

RED CHILLI

Fundamentals:

- Mostly steady sentiment witnessed in chilli markets on Wednesday.
- In Madhya Pradesh, Red Chilli area may go down during the current period due to fear of virus infections.
- In Guntur regions Chilli nursery is likely to start after one week and transplanting will start from end of July.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	1-Jul-15	30-Jun-15	Change
NCDEX Quality	Guntur(A.P.)	8700	8700	Unch
LCA 334		9000	9000	Unch
Teja		9700	9700	Unch
No. 273		9500	9500	Unch
No. 5		9600	9600	Unch
Fatki		6800	6800	Unch
Byadgi		9200	9200	Unch
US 341		9700	9700	Unch
Denvor Delux		9600	9600	Unch
Teja		Warangal(Telangana)	9800	9800
Wonder Hot	10100		10100	Unch
341	9900		9900	Unch
Denvor Delux	9900		9900	Unch
Paprika	NA		NA	--
Fatki	6300		6300	Unch
No. 12	Bedia(M.P.)		12000	12000
Indu 2070		12000	12000	Unch
MICO (Teja)		12500	12500	Unch
Jhankar		NA	NA	--
Ganesh		NA	NA	--
Teja(Khamam)	New Delhi	11500	11500	Unch
M.P. Maco Teja		NA	NA	--
Pala 12		9700	9700	Unch
LCA 334		10000	10000	Unch
Fatki		8000	8000	Unch
Packing		10000	10000	Unch
Dabbi	Haveri (Karnataka)	NA	NA	--
Thumps-UP Best		NA	NA	--
Thumps-UP- II		NA	NA	--
Thumps-UP Medium–I		NA	NA	--
Thumps-UP Medium–II		NA	NA	--
Janata		NA	NA	--
Ralies		NA	NA	--
Teja		NA	NA	--
Rayachur		NA	NA	--
Duplicate Byadgi		NA	NA	--
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	1-Jul-15	30-Jun-15	Change
Arrivals	Guntur(A.P.)	40000	40000	Unch
Off-take		40000	40000	Unch
Arrivals	Warangal(Telangana)	2000	1500	500
Arrivals	Haveri (Karnataka)	NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	90	8950	9050	8924	9048
Aug -15	96	9350	9400	9278	9396
Sep -15	--	--	--	--	--

Contract	Volume	Change	OI	Change
July -15	285	-160	1785	-95
Aug -15	185	-165	510	70
Sep -15	--	--	--	--

Spread	July-15	Aug-15	Sep-15
Basis	652		
July -15		348	
Aug -15			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 30.6.15	In-Process 30.6.15	Total 30.6.15	FED 29.6.15
Guntur	2166	0	2166	2196

(Quantity in MT)

TURMERIC
Fundamentals:

- Mixed sentiment witnessed in Turmeric market on Wednesday.
- Turmeric sowing area reported high in **Maharashtra** and **Tamil Nadu** state during the current sowing period.
- Turmeric sowing area likely to go up during the current sowing period.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	1-Jul-15	30-Jun-15	Change
Nizam quality	Nizamabad(A.P.)	7500	7400	100
Double polish finger		8100	8000	100
Gattah (unpolished)		6800	6900	-100
Gattah (double polished)		7400	7500	-100
Finger	Erode(T.N.)	7200	7100	100
Gattah		6800	6800	Unch
Sellem		7700	7600	100
Rajpuri/Selam Finger	Sangli(Mah.)	9100	8800	300
Rajpuri Medium		8600	8300	300
Desi Kadappa		7700	7400	300
Finger	Warangal(Telangana)	6800	6900	-100
Round		6800	6900	-100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	1-Jul-15	30-Jun-15	Change
Arrivals	Nizamabad(A.P.)	1500	1500	Unch
Off-take		1500	1500	Unch
Arrivals	Erode(T.N.)	2000	2000	Unch
Off-take		2000	2000	Unch
Arrivals	Sangli(Mah.)	800	1000	-200
Arrivals	Warangal(Telangana)	500	700	-200

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	18	7028	7110	6984	7022
Aug -15	40	7068	7130	7028	7080
Sep -15	30	7180	7190	7116	7156

Contract	Volume	Change	OI	Change
July -15	8,020	-290	17,295	-1,680
Aug -15	5,980	1,975	16,740	-95
Sep -15	575	270	1,230	60

Spread	July-15	Aug-15	Sep-15
Basis	478		
July -15		58	
Aug -15			76

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 30.6.15	In-Process 30.6.15	Total 30.6.15	FED 29.6.15
Sangli	2650	0	2650	2640
Erode	60	0	60	60
Nizamabad	3209	0	3209	3179
Warangal	20	0	20	20

(Quantity in MT)

BLACKPEPPER
Fundamentals:

- Firm sentiment featured in black pepper markets on Wednesday.
- International market, it was reported that harvest in Vietnam has completed and the output was lower compared to previous year harvest. Under this circumstances export of Pepper from Vietnam is anticipated to be lower this year.
- Export prices were at \$10,800 a tonne c&f for Europe and \$11,050 for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	1-Jul-15	30-Jun-15	Change
Ungarbled	Kochi (Ker.)	63500	63300	200
Garbled		66500	66300	200
Ungarbled	Chikmagalur (Kar.)	61000	59000	2000
Unpolished	New Delhi	66000	66000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	1-Jul-15	30-Jun-15	Change
Arrivals	Kochi(Ker.)	30	21	9
Off-take		30	21	9
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	Nov-14	Dec-14	Jan-15	---
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 30.6.15	In-Process 30.6.15	Total 30.6.15	FED 29.6.15
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)**Fundamentals:**

- Weak sentiment witnessed in jeera key spot markets on Wednesday.
- Stockists were reported inactive at higher price levels in the spot market due to quality reason.
- Continuous supply put cap on higher levels today. However, at lower prices level buyers reported active in the spot market on expectation of lower supply in coming days.
- Export demand likely to come from July month in Unjha mandi may support prices in coming days.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Grade	Centre	1-Jul-15	30-Jun-15	Change
Local	Unjha (Guj.)	15000	15200	-200
NCDEX Quality		16100	16300	-200
Poojari type /Machine Cut		17100	17300	-200
Local	Rajkot (Guj.)	14880	15350	-470
Local	Patan (Guj.)	14800	15205	-405
Local	Dhrol (Guj.)	14475	15450	-975
Local	Jodhpur (Raj.)	15000	15500	-500
Ganesh	New Delhi	15800	15600	200
Poojari type / Machine Cut		18500	18500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	1-Jul-15	30-Jun-15	Change
Arrival	Unjha(Guj.)	3000	3000	Unch
Off-take		3000	3000	Unch
Arrival*	Rajkot(Guj.)	223	210	13
Arrival*	Patan(Guj.)	9	30	-21
Arrival*	Dhrol(Guj.)	38	27	11
Arrivals	Jodhpur(Raj.)	700	700	Unch
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-25.00	15880.00	16135.00	15615.00	15895.00
Aug -15	-40.00	16115.00	16325.00	15815.00	16075.00
Sep -15	5.00	16615.00	16725.00	16210.00	16530.00

Spread	July-15	Aug-15	Sep-15
Basis	205		
July -15		180	
Aug -15			455

NB: Spread was done by taking Spot prices at Unjha for NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	30.6.15	30.6.15	30.6.15	29.6.15
Jodhpur	2754	0	2754	2754
Unjha	17437	180	17617	17377

(Quantity in MT)

Contract	Volume	Change	OI	Change
July -15	9,717	-3,030	15,972	-1,158
Aug -15	7,245	-783	14,046	1,131
Sep -15	1,005	-600	4,725	231

CARDAMOM

Fundamentals:

- Steady to weak sentiment witnessed in Cardamom market on Wednesday.
- Buyers reported inactive in Kochi spot market due to lower supply.
- Lower export buying reported due to non-availability of exportable variety of cardamom in the spot market. Sources revealed that, export buying will come during July month.
- Higher production and new crop expectations on time may cap on prices at higher levels in coming days.

Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		1-Jul-15	30-Jun-15	Change
Vandanmedu	Max price	982	1009	-27
	Avg. Price	678	695	-17
New Delhi	Medium	580	580	Unch
	6.5 (Bold)	590	590	Unch
	7 (Bold)	700	700	Unch
	7.5 (Bold)	800	800	Unch
	8 (Bold)	930	930	Unch
Arrival & Off-take in Kg				
Parameter	Centre	1-Jul-15	30-Jun-15	Change
Arrivals	Vandanmedu	31064	53648	-22584
Off-take		30785	53648	-22863

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July -15	-11.30	850.00	850.00	826.80	831.5
Aug -15	-2.20	826.00	830.00	820.00	821.00
Sep -15	-0.50	805.00	808.30	805.00	806.00

Contract	Volume	Change	OI	Change
July -15	1,108	-320	907	-69
Aug -15	333	-66	736	56
Sep -15	10	-15	325	3

Spread	July-15	Aug-15	Sep-15
Basis	-153.50		
July -15		-10.5	
Aug -15			-15.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	30.6.15	30.6.15	30.6.15	30.6.15
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED

Fundamentals:

- Mixed sentiment witnessed in Coriander market on Wednesday.
- Sources revealed that, lower quality material available in the domestic market may pressurize prices in coming days.
- Good monsoon rainfall in Coriander growing regions like Gujarat, Rajasthan, and Madhya Pradesh put cap on prices.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Grade (New)	Centre	1-Jul-15	30-Jun-15	Change
Badami	Guna (M.P.)	9200	9200	Unch
Eagle		10000	10200	-200
Scooter		NA	NA	--
Badami	Neemuch (M.P.)	9500	9000	500
Eagle		10200	10000	200
Scooter		NA	NA	--
Eagle	Kota (Raj.)	10300	10300	Unch
Eagle(Split)		10300	10300	Unch
Badami		9700	9700	Unch
Badami(Split)		9700	9700	Unch
Eagle	Ramganj (Raj.)	9300	9300	Unch
Eagle(Split)		9300	9300	Unch
Badami		8700	8700	Unch
Badami(Split)		8700	8700	Unch
Scooter		NA	NA	--
Eagle	Baran (Raj.)	9800	9800	Unch
Badami		9500	9500	Unch
Eagle	Bhawani (Raj.)	10100	10000	100
Badami		9700	9600	100
Scooter		10900	10800	100
Double Paroot		NA	NA	--
	Arrival & Off-take in bags (1 bag = 40 kg)			
	Centre	1-Jul-15	30-Jun-15	Change
Arrivals	Guna (M.P.)	600	400	200
Offtake		600	400	200
Arrivals	Neemuch (M.P.)	2000	600	1400
Offtake		2000	600	1400
Arrivals	Kota (Raj.)	2500	2000	500
Offtake		2500	2000	500
Arrivals	Ramganj (Raj.)	6000	5000	1000
Offtake		6000	5000	1000
Arrivals	Baran (Raj.)	2000	2000	Unch
Offtake		2000	2000	Unch
Arrivals	Bhawani (Raj.)	800	600	200
Offtake		800	600	200

Contract	+/- \$	Open	High	Low	Close
July -15	167	11777	11980	11759	11952
Aug -15	160	11961	12135	11910	12105
Sep -15	124	12107	12295	12081	12237

Contract	Volume	Change	OI	Change
July -15	15,090	-12,070	14,690	-5,580
Aug -15	16,550	-2,980	41,760	3,970
Sep -15	1,010	-1,280	5,280	340

Spread	July-15	Aug-15	Sep-15
Basis	-1652		
July -15		153	
Aug -15			132

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat 30.6.15	In-Process 30.6.15	Total 30.6.15	FED 29.6.15
Baran	130	0	130	130
Guna	30	0	30	30
Kota	4902	170	5072	4842
Ramganj	358	20	378	358

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					1.7.2015	30.6.2015
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	45500	45500
	Sirsi	Uttara Kannada			58057	58005
	Yellapura	Uttara Kannada			--	53711
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					1.7.2015	30.6.2015
Dry Chillies			Byadgi		14500	14500
			Guntur		10500	10500
			Local		--	--
			Mankattu	Average	--	10000
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12500	12500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					1.7.2015	30.6.2015
Turmeric	Gundlupet	Chamarajanagar	Local	Average	8100	--
	Bangalore	Bangalore	Turmeric Stick	Average	9500	--

-- refers to Not Available,

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