

REDCHILLI
Fundamentals:

- Mostly steady sentiment witnessed in Chilli market on Wednesday.
- Subdued demand reported in Guntur spot market.
- In AP Chilli sowing area reported lower as compared to the last year till July end. In Andhra Pradesh, Chilli sowing till now 5061 hectares as compared to the last year 10503 hectares. In Andhra Pradesh, Red Chilli crop are reported at seedling to emergence stage.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6-Aug-14	5-Aug-14	Change
NCDEX Quality	Guntur(A.P.)	6600	6500	100
LCA 334		6900	6800	100
Teja		9800	9600	200
No. 273		8000	8000	Unch
No. 5		7800	7800	Unch
Fatki		5000	5200	-200
Byadgi		10500	10500	Unch
US 341		9000	8800	200
Denvor Delux		8800	8900	-100
No. 12		Bedia(M.P.)	9550	9550
Indu 2070	10300		10300	Unch
Roshini	8850		8850	Unch
US 720(Without Stem)	11950		11950	Unch
US 720(With Stem)	10000		10000	Unch
Ganesh	11300		11300	Unch
Teja(Khamam)	New Delhi	10800	10800	Unch
M.P. Maco Teja		9700	9700	Unch
Pala 12		8500	8500	Unch
LCA 334		8500	8500	Unch
Fatki		6500	6500	Unch
Packing		8500	8500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	6-Aug-14	5-Aug-14	Change
Arrivals	Guntur(A.P.)	50000	50000	Unch
Off-take		50000	50000	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-54	10150	10198	10150	10198
Sep -14	68	10338	10466	10338	10434
Oct -14	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug -14	10	-75	115	0
Sep -14	20	-10	30	10
Oct -14	--	--	--	--

Spread	Aug-14	Sep-14	Oct-14
Basis	-398		--
Aug -14		236	--
Sep -14	--		--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.8.14	5.8.14	5.8.14	4.8.14
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Wednesday.
- Demand for hybrid variety reported in the domestic market.
- In Andhra Pradesh, Turmeric sowing till July end 4560 hectares as compared to the last year 6110.
- In Sangli growing regions, turmeric plantations reported damaged due to heavy rainfall which supported the prices.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6-Aug-14	5-Aug-14	Change
Nizam quality	Nizamabad(A.P.)	6100	Closed	--
Double polish finger		6400	Closed	--
Gattah (unpolished)		5500	Closed	--
Gattah (double polished)		6000	Closed	--
Finger	Erode(T.N.)	6400	6600	-200
Gattah		6300	6500	-200
Sellem		6400	6600	-200
Rajpuri/Selam Finger	Sangli (Mah.)	9500	9500	Unch
Rajpuri Medium		9000	9000	Unch
Desi Kadappa		7000	6500	500
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	6-Aug-14	5-Aug-14	Change
Arrivals	Nizamabad(A.P.)	2000	Closed	--
Off-take		2000	Closed	--
Arrivals	Erode(T.N.)	7000	5000	2000
Off-take		7000	5000	2000
Arrivals	Sangli (Mah.)	500	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-34	6634	6710	6560	6620
Sep -14	-44	6838	6922	6778	6828
Oct -14	-44	7050	7120	7000	7032

Contract	Volume	Change	OI	Change
Aug -14	7,525	-1,515	8,145	-1,115
Sep -14	9,590	1,580	11,680	790
Oct -14	1,425	295	1,675	15

Spread	Aug-14	Sep-14	Oct-14
Basis	-520		
Aug -14		208	
Sep -14			204

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.8.14	5.8.14	5.8.14	4.8.14
Sangli	440	0	440	440
Erode	--	--	--	--
Nizamabad	600	0	600	590

(Quantity in MT)

BLACKPEPPER**Fundamentals:**

- Steady sentiment witnessed in Pepper Delhi market on Wednesday.
- Buyers were not interested for higher buying at higher levels.
- Harvesting of Pepper in Brazil is under way and expected normal size.
- Export prices fell to \$12,700 c&f for Europe and \$12,950 a tonne (c&f) for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6-Aug-14	5-Aug-14	Change
Ungarbled	Kochi (Ker.)	72000	72000	Unch
Garbled		75000	75000	Unch
Unpolished	New Delhi	78000	78000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	6-Aug-14	5-Aug-14	Change
Arrivals	Kochi (Ker.)	10	27	-17
Off-take		10	27	-17
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/--\$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	July-14	Aug-14	Sep-14	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.8.14	5.8.14	5.8.14	4.8.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)
Fundamentals:

- Mixed sentiment witnessed in Jeera market on Wednesday. Higher arrivals pressurize the prices today.
- However, lean season arrivals in the domestic market likely to support prices in coming days.
- Till now 55 - 60% new crop arrivals traded in Jodhpur market.
- Buyers likely to prefer for higher buying at lower prices level in coming days.

Cumin Seed(Jeera) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6-Aug-14	5-Aug-14	Change
Loose	Unjha(Guj.)	10100	10000	100
NCDEX Quality		11100	11000	100
Poojari type /Machine Cut		11300	11200	100
Loose	Rajkot (Guj.)	10155	10195	-40
Loose	Jodhpur (Raj.)	10500	10500	Unch
Ganesh	New Delhi	11100	11100	Unch
Poojari type / Machine Cut		12300	12300	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	6-Aug-14	5-Aug-14	Change
Arrival	Unjha(Guj.)	7000	5000	2000
Off-take		7000	5000	2000
Arrival	Rajkot (Guj.)	840	965	-125
Arrivals	Jodhpur (Raj.)	250	250	Unch
Off-take		250	250	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-10.00	11180.00	11240.00	11135.00	11170.00
Sep -14	-35.00	11315.00	11390.00	11275.00	11290.00
Oct -14	-60.00	11475.00	11510.00	11410.00	11410.00

Spread	Aug-14	Sep-14	Oct-14
Basis	-70		
Aug -14		120	
Sep -14			120

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -14	1,653	-144	3,522	-456
Sep -14	2,208	252	5,685	138
Oct -14	354	204	1,419	105

NCDEX- STOCK POSITION

Stocks	Demat 5.8.14	In-Process 5.8.14	Total 5.8.14	FED 4.8.14
Jodhpur	72	0	72	72
Unjha	315	0	315	318

(Quantity in MT)

CARDAMOM

Fundamentals:

- Steady to weak sentiment reported in Cardamom market on Wednesday.
- At higher levels buyers were reported inactive in the Kochi domestic market. Demand likely to come after 15 August.
- New crop arrivals started coming from growing regions, first round picking activity is going on.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		6-Aug-14	5-Aug-14	Change
Kumily	Max price	966	1011	-45
	Avg. Price	772	780	-8
New Delhi	Medium	650	650	Unch
	6.5 (Bold)	670	680	-10
	7 (Bold)	790	790	Unch
	7.5 (Bold)	890	890	Unch
	8 (Bold)	990	990	Unch
Arrival & Off-take in Kg				
Parameter	Centre	6-Aug-14	5-Aug-14	Change
Arrivals	Kumily	16528	39765	-23237
Off-take		16528	39506	-22978

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	+3.80	930.00	939.80	926.50	935.00
Sep-14	-6.00	926.20	931.00	914.70	918.00
Oct-14	-6.90	912.80	929.90	909.10	909.10
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Spread	Aug-14	Sep-14	Oct-14	--
Basis	-163.00			--
Aug-14		-17		--
Sep-14			-8.9	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug-14	289	-1,186	1,228	-96
Sep-14	1,025	-448	1,383	28
Oct-14	170	-143	491	31

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	5.8.14	5.8.14	5.8.14	5.8.14
Vandenmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED

Fundamentals:

- Mostly steady sentiment witnessed in Coriander domestic market on Wednesday. Rajasthan few market closed due to impose 5% VAT by Govt. in commodity so no movement found.
- Buyers were reported active in the spot market at lower prices level.
- Lower stocks reported in the major mandi, prices likely to go up in coming lean season.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6-Aug-14	5-Aug-14	Change
Badami(New Crop)	Guna (M.P.)	9500	9500	Unch
Eagle(New Crop)		10500	10500	Unch
Scooter		12000	12000	Unch
Badami(New Crop)	Neemuch (M.P.)	10500	Closed	--
Eagle(New Crop)		12000	Closed	--
Scooter		NA	Closed	--
Eagle	Kota (Raj.)	Closed	Closed	--
Badami		Closed	Closed	--
Eagle	Ramganj (Raj.)	10300	10500	-200
Badami		9500	9400	100
Scooter		NA	NA	--
Eagle	Baran (Raj.)	Closed	Closed	--
Badami		Closed	Closed	--
Eagle(New Crop)	Bhawani (Raj.)	10000	10000	Unch
Badami(New Crop)		9500	9500	Unch
Scooter(New Crop)		10200	10200	Unch
Double Parrot		NA	NA	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	6-Aug-14	5-Aug-14	Change
Arrivals(New Arrival)	Guna (M.P.)	NA	1000	--
Offtake(New Offtake)		NA	1000	--
Arrivals(New Arrival)	Neemuch (M.P.)	600	Closed	--
Offtake(New Offtake)		600	Closed	--
Arrivals	Kota (Raj.)	Closed	Closed	--
Offtake		Closed	Closed	--
Arrivals	Ramganj (Raj.)	3000	4000	-1000
Offtake		3000	4000	-1000
Arrivals	Baran (Raj.)	Closed	Closed	--
Offtake		Closed	Closed	--
Arrivals	Bhawani (Raj.)	NA	200	--
Offtake		NA	200	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	-49	11899	11899	11650	11764
Sep-14	-118	12290	12290	12045	12145
Oct-14	-236	12301	12331	12046	12125

Contract	Volume	Change	OI	Change
Aug-14	13,680	2,440	9,530	-3,260
Sep-14	20,090	7,840	42,130	300
Oct-14	5,900	3,690	10,170	-750

Spread	Aug-14	Sep-14	Oct-14	--
Basis	---			--
Aug-14		381		--
Sep-14			-20	--
	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.8.14	5.8.14	5.8.14	4.8.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	580	0	580	580
Ramganj	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.8.14	5.8.14
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	71000	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			60000	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			66016	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.8.14	5.8.14
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	11750	12500
			Guntur		8500	8000
			Local		--	--
			Mankattu		7000	--
	Karkala	Udupi	Byadgi	Other	9000	--
	Mangalore	Dakshina Kannada	Other		--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.8.14	5.8.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	4900	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	8000

-- refers to Not Available

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