

### RED CHILLI

**Fundamentals:**

- Mostly steady sentiment witnessed in chilli markets on Monday.
- Stockists were releasing their stocks at higher prices level.
- In Guntur regions Chilli nursery is likely to start after one week and transplanting will start from end of July. Better prices also attracted the Chilli farmers to go for increasing area.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jun-15	27-Jun-15	Change
NCDEX Quality	Guntur(A.P.)	8700	Closed	--
LCA 334		9000	Closed	--
Teja		9700	Closed	--
No. 273		9500	Closed	--
No. 5		9600	Closed	--
Fatki		6800	Closed	--
Byadgi		9200	Closed	--
US 341		9700	Closed	--
Denvor Delux		9600	Closed	--
Teja		Warangal(Telangana)	9800	Closed
Wonder Hot	10100		Closed	--
341	9900		Closed	--
Denvor Delux	9900		Closed	--
Paprika	NA		Closed	--
Fatki	6300		Closed	--
No. 12	Bedia(M.P.)	12000	12000	Unch
Indu 2070		12000	12300	-300
MICO (Teja)		12500	12500	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	11300	11300	Unch
M.P. Maco Teja		10000	10000	Unch
Pala 12		9200	9200	Unch
LCA 334		9500	9500	Unch
Fatki		7200	7200	Unch
Packing		9500	9500	Unch
Dabbi		NA	NA	--
Thumps-UP Best	Haveri (Karnataka)	NA	NA	--
Thumps-UP- II		NA	NA	--
Thumps-UP Medium-I		NA	NA	--
Thumps-UP Medium-II		NA	NA	--
Janata		NA	NA	--
Ralies		NA	NA	--
Teja		NA	NA	--
Rayachur		NA	NA	--
Duplicate Byadgi		NA	NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	29-Jun-15	27-Jun-15	Change
Arrivals	Guntur(A.P.)	40000	Closed	--
Off-take		40000	Closed	--
Arrivals	Warangal(Telangana)	2000	Closed	--
Arrivals	Haveri (Karnataka)	NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	-96	8882	8910	8796	8910
Aug -15	-164	9250	9250	9250	9250
Sep -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
July -15	330	180	1875	-180
Aug -15	5	-30	220	35
Sep -15	--	--	--	--

Spread	July-15	Aug-15	Sep-15
Basis	790		
July -15		340	
Aug -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	27.6.15	27.6.15	27.6.15	22.6.15
Guntur	2265	0	2265	3011

(Quantity in MT)

**TURMERIC**
**Fundamentals:**

- Mixed sentiment witnessed in Turmeric market on Monday.
- Turmeric growing area received good rainfall, sowing has already started in major growing states in Telangana, Andhra Pradesh, Maharashtra and Karnataka.
- Turmeric sowing area likely to go up during the current sowing period.

**Turmeric Spot Market Prices(Loose): (Rs/Qtl)**

Grade	Centre	29-Jun-15	27-Jun-15	Change
Nizam quality	Nizamabad(A.P.)	7400	Closed	--
Double polish finger		8000	Closed	--
Gattah (unpolished)		6800	Closed	--
Gattah (double polished)		7500	Closed	--
Finger	Erode(T.N.)	7100	Closed	--
Gattah		6800	Closed	--
Sellem		7600	Closed	--
Rajpuri/Selam Finger	Sangli(Mah.)	9000	NA	--
Rajpuri Medium		8600	NA	--
Desi Kadappa		7700	NA	--
Finger	Warangal(Telangana)	6900	Closed	--
Round		6900	Closed	--

**Arrival & Off-take in bags (1 bag = 75 Kg)**

Parameter	Centre	29-Jun-15	27-Jun-15	Change
Arrivals	Nizamabad(A.P.)	1000	Closed	--
Off-take		1000	Closed	--
Arrivals	Erode(T.N.)	2500	Closed	--
Off-take		2500	Closed	--
Arrivals	Sangli(Mah.)	700	NA	--
Arrivals	Warangal(Telangana)	500	Closed	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	72	7060	7140	6986	7108
Aug -15	82	7108	7200	7050	7166
Sep -15	48	7208	7280	7152	7252

Contract	Volume	Change	OI	Change
July -15	9,030	-3,765	19,330	-30
Aug -15	4,810	-1,440	16,430	965
Sep -15	395	-310	1,150	-60

Spread	July-15	Aug-15	Sep-15
Basis	292		
July -15		58	
Aug -15			86

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 27.6.15	In-Process 27.6.15	Total 27.6.15	FED 22.6.15
Sangli	60	0	60	2566
Erode	2620	0	2620	50
Nizamabad	3160	0	3160	3100
Warangal	20	0	20	20

(Quantity in MT)

**BLACKPEPPER**
**Fundamentals:**

- Steady sentiment featured in black pepper markets on Monday.
- International market, it was reported that harvest in Vietnam has completed and the output was lower compared to previous year harvest. Under this circumstances export of Pepper from Vietnam is anticipated to be lower this year.
- Export prices were at \$10,700 a tonne c&f for Europe and \$10,950 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jun-15	27-Jun-15	Change
Ungarbled	Kochi(Ker.)	63100	Closed	--
Garbled		66100	Closed	--
Ungarbled	Chikmagalur(Kar.)	59500	59500	Unch
Unpolished	New Delhi	65000	65000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	29-Jun-15	27-Jun-15	Change
Arrivals	Kochi(Ker.)	17	Closed	--
Off-take		17	Closed	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 27.6.15	In-Process 27.6.15	Total 27.6.15	FED 22.6.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

### JEERA (CUMIN SEED)

**Fundamentals:**

- Mixed sentiment witnessed in jeera key spot markets on Monday.
- At lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand likely to come from July month in Unjha mandi may support prices in coming days.
- Stockists were reported inactive at higher price levels in the spot market due to quality reason.
- Good monsoon rainfall reported in Jeera growing regions in Rajasthan and Gujarat.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	29-Jun-15	27-Jun-15	Change
Local	Unjha (Guj.)	15625	15500	125
NCDEX Quality		16625	16500	125
Poojari type /Machine Cut		17625	17500	125
Local	Rajkot (Guj.)	NR	15770	--
Local	Patan (Guj.)	14850	15950	-1100
Local	Dhrol (Guj.)	15600	15000	600
Local	Jodhpur (Raj.)	15500	15500	Unch
Ganesh	New Delhi	16000	16000	Unch
Poojari type / Machine Cut		18500	18500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	29-Jun-15	27-Jun-15	Change
Arrival	Unjha(Guj.)	2500	5000	-2500
Off-take		2500	5000	-2500
Arrival*	Rajkot(Guj.)	NR	105	--
Arrival*	Patan(Guj.)	39	60	-21
Arrival*	Dhrol(Guj.)	41	14	27
Arrivals	Jodhpur(Raj.)	700	700	Unch
Arrival * Qtl				

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	-35.00	16400.00	16595.00	16325.00	16440.00
Aug -15	-35.00	16640.00	16840.00	16575.00	16670.00
Sep -15	-15.00	17200.00	17250.00	16980.00	17115.00

Spread	July-15	Aug-15	Sep-15
Basis	185		
July -15		230	
Aug -15			445

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	27.6.15	27.6.15	27.6.15	22.6.15
Jodhpur	2867	6	2873	2913
Unjha	17305	183	17488	17084

(Quantity in MT)

Contract	Volume	Change	OI	Change
July -15	7,887	-13,032	19,050	-819
Aug -15	3,924	-7,083	11,841	1,098
Sep -15	300	-1,335	4,080	51

### CARDAMOM

**Fundamentals:**

- Steady to weak sentiment witnessed in Cardamom market on Monday.
- Lower supply reported as last year supply finished. Buyers reported unresponsive due to lower arrivals today.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.
- Higher production and new crop expectations on time may cap on prices at higher levels in coming days.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		29-Jun-15	27-Jun-15	Change
Santhanpara	Max price	843	998	-155
	Avg. Price	684	696	-12
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	700	700	Unch
	7.5 (Bold)	800	800	Unch
	8 (Bold)	930	930	Unch
Arrival & Off-take in Kg				
Parameter	Centre	29-Jun-15	27-Jun-15	Change
Arrivals	Santhanpara	18233	40037	-21804
Off-take		17165	38727	-21562

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July -15	-5.20	831.10	834.80	812.70	826.90
Aug -15	-5.40	821.50	825.70	815.00	819.00
Sep -15	-3.60	804.00	808.00	800.00	803.00

Contract	Volume	Change	OI	Change
July -15	995	165	802	-81
Aug -15	236	-39	627	56
Sep -15	41	-10	321	15

Spread	July-15	Aug-15	Sep-15
Basis	-142.90		
July -15		-7.9	
Aug -15			-16.00

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	27.6.15	27.6.15	27.6.15	27.6.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

**CORIANDER SEED****Fundamentals:**

- Steady sentiment witnessed in Coriander market on Monday.
- Lower supply reported in the spot market due to higher monsoon rainfall.
- Good monsoon rain in growing regions may pressurize the prices to go down in coming days.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	29-Jun-15	27-Jun-15	Change
Badami	Guna (M.P.)	9500	9500	Unch
Eagle		10500	10500	Unch
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	9200	9200	Unch
Eagle		10200	10000	200
Scooter		NA	NA	--
Eagle	Kota (Raj.)	10300	10300	Unch
Eagle(Split)		10300	10300	Unch
Badami		9700	9700	Unch
Badami(Split)		9700	9700	Unch
Eagle	Ramganj (Raj.)	9300	9300	Unch
Eagle(Split)		9300	9300	Unch
Badami		8700	8700	Unch
Badami(Split)		8700	8700	Unch
Scooter		NA	NA	--
Eagle		Baran (Raj.)	9800	9800
Badami	9500		9500	Unch
Eagle	Bhawani (Raj.)	Closed	10000	--
Badami		Closed	9600	--
Scooter		Closed	10800	--
Double Paroot		Closed	NA	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	29-Jun-15	27-Jun-15	Change
Arrivals	Guna (M.P.)	500	500	Unch
Offtake		500	500	Unch
Arrivals	Neemuch (M.P.)	1000	800	200
Offtake		1000	800	200
Arrivals	Kota (Raj.)	1200	3000	-1800
Offtake		1200	3000	-1800
Arrivals	Ramganj (Raj.)	2000	4000	-2000
Offtake		2000	4000	-2000
Arrivals	Baran (Raj.)	1000	2500	-1500
Offtake		1000	2500	-1500
Arrivals	Bhawani (Raj.)	Closed	500	--
Offtake		Closed	500	--

Contract	+/- \$	Open	High	Low	Close
July -15	4	11890	12069	11765	11910
Aug -15	1	12115	12248	11961	12119
Sep -15	-41	12330	12412	12158	12304

Contract	Volume	Change	OI	Change
July -15	29,430	14,260	27,150	-7,540
Aug -15	19,880	13,180	32,780	8,430
Sep -15	1,750	1,000	4,860	370

Spread	July-15	Aug-15	Sep-15
Basis	-1610		
July -15		209	
Aug -15			185

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDX- STOCK POSITION**

Stocks	Demat 26.6.15	In-Process 26.6.15	Total 26.6.15	FED 22.6.15
Baran	130	0	130	130
Guna	30	0	30	30
Kota	4812	210	5022	4502
Ramganj	358	0	358	338

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.6.2015	27.6.2015
<b>Black Pepper</b>	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			60000	60000
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			45500	45500
	Sirsi	Uttara Kannada			56956	--
	Yellapura	Uttara Kannada			53289	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.6.2015	27.6.2015
<b>Dry Chillies</b>			Byadgi		14500	15500
			Guntur		10500	9500
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					29.6.2015	27.6.2015
<b>Turmeric</b>	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	9500

-- refers to Not Available,

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.