

REDCHILLI

Fundamentals:

- Mixed sentiment witnessed in Red Chilli market on Monday.
- Export demand reported lower during the period as a result of higher prices in the domestic market.
- In Andhra Pradesh, Chilli sowing till now 20240 hectares as compared to the last year 16593 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	1-Sep-14	30-Aug-14	Change
NCDEX Quality	Guntur(A.P.)	6800	Closed	--
LCA 334		7200	Closed	--
Teja		9700	Closed	--
No. 273		8000	Closed	--
No. 5		7800	Closed	--
Fatki		4500	Closed	--
Byadgi		10500	Closed	--
US 341		8800	Closed	--
Denvor Delux		8800	Closed	--
No. 12		Bedia(M.P.)	NA	9400
Indu 2070	9500		NA	--
Roshini	9000		8400	600
US 720(Without Stem)	NA		NA	--
US 720(With Stem)	NA		NA	--
Ganesh		11000	10900	100
Teja(Khamam)	New Delhi	11000	11000	Unch
M.P. Maco Teja		10000	10000	Unch
Pala 12		9500	9500	Unch
LCA 334		8500	8500	Unch
Fatki		6500	6500	Unch
Packing		8500	8500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	1-Sep-14	30-Aug-14	Change
Arrivals	Guntur(A.P.)	40000	Closed	--
Off-take		30000	Closed	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep -14	20	10296	10296	10296	10296
Oct -14	--	--	--	--	--
Nov -14	--	--	--	--	--

Contract	Volume	Change	OI	Change
Sep -14	5	5	60	60
Oct -14	--	--	--	--
Nov -14	--	--	--	--

Spread	Sep-14	Oct-14	Nov-14
Basis	- 596	--	--
Sep -14	--	--	--
Oct -14	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.8.14	30.8.14	30.8.14	25.8.14
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC**Fundamentals:**

- Mostly weak sentiment witnessed in Turmeric market on Monday.
- Poor upcountry demand reported in the domestic market. Buyers prefer only Salem hybrid finger and root varieties in the market.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	1-Sep-14	30-Aug-14	Change
Nizam quality	Nizamabad(A.P.)	6400	Closed	--
Double polish finger		6800	Closed	--
Gattah (unpolished)		6500	Closed	--
Gattah (double polished)		6800	Closed	--
Finger	Erode(T.N.)	6200	Closed	--
Gattah		6200	Closed	--
Sellem		6300	Closed	--
Rajpuri/Selam Finger	Sangli (Mah.)	8900	9000	-100
Rajpuri Medium		7800	8300	-500
Desi Kadappa		6900	7800	-900
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	1-Sep-14	31-Aug-14	Change
Arrivals	Nizamabad(A.P.)	1500	Closed	--
Off-take		1500	Closed	--
Arrivals	Erode(T.N.)	2000	Closed	--
Off-take		2000	Closed	--
Arrivals	Sangli (Mah.)	NA	NA	--

*Sangli Turmeric prices is a Trader Price. No auction reported due to heavy rainfall.

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep -14	-106	6588	6602	6476	6510
Oct -14	-136	6750	6750	6554	6642
Nov -14	-148	6862	6862	6654	6770

Contract	Volume	Change	OI	Change
Sep -14	9,195	-1,005	13,260	65
Oct -14	3,395	-275	5,645	190
Nov -14	345	160	660	100

Spread	Sep-14	Oct-14	Nov-14
Basis	-110		
Sep -14		132	
Oct -14			128

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.8.14	30.8.14	30.8.14	25.8.14
Sangli	380	0	380	400
Erode	--	--	--	--
Nizamabad	889	0	889	770

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Weak sentiment witnessed in Pepper Delhi market on Monday.
- Exporters as well as domestic buyers were reported inactive in the domestic market as prices were moving high range.
- Export prices also stayed unchanged at \$12,450 a tonne (c&f) for the Europe and \$12,700 for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	1-Sep-14	30-Aug-14	Change
Ungarbled	Kochi (Ker.)	69400	Closed	--
Garbled		72400	Closed	--
Unpolished	New Delhi	73000	75000	-2000
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	1-Sep-14	30-Aug-14	Change
Arrivals	Kochi(Ker.)	13	Closed	--
Off-take		13	Closed	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	July-14	Aug-14	Sep-14	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.8.14	28.8.14	28.8.14	25.8.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)**Fundamentals:**

- Weak sentiment witnessed in Jeera market on Monday.
- Continue supply reported in the domestic market.
- Higher production current year and carry forward stocks Jeera supply continue in the domestic market which pressurizes the current prices.
- Exporters were reported active at lower prices level. Export demand mostly coming from China in Unjha mandi.

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	1-Sep-14	30-Aug-14	Change
Loose	Unjha(Guj.)	9900	10900	-1000
NCDEX Quality		10700	11100	-400
Poojari type /Machine Cut		11000	11300	-300
Loose	Rajkot (Guj.)	9805	9825	-20
Loose	Jodhpur (Raj.)	9900	Closed	--
Ganesh	New Delhi	10700	10800	-100
Poojari type / Machine Cut		11900	12000	-100
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	1-Sep-14	30-Aug-14	Change
Arrival	Unjha(Guj.)	7000	7000	Unch
Off-take		7000	7000	Unch
Arrival	Rajkot(Guj.)	610	482	128
Arrivals	Jodhpur(Raj.)	200	Closed	--
Off-take		200	Closed	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep -14	-190.00	11155.00	11170.00	11010.00	11010.00
Oct -14	-165.00	11265.00	11265.00	11115.00	11125.00
Nov -14	-115.00	11280.00	11300.00	11220.00	11220.00

Spread	Sep-14	Oct-14	Nov-14
Basis	-310		
Sep -14		115	
Oct -14			95

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Sep -14	1,824	-513	6,234	-219
Oct -14	747	-186	3,213	48
Nov -14	33	9	330	-6

NCDEX- STOCK POSITION

Stocks	Demat 30.8.14	In-Process 30.8.14	Total 30.8.14	FED 25.8.14
Jodhpur	72	0	72	72
Unjha	246	0	246	201

(Quantity in MT)

CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Cardamom prices on Monday.
- Lower arrivals were reported on Monday. Non-availability of exportable variety of capsules during the current period.
- New crop arrivals as a result of good picking activity (First round) added the bearish sentiment. Current year Cardamom production likely to go up due to favorable weather condition in growing regions.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		1-Sep-14	30-Aug-14	Change
Santhanpara	Max price	977	982	-5
	Avg. Price	743	780	-37
New Delhi	Medium	640	640	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	780	780	Unch
	7.5 (Bold)	880	880	Unch
	8 (Bold)	980	990	-10
Arrival & Off-take in Kg				
Parameter	Centre	1-Sep-14	30-Aug-14	Change
Arrivals	Santhanpara	28193	35435	-7242
Off-take		26288	33904	-7616

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep-14	-19.40	928.00	928.00	912.00	920.20
Oct-14	-21.70	925.10	925.10	904.00	909.10
Nov-14	-18.50	920.10	920.10	899.10	907.50
--	--	--	--	--	--

Spread	Sep-14	Oct-14	Nov-14	--
Basis	-177.20			--
Aug-14		-11.1		--
Sep-14			-1.6	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Sep-14	1,106	-679	1,203	-138
Oct-14	501	179	1,015	116
Nov-14	99	80	286	14

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	30.8.14	30.8.14	30.8.14	30.8.14
Vandenmedu	2.20	0	2.20	2.20
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mixed sentiment witnessed in Coriander domestic market on Monday.
- Stockists and Farmers were holding their stocks on expectation of higher prices further in lean season.
- Buyers were reported active in the spot market at lower prices level. Higher demand reported from Masala millers and exporters during the period.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	1-Sep-14	30-Aug-14	Change
Badami	Guna (M.P.)	9000	9000	Unch
Eagle		10000	10000	Unch
Scooter		NA	11000	-
Badami	Neemuch (M.P.)	9500	Closed	-
Eagle		10300	Closed	-
Scooter		11000	Closed	-
Eagle	Kota (Raj.)	9900	9800	100
Badami		9500	9200	300
Eagle	Ramganj (Raj.)	9900	9900	Unch
Badami		9400	9400	Unch
Scooter		NA	NA	-
Eagle	Baran (Raj.)	9900	9900	Unch
Badami		9700	9700	Unch
Eagle	Bhawani (Raj.)	9600	9600	Unch
Badami		9500	9200	300
Scooter		10000	10100	-100
Double Paroot		NA	NA	-
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	1-Sep-14	30-Aug-14	Change
Arrivals	Guna (M.P.)	1000	2000	-1000
Offtake		1000	2000	-1000
Arrivals	Neemuch (M.P.)	800	Closed	-
Offtake		800	Closed	-
Arrivals	Kota (Raj.)	3000	6000	-3000
Offtake		3000	6000	-3000
Arrivals	Ramganj (Raj.)	3500	6000	-2500
Offtake		3500	6000	-2500
Arrivals	Baran (Raj.)	2500	3000	-500
Offtake		2500	3000	-500
Arrivals	Bhawani (Raj.)	500	600	-100
Offtake		500	600	-100

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep-14	-149	11856	11917	11725	11763
Oct-14	-163	12141	12160	11960	12023
Nov-14	-143	12390	12405	12200	12325

Contract	Volume	Change	OI	Change
Sep-14	15,340	-1,980	21,090	-1,660
Oct-14	6,660	-2,000	34,860	1,320
Nov-14	530	-1,140	5,120	150

Spread	Sep-14	Oct-14	Nov-14	--
Basis	-2263			--
Aug-14		260		--
Sep-14			302	--
	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.8.14	30.8.14	30.8.14	25.8.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	590	0	590	590
Ramganj	10	0	10	10

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					01.9.14	30.8.14
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	57500
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					01.9.14	30.8.14
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	12500	--
			Guntur		7400	--
			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi	Other	--	--
	Mangalore	Dakshina Kannada	Other		--	13150
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					01.9.14	30.8.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	7000	--

-- refers to Not Available

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