

REDCHILLI**Fundamentals:**

- Steady to firm sentiment witnessed in Red Chilli market on Tuesday.
- In Andhra Pradesh, Chilli sowing till now 16404 hectares as compared to the last year 16558 hectares. In Guntur districts reported 6878 hectares as compared to the same period last year 12094 hectares.
- Export demand reported lower during the month as a result of higher prices in the domestic market.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	26-Aug-14	25-Aug-14	Change
NCDEX Quality	Guntur(A.P.)	6800	6600	200
LCA 334		7200	7000	200
Teja		9700	9700	Unch
No. 273		8100	8000	100
No. 5		7900	8000	-100
Fatki		4500	4500	Unch
Byadgi		10500	10500	Unch
US 341		8800	8000	800
Denvor Delux		8800	8800	Unch
No. 12		Bedia(M.P.)	9500	Closed
Indu 2070	NA		Closed	-
Roshini	8500		Closed	-
US 720(Without Stem)	NA		Closed	-
US 720(With Stem)	NA		Closed	-
Ganesh	11060		Closed	-
Teja(Khamam)	New Delhi	11000	11000	Unch
M.P. Maco Teja		10000	10000	Unch
Pala 12		9500	9500	Unch
LCA 334		8500	8500	Unch
Fatki		6500	6500	Unch
Packing		8300	8300	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	26-Aug-14	25-Aug-14	Change
Arrivals	Guntur(A.P.)	40000	40000	Unch
Off-take		40000	40000	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep -14	--	--	--	--	--
Oct -14	-168	10220	10220	10220	10220
Nov -14	--	--	--	--	--

Contract	Volume	Change	OI	Change
Sep -14	--	--	--	--
Oct -14	5	5	15	0
Nov -14	--	--	--	--

Spread	Sep-14	Oct-14	Nov-14
Basis	--	--	--
Sep -14	--	--	--
Oct -14	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	25.8.14	25.8.14	25.8.14	25.8.14
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Steady sentiment witnessed in Turmeric market on Tuesday.
- In Andhra Pradesh, Turmeric sowing till now 9085 hectares as compared to the last year 8357. In Nizamabad regions Turmeric area likely to down by 10 - 15% as compared to last year.
- Presently Turmeric stocks were reported nearly 7 lakh bags in Nizamabad region and in Andhra Pradesh reported around 20 lakh bags.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	26-Aug-14	25-Aug-14	Change
Nizam quality	Nizamabad(A.P.)	6200	Closed	-
Double polish finger		6700	Closed	-
Gattah (unpolished)		6200	Closed	-
Gattah (double polished)		6500	Closed	-
Finger	Erode(T.N.)	6300	Closed	-
Gattah		6200	Closed	-
Sellem		6300	Closed	-
Rajpuri/Selam Finger	Sangli(Mah.)	NA	Closed	-
Rajpuri Medium		NA	Closed	-
Desi Kadappa		NA	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	26-Aug-14	25-Aug-14	Change
Arrivals	Nizamabad(A.P.)	1500	Closed	-
Off-take		1500	Closed	-
Arrivals	Erode(T.N.)	3500	Closed	-
Off-take		3500	Closed	-
Arrivals	Sangli(Mah.)	NA	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep -14	20	6490	6542	6450	6498
Oct -14	-30	6708	6750	6672	6698
Nov -14	-8	6896	6924	6852	6864

Spread	Sep-14	Oct-14	Nov-14
Basis	-298		
Sep -14		200	
Oct -14			166

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Sep -14	6,760	345	14,440	-1,010
Oct -14	1,775	425	4,410	120
Nov -14	155	-25	440	-25

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	25.8.14	25.8.14	25.8.14	25.8.14
Sangli	400	0	400	400
Erode	--	--	--	--
Nizamabad	770	0	770	770

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in Pepper market on Tuesday.
- Buyers were not interested for higher buying at higher levels.
- Karnataka which is estimated to have produced 12,000 - 14,000 tonnes of pepper this year.
- Export prices also slipped to \$12,400 a tonne c&f for Europe and \$12,650 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	26-Aug-14	25-Aug-14	Change
Ungarbled	Kochi(Ker.)	70000	70000	Unch
Garbled		73000	73000	Unch
Unpolished	New Delhi	75000	75000	Unch
Number 11.5		83000	83000	Unch
Arrivals & Off-take in Tonnes				
Parameter	Centre	26-Aug-14	25-Aug-14	Change
Arrivals	Kochi(Ker.)	3	3	Unch
Off-take		3	3	Unch
Arrivals	New Delhi	NA	NA	-
Off-take		NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	July-14	Aug-14	Sep-14	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	25.8.14	25.8.14	25.8.14	25.8.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)**Fundamentals:**

- Steady to weak sentiment witnessed in Jeera market on Tuesday.
- Buyers likely to prefer for higher buying at lower prices level in coming days.
- In Unjha mandi till now 65 - 70% new crop traded till now. Currently 35 - 40 lakh bags traded.
- Exporters were reported active at lower prices level. Export demand mostly coming from China in Unjha mandi.

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	26-Aug-14	25-Aug-14	Change
Loose	Unjha(Guj.)	11000	11000	Unch
NCDEX Quality		11200	11200	Unch
Poojari type /Machine Cut		11400	11400	Unch
Loose	Rajkot(Guj.)	9855	Closed	--
Loose	Jodhpur(Raj.)	10000	10300	-300
Ganesh	New Delhi	10800	10800	Unch
Poojari type / Machine Cut		12000	12000	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	26-Aug-14	25-Aug-14	Change
Arrival	Unjha(Guj.)	6000	6000	Unch
Off-take		6000	6000	Unch
Arrival	Rajkot(Guj.)	845	Closed	--
Arrivals	Jodhpur(Raj.)	200	300	-100
Off-take		200	300	-100

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep -14	90.00	11090.00	11190.00	11075.00	11175.00
Oct -14	100.00	11225.00	11300.00	11195.00	11290.00
Nov -14	75.00	11345.00	11400.00	11345.00	11400.00

Spread	Sep-14	Oct-14	Nov-14
Basis	25		
Sep -14		115	
Oct -14			110

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Sep -14	1,656	-1,212	7,464	-264
Oct -14	459	-396	2,877	-36
Nov -14	18	-18	309	9

NCDEX- STOCK POSITION

Stocks	Demat 25.8.14	In-Process 25.8.14	Total 25.8.14	FED 25.8.14
Jodhpur	72	0	72	72
Unjha	201	18	219	201

(Quantity in MT)

CARDAMOM

Fundamentals:

- Steady to firm sentiment witnessed in Cardamom prices on Tuesday.
- New crop arrivals as a result of good picking activity (First round) added the bearish sentiment. Current year Cardamom production likely to go up due to favorable weather condition in growing regions.
- Lower arrivals were reported on Tuesday. Non-availability of exportable variety of capsules during the current period.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		26-Aug-14	25-Aug-14	Change
Kochi	Max price	1082	987	95
	Avg. Price	839	812	27
New Delhi	Medium	640	640	Unch
	6.5 (Bold)	670	660	10
	7 (Bold)	780	780	Unch
	7.5 (Bold)	870	870	Unch
	8 (Bold)	980	980	Unch
Arrival & Off-take in Kg				
Parameter	Centre	26-Aug-14	25-Aug-14	Change
Arrivals	Kochi	67261	26464	40797
Off-take		64927	22911	42016

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep-14	-21.60	947.00	952.80	922.60	927.30
Oct-14	-12.70	932.80	937.90	917.00	921.00
Nov-14	-5.90	935.00	937.00	917.60	927.00
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Spread	Sep-14	Oct-14	Nov-14	--
Basis	-88.30			--
Aug-14		-6.3		--
Sep-14			6	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Contract	Volume	Change	OI	Change
Sep-14	2,195	-192	1,466	-84
Oct-14	531	59	775	6
Nov-14	45	20	247	0

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	25.8.14	25.8.14	25.8.14	25.8.14
Vandenmedu	2.20	0	2.20	2.20
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady to firm sentiment witnessed in Coriander domestic market on Tuesday.
- At lower prices level active buyers reported. We expect coriander price sentiment likely to bullish in coming days.
- Higher demand reported from Masala millers and exporters during the period.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	26-Aug-14	25-Aug-14	Change
Badami	Guna (M.P.)	9200	Closed	-
Eagle		9800	Closed	-
Scooter		10100	Closed	-
Badami	Neemuch (M.P.)	9400	Closed	-
Eagle		10000	Closed	-
Scooter		11000	Closed	-
Eagle	Kota (Raj.)	Closed	Closed	-
Badami		Closed	Closed	-
Eagle	Ramganj (Raj.)	10000	Closed	-
Badami		9500	Closed	-
Scooter		NA	Closed	-
Eagle	Baran (Raj.)	9700	Closed	-
Badami		9500	Closed	-
Eagle	Bhawani (Raj.)	9700	Closed	-
Badami		9300	Closed	-
Scooter		10200	Closed	-
Double Paroot		NA	Closed	-
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	26-Aug-14	25-Aug-14	Change
Arrivals	Guna (M.P.)	3000	Closed	-
Offtake		3000	Closed	-
Arrivals	Neemuch (M.P.)	1800	Closed	-
Offtake		1800	Closed	-
Arrivals	Kota (Raj.)	Closed	Closed	-
Offtake		Closed	Closed	-
Arrivals	Ramganj (Raj.)	5000	Closed	-
Offtake		5000	Closed	-
Arrivals	Baran (Raj.)	3000	Closed	-
Offtake		3000	Closed	-
Arrivals	Bhawani (Raj.)	400	Closed	-
Offtake		400	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep-14	213	11830	12010	11780	12010
Oct-14	204	12125	12350	12116	12340
Nov-14	138	12440	12620	12380	12586

Contract	Volume	Change	OI	Change
Sep-14	19,280	2,000	28,530	-1,350
Oct-14	6,750	-90	28,480	2,060
Nov-14	810	160	4,120	170

Spread	Sep-14	Oct-14	Nov-14	--
Basis	--			--
Aug-14		330		--
Sep-14			246	--
	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	25.8.14	25.8.14	25.8.14	25.8.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	590	0	590	590
Ramganj	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					26.8.14	25.8.14
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	70467
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			58000	58000
	Sirsi	Uttara Kannada			63324	--
	Yellapura	Uttara Kannada			62111	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					26.8.14	25.8.14
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	12000	12000
			Guntur		7500	7500
			Local		--	--
			Mankattu		--	8400
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					26.8.14	25.8.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	5820
	Bangalore	Bangalore	Turmeric Stick	Average	7200	7200

-- refers to Not Available

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