

REDCHILLI

Fundamentals:

- Mostly steady sentiment witnessed in Chilli market on Friday.
- Subdued demand reported in Guntur spot market.
- Monsoon revives in AP Chilli sowing activity increasing day by day.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8-Aug-14	7-Aug-14	Change
NCDEX Quality	Guntur(A.P.)	6600	6600	Unch
LCA 334		6900	6900	Unch
Teja		9700	9800	-100
No. 273		8000	8000	Unch
No. 5		8000	7800	200
Fatki		5000	5000	Unch
Byadgi		10500	10500	Unch
US 341		8800	9000	-200
Denvor Delux		8800	8800	Unch
No. 12		Bedia(M.P.)	9550	9550
Indu 2070	10300		10300	Unch
Roshini	8850		8850	Unch
US 720(Without Stem)	11950		11950	Unch
US 720(With Stem)	10000		10000	Unch
Ganesh	11300		11300	Unch
Teja(Khamam)	New Delhi	10800	10800	Unch
M.P. Maco Teja		9700	9700	Unch
Pala 12		8500	8500	Unch
LCA 334		8500	8500	Unch
Fatki		6500	6500	Unch
Packing		8500	8500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	8-Aug-14	7-Aug-14	Change
Arrivals	Guntur(A.P.)	25000	60000	-35000
Off-take		25000	60000	-35000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-82	10150	10150	10074	10120
Sep -14	-50	10232	10320	10232	10320
Oct -14	-72	10600	10600	10600	10600

Contract	Volume	Change	OI	Change
Aug -14	30	-5	90	-10
Sep -14	10	-5	30	0
Oct -14	5	5	10	0

Spread	Aug-14	Sep-14	Oct-14
Basis	-420		
Aug -14		200	
Sep -14			280

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	7.8.14	7.8.14	7.8.14	4.8.14
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC**Fundamentals:**

- Mixed sentiment witnessed in Turmeric market on Friday.
- Demand for hybrid variety reported in the domestic market.
- In Andhra Pradesh, Turmeric sowing till July end 4560 hectares as compared to the last year 6110.
- In Sangli growing regions, turmeric plantations reported damaged due to heavy rainfall which supported the prices.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8-Aug-14	7-Aug-14	Change
Nizam quality	Nizamabad(A.P.)	6200	6100	100
Double polish finger		6300	6400	-100
Gattah (unpolished)		5600	5500	100
Gattah (double polished)		6200	6000	200
Finger	Erode(T.N.)	6300	6400	-100
Gattah		6200	6300	-100
Sellem		6300	6400	-100
Rajpuri/Selam Finger	Sangli(Mah.)	9000	9500	-500
Rajpuri Medium		8500	9000	-500
Desi Kadappa		7000	7000	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	8-Aug-14	7-Aug-14	Change
Arrivals	Nizamabad(A.P.)	2500	2500	Unch
Off-take		2500	2500	Unch
Arrivals	Erode(T.N.)	8000	6000	2000
Off-take		8000	6000	2000
Arrivals	Sangli(Mah.)	600	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-118	6700	6722	6570	6584
Sep -14	-74	6924	6960	6826	6848
Oct -14	-66	7140	7162	7068	7074

Contract	Volume	Change	OI	Change
Aug -14	7,575	550	3,715	-3,075
Sep -14	9,580	0	14,870	1,260
Oct -14	1,200	365	2,305	365

Spread	Aug-14	Sep-14	Oct-14
Basis	-384		
Aug -14		264	
Sep -14			226

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	7.8.14	7.8.14	7.8.14	4.8.14
Sangli	440	0	440	440
Erode	--	--	--	--
Nizamabad	640	0	640	590

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in Pepper Delhi market on Friday.
- Lower arrivals reported as stocks were reported lower in the spot market.
- Buyers were not interested for higher buying at higher levels.
- Harvesting of Pepper in Brazil is under way and expected normal size.
- Export prices fell to \$12,700 c&f for Europe and \$12,950 a tonne (c&f) for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8-Aug-14	7-Aug-14	Change
Ungarbled	Kochi (Ker.)	72000	72000	Unch
Garbled		75000	75000	Unch
Unpolished	New Delhi	78000	78000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	8-Aug-14	7-Aug-14	Change
Arrivals	Kochi (Ker.)	15	22	-7
Off-take		15	22	-7
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	July-14	Aug-14	Sep-14	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	7.8.14	7.8.14	7.8.14	4.8.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Mostly steady sentiment witnessed in Jeera market on Friday.
- Higher stocks position reported in the domestic market pressurizes the prices.
- However, lean season arrivals in the domestic market likely to support prices in coming days.
- Till now 55 - 60% new crop arrivals traded in Jodhpur market.
- Buyers likely to prefer for higher buying at lower prices level in coming days.

Cumin Seed(Jeera) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8-Aug-14	7-Aug-14	Change
Loose	Unjha (Guj.)	10000	10000	Unch
NCDEX Quality		11000	11000	Unch
Poojari type /Machine Cut		11200	11200	Unch
Loose	Rajkot (Guj.)	10035	10055	-20
Loose	Jodhpur (Raj.)	10000	10000	Unch
Ganesh	New Delhi	11200	11200	Unch
Poojari type / Machine Cut		12400	12400	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	8-Aug-14	7-Aug-14	Change
Arrival	Unjha(Guj.)	5000	7000	-2000
Off-take		5000	7000	-2000
Arrival	Rajkot (Guj.)	965	721	244
Arrivals	Jodhpur (Raj.)	200	200	Unch
Off-take		200	200	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	5.00	11190.00	11265.00	11160.00	11180.00
Sep -14	55.00	11340.00	11415.00	11325.00	11380.00
Oct -14	25.00	11480.00	11550.00	11480.00	11515.00

Spread	Aug-14	Sep-14	Oct-14
Basis	-180		
Aug -14		200	
Sep -14			135

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -14	2,583	-273	1,740	-996
Sep -14	3,486	714	6,969	708
Oct -14	531	117	1,830	240

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	7.8.14	7.8.14	7.8.14	4.8.14
Jodhpur	72	0	72	72
Unjha	294	0	294	318

(Quantity in MT)

CARDAMOM

Fundamentals:

- Steady to weak sentiment reported in Cardamom market on Friday.
- At higher levels buyers were reported inactive in the Kochi domestic market. Demand likely to come after 15 August.
- New crop arrivals started coming from growing regions, first round picking activity is going on.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		8-Aug-14	7-Aug-14	Change
Vandanmettu	Max price	983	1091	-108
	Avg. Price	793	774	19
New Delhi	Medium	650	650	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	790	790	Unch
	7.5 (Bold)	890	890	Unch
	8 (Bold)	990	990	Unch
Arrival & Off-take in Kg				
Parameter	Centre	8-Aug-14	7-Aug-14	Change
Arrivals	Vandanmettu	29948	39955	-10007
Off-take		29948	39582	-9634

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	-0.90	957.80	957.80	948.20	949.00
Sep-14	-5.90	931.10	940.50	926.00	926.90
Oct-14	-4.40	922.90	925.70	915.10	915.10
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Spread	Aug-14	Sep-14	Oct-14	--
Basis	-156.00			--
Aug-14		-22.1		--
Sep-14			-11.8	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	7.8.14	7.8.14	7.8.14	4.8.14
Vandenmedu	1.70	0	1.70	1.70
T.N.(Bodi)	--	--	--	--

Contract	Volume	Change	OI	Change
Aug-14	200	74	1,002	-175
Sep-14	1,426	-42	1,536	64
Oct-14	65	-41	533	7

CORIANDER SEED**Fundamentals:**

- Mixed sentiment witnessed in Coriander domestic market on Friday. Rajasthan few markets closed due to impose 5% VAT by Govt. in commodity so no movement found.
- Buyers were reported active in the spot market at lower prices level.
- Lower stocks reported in the major mandi, prices likely to go up in coming lean season.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8-Aug-14	7-Aug-14	Change
Badami	Guna (M.P.)	9200	9500	-300
Eagle		10500	10500	Unch
Scooter		11000	12000	-1000
Badami	Neemuch (M.P.)	10300	10500	-200
Eagle		11000	11500	-500
Scooter		11500	11500	Unch
Eagle	Kota (Raj.)	Closed	Closed	--
Badami		Closed	Closed	--
Eagle	Ramganj (Raj.)	10600	10600	Unch
Badami		9600	9600	Unch
Scooter		NA	NA	--
Eagle	Baran (Raj.)	Closed	Closed	--
Badami		Closed	Closed	--
Eagle	Bhawani (Raj.)	10200	10000	200
Badami		9600	9500	100
Scooter		10700	10600	100
Double Parrot		NA	NA	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	8-Aug-14	7-Aug-14	Change
Arrivals	Guna (M.P.)	200	NA	--
Offtake		200	NA	--
Arrivals	Neemuch (M.P.)	800	500	300
Offtake		800	500	300
Arrivals	Kota (Raj.)	Closed	Closed	--
Offtake		Closed	Closed	--
Arrivals	Ramganj (Raj.)	2500	4000	-1500
Offtake		2500	4000	-1500
Arrivals	Baran (Raj.)	Closed	Closed	--
Offtake		Closed	Closed	--
Arrivals	Bhawani (Raj.)	500	200	300
Offtake		500	200	300

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	-52	11760	11795	11663	11702
Sep-14	38	12181	12319	12145	12242
Oct-14	36	12270	12449	12270	12375

Contract	Volume	Change	OI	Change
Aug-14	7,970	-730	5,490	-2,060
Sep-14	12,210	-8,450	43,400	820
Oct-14	2,880	-4,390	11,920	30

Spread	Aug-14	Sep-14	Oct-14	--
Basis	---			--
Aug-14		540		--
Sep-14			133	--
	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	7.8.14	7.8.14	7.8.14	4.8.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	580	0	580	580
Ramganj	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					8.8.14	7.8.14
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	40000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	67582
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					8.8.14	7.8.14
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	--	11750
			Guntur		--	8500
			Local		--	--
			Mankattu		--	7000
	Karkala	Udupi	Byadgi	Other	--	--
	Mangalore	Dakshina Kannada	Other		--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					8.8.14	7.8.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	--

-- refers to Not Available

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