

REDCHILLI
Fundamentals:

- Continue steady sentiment witnessed in Chilli market on Monday.
- Subdued demand reported in Guntur spot market.
- In Karnataka, total targeted area for Red chilli crop is approximately 37958 hectares during 2014-15 Kharif season. Sources revealed that around 65 - 70% sowing completed.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	11-Aug-14	9-Aug-14	Change
NCDEX Quality	Guntur(A.P.)	6600	Closed	--
LCA 334		6900	Closed	--
Teja		9700	Closed	--
No. 273		8000	Closed	--
No. 5		5000	Closed	--
Fatki		10500	Closed	--
Byadgi		10500	Closed	--
US 341		8800	Closed	--
Denvor Delux		8800	Closed	--
No. 12		Bedia(M.P.)	9300	9450
Indu 2070	10050		10200	-150
Roshini	8600		8750	-150
US 720(Without Stem)	11700		11850	-150
US 720(With Stem)	9750		9900	-150
Ganesh	11050		11200	-150
Teja(Khamam)	New Delhi	10800	10800	Unch
M.P. Maco Teja		9700	9700	Unch
Pala 12		8500	8500	Unch
LCA 334		8500	8500	Unch
Fatki		6500	6500	Unch
Packing		8500	8500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	11-Aug-14	9-Aug-14	Change
Arrivals	Guntur(A.P.)	60000	Closed	--
Off-take		60000	Closed	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-180	9946	9946	9946	9946.00
Sep -14	42	10322	10322	10260	10318
Oct -14	0	0	0	0	0

Contract	Volume	Change	OI	Change
Aug -14	5	-30	85	-15
Sep -14	30	15	50	20
Oct -14	0	0	15	5

Spread	Aug-14	Sep-14	Oct-14
Basis	-246		
Aug -14		372	
Sep -14			-10318

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	9.8.14	9.8.14	9.8.14	4.8.14
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC**Fundamentals:**

- Mixed sentiment witnessed in Turmeric market on Monday.
- Demand for hybrid variety reported in the domestic market.
- In Andhra Pradesh, Turmeric sowing till July end 4560 hectares as compared to the last year 6110.
- In Sangli growing regions, turmeric plantations reported damaged due to heavy rainfall which supported the prices.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	11-Aug-14	9-Aug-14	Change
Nizam quality	Nizamabad(A.P.)	6200	Closed	--
Double polish finger		6600	Closed	--
Gattah (unpolished)		5500	Closed	--
Gattah (double polished)		6100	Closed	--
Finger	Erode(T.N.)	6300	Closed	--
Gattah		6200	Closed	--
Sellem		6300	Closed	--
Rajpuri/Selam Finger	Sangli(Mah.)	9000	9000	Unch
Rajpuri Medium		8500	8500	Unch
Desi Kadappa		7000	7000	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	11-Aug-14	9-Aug-14	Change
Arrivals	Nizamabad(A.P.)	2500	Closed	--
Off-take		2500	Closed	--
Arrivals	Erode(T.N.)	3500	Closed	--
Off-take		3500	Closed	--
Arrivals	Sangli(Mah.)	1000	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-182	6576	6598	6386	6400.00
Sep -14	-200	6820	6870	6622	6642
Oct -14	-206	7096	7100	6868	6874

Contract	Volume	Change	OI	Change
Aug -14	3,145	-3,880	1,850	-4,940
Sep -14	10,755	1,175	15,420	1,810
Oct -14	1,700	865	2,760	820

Spread	Aug-14	Sep-14	Oct-14
Basis	-200		
Aug -14		242	
Sep -14			232

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	9.8.14	9.8.14	9.8.14	4.8.14
Sangli	400	0	400	440
Erode	--	--	--	--
Nizamabad	680	0	680	590

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Lower arrivals reported as stocks were reported lower in the spot market.
- Buyers were not interested for higher buying at higher levels.
- Harvesting of Pepper in Brazil is under way and expected normal size.
- Export prices fell to \$12,700 c&f for Europe and \$12,950 a tonne (c&f) for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	11-Aug-14	9-Aug-14	Change
Ungarbled	Kochi(Ker.)	72000	Closed	--
Garbled		75000	Closed	--
Unpolished	New Delhi	77000	78000	-1000
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	11-Aug-14	9-Aug-14	Change
Arrivals	Kochi(Ker.)	33	Closed	--
Off-take		33	Closed	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	July-14	Aug-14	Sep-14	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	9.8.14	9.8.14	9.8.14	4.8.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)
Fundamentals:

- Mostly mixed sentiment witnessed in Jeera market on Monday.
- Higher stocks position reported in the domestic market pressurizes the prices.
- However, lean season arrivals in the domestic market likely to support prices in coming days.
- Till now 55 - 60% new crop arrivals traded in Jodhpur market.
- Buyers likely to prefer for higher buying at lower prices level in coming days.

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	11-Aug-14	9-Aug-14	Change
Loose	Unjha(Guj.)	10000	10000	Unch
NCDEX Quality		11000	11000	Unch
Poojari type /Machine Cut		11200	11200	Unch
Loose	Rajkot(Guj.)	9875	9975	-100
Loose	Jodhpur(Raj.)	10000	10100	-100
Ganesh	New Delhi	11200	11200	Unch
Poojari type / Machine Cut		12300	12300	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	11-Aug-14	9-Aug-14	Change
Arrival	Unjha(Guj.)	6000	5000	1000
Off-take		6000	5000	1000
Arrival	Rajkot(Guj.)	850	440	410
Arrivals	Jodhpur(Raj.)	300	300	Unch
Off-take		300	300	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug -14	-60.00	11200.00	11210.00	11100.00	11115.00
Sep -14	-75.00	11380.00	11405.00	11280.00	11295.00
Oct -14	-85.00	11515.00	11530.00	11410.00	11430.00

Spread	Aug-14	Sep-14	Oct-14
Basis	-115		
Aug -14		180	
Sep -14			135

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Aug -14	1,047	-1,809	987	-1,749
Sep -14	1,785	-987	7,509	1,248
Oct -14	201	-213	1,950	360

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	9.8.14	9.8.14	9.8.14	4.8.14
Jodhpur	72	0	72	72
Unjha	294	0	294	318

(Quantity in MT)

CARDAMOM
Fundamentals:

- Steady prices reported in Cardamom market and lower arrivals on Monday.
- At higher levels buyers were reported inactive in the Kochi domestic market. Demand likely to come after 15 August.
- New crop arrivals started coming from growing regions, first round picking activity is going on.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		11-Aug-14	9-Aug-14	Change
Santhanpara	Max price	922	962	-40
	Avg. Price	787	781	6
New Delhi	Medium	650	650	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	790	790	Unch
	7.5 (Bold)	890	890	Unch
	8 (Bold)	990	990	Unch
Arrival & Off-take in Kg				
Parameter	Centre	11-Aug-14	9-Aug-14	Change
Arrivals	Santhanpara	19049	20089	-1040
Off-take		16706	19910	-3204

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	+5.40	956.30	958.40	947.00	958.00
Sep-14	+5.60	930.50	936.30	930.50	933.10
Oct-14	+6.60	921.40	926.50	919.00	923.00
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Contract	Volume	Change	OI	Change
Aug-14	23	-103	987	-190
Sep-14	504	-964	1,642	170
Oct-14	37	-69	542	16

Spread	Aug-14	Sep-14	Oct-14	--
Basis	-171.00			--
Aug-14		-24.9		--
Sep-14			-10.1	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	9.8.14	9.8.14	9.8.14	9.8.14
Vandenmedu	1.70	0	1.70	1.70
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady sentiment witnessed in Coriander domestic market on Monday. Rajasthan few markets closed due to impose 5% VAT by Govt. in commodity so no movement found.
- Buyers were reported active in the spot market at lower prices level.
- Lower stocks reported in the major mandi, prices likely to go up in coming lean season.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	11-Aug-14	9-Aug-14	Change
Badami	Guna (M.P.)	Closed	9500	--
Eagle		Closed	10500	--
Scooter		Closed	11000	--
Badami	Neemuch (M.P.)	10000	10000	Unch
Eagle		11000	11000	Unch
Scooter		11500	11500	Unch
Eagle	Kota (Raj.)	10000	10000	Unch
Badami		9500	9500	Unch
Eagle	Ramganj (Raj.)	10200	10200	Unch
Badami		9300	9300	Unch
Scooter		NA	NA	--
Eagle	Baran (Raj.)	9600	9600	Unch
Badami		9300	9300	Unch
Eagle	Bhawani (Raj.)	10000	10000	Unch
Badami		9400	9400	Unch
Scooter		10500	10500	Unch
Double Paroot		NA	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	11-Aug-14	9-Aug-14	Change
Arrivals	Guna (M.P.)	Closed	500	--
Offtake		Closed	500	--
Arrivals	Neemuch (M.P.)	500	500	Unch
Offtake		2500	2000	500
Arrivals	Kota (Raj.)	2500	2000	500
Offtake		2500	5000	-2500
Arrivals	Ramganj (Raj.)	3000	5000	-2000
Offtake		3000	5000	-2000
Arrivals	Baran (Raj.)	200	500	-300
Offtake		200	500	-300
Arrivals	Bhawani (Raj.)	200	400	-200
Offtake		200	400	-200

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-14	-125	11670	11712	11550	11590.00
Sep-14	-110	12150	12277	12111	12149.00
Oct-14	-94	12319	12370	12280	12300

Contract	Volume	Change	OI	Change
Aug-14	3,870	-4,830	2,940	-4,610
Sep-14	10,590	-10,070	45,850	3,270
Oct-14	1,830	-5,440	12,350	460

Spread	Aug-14	Sep-14	Oct-14	--
Basis	-2190			--
Aug-14		559		--
Sep-14			151	--
	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	9.8.14	9.8.14	9.8.14	4.8.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	590	0	590	580
Ramgani	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					11.8.14	9.8.14
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			60000	--
	Sirsi	Uttara Kannada			66776	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					11.8.14	9.8.14
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	11750	--
			Guntur		8500	--
			Local		--	--
			Mankattu		7000	--
	Karkala	Udupi	Byadgi	Other	--	--
	Mangalore	Dakshina Kannada	Other		13050	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					11.8.14	9.8.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	8000	--

-- refers to Not Available

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