

#### **RED CHILLI**

- Steady sentiment witnessed in Red Chilli market reported on Wednesday. Guntur market closed due to summer vacation (from 15<sup>th</sup> May till 7<sup>th</sup> June).
- Red Chilli market reported mixed on Wednesday.
- As per Agriwatch final estimate, current year Chilli production may around 8 8.5 lakh MT.

Red Chilli Spot Market Prices: (Rs/Qtl)						
Grade	Centre	27-May-15	26-May-15	Change		
NCDEX Quality		Closed	Closed	-		
LCA 334		Closed	Closed	-		
Teja		Closed	Closed	-		
No. 273		Closed	Closed	-		
No. 5	Guntur(A.P.)	Closed	Closed	-		
Fatki		Closed	Closed	-		
Byadgi		Closed	Closed	-		
US 341		Closed	Closed	-		
Denvor Delux		Closed	Closed	-		
Teja		10200	10000	200		
Wonder Hot		9800	9800	Unch		
341	Warangal(Telangana)	10300	10500	-200		
Denvor Delux	— warangai(Telangalia)	9800	10000	-200		
Paprika		13000	13500	-500		
Fatki		6500	6500	Unch		
No. 12		12000	12000	Unch		
Indu 2070	1	12500	12500	Unch		
MICO (Teja)	Bedia(M.P.)	12500	12500	Unch		
Jhankar		NA	NA	-		
Ganesh		NA	NA	-		
Teja(Khamam)		11500	11500	Unch		
M.P. Maco Teja		10000	10000	Unch		
Pala 12	Nam Dalla	9200	9200	Unch		
LCA 334	New Delhi	9500	9500	Unch		
Fatki		7200	7200	Unch		
Packing		9500	9500	Unch		
Dabbi		NA	NA	-		
Thumps-UP Best		NA	NA	-		
Thumps-UP- II	Haveri (Karnataka	NA	NA	-		
Thumps-UP Medium-I		NA	NA	-		
Thumps-UP Medium-II		NA	NA	-		



28 May, 2015

Janata		NA	NA	-
Ralies		NA	NA	-
Теја		NA	NA	-
Rayachur		NA	NA	-
Duplicate Byadgi		NA	NA	-
	Arrivals & Off-take in bags (1	bag = 45 Kg)		
Parameter	Centre	27-May-15	26-May-15	Change
Arrivals	Guntur(A.P.)	Closed	Closed	-
Off-take	Guntur(A.F.)	Closed	Closed	-
Arrivals	Warangal(Telangana)	800	6000	-5200
Arrivals	Haveri (Karnataka)	NA	NA	-

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Jun-15	-78	9650	9650	9550	9608
July -15	-78	9922	9930	9854	9886
Aug -15	-78	0	10164	10164	10164

Contract	Volume	Change	OI	Change
Jun-15	265	85	510	0
July -15	230	60	550	0
Aug -15	0	0	0	0

Spread	Jun-15	July-15	Aug-15
Basis	-9608		
Jun-15		278	
July -15			278

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

#### NCDEX- STOCK POSITION

Ctacks	Demat	In-Process	Total	FED
Stocks	26.5.15	26.5.15	26.5.15	25.5.15
Guntur	3395	39	3434	3276

#### **TURMERIC**

- Erode market reported week on Wednesday.
- Lower arrivals reported in all the markets.
- Export demand reported from Bangladesh and Dubai in the spot market.

Turmeric Spot Market Prices: (Rs/QtI)							
Grade	Centre	27-May-15	26-May-15	Change			
Nizam quality		7800	7800	Unch			
Double polish finger	Nizamabad(A.P.)	8600	8600	Unch			
Gattah (unpolished)	Nizamabau(A.F.)	7000	7000	Unch			
Gattah (double polished)		7800	7800	Unch			
Finger		7200	7300	-100			
Gattah	Erode(T.N.)	7000	7100	-100			
Sellem		7700	7800	-100			
Rajpuri/Selam Finger		9000	8800	200			
Rajpuri Medium	Sangli(Mah.)	8700	8300	400			
Desi Kadappa		8100	8000	100			
Finger	- Warangal(Telangana)	7200	7350	-150			
Round	Wai aliyal( i elaliyalla)	7200	7350	-150			



28 May, 2015

Arri	Arrival & Off-take in bags (1 bag = 75 Kg)						
Parameter	Parameter Centre			Change			
Arrivals	Nizamabad(A.P.)	2000	2000	Unch			
Off-take	Nizamabau(A.F.)	2000	2000	Unch			
Arrivals	Erode(T.N.)	4000	5000	-1000			
Off-take	Eroue(1.N.)	4000	5000	-1000			
Arrivals	Sangli(Mah.)	4000	7000	-3000			
Arrivals	Warangal(Telangana)	3000	4000	-1000			

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Jun-15	152	7786	7960	7722	7924.00
July -15	152	7972	8090	7872	8064.00
Aug -15	128	8046	8218	8046	8192

Contract	Volume	Change	OI	Change
Jun-15	12,670	-7,415	20,285	0
July -15	4,650	-935	4,975	0
Aug -15	235	-110	395	0

Spread	Jun-15	July-15	Aug-15
Basis	-124		
Jun-15		140	
July -15			128

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

#### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Siocks	26.5.15	26.5.15	26.5.15	25.5.15
Sangli	1464	0	1464	1414
Erode	50	0	50	50
Nizamabad	2201	0	2201	2201
Warangal	20	0	20	20

(Quantity in MT)

#### **BLACKPEPPER**

- Steady sentiment witnessed in Black pepper market on Wednesday.
- Exporters reported active in the Kochi spot market
- Good buying by Tamil Nadu dealers at higher prices have squeezed supply.
- Export prices were at \$10,300 a tonne c&f for Europe and \$10,550 for the US.

	Black Pepper Spot Market Prices: (Rs/Qtl)					
Grade	Centre	27-May-15	26-May-15	Change		
Ungarbled	Kochi(Ker.)	60000	60000	Unch		
Garbled	Kociii(Ker.)	63000	63000	Unch		
Ungarbled	Chikmagalur(Kar.)	56000	56000	Unch		
Unpolished	New Delhi	64000	64000	Unch		
Number 11.5	New Dellii	NA	NA	•		
	Arrivals & Off-take in Tonnes					
Parameter	Centre	27-May-15	26-May-15	Change		
Arrivals	Kochi(Ker.)	37	45	-8		



28 May, 2015

Off-take		37	45	-8
Arrivals	Now Polhi	NA	NA	-
Off-take	New Delhi	NA	NA	-

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	Hig	h	Lov	N	Close
Contract	Volume	Char	Change C		)I		Change

Contract	Volume	Change	OI	Change

Spread	Nov-14	Dec-14	Jan-15	

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX-STOCK POSITION** 

Stocks	Demat L	In-Process	Total	FED
Otocks	26.5.15	26.5.15	26.5.15	25.5.15
Calicut				
Kochi			-	-

(Quantity in MT)

#### **JEERA (CUMIN SEED)**

- Mixed sentiment witnessed in Jeera domestic market on Wednesday whereas Unjha market reported steady.
- Steady arrivals reported in Unjha market.
- However, export demand from China reported in Unjha mandi, black quality material also buying by exporters in benchmark mandi.
- Jeera crop affected due to unseasonal rains in growing regions mainly in Rajasthan which reduced the quality and quantity.

Jeera(C	umin Seed) Spot Market	Prices: (Rs/QtI)		
Grade	Centre	27-May-15	26-May-15	Change
Local (loose)		17500	17320	180
NCDEX Quality	Unjha(Guj.)	17500	18500	-1000
Poojari type /Machine Cut		18500	19500	-1000
Local (loose)	Rajkot(Guj.)	15870	15900	-30
Local (loose)	Patan(Guj.)	15495	16675	-1180
Local (loose)	Dhrol(Guj.)	15025	14175	850
Local (loose)	Jodhpur(Raj.)	Closed	16000	-
Ganesh	New Delhi	17000	17000	Unch
Poojari type / Machine Cut	New Delili	20000	20000	Unch
Arri	/al & Off-take in bags (1	bag = 55 kg)		
Parameter	Centre	27-May-15	26-May-15	Change
Arrival	Uniba/Gui \	10000	10000	Unch
Off-take	Unjha(Guj.)	10000	10000	Unch
Arrival	Rajkot(Guj.)	700	660	40
Arrival	Patan(Guj.)	15	90	-75



28 May, 2015

Arrival	Dhrol(Guj.)	37	210	-173
Arrivals	Jodhpur(Raj.)	Closed	1000	-
Arrival * Qtl				

#### **NCDEX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Jun-15	50.00	17520.00	17830.00	17515.00	17615.00
July -15	30.00	17860.00	18160.00	17855.00	17940.00
Aug -15	25.00	18250.00	18425.00	18155.00	18200.00

Spread	Jun-15	July-15	Aug-15
Basis	-115		
Jun-15		325	
July -15			260

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
Jun-15	12,162	-8,124	21,612	0
July -15	4,800	-4,575	6,924	0
Aug -15	813	-486	777	0

#### **NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Siocks	26.5.15	26.5.15	26.5.15	25.5.15
Jodhpur	2536	54	2590	2474
Unjha	13422	2638	16060	12763

(Quantity in MT)

#### **CARDAMOM**

- Steady sentiment witnessed in Cardamom New Delhi market on Wednesday.
- Due to good rainfall in Major growing regions in Kerala expected new season crop may enter market early
   15 20 days compared to the normal time. (June 2<sup>nd</sup> week).
- Sources revealed that, no impact of El Nino in Cardamom growing regions.

Cardamom Spot Market Prices: (Rs/Kg)					
Aud	tion Price	27-May-15	26-May-15	Change	
IDUKKI	Max price	905	960	-55	
IDOKKI	Avg. Price	700	696	4	
	Medium	620	620	Unch	
	6.5 (Bold)	630	630	Unch	
New Delhi	7 (Bold)	720	720	Unch	
	7.5 (Bold)	820	820	Unch	
	8 (Bold)	940	940	Unch	
	Arı	rival & Off-take in Kg			
Parameter	Centre	27-May-15	26-May-15	Change	
Arrivals	Vandanmottu	26540	47413	-20873	
Off-take	Vandanmettu –	26540	47413	-20873	



# Spices-Daily-Fundamental-Report 28 May, 2015

#### **MCX-FUTURES MARKET**

Contract	+/-\$	Open	High	Low	Close
Jun-15	+12.60	832.00	847.00	825.40	843.90
July -15	+3.00	804.00	811.80	802.00	808.50
Aug -15	-7.70	801.70	806.10	790.10	795.00

Contract	Volume	Change	OI	Change
Jun-15	1,507	121	1,431	0
July -15	157	-5	137	0
Aug -15	68	52	39	0

Spread	Jun-15	July-15	Aug-15
Basis	-143.90		
Jun-15		-35.4	
July -15			-13.50

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

#### **MCX-STOCK POSITION**

	Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
_		26.5.15	26.5.15	26.5.15	26.5.15
	Vandanmedu				
	T.N.(Bodi)			-	-

#### **CORIANDER SEED**

- Steady sentiment witnessed in Coriander market on Wednesday.
- Coriander production reported high as compared to the last year.
- Good demand reported for Eagle variety in the spot market from Masala miller.

	Coriander Spot Market I	Prices: (Rs/Qtl)		
Grade (New)	Centre	27-May-15	26-May-15	Change
Badami(Loose)		9500	9500	Unch
Eagle(Loose)	Guna (M.P.)	11000	10800	200
Scooter		12500	12500	Unch
Badami(Loose)		Closed	9600	-
Eagle(Loose)	Neemuch (M.P.)	Closed	10500	-
Scooter		Closed	11500	-
Eagle(Loose)		10300	10300	Unch
Eagle(Split)	Kota (Raj.)	9700	9700	Unch
Badami(Loose)		9200	9200	Unch
Badami(Split)		8700	8700	Unch
Eagle(Loose)		10000	10000	Unch
Eagle(Split)		10000	10000	Unch
Badami(Loose)	Ramganj (Raj.)	9500	9500	Unch
Badami(Split)		9500	9500	Unch
Scooter		13000	13000	Unch
Eagle(Loose)	Baran (Raj.)	11000	10000	1000
Badami(Loose)	Daraii (Naj.)	10000	9000	1000
Eagle(Loose)	Bhawani (Raj.)	10400	10400	Unch
Badami(Loose)	Bilawaili (itaj.)	9800	9800	Unch



28 May, 2015

		_	<u>.</u>					
Scooter		11500	11500	Unch				
Double Paroot		12000	12000	Unch				
	Arrival & Off-take in bags (1 bag = 40 kg)							
	Centre	27-May-15	26-May-15	Change				
Arrivals	Guna (M.P.)	3000	3000	Unch				
Offtake	Guna (M.P.)	3000	3000	Unch				
Arrivals	Noomuch (M.D.)	Closed	1200	-				
Offtake	Neemuch (M.P.)	Closed	1200	-				
Arrivals	Voto (Poi)	5000	11000	-6000				
Offtake	Kota (Raj.)	5000	11000	-6000				
Arrivals	Pamaani (Pai )	15000	15000	Unch				
Offtake	— Ramganj (Raj.)	15000	15000	Unch				
Arrivals	Baran (Raj.)	4000	5000	-1000				
Offtake	Daiaii (Naj.)	4000	5000	-1000				
Arrivals	Phawani (Pai )	2500	2000	500				
Offtake	Bhawani (Raj.)	2500	2000	500				

#### **NCDEX-FUTURES MARKET**

Contract +/-\$		Contract +/-\$ Open High		Low	Close	
Jun-15	-246	12719	12940	12300	12500	
July -15	-243	13036	13246	12605	12828	
Aug -15	-250	13250	13493	12865	13103.00	

Contract	Volume	Change	OI	Change
Jun-15	61,890	16,890	39,640	0
July -15	14,870	-1,800	10,000	0
Aug -15	2,830	40	2,210	0

Spread	Jun-15	July-15	Aug-15
Basis	-2200		
Jun-15		328	
July -15			275

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Stocks	26.5.15	26.5.15	26.5.15	25.5.15
Baran	30	40	70	30
Guna	20	0	20	20
Kota	2530	229	2759	2450
Ramganj	129	10	139	129

#### WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

	WHOL	ESALE PRICES FOR IVI	AJUK SPIC	ES IN NAKIN	IATANA	
					Modal Price	(Rs/Quintal)
Spice	Market District/State		Variety	Grade	Date	
					27.5.2015	26.5.2015
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu	Other Average		56600	
Black	Karkala	Udupi		Average		
Pepper	Mangalore	Dakshina Kannada		· · · · · · · · · · · · · · · · · · ·	44500	44500
	Sirsi	Uttara Kannada			54042	53095
	Yellapura	Uttara Kannada				51611
					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	D	ate
					27.5.2015	26.5.2015
			Byadgi			15250
Dry Chilies	Bangalore	Bangalore	Guntur	Average		9000
			Local			



28 May, 2015

			Mankattu			9700
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other		12500	12500
				_	Modal Price (Rs/Quintal)  Date	
Spice	Market	District/State	Variety	Grade		
					27.5.2015	26.5.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	7200	6000
	Bangalore	Bangalore	Turmeric Stick	Average		

<sup>--</sup> refers to Not Available,

Disclair

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2015 Indian Agribusiness Systems Pvt Ltd.