

RED CHILLI**Fundamentals:**

- Mostly steady sentiment witnessed in chilli markets on Tuesday.
- In Madhya Pradesh, Red Chilli area may go down during the current period due to fear of virus infections.
- In Guntur regions Chilli nursery is likely to start after one week and transplanting will start from end of July.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)					
Grade	Centre	30-Jun-15	29-Jun-15	Change	
NCDEX Quality	Guntur(A.P.)	8700	8700	Unch	
LCA 334		9000	9000	Unch	
Teja		9700	9700	Unch	
No. 273		9500	9500	Unch	
No. 5		9600	9600	Unch	
Fatki		6800	6800	Unch	
Byadgi		9200	9200	Unch	
US 341		9700	9700	Unch	
Denvor Delux		9600	9600	Unch	
Teja		Warangal(Telangana)	9800	9800	Unch
Wonder Hot	10100		10100	Unch	
341	9900		9900	Unch	
Denvor Delux	9900		9900	Unch	
Paprika	NA		NA	-	
Fatki	6300		6300	Unch	
No. 12	Bedia(M.P.)		12000	12000	Unch
Indu 2070		12000	12000	Unch	
MICO (Teja)		12500	12500	Unch	
Jhankar		NA	NA	-	
Ganesh		NA	NA	-	
Teja(Khamam)	New Delhi	11500	11300	200	
M.P. Maco Teja		NA	10000	-	
Pala 12		9700	9200	500	
LCA 334		10000	9500	500	
Fatki		8000	7200	800	
Packing		10000	9500	500	
Dabbi		Haveri (Karnataka)	NA	NA	--
Thumps-UP Best	NA		NA	--	
Thumps-UP- II	NA		NA	--	
Thumps-UP Medium-I	NA		NA	--	
Thumps-UP Medium-II	NA		NA	--	
Janata	NA		NA	--	
Ralies	NA		NA	--	
Teja	NA		NA	--	
Rayachur	NA		NA	--	
Duplicate Byadgi	NA		NA	--	
Arrivals & Off-take in bags (1 bag = 45 Kg)					
Parameter	Centre		30-Jun-15	29-Jun-15	Change
Arrivals	Guntur(A.P.)	40000	40000	Unch	
Off-take		40000	40000	Unch	
Arrivals	Warangal(Telangana)	1500	2000	-500	
Arrivals	Haveri (Karnataka)	NA	NA	--	

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	102	8872	8958	8872	8958
Aug -15	50	9270	9350	9270	9300
Sep -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
July -15	445	115	1880	5
Aug -15	350	345	440	220
Sep -15	--	--	--	--

Spread	July-15	Aug-15	Sep-15
Basis	742		
July -15		342	
Aug -15			--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 29.6.15	In-Process 29.6.15	Total 29.6.15	FED 29.6.15
Guntur	2196	0	2196	2196

(Quantity in MT)

TURMERIC
Fundamentals:

- Steady to weak sentiment witnessed in Turmeric market on Tuesday.
- Turmeric sowing area reported high in **Maharashtra** and **Tamil Nadu** state during the current sowing period.
- Turmeric sowing area likely to go up during the current sowing period.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jun-15	29-Jun-15	Change
Nizam quality	Nizamabad(A.P.)	7400	7400	Unch
Double polish finger		8000	8000	Unch
Gattah (unpolished)		6900	6800	100
Gattah (double polished)		7500	7500	Unch
Finger	Erode(T.N.)	7100	7100	Unch
Gattah		6800	6800	Unch
Sellem		7600	7600	Unch
Rajpuri/Selam Finger	Sangli (Mah.)	8800	9000	-200
Rajpuri Medium		8300	8600	-300
Desi Kadappa		7400	7700	-300
Finger	Warangal(Telangana)	6900	6900	Unch
Round		6900	6900	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	30-Jun-15	29-Jun-15	Change
Arrivals	Nizamabad(A.P.)	1500	1000	500
Off-take		1500	1000	500
Arrivals	Erode(T.N.)	2000	2500	-500
Off-take		2000	2500	-500
Arrivals	Sangli (Mah.)	1000	700	300
Arrivals	Warangal(Telangana)	700	500	200

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-86	7100	7116	6960	7004
Aug -15	-106	7150	7170	7014	7040
Sep -15	-126	7200	7226	7124	7126

Contract	Volume	Change	OI	Change
July -15	8,310	-720	18,975	-355
Aug -15	4,005	-805	16,835	405
Sep -15	305	-90	1,170	20

Spread	July-15	Aug-15	Sep-15
Basis	396		
July -15		36	
Aug -15			86

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 29.6.15	In-Process 29.6.15	Total 29.6.15	FED 29.6.15
Sangli	2640	0	2640	2640
Erode	60	0	60	60
Nizamabad	3179	0	3179	3179
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Firm sentiment featured in black pepper markets on Tuesday.
- International market, it was reported that harvest in Vietnam has completed and the output was lower compared to previous year harvest. Under this circumstances export of Pepper from Vietnam is anticipated to be lower this year.
- Export prices were nearly steady at \$10,750 a tonne c&f for Europe and \$11,000 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jun-15	29-Jun-15	Change
Ungarbled	Kochi (Ker.)	63300	63100	200
Garbled		66300	66100	200
Ungarbled	Chikmagalur (Kar.)	59000	59500	-500
Unpolished	New Delhi	66000	65000	1000
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	30-Jun-15	29-Jun-15	Change
Arrivals	Kochi (Ker.)	21	17	4
Off-take		21	17	4
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

Spread	Nov-14	Dec-14	Jan-15	---
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 29.6.15	In-Process 29.6.15	Total 29.6.15	FED 29.6.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)
Fundamentals:

- Mixed sentiment witnessed in jeera key spot markets on Tuesday.
- Stockists were reported inactive at higher price levels in the spot market due to quality reason.
- Increasing supply put cap on higher levels today. However, at lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand likely to come from July month in Unjha mandi may support prices in coming days.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	30-Jun-15	29-Jun-15	Change
Local	Unjha (Guj.)	15200	15625	-425
NCDEX Quality		16300	16625	-325
Poojari type/Machine Cut		17300	17625	-325
Local	Rajkot (Guj.)	15350	NR	--
Local	Patan (Guj.)	15205	14850	355
Local	Dhrol (Guj.)	15450	15600	-150
Local	Jodhpur (Raj.)	15500	15500	Unch
Ganesh	New Delhi	15600	16000	-400
Poojari type/Machine Cut		18500	18500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	30-Jun-15	29-Jun-15	Change
Arrival	Unjha (Guj.)	3000	2500	500
Off-take		3000	2500	500
Arrival*	Rajkot (Guj.)	210	NR	--
Arrival*	Patan(Guj.)	30	39	-9
Arrival*	Dhrol (Guj.)	27	41	-14
Arrivals	Jodhpur (Raj.)	700	700	Unch
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-555.00	16400.00	16470.00	15890.00	15920.00
Aug -15	-605.00	16640.00	16765.00	16090.00	16115.00
Sep -15	-665.00	17180.00	17180.00	16505.00	16525.00

Spread	July-15	Aug-15	Sep-15
Basis	380		
July -15		195	
Aug -15			410

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	29.6.15	29.6.15	29.6.15	29.6.15
Jodhpur	2754	0	2754	2754
Unjha	17377	203	17580	17377

(Quantity in MT)

Contract	Volume	Change	OI	Change
July -15	12,747	4,860	17,130	-1,920
Aug -15	8,028	4,104	12,915	1,074
Sep -15	1,605	1,305	4,494	414

CARDAMOM

Fundamentals:

- Steady to firm sentiment witnessed in Cardamom market on Tuesday.
- Buyers reported active in Kochi spot market due to increasing supply.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.
- Higher production and new crop expectations on time may cap on prices at higher levels in coming days.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		30-Jun-15	29-Jun-15	Change
Kochi	Max price	1009	843	166
	Avg. Price	695	684	11
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	700	700	Unch
	7.5 (Bold)	800	800	Unch
	8 (Bold)	930	930	Unch
Arrival & Off-take in Kg				
Parameter	Centre	30-Jun-15	29-Jun-15	Change
Arrivals	Kochi	53648	18233	35415
Off-take		53648	17165	36483

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	+18.20	805.00	846.00	805.00	842.00
Aug -15	+2.90	813.00	827.00	810.00	821.50
Sep -15	+3.90	801.00	808.40	800.00	806.00

Contract	Volume	Change	OI	Change
July -15	1,428	433	976	174
Aug -15	399	163	680	53
Sep -15	25	-16	322	1

Spread	July-15	Aug-15	Sep-15
Basis	-147.00		
July -15		-20.5	
Aug -15			-15.50

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	29.6.15	29.6.15	29.6.15	29.6.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED**Fundamentals:**

- Steady to weak sentiment witnessed in Coriander market on Tuesday.
- Good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.
- Sources revealed that, lower quality material available in the domestic market may pressurize prices in coming days.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	30-Jun-15	29-Jun-15	Change
Badami	Guna (M.P.)	9200	9500	-300
Eagle		10200	10500	-300
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	9000	9200	-200
Eagle		10000	10200	-200
Scooter		NA	NA	--
Eagle	Kota (Raj.)	10300	10300	Unch
Eagle(Split)		10300	10300	Unch
Badami		9700	9700	Unch
Badami(Split)		9700	9700	Unch
Eagle	Ramganj (Raj.)	9300	9300	Unch
Eagle(Split)		9300	9300	Unch
Badami		8700	8700	Unch
Badami(Split)		8700	8700	Unch
Scooter		NA	NA	--
Eagle	Baran (Raj.)	9800	9800	Unch
Badami		9500	9500	Unch
Eagle	Bhawani (Raj.)	10000	Closed	--
Badami		9600	Closed	--
Scooter		10800	Closed	--
Double Paroot		NA	Closed	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	30-Jun-15	29-Jun-15	Change
Arrivals	Guna (M.P.)	400	500	-100
Offtake		400	500	-100
Arrivals	Neemuch (M.P.)	600	1000	-400
Offtake		600	1000	-400
Arrivals	Kota (Raj.)	2000	1200	800
Offtake		2000	1200	800
Arrivals	Ramganj (Raj.)	5000	2000	3000
Offtake		5000	2000	3000
Arrivals	Baran (Raj.)	2000	1000	1000
Offtake		2000	1000	1000
Arrivals	Bhawani (Raj.)	600	Closed	--
Offtake		600	Closed	--

Contract	+/- \$	Open	High	Low	Close
July -15	-175	11910	12019	11732	11785
Aug -15	-193	12059	12188	11890	11945
Sep -15	-232	12260	12324	12065	12113

Contract	Volume	Change	OI	Change
July -15	27,160	-2,270	20,270	-6,880
Aug -15	19,530	-350	37,790	5,010
Sep -15	2,290	540	4,940	80

Spread	July-15	Aug-15	Sep-15
Basis	-1485		
July -15		160	
Aug -15			168

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures

NCDX- STOCK POSITION

Stocks	Demat 29.6.15	In-Process 29.6.15	Total 29.6.15	FED 29.6.15
Baran	130	0	130	130
Guna	30	0	30	30
Kota	4842	170	5012	4842
Ramganj	358	0	358	358

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.2015	29.6.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	60000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	45500	45500
	Sirsi	Uttara Kannada			58005	56956
	Yellapura	Uttara Kannada			53711	53289
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.2015	29.6.2015
Dry Chillies			Byadgi		14500	14500
			Guntur		10500	10500
			Local		--	--
			Mankattu	Average	10000	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.2015	29.6.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	9500

-- refers to Not Available,

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.