

RED CHILLI**Fundamentals:**

- Mostly steady sentiment witnessed in Red Chilli market reported on Friday.
- Lower arrivals reported in Guntur market as new crop arrivals almost traded. Lesser cold storage stocks reported in Guntur market.
- As per trade information, Chilli transplanting starts in MP, till date 3 – 4% transplanting completed it will increase from 4th week of June.

Red Chilli Spot Market Prices: (Rs/Qtl)					
Grade	Centre	19-Jun-15	18-Jun-15	Change	
NCDEX Quality	Guntur(A.P.)	8700	8700	Unch	
LCA 334		9000	9000	Unch	
Teja		9700	9700	Unch	
No. 273		9500	9500	Unch	
No. 5		9600	9600	Unch	
Fatki		6800	6800	Unch	
Byadgi		9200	9200	Unch	
US 341		9700	9700	Unch	
Denvor Delux		9600	9600	Unch	
Teja		Warangal(Telangana)	9700	9700	Unch
Wonder Hot	10000		10000	Unch	
341	9800		9800	Unch	
Denvor Delux	9800		9800	Unch	
Paprika	NA		NA	--	
Fatki	6200		6200	Unch	
No. 12	Bedia(M.P.)	12000	12000	Unch	
Indu 2070		12000	12000	Unch	
MICO (Teja)		12500	12500	Unch	
Jhankar		NA	NA	--	
Ganesh		NA	NA	--	
Teja(Khamam)	New Delhi	11400	11400	Unch	
M.P. Maco Teja		10000	10000	Unch	
Pala 12		9200	9200	Unch	
LCA 334		9500	9500	Unch	
Fatki		7200	7200	Unch	
Packing		9500	9500	Unch	
Dabbi		NA	NA	--	
Thumps-UP Best	Haveri (Karnataka)	NA	NA	--	
Thumps-UP- II		NA	NA	--	
Thumps-UP Medium–I		NA	NA	--	
Thumps-UP Medium–II		NA	NA	--	
Janata		NA	NA	--	
Ralies		NA	NA	--	
Teja		NA	NA	--	
Rayachur		NA	NA	--	
Duplicate Byadgi		NA	NA	--	
Arrivals & Off-take in bags (1 bag = 45 Kg)					
Parameter		Centre	19-Jun-15	18-Jun-15	Change
Arrivals	Guntur(A.P.)	15000	35000	-20000	
Off-take		15000	35000	-20000	
Arrivals	Warangal(Telangana)	2000	2000	Unch	
Arrivals	Haveri (Karnataka)	NA	NA	--	

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-15	-202	8668	8668	8500	8500
July -15	-18	9070	9070	8886	9040
Aug -15	-40	9420	9420	9260	9300

Contract	Volume	Change	OI	Change
Jun-15	140	65	130	5
July -15	555	350	2270	-240
Aug -15	35	-5	125	30

Spread	Jun-15	July-15	Aug-15
Basis	1200		
Jun-15		540	
July -15			260

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	18.6.15	18.6.15	18.6.15	15.6.15
Guntur	3151	0	3151	3310

(Quantity in MT)

TURMERIC
Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Friday.
- Turmeric growing area received normal rainfall, sowing is likely to start. Sources revealed that, in some parts of Maharashtra and Karnataka Turmeric sowing has already started. Area likely to increase current year.
- Maharashtra – Sowing started from May last in some districts like Sangli around 5 – 8%.
- In Tamil Nadu sowing started slowly in some districts like Erode 2 – 5%. Farmers are waiting for monsoon.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	19-Jun-15	18-Jun-15	Change
Nizam quality	Nizamabad(A.P.)	7600	7600	Unch
Double polish finger		8400	8400	Unch
Gattah (unpolished)		6800	6800	Unch
Gattah (double polished)		7600	7600	Unch
Finger	Erode(T.N.)	7200	7200	Unch
Gattah		7000	7000	Unch
Sellem		7700	7700	Unch
Rajpuri/Selam Finger	Sangli(Mah.)	8800	8900	-100
Rajpuri Medium		8500	8700	-200
Desi Kadappa		7800	7800	Unch
Finger	Warangal(Telangana)	7200	6850	350
Round		7200	6850	350
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	19-Jun-15	18-Jun-15	Change
Arrivals	Nizamabad(A.P.)	2000	2000	Unch
Off-take		2000	2000	Unch
Arrivals	Erode(T.N.)	4000	4000	Unch
Off-take		4000	4000	Unch
Arrivals	Sangli(Mah.)	2000	2500	-500
Arrivals	Warangal(Telangana)	800	1200	-400

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-15	-268	7200	7222	6996	6996
July -15	-264	7340	7390	7078	7108
Aug -15	-278	7388	7450	7152	7172

Contract	Volume	Change	OI	Change
Jun-15	235	65	90	-1,040
July -15	16,585	-6,060	23,720	-355
Aug -15	5,945	-625	10,685	1,885

Spread	Jun-15	July-15	Aug-15
Basis	604		
Jun-15		112	
July -15			64

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 18.6.15	In-Process 18.6.15	Total 18.6.15	FED 15.6.15
Sangli	2467	0	2467	2347
Erode	50	0	50	50
Nizamabad	2961	0	2961	2951
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Mixed sentiment witnessed in Black pepper market on Friday.
- Increasing supply reported as stockists were releasing their stocks at higher prices level.
- Export prices were at \$10,500 a tonne c&f for Europe and \$10,750 for the US.
- In Vietnam harvesting has been completed and the production expected to be lower compared to previous year.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	19-Jun-15	18-Jun-15	Change
Ungarbled	Kochi(Ker.)	62200	62000	200
Garbled		65200	65000	200
Ungarbled	Chikmagalur(Kar.)	58500	59000	-500
Unpolished	New Delhi	65000	65000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	19-Jun-15	18-Jun-15	Change
Arrivals	Kochi(Ker.)	--	122	
Off-take		--	122	
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
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Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
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Spread	Nov-14	Dec-14	Jan-15	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 18.6.15	In-Process 18.6.15	Total 18.6.15	FED 15.6.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Weak sentiment witnessed in Jeera domestic market on Friday. Future July contract also reported down by 2.36% to 15986 level, we expect it may go down to 15500 level in short term.
- Exporters and stockists were reported inactive at higher price levels in the spot market.
- Good monsoon rainfall reported in Jeera growing regions in Rajasthan and Gujarat

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	19-Jun-15	18-Jun-15	Change
Local (loose)	Unjha (Guj.)	15675	15925	-250
NCDEX Quality		15775	16025	-250
Poojari type /Machine Cut		17275	17525	-250
Local (loose)	Rajkot (Guj.)	16110	15825	285
Local (loose)	Patan (Guj.)	13500	10505	2995
Local (loose)	Dhrol (Guj.)	--	15000	--
Local (loose)	Jodhpur (Raj.)	15500	15800	-300
Ganesh	New Delhi	16200	16400	-200
Poojari type / Machine Cut		18700	19000	-300
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	19-Jun-15	18-Jun-15	Change
Arrival	Unjha (Guj.)	4000	4000	Unch
Off-take		4000	4000	Unch
Arrival*	Rajkot (Guj.)	195	180	15
Arrival*	Patan (Guj.)	11	195	-184
Arrival*	Dhrol (Guj.)	--	15	--
Arrivals	Jodhpur (Raj.)	800	800	Unch
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-15	-385.00	16195.00	16195.00	15725.00	15760.00
July -15	-385.00	16250.00	16345.00	15820.00	15910.00
Aug -15	-370.00	16515.00	16610.00	16085.00	16180.00

Spread	Jun-15	July-15	Aug-15
Basis	15		
Jun-15		150	
July -15			270

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	18.6.15	18.6.15	18.6.15	15.6.15
Jodhpur	2940	0	2940	2895
Unjha	17082	48	17130	17085

(Quantity in MT)

Contract	Volume	Change	OI	Change
Jun-15	234	30	141	-90
July -15	11,568	-1,203	25,317	-201
Aug -15	2,436	-228	6,939	222

CARDAMOM

Fundamentals:

- Mixed sentiment witnessed in Cardamom market on Friday.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.
- Higher production and new crop expectations on time may cap on prices at higher levels in coming days.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		19-Jun-15	18-Jun-15	Change
Kochi	Max price	951	946	5
	Avg. Price	633	649	-16
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	700	700	Unch
	7.5 (Bold)	800	800	Unch
	8 (Bold)	930	930	Unch
Arrival & Off-take in Kg				
Parameter	Centre	19-Jun-15	18-Jun-15	Change
Arrivals	Kochi	15742	46709	-30967
Off-take		15742	46133	-30391

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-5.10	807.20	811.90	793.50	801.40
Aug -15	-1.10	789.40	794.30	781.00	785.00
Sep -15	+5.20	774.00	780.00	770.00	773.90

Contract	Volume	Change	OI	Change
July -15	1,003	-223	1,207	19
Aug -15	154	49	466	19
Sep -15	21	6	247	1

Spread	July-15	Aug-15	Sep-15
Basis	-168.40		
July -15		-16.4	
Aug -15			-11.10

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	18.6.15	18.6.15	18.6.15	18.6.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Mostly steady sentiment witnessed in Coriander market on Friday.
- Buyers were reported inactive at the higher prices level. They already buying as per their requirement.
- Good monsoon rain in growing regions also pressurizes the prices to go down.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade (New)	Centre	19-Jun-15	18-Jun-15	Change
Badami(Loose)	Guna (M.P.)	9000	9000	Unch
Eagle(Loose)		11000	10300	700
Scooter		NA	NA	--
Badami(Loose)	Neemuch (M.P.)	9550	9400	150
Eagle(Loose)		10450	10300	150
Scooter		NA	NA	--
Eagle(Loose)	Kota (Raj.)	10300	10300	Unch
Eagle(Split)		10300	10300	Unch
Badami(Loose)		9800	9800	Unch
Badami(Split)		9800	9800	Unch
Eagle(Loose)	Ramganj (Raj.)	9500	9500	Unch
Eagle(Split)		9500	9500	Unch
Badami(Loose)		8900	8900	Unch
Badami(Split)		8900	8900	Unch
Scooter		12800	12800	Unch
Eagle(Loose)	Baran (Raj.)	9950	9950	Unch
Badami(Loose)		9450	9450	Unch
Eagle(Loose)	Bhawani (Raj.)	10000	10000	Unch
Badami(Loose)		9400	9400	Unch
Scooter		11500	11500	Unch
Double Paroot		11800	11800	Unch
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	19-Jun-15	18-Jun-15	Change
Arrivals	Guna (M.P.)	2000	2000	Unch
Offtake		2000	2000	Unch
Arrivals	Neemuch (M.P.)	1500	1400	100
Offtake		1500	1400	100
Arrivals	Kota (Raj.)	4000	5000	-1000
Offtake		4000	5000	-1000
Arrivals	Ramganj (Raj.)	6000	6000	Unch
Offtake		6000	6000	Unch
Arrivals	Baran (Raj.)	3500	4500	-1000
Offtake		3500	4500	-1000
Arrivals	Bhawani (Raj.)	800	300	500
Offtake		800	300	500

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-15	-89	12200	12200	11820	11912
July -15	-105	11976	12210	11819	11900
Aug -15	-83	12302	12434	12050	12149

Contract	Volume	Change	OI	Change
Jun-15	1,350	-3,950	490	-970
July -15	19,180	-8,280	43,180	-800
Aug -15	4,090	-3,060	15,540	1,010

Spread	Jun-15	July-15	Aug-15
Basis	-1612		
Jun-15		-12	
July -15			249

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 18.6.15	In-Process 18.6.15	Total 18.6.15	FED 15.6.15
Baran	130	10	140	110
Guna	30	0	30	30
Kota	4452	20	4472	4133
Ramganj	318	0	318	308

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.6.2015	18.6.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			58000	--
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			45500	45500
	Sirsi	Uttara Kannada			--	54479
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.6.2015	18.6.2015
Dry Chillies			Byadgi		15500	15500
	Bangalore	Bangalore	Guntur		9500	9500
			Local	Average	--	--
			Mankattu		10000	10000
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.6.2015	18.6.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	9500

-- refers to Not Available,

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