

RED CHILLI

Fundamentals:

- Steady sentiment witnessed in Red Chilli market reported on Friday. Guntur and Warangal market closed due to Labour Day.
- Lower export demand reported as domestic market prices reported high due to crop damaged in MP.
- Buyers reported active in the spot market. Stockists are buying for cold storage stocks.

Grade Centre 1-May-15 30-Apr-15 NCDEX Quality Closed 7200 LCA 334 Closed 7700	Change
·	
LCA 334 Closed 7700	
Teja Closed 8700	
No. 273 Closed 8000	
No. 5 Guntur(A.P.) Closed 8200	
Fatki Closed 6000	
Byadgi Closed 7500	
US 341 Closed 8400	
Denvor Delux Closed 8000	
Teja Closed 9300	
Wonder Hot Closed 9500	
341 Warangal(Telangana) Closed 9100	
Denvor Delux Warangan(Telangana) Closed 9100	
Paprika Closed 12300	
Fatki Closed 6300	
No. 12 10000 10000	Unch
Indu 2070 10000 10000	Unch
MICO (Teja) Bedia(M.P.) 10000 10000	Unch
Jhankar NA NA	
Ganesh NA NA	
Teja(Khamam) 10800 10800	Unch
M.P. Maco Teja 10000 10000	Unch
Pala 12	Unch
LCA 334 9500 9500	Unch
Fatki 7200 7200	Unch
Packing 9500 9500	Unch
Dabbi 10800 10800	Unch
Thumps-UP Best 11500 11500	Unch
Thumps-UP- II 9600 9600	Unch
Thumps-UP Medium-I 5800 5800	Unch
Thumps-UP Medium-II Haveri (Karnataka) 4900 4900	Unch
Janata NA NA	
Ralies 7600 7600	Unch
Teja NA NA	
Rayachur 11600 11600	Unch
Duplicate Byadgi76007600	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)	
Parameter Centre 1-May-15 30-Apr-15	Change
Arrivals Guntur(A.P.) Closed 50000	
Off-take Closed 50000	
Arrivals Warangal(Telangana) Closed 10000	
Arrivals Haveri (Karnataka) NA NA	

Spices-Daily-Fundamental-Report

02 May, 2015

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Jun-15					
July -15					
Aug -15					

Contract	Volume	Change	OI	Change
Jun-15				
July -15				
Aug -15				

Spread	Jun-15	July-15	Aug-15
Basis			
Jun-15			
July -15			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.4.15	29.4.15	29.4.15	27.4.15
Guntur	2745	244	2989	2461

(Quantity in MT)

TURMERIC

Fundamentals:

• Turmeric market closed on Friday due to Labour Day.

	Turmeric Spot Market Prices: (Rs	/QtI)		
Grade	Centre	1-May-15	30-Apr-15	Change
Nizam quality		Closed	8000	
Double polish finger	Nizomobod(A B)	Closed	8800	
Gattah (unpolished)	Nizamabad(A.P.)	Closed	7500	
Gattah (double polished)		Closed	8300	
Finger		Closed	8000	
Gattah	Erode(T.N.)	Closed	7700	
Sellem		Closed	8600	
Rajpuri/Selam Finger		Closed	9700	
Rajpuri Medium	Sangli (Mah.)	Closed	8900	
Desi Kadappa		Closed	8300	
Finger	Warangal/Talangana)	Closed	7250	
Round	– Warangal(Telangana)	Closed	7250	
А	rrival & Off-take in bags (1 bag = '	75 Kg)		
Parameter	Centre	1-May-15	30-Apr-15	Change
Arrivals	Nizomobod(A B)	Closed	8000	
Off-take	Nizamabad(A.P.)	Closed	8000	
Arrivals	Frado/T N)	Closed	8000	
Off-take	Erode(T.N.)	Closed	8000	
Arrivals	Sangli (Mah.)	Closed	11000	
Arrivals	Warangal(Telangana)	Closed	2000	



Spices-Daily-Fundamental-Report

02 May, 2015

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
May -15					
June -15					
July -15					

Contract	Volume	Change	OI	Change
May -15				
June -15				
July -15				-

Spread	May-15	June-15	July-15
Basis			
May -15			
June -15			
L			

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.4.15	29.4.15	29.4.15	27.4.15
Sangli	567	0	567	537
Erode	50	0	50	50
Nizamabad	1701	0	1701	1672
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Mostly Black pepper market closed on Friday due to Labour Day.
- Indian export prices were at \$10,000 a tonne c&f for Europe and \$10,250 for the US.

	Black Pepper Spot Market Prices: (Rs/QtI)						
Grade	Centre	1-May-15	30-Apr-15	Change			
Ungarbled	Vach: (Var.)	Closed	58500				
Garbled	Kochi (Ker.)	Closed	61500				
Ungarbled	Chikmagalur (Kar.)	Closed	58000				
Unpolished	Now Dalls!	70000	70000	Unch			
Number 11.5	New Delhi	NA	NA				
	Arrivals & Off-take	in Tonnes					
Parameter	Centre	1-May-15	30-Apr-15	Change			
Arrivals	Kashi/Kar \	Closed	NA				
Off-take	- Kochi(Ker.)	Closed	NA				
Arrivals	New Delhi	NA	NA				
Off-take	ivew Deini	NA	NA				

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
		-	-		

Contract	Volume	Change	OI	Change
				-

Spread	Nov-14	Dec-14	Jan-15	

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Otooks	29.4.15	29.4.15	29.4.15	27.4.15
Calicut			-	-
Kochi				
7.0				

(Quantity in MT)



JEERA (CUMIN SEED)

Fundamentals:

- Steady to firm sentiment witnessed in Jeera domestic market on Friday.
- Domestic demand reported. Masala millers and exporters found active in the Unjha mandi.
- In Rajasthan Jeera crop reported damaged, yield loss may around -40% in major growing regions.

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)						
Grade	Centre	1-May-15	30-Apr-15	Change		
Local (loose)		16500	16500	Unch		
NCDEX Quality	Unjha (Guj.)	17700	17700	Unch		
Poojari type /Machine Cut		19000	19000	Unch		
Local (loose)	Rajkot (Guj.)	16315	16000	315		
Local (loose)	Patan (Guj.)	15905	14800	1105		
Local (loose)	Dhrol (Guj.)	15950	15300	650		
Local (loose)	Jodhpur (Raj.)	16500	Closed			
Ganesh	New Delhi	17200	17200	Unch		
Poojari type / Machine Cut	New Dellii	19800	19800	Unch		
Arrival 8	Off-take in bags (1 bag	= 55 kg)				
Parameter	Centre	1-May-15	30-Apr-15	Change		
Arrival	Uniha/Gui \	13000	12000	1000		
Off-take	Unjha(Guj.)	13000	12000	1000		
Arrival*	Rajkot (Guj.)	740	850	-110		
Arrival*	Patan (Guj.)	70	140	-70		
Arrival*	Dhrol (Guj.)	40	55	-15		
Arrivals	Jodhpur (Raj.)	2500	Closed			
Arrival * Qtl						

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
May -15					
June -15					
July -15					

Contract	Volume	Change	OI	Change
May -15				
June -15			-	
July -15				

Spread	May-15	June-15	July-15
Basis			
May -15			
June -15			

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Stocks	29.4.15	29.4.15	29.4.15	27.4.15
Jodhpur	3851	166	4017	3785
Unjha	9123	1168	10291	8236

(Quantity in MT)



CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Cardamom spot market on Friday.
- Medium quality supply reported in the auction centre. Due to lower quality supply cardamom prices reported lower in the spot market.
- Higher production and early new crop expectations next year may cap on prices in coming days.

Cardamom Spot Market Prices: (Rs/Kg)					
Auctio	n Price	1-May-15	30-Apr-15	Change	
Kochi	Max price	928	946	-18	
Kociii	Avg. Price	719	720	-1	
	Medium	680	680	Unch	
	6.5 (Bold)	700	700	Unch	
New Delhi	7 (Bold)	800	800	Unch	
	7.5 (Bold)	880	880	Unch	
	8 (Bold)	950	950	Unch	
	Arriv	al & Off-take in Kg			
Parameter	Centre	17-Apr-15	16-Apr-15	Change	
Arrivals	Vach:	20836	36708	-15872	
Off-take	Kochi	20623	36155	-15532	

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
May-15					
Jun-15					
July-15					

Contract	Volume	Change	OI	Change
May-15				
Jun-15				
July-15				

Spread	May-15	Jun-15	July-15
Basis			
May-15			
Jun-15			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

MCX-STOCK POSITION

Stocks	Physical stock	Demat stock Valid Tota Stocks		FED
	29.4.15	29.4.15	29.4.15	29.4.15
Vandanmedu				
T.N.(Bodi)				



CORIANDER SEED

Fundamentals:

- Mixed sentiment reported in Coriander market on Friday. Ramganj and Bhawani market closed due to Labour Day.
- Farmers were expecting higher prices for releasing their produce to the mandi.
- Export demand from Pakistan and lower arrivals may support the prices to move up.
- Coriander yield (20%) damaged reported in major growing belt in Rajasthan, however mostly colour damaged reported.

Coriander Spot Market Prices: (Rs/Qtl)							
Grade (New)	Centre	1-May-15	30-Apr-15	Change			
Badami(Loose)		7800	7300	500			
Eagle(Loose)	Guna (M.P.)	8500	8200	300			
Scooter		10000	9500	500			
Badami(Loose)		7900	8100	-200			
Eagle(Loose)	Neemuch (M.P.)	8900	9100	-200			
Scooter		10600	10800	-200			
Eagle(Loose)		9000	9000	Unch			
Eagle(Split)	Kota (Raj.)	9000	9000	Unch			
Badami(Loose)	Nota (Naj.)	8500	8400	100			
Badami(Split)		8500	8400	100			
Eagle(Loose)		Closed	8900				
Eagle(Split)		Closed	8900				
Badami(Loose)	Ramganj (Raj.)	Closed	7900				
Badami(Split)		Closed	7900				
Scooter		Closed	9900				
Eagle(Loose)	Baran (Raj.)	8100	8000	100			
Badami(Loose)	Baran (Naj.)	7400	7300	100			
Eagle(Loose)		Closed	7550				
Badami(Loose)	Phoweni (Rei)	Closed	7350				
Scooter	Bhawani (Raj.)	Closed	8350				
Double Paroot		Closed	8850				
	Arrival & Off-take in bags (1 bag = 40 kg)						
	Centre	1-May-15	30-Apr-15	Change			
Arrivals	Guna (M.P.)	4000	3000	1000			
Offtake	Guna (M.1.)	4000	3000	1000			
Arrivals	Neemuch (M.P.)	1100	2500	-1400			
Offtake	Neemach (M.1.)	1100	2500	-1400			
Arrivals	Kota (Raj.)	5000	5000	Unch			
Offtake	Kota (Kaj.)	5000	5000	Unch			
Arrivals	Ramganj (Raj.)	Closed	20000				
Offtake	Kaniyanj (Kaj.)	Closed	20000				
Arrivals	Baran (Raj.)	9000	5000	4000			
Offtake	Daran (Naj.)	9000	5000	4000			
Arrivals	Rhawani (Pai \	Closed	1200				
Offtake	Bhawani (Raj.)	Closed	1200				



Spices-Daily-Fundamental-Report 02 May, 2015

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
May-15					
Jun-15					
July-15					

Contract	Volume	Change	OI	Change
May-15				
Jun-15				
July-15				

Spread	May-15	Jun-15	July-15
Basis			
May-15			
Jun-15			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED			
Siocks	29.4.15	29.4.15	29.4.15	27.4.15			
Baran							
Guna							
Kota	1424	269	1693	1414			
Ramganj							

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA						
					Modal Price (Rs/Quintal)	
Spice	Market	District/State	Variety	Grade	Date	
					1.5.2015	30.4.2015
	Belthangadi	Dakshina Kannada				
Disal	Gonikoppal	Kodagu				
Black	Karkala	Udupi	Other	Average		
Pepper	Mangalore	Dakshina Kannada		-		44700
	Sirsi	Uttara Kannada				 E1670
	Yellapura	Uttara Kannada			<u></u>	51670
		District/State	Variety	_	Modal Price (Rs/Quintal)	
Spice	Market			Grade	Date	
					1.5.2015	30.4.2015
			Byadgi			15250
	Bangalore Bang	Bangalore	Guntur			8300
Dry Chilies		Dangaloro	Local Average Mankattu			
,				3		
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other			12200
					Modal Price (Rs/Quintal)	
Spice	Market	District/State	Variety	Grade	Г	Date
					1.5.2015	30.4.2015
_	Gundlupet	Chamarajanagar	Local	Average		
Turmeric	Bangalore	Bangalore	Turmeric Stick	Average		

⁻⁻ refers to Not Available,

Disclaime

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2015 Indian Agribusiness Systems Pvt Ltd.