	10454	10454
Oct -14	120	10312	10640	10312	10640

Contract	Volume	Change	OI	Change
Aug -14	5	-5	160	-5
Sep -14	5	0	5	0
Oct -14	10	10	5	-5

Spread	Aug-14	Sep-14	Oct-14
Basis	-748		
Aug -14		6	
Sep -14			186

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.7.14	30.7.14	30.7.14	28.7.14
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Steady to firm sentiment witnessed in Turmeric market on Thursday.
- Demand for hybrid variety reported in the domestic market.
- In Erode region, Turmeric sowing complete around 50 - 55% it will continue till August, however farmers were waiting for rainfall.
- In Sangli growing regions, turmeric sowing almost completed and good monsoon shower from last ten days likely to increase sowing area in this regions.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	31-Jul-14	30-Jul-14	Change
Nizam quality(New Crop)	Nizamabad(A.P.)	6200	6100	100
Double polish finger(New Crop)		6300	6500	-200
Gattah (unpolished)(New Crop)		5700	5500	200
Gattah (double polished)(New Crop)		6200	6100	100
Finger(New Crop)	Erode(T.N.)	7300	7300	Unch
Gattah(New Crop)		6700	6700	Unch
Sellem(New Crop)		7300	7300	Unch
Rajpuri/Selam Finger(New Crop)	Sangli(Mah.)	8500	8500	Unch
Rajpuri Medium(New Crop)		7900	7900	Unch
Desi Kadappa(New Crop)		6300	6300	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	31-Jul-14	30-Jul-14	Change
Arrivals(New Arrival)	Nizamabad(A.P.)	2000	2000	Unch
Off-take(New Off-take)		2000	2000	Unch
Arrivals(New Arrival)	Erode(T.N.)	7000	5000	2000
Off-take(New Off-take)		7000	5000	2000
Arrivals(New Arrival)	Sangli(Mah.)	1500	1000	500

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-68	6470	6482	6376	6402
Sep -14	-78	6678	6692	6586	6604
Oct -14	-66	6860	6890	6792	6812

Spread	Aug-14	Sep-14	Oct-14
Basis	-202		
Aug -14		202	
Sep -14			208

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -14	5,265	-4,805	11,445	40
Sep -14	1,925	-2,055	6,220	365
Oct -14	205	-300	930	25

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.7.14	30.7.14	30.7.14	28.7.14
Sangli	470	0	470	460
Erode	--	--	--	--
Nizamabad	510	0	510	210
Warangal	--	--	--	--

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Continue steady sentiment witnessed in Pepper Delhi market on Thursday.
- Stock position of pepper reported down in India as well as globally due to lower production.
- Indian export prices were at \$12,800 a tonne (c&f for Europe) and \$13,050 (c&f for the US).

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	31-Jul-14	30-Jul-14	Change
Ungarbled	Kochi (Ker.)	72000	72000	Unch
Garbled		75000	75000	Unch
Unpolished	New Delhi	80000	80000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	31-Jul-14	30-Jul-14	Change
Arrivals	Kochi (Ker.)	18	20	-2
Off-take		18	20	-2
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/--\$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	July-14	Aug-14	Sep-14	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.7.14	30.7.14	30.7.14	28.7.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)**Fundamentals:**

- Mostly steady sentiment witnessed in Jeera market on Thursday.
- Currently 20 - 25 lakh bags stocks reported all over India and in Unjha reported around 20 lakh bags (1 bag =55 Kgs).
- Lean season arrivals in the domestic market likely to support prices in coming days.

Cumin Seed(Jeera) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	31-Jul-14	30-Jul-14	Change
Loose	Unjha(Guj.)	10000	Closed	-
NCDEX Quality		11000	Closed	-
Poojari type /Machine Cut		11500	Closed	-
Loose	Rajkot (Guj.)	10410	10350	60
Loose	Jodhpur (Raj.)	10500	-	-
Ganesh	New Delhi	11200	11200	Unch
Poojari type / Machine Cut		12400	12400	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	31-Jul-14	30-Jul-14	Change
Arrival	Unjha(Guj.)	3000	Closed	-
Off-take		3000	Closed	-
Arrival	Rajkot (Guj.)	421	480	-59
Arrivals	Jodhpur(Raj.)	8000	Closed	-
Off-take		8000	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-90.00	11130.00	11270.00	11075.00	11185
Sep -14	-75.00	11410.00	11495.00	11350.00	11410
Oct -14	-95.00	11600.00	11665.00	11525.00	11580.00

Spread	Aug-14	Sep-14	Oct-14
Basis	-185		
Aug -14		225	
Sep -14			170

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -14	2,397	-1,353	5,310	-111
Sep -14	1,947	387	4,479	273
Oct -14	315	39	981	123

NCDEX- STOCK POSITION

Stocks	Demat 30.7.14	In-Process 30.7.14	Total 30.7.14	FED 28.7.14
Jodhpur	72	0	72	72
Unjha	318	0	318	384

(Quantity in MT)

CARDAMOM

Fundamentals:

- Mixed sentiment reported in Cardamom market on Thursday.
- At higher levels buyers were reported inactive in the Kochi domestic market.
- Fewer quantities recorded from new crop only 10 -12% of the material in the arrivals was from the new crop.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		31-Jul-14	30-Jul-14	Change
Nedumkandam	Max price	1010	985	25
	Avg. Price	769	748	21
New Delhi	Medium	650	650	Unch
	6.5 (Bold)	680	690	-10
	7 (Bold)	790	800	-10
	7.5 (Bold)	890	900	-10
	8 (Bold)	990	1000	-10
Arrival & Off-take in Kg				
Parameter	Centre	31-Jul-14	30-Jul-14	Change
Arrivals	Nedumkandam	39271	16255	23016
Off-take		33846	16255	17591

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	+4.20	918.00	928.80	913.70	922.70
Sep-14	-1.80	883.30	889.00	882.60	883.50
Oct-14	+4.00	870.00	872.80	867.10	872.80
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Spread	Aug-14	Sep-14	Oct-14	--
Basis	-153.70			--
Aug-14		-39.2		--
Sep-14			-10.7	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug-14	1,070	66	2,164	-12
Sep-14	179	-56	1,075	20
Oct-14	11	-13	203	5

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	30.7.14	30.7.14	30.7.14	30.7.14
Vandenmedu	8.90	0	8.90	8.90
T.N.(Bodi)	2.60	0	2.60	2.60

CORIANDER SEED

Fundamentals:

- Mixed sentiment witnessed in Coriander domestic market on Thursday.
- Lower stocks reported in the major mandi, prices likely to go up in coming lean season.
- In Guna Mandi, till date lower stocks reported around 2 lakh bags (1 bag = 40 kg) as compared to the last year same period 5 lakh bags.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	31-Jul-14	30-Jul-14	Change
Badami(New Crop)	Guna (M.P.)	9800	9500	300
Eagle(New Crop)		10800	10500	300
Scooter		12000	12000	Unch
Badami(New Crop)	Neemuch (M.P.)	10000	Closed	-
Eagle(New Crop)		10700	Closed	-
Scooter		11500	Closed	-
Eagle	Kota (Raj.)	9800	10000	-200
Badami		9400	9500	-100
Eagle	Ramganj (Raj.)	10000	10000	Unch
Badami		9400	9300	100
Scooter		NA	NA	-
Eagle	Baran (Raj.)	10200	9900	300
Badami		9500	9300	200
Eagle(New Crop)	Bhawani (Raj.)	9525	9600	-75
Badami(New Crop)		9225	9300	-75
Scooter(New Crop)		9950	10000	-50
Double Parrot		10000	10000	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	31-Jul-14	30-Jul-14	Change
Arrivals(New Arrival)	Guna (M.P.)	1500	1500	Unch
Offtake(New Offtake)		1500	1500	Unch
Arrivals(New Arrival)	Neemuch (M.P.)	600	Closed	-
Offtake(New Offtake)		600	Closed	-
Arrivals	Kota (Raj.)	2000	3000	-1000
Offtake		2000	3000	-1000
Arrivals	Ramganj (Raj.)	5000	5000	Unch
Offtake		5000	5000	Unch
Arrivals	Baran (Raj.)	1000	2000	-1000
Offtake		1000	2000	-1000
Arrivals	Bhawani (Raj.)	500	600	-100
Offtake		500	600	-100

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	-141	11915	11985	11774	11810
Sep-14	-153	12502	12581	12370	12405
Oct-14	-220	12592	12690	12442	12475

Contract	Volume	Change	OI	Change
Aug-14	19,550	1,040	17,030	-1,630
Sep-14	11,860	560	47,320	-50
Oct-14	3,950	2,370	11,800	550

Spread	Aug-14	Sep-14	Oct-14	--
Basis	-2410			--
Aug-14		595		--
Sep-14			70	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.7.14	30.7.14	30.7.14	28.7.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	580	0	580	580
Ramganj	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					31.7.14	30.7.14
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			40000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			50000	--
	Sirsi	Uttara Kannada			66879	--
	Yellapura	Uttara Kannada			59699	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					31.7.14	30.7.14
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	14000	14000
			Guntur		7300	7300
			Local		--	--
			Mankattu		9000	--
	Karkala	Udupi	Byadgi	Other	--	--
	Mangalore	Dakshina Kannada	Other		13000	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					31.7.14	30.7.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	8000	8000

-- refers to Not Available

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