

RED CHILLI

Fundamentals:

- Mostly steady sentiment witnessed in Chilli markets on Friday.
- Red Chilli crop in Telangana is at vegetative to flowering stage.
- In Telangana Red Chilli sown as on 5-11-2014, 10090 hectares as compared to the last year 9017 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)					
Grade	Centre	14-Nov-14	13-Nov-14	Change	
NCDEX Quality		8100	8100	Unch	
LCA 334		8400	8400	Unch	
Теја		9600	9600	Unch	
No. 273		8300	8300	Unch	
No. 5	Guntur(A.P.)	8500	8500	Unch	
Fatki		6000	6000	Unch	
Byadgi	-	10000	10000	Unch	
US 341		8700	8700	Unch	
Denvor Delux		8600	8600	Unch	
No. 12		NR	NR	-	
Indu 2070		NR	NR	-	
Roshini		NR	NR	-	
US 720(Without Stem)	Bedia(M.P.)	NR	NR	-	
US 720(With Stem)		NR	NR	-	
Ganesh		NR	NR	-	
Teja(Khamam)		11500	11500	Unch	
M.P. Maco Teja		10500	10500	Unch	
Pala 12	New Delhi	10200	10200	Unch	
LCA 334	New Deini	9500	9500	Unch	
Fatki		7000	7000	Unch	
Packing		9500	9500	Unch	
	Arrivals & Off-take in	bags (1 bag = 45 Kg	I)		
Parameter	Centre	14-Nov-14	13-Nov-14	Change	
Arrivals	Guptur(A D)	35000	50000	-15000	
Off-take	Guntur(A.P.)	25000	25000	Unch	

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Nov -14					
Dec -14					
Jan -15					

Contract	Volume	Change	OI	Change
Nov -14				
Dec -14				
Jan -15				

Spread	Nov-14	Dec-14	Jan-15
Basis			
Nov -14			
Dec -14			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED		
	13.11.14	13.11.14	13.11.14	10.11.14		
Guntur						
(Quantity in MT)						



TURMERIC

Fundamentals:

- Weak sentiment witnessed in Turmeric market on Friday.
- Traders have ample quantity of stocks current period.
- Turmeric crop in Telangana is at rhizome formation stage.

Turmeric Spot Market Prices: (Rs/QtI)						
Grade	Centre	14-Nov-14	13-Nov-14	Change		
Nizam quality		6100	6250	-150		
Double polish finger	Nizamabad(A.P.)	6650	6800	-150		
Gattah (unpolished)	Nizamadau(A.F.)	5650	5800	-150		
Gattah (double polished)		6350	6500	-150		
Finger		6500	6600	-100		
Gattah	Erode(T.N.)	6200	6300	-100		
Sellem		6900	7000	-100		
Rajpuri/Selam Finger		Closed	8600	-		
Rajpuri Medium	Sangli (Mah.)	Closed	8100	-		
Desi Kadappa		Closed	7000	-		
Arriva	al & Off-take in bags (1 bag =	= 75 Kg)				
Parameter	Centre	14-Nov-14	13-Nov-14	Change		
Arrivals	Nizamabad(A.P.)	250	800	-550		
Off-take	Nizamasau(A.P.)	250	800	-550		
Arrivals	Erode(T.N.)	5000	7000	-2000		
Off-take		5000	7000	-2000		
Arrivals	Sangli (Mah.)	Closed	NA	-		

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Nov -14	-178	6202	6226	6150	6150
Dec -14	-8	6288	6388	6244	6300
Jan -15					

Spread	Nov-14	Dec-14	Jan-15
Basis	-50		
Nov -14		150	
Dec -14			

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
Nov -14	150	-180	495	-300
Dec -14	5,280	-485	8,285	-730
Jan -15				
Jan -15				

NCDEX- STOCK POSITION

Stocks	Demat	In- Process	Total	FED
	13.11.14	13.11.14	13.11.14	10.11.14
Sangli	90	0	90	90
Erode			-	
Nizamabad	2010	0	2010	1911

(Quantity in MT)



BLACKPEPPER

Fundamentals:

- Steady to firm sentiment witnessed in Black Pepper market on Friday.
- In major growing regions in Kerala expected good quantity of production current year due to favourable weather.
- Winter season as well as exporters demand reported high in the domestic market mainly in Kochi.
- Export prices also moved up to \$12,500 a tonne for Europe and \$12,750 for the US (both c&f).

Black Pepper Spot Market Prices: (Rs/Qtl)					
Grade	Centre	14-Nov-14	13-Nov-14	Change	
Ungarbled	Kaabi(Kar)	70500	70300	200	
Garbled	Kochi(Ker.)	73500	73300	200	
Unpolished	New Delhi -	79000	79000	Unch	
Number 11.5		NA	NA	-	
	Arrivals	s & Off-take in Tonnes			
Parameter	Centre	14-Nov-14	13-Nov-14	Change	
Arrivals	Kaabi (Kar)	14	48	-34	
Off-take	Kochi (Ker.)	14	48	-34	
Arrivals	New Delhi	NA	NA	-	
Off-take		NA	NA	-	

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close

Contract	Volume	Change	OI	Change

Spread	Nov-14	Dec-14	Jan-15	

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures. **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
JIUCKS	13.11.14	13.11.14	13.11.14	10.11.14
Calicut				
Kochi			-	

(Quantity in MT)



JEERA (CUMIN SEED)

Fundamentals:

- Steady to firm sentiment witnessed in Jeera market on Friday.
- Lower sowing area expectations current year support the prices to move up.
- Producers not bringing their produce to the mandi on expectations of higher prices during lean season. In Unjha mandi till now around 70% new crop traded till now. Currently 35 40 lakh bags traded.
- Buyers likely to prefer for higher buying at lower prices level.

Grade	Centre	14-Nov-14	13-Nov-14	Change
Loose		10500	10500	Unch
NCDEX Quality	Unjha(Guj.)	11700	11600	100
Poojari type /Machine Cut		12000	11600	400
Loose	Rajkot(Guj.)	10300	10300	Unch
Loose	Jodhpur(Raj.)	11000	10800	200
Ganesh	New Delhi	11300	11200	100
Poojari type / Machine Cut	New Demi	12900	12800	100
Arriv	al & Off-take in bags (1	bag = 55 kg)		
Parameter	Centre	14-Nov-14	13-Nov-14	Change
Arrival		18000	20000	-2000
Off-take	– Unjha(Guj.)	18000	20000	-2000
Arrival	Rajkot(Guj.)*	780	900	-120
Arrivals	ledbour(Dei)	300	500	-200
Off-take	– Jodhpur(Raj.)	300	500	-200

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Nov -14	70.00	12000.00	12190.00	11895.00	12025.00
Dec -14	150.00	12075.00	12430.00	12060.00	12240.00
Jan -15	155.00	12265.00	12570.00	12255.00	12425.00

Spread	Nov-14	Dec-14	Jan-15
Basis	-325		
Nov -14		215	
Dec -14			185

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices- Near month futures.

Volume	Change	OI	Change
114	-78	303	-315
6,927	-387	6,333	-60
1,758	462	1,779	279
	114 6,927	114 -78 6,927 -387	114 -78 303 6,927 -387 6,333

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	13.11.14	13.11.14	13.11.14	10.11.14
Jodhpur	63	0	63	45
Unjha	345	90	435	315
(Quantity	in MT)			

(Quantity in MT)



CARDAMOM

Fundamentals:

- Steady to firm sentiment witnessed in Cardamom Kochi market on Friday.
- Exporters reported active as exportable variety was available in good volumes.
- Exporters bought around 50 60 tonnes of the material were bought by them.
- New crop arrivals continue in the market. Total arrivals during the season stood at 4,518 tonnes, the sales were at 4,434 tonnes respectively.

	Cardamom Spo	ot Market Prices: (Rs/	Kg)	
Auctio	n Price	14-Nov-14	13-Nov-14	Change
Vandanmettu	Max price	951	916	35
vanuanmettu	Avg. Price	770	753	16
	Medium	660	660	Unch
	6.5 (Bold)	700	700	Unch
New Delhi	7 (Bold)	790	790	Unch
	7.5 (Bold)	890	890	Unch
	8 (Bold)	990	990	Unch
	Arrival	& Off-take in Kg		
Parameter	Centre	14-Nov-14	13-Nov-14	Change
Arrivals	Vandanmattu	64940	87794	-22854
Off-take	Vandanmettu	64230	87291	-23061

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close	Spread	Nov-14	Dec-14	Jan-15	
Nov -14	-5.00	740.20	758.00	740.20	758.00	Basis	12.00			
Dec -14	+0.10	877.00	882.00	861.50	877.00	Nov -14		119		
Jan -15	-1.50	900.50	905.00	890.00	902.00	Dec -14			25	

Contract	Volume	Change	OI	Change
Nov -14	14	-9	46	-16
Dec -14	1,929	89	1,119	8
Jan -15	189	52	428	60

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED	
	13.11.14	13.11.14	13.11.14	13.11.14	
Vandenmedu	16.7	0	16.7	16.7	
T.N.(Bodi)	15.1	0	15.1	15.1	



CORIANDER SEED

Fundamentals:

- Mostly steady sentiment witnessed in Coriander market on Friday.
- Lower stocks position as well as lower production expectation supports the coriander prices. In India total around 30 35 lakh bags stocks reported.
- In Andhra Pradesh, Coriander Rabi sowing started as on 03-11-2014, 2019 hectares as compared to the last year 210 hectares. Highest area reported in Kadappa district around 1014 hectares. In Telangana district, 242 hectares area completed.

	Coriander Spot M	arket Prices: (Rs/Qtl)		
Grade	Centre	14-Nov-14	13-Nov-14	Change
Badami		9500	9500	Unch
Eagle	Guna (M.P.)	11000	10400	600
Scooter		NA	NA	-
Badami		10200	10000	200
Eagle	Neemuch (M.P.)	11100	11100	Unch
Scooter		12500	12200	300
Eagle	Kete (Dei)	10200	10200	Unch
Badami	Kota (Raj.)	9600	9600	Unch
Eagle		9800	9800	Unch
Badami	Ramganj (Raj.)	9400	9400	Unch
Scooter		NA	NA	-
Eagle	Baran (Raj.)	10000	10000	Unch
Badami		9800	9800	Unch
Eagle		10200	10200	Unch
Badami	Bhawani (Raj.)	9600	9600	Unch
Scooter		NA	NA	-
Double Paroot		NA	NA	-
	Arrival & Off-take in	n bags (1 bag = 40 kg)	• •	• •
	Centre	14-Nov-14	13-Nov-14	Change
Arrivals	Guna (M.P.)	1500	1500	Unch
Offtake	Guila (IVI.F.)	1500	1500	Unch
Arrivals	Neemuch (M.P.)	1200	1300	-100
Offtake		1200	1300	-100
Arrivals	Kota (Raj.)	3000	2500	500
Offtake	Kota (Kaj.)	3000	2500	500
Arrivals	Ramganj (Raj.)	4000	3000	1000
Offtake	itaniyanj (itaj.)	4000	3000	1000
Arrivals	Baran (Raj.)	2500	2000	500
Offtake	Daran (itaj.)	2500	2000	500
Arrivals	Bhawani (Raj.)	50	100	-50
Offtake	bilawdili (Naj.)	50	100	-50

AGRIWATCH

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Nov -14	-53	11995	12097	11902	11975
Dec -14	8	12578	12705	12480	12565
Jan -15	5	12958	13070	12850	12934

Contract	Volume	Change	OI	Change
Nov -14	540	-820	2,970	-1,180
Dec -14	12,660	-1,870	33,310	-590
Jan -15	3,880	910	20,190	890

Spread	Nov-14	Dec-14	Jan-15	
Basis	-1775			
Nov -14		590		
Dec -14			369	

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures NCDX- STOCK POSITION

	NCDA- 310	CK FUSITIO			
-	Stocks	Demat	In-Process	Total	
		13.11.14	13.11.14	13.11.14	1

	13.11.14	13.11.14	13.11.14	10.11.14
Baran	140	30	170	140
Guna				
Kota	1422	120	1542	1131
Ramganj	519	10	529	339

FED

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

				-	Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	te
					14.11.14	13.11.14
Black Pepper	Belthangadi Gonikoppal Karkala Mangalore Sirsi Yellapura	Dakshina Kannada Kodagu Udupi Dakshina Kannada Uttara Kannada Uttara Kannada	Other	Average	 40000 48500 	40000 48500 64359
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Da	ate
					14.11.14	13.11.14
	Bangalore	Bangalore	Byadgi	Average	16500	16500
			Guntur		7500	7500
Dry Chilies			Local			
			Mankattu	ttu		7300
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		13500	13500
				-	Modal Price	e (Rs/Quintal)
Spice	Market	District/State	Variety	Grade	D	ate
					14.11.14	13.11.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average		
	Bangalore	Bangalore	Turmeric Stick	Average		7200

-- refers to Not Available

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2014 Indian Agribusiness Systems Pvt Ltd.